

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE: ATA Holdings Corp, et al)
) No. 04-19866
DEBTOR(S).) Chapter 11
)

MOTION TO APPEAR PRO HAC VICE

Pursuant to S. D. Ind. Local Rule 83.5(c), the undersigned counsel, Ezra I. Bialik of The Port Authority of New York and New Jersey, respectfully moves the court for an order granting admission *pro hac vice* for the purpose of appearing as counsel on behalf of Creditor, Port Authority of New York and New Jersey, in the above-styled cause only. In support of this motion, the undersigned states:

1. The undersigned is admitted to practice in the State of New York, before the US District Courts in the Southern District and Eastern District of New York, before the Second Circuit, and before the US Supreme Court.
2. The undersigned is not currently under suspension or subject to other disciplinary action with respect to the practice of law.
3. The undersigned has paid Thirty Dollars (\$30.00) in payment of the administrative fees required to process this motion for admission *pro hac vice*.

WHEREFORE, the undersigned counsel respectfully requests this court enter an order of admission *pro hac vice* for purposes of this cause only.

Respectfully Submitted,
BLEECKER BRODEY & ANDREWS
By: /s/Edward A. B. Castaldo

EDWARD A. B. CASTALDO, Atty. #20827-49
Attorney for Creditor

Office of Milton H. Pachter
By: /s/Ezra I. Bialik

Ezra I. Bialik (EB-7032)
Attorney for The Port Authority of New
York & New Jersey
225 Park Avenue South - 13th Fl.
New York NY 10003
212/435-3526
FAX: 212/435-3584

CERTIFICATE OF SERVICE

The undersigned hereby certified that a copy of the foregoing was sent first-class United States mail, postage prepaid, to the United States Trustee, 101 W. Ohio St., Suite 1000, Indianapolis, IN 46204; C. R. Bowles, Jr, Counsel for the Unsecured Creditors Committee, 101 S. 5th St., Louisville KY 40202; and Terry Hall, Baker & Daniels, 300 N. Meridian St, Ste 2500, Indianapolis IN 46204, on December 9, 2004.

BLEECKER, BRODEY & ANDREWS

9247 North Meridian Street, Suite 200
Indianapolis, Indiana 46260
(317) 574-0700

By: /s/Edward A. B. Castaldo
Attorney for Creditor, #20827-49