

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

NOTICE OF FINAL HEARING

YOU ARE HEREBY NOTIFIED THAT on November 9, 2004, the above captioned debtors and debtors in possession (collectively, the "Debtors"), by counsel, filed an Emergency Motion For Order (I) Authorizing Debtors To Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105, 362 364(c)(1), 364(c)(2), 364(c)(3) And 507; And To Sell, Lease And Purchase Assets Pursuant To 11 U.S.C. §§ 105 and 363; And (II) Scheduling Interim And Final Hearings Pursuant To Fed. R. Bankr. P. 4001(c) and (d) and 6004(a)(2) (the "Motion"). An interim hearing on the Motion was held on November 15, 2004.

YOU ARE FURTHER NOTIFIED THAT any objection with regard to the Motion must be served by facsimile or overnight mail so that it is received by (i) Baker & Daniels, 300 N. Meridian Street, Suite 2700, Indianapolis, Indiana 46204, Attention: James M. Carr, facsimile number (317) 237-8326; (ii) Akin Gump Strauss Hauer & Feld LLP, 590 Madison Avenue, New York, New York 10022, Attention: Lisa G. Beckerman, Esq., facsimile number (212) 872-1002; (iii) Air Transportation Stabilization Board, Curtis Mallet-Prevost Colt & Mosle LLP, 101 Park Avenue, New York, New York 10178-0061, Attention: Steven J. Reisman, facsimile number (212) 697-1559; (iv) Greenebaum Doll & McDonald PLLC, 101 South Fifth Street, Suite 3300, Louisville, Kentucky 40202, Attention: John W. Ames, facsimile number (502) 587-3695; (v) Office of the United States Trustee, 101 West Ohio Street, Suite 1000, Indianapolis, Indiana 46204, Attention: Joseph F. McGonigal, facsimile number (317) 226-6356; (vi) Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, New York, New York 10178, Attention: Steven J. Reisman, facsimile number (212) 697-1559; (vii) Barnes & Thornburg, 11 South Meridian Street, Indianapolis, Indiana 46204, Attention: Alan K. Mills, facsimile (317) 231-7433; (viii) Ice Miller, One American Square, Box 82001, Indianapolis, Indiana 46282, Attention: Henry A. Efroymsen, facsimile number (317) 236-2219 no later than the close of business three (3) business days before the final hearing as set forth below.

YOU ARE FINALLY NOTIFIED THAT a final hearing on the Motion shall occur on December 16, 2004 at 9:30 a.m. EST in the **United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana**. If no objections are filed, the Court may grant the Motion without further notice or hearing.

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-877-213-2541; passcode 9177598, followed by the pound ("#") key.

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Counsel for Debtors is directed to serve this Notice of Hearing upon the Core Group, the 2002 List and the Appearance List via electronic delivery.

The original of this document and the Motion are on file with the Clerk's Office and are available for inspection upon request. A copy of the Motion may also be viewed on the "docket" at www.bmccorp.net (select ATA case).

Dated: December 9, 2004

John A. O'Neal
Clerk, United States Bankruptcy Court