

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

NOTICE OF CHANGE IN HEARING TIME

YOU ARE HEREBY NOTIFIED THAT the hearing scheduled for December 16, 2004 will commence at 9:30 a.m. instead of 1:30 p.m. regarding the following matters:

Emergency Motion For Order (I) Authorizing Debtors To Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105, 362 364(c)(1), 364(c)(2), 364(c)(3) And 507; And To Sell, Lease And Purchase Assets Pursuant To 11 U.S.C. §§ 105 and 363; And (II) Scheduling Interim And Final Hearings Pursuant To Fed. R. Bankr. P. 4001(c) and (d) and 6004(a)(2) (docket #298)

Motion For Authority To Establish Procedure For The Rejection And/Or Abandonment Of Aircraft And Aircraft Engines; Request To Shorten Notice And Schedule Hearing (docket #546)

Motion for Authority (I) To Obtain Postpetition Financing Pursuant To 11 U.S.C. secs. 105(a) And 364(c) With National City Bank of Indiana; And (II) To Schedule Interim And Final Hearings On The Relief Requested (#478)

Motion For Order Pursuant To 11 U.S.C. Sections 105(a), 363, 365 And 1146(c) And Fed. R. Bankr. P. 2002, 6004 And 6006 Approving The Airtran Transaction Or, If Applicable, One Or More Alternative Transactions ("Transaction Motion") (#229)

Motion and Memorandum of Law of Wilmington Trust Company, as Trustee and Subordination Agent with Regard to the 2002-1 Series of ATA EETCS, for Adequate Protection (docket #477)

Motion and Memorandum of Law of Wilimington Trust Company, as Trustee and Subordination Agent with Regard to the 2000-1 Series of ATA EETCS, for Adequate Protection (docket #480)

Motion and Memorandum of Law of Wilmington Trust Company, as Trustee and Subordination Agent with Regard to the 1996-1 and 1997-1 Series of ATA EETCS, for Adequate Protection (docket #482)

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Motion for Order Authorizing Entry into 1110(a) Elections and 1110(b) Stipulations Extending Time to Comply with 11 U.S.C. Sec. 1110 and Request to File Stipulations and Aircraft Agreement Modifications under Seal; Request to Shorten Notice and Schedule Hearing (docket #559)

Adversary Proceeding (Goodrich Aviation Technical Services, Inc., plaintiff, Case No. 04-00678) (*pretrial conference*)

First Day Motion To Assume Certain Credit Card Agreements And Utilize Particular Notice Procedures (docket #26) (*as to American Express; US Bank*)

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-877-213-2541; passcode 9177598, followed by the pound ("#") key.

Counsel for Debtors is directed to serve this Notice of Hearing on the Core Group, 2002 List, Appearance List and any affected parties via electronic mail delivery.

The original of this document is on file with the Clerk's Office and is available for inspection upon request. A copy may also be viewed on the "docket" at www.bmccorp.net (select ATA case).

Dated: December 9, 2004

John A. O'Neal

Clerk, United States Bankruptcy Court