

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION**

In re:	)	Chapter 11
	)	
ATA HOLDINGS CORP. et al, <sup>1</sup>	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**UNITED STATES' RESERVATION OF RIGHTS  
WITH RESPECT TO AIRTRAN TRANSACTION**

The Bid Procedures, attached as Exhibit A to the Order Establishing Procedures for Approval of One or More Transactions, explicitly state that "[a] Successful Bidder . . . will be obligated to obtain all government consents and approvals required for the consummation of the proposed Transaction." Bid Procedures at A-2. The AirTran Transaction is subject to various regulatory approvals including, but not limited to, approval by the Department of Transportation of a proposed code share agreement between AirTran and ATA. Accordingly, the United States reserves its rights with respect to the AirTran Transaction.

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Respectfully submitted,

SUSAN W. BROOKS  
United States Attorney

JEFFREY L. HUNTER  
Assistant United States Attorney

/S/ANDREA HOROWITZ HANDEL  
J. CHRISTOPHER KOHN  
TRACY J. WHITAKER  
ANDREA HOROWITZ HANDEL  
BRENDAN COLLINS  
Commercial Litigation Branch  
Civil Division  
Department of Justice  
Post Office Box 875  
Ben Franklin Station  
Washington, D.C. 20044  
Tel: (202) 307-0358  
Facsimile: (202) 514-9163  
[andrea.handel@usdoj.gov](mailto:andrea.handel@usdoj.gov)  
[brendan.collins@usdoj.gov](mailto:brendan.collins@usdoj.gov)

Attorneys for United States of  
America

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