

THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	Case No. 04-19866
ATA Holdings Corp., et al., ¹	)	(Jointly Administered)
Debtors.	)	

**OBJECTION OF THE PACERS BASKETBALL CORPORATION TO NOTICE
REGARDING MAXIMUM CURE AMOUNTS**

The Pacers Basketball Corporation (the “Pacers”), by counsel, respectfully object to the maximum cure amount set forth in the Debtors’ Notice Regarding Maximum Cure Amounts, dated November 29, 2004 (the “Notice”), and in support of its Objection, respectfully state the following:

1. The Debtors list the Pacers as “Indiana Pacers,” contract party number 261, on its Schedule Regarding Maximum Cure Amounts for Executory Contracts and Unexpired Leases That May Be Assumed and Assigned, attached to the Notice (the “Cure Schedule”), indicating a maximum cure amount of \$0.00 due under contracts bearing Internal ID Nos. 301 and 302.

2. American Trans Air, Inc., now known as ATA Airlines, Inc. (“ATA”), is party to a certain Sponsorship Elements Agreement (the “Sponsorship Agreement”). Pursuant to the Sponsorship Agreement, ATA is obligated to make six (6) installment payments of \$115,264.00 to the Pacers, with the first installment due on November 1, 2004 and the second installment due on December 1, 2004.² Thus, contrary to the amount stated in the Cure Schedule, ATA is

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Executjet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

² However, both the November and December installments were mistakenly invoiced at \$114,764.00, rather than \$115,264.00.

indebted to the Pacers for the aggregate principal sum of \$230,528.00, for charges due under the Sponsorship Agreement as of December 1, 2004.

3. In addition, as a part of the Sponsorship Agreement, ATA is indebted to the Pacers for trade obligations in the amount of \$206,699.00 for the 2004-2005 season and \$293,453.00 for trade obligations which accrued from previous seasons.

4. Therefore, the cure amount under the Sponsorship Agreement that is necessary for the assumption of the Sponsorship Agreement is the aggregate principal sum of \$730,680.00.

5. ATA is also indebted to the Pacers pursuant to a certain Conseco Fieldhouse Executive Suite License Agreement (the "Suite Agreement"). Pursuant to the Suite Agreement, ATA is obligated to make four (4) installment payments of \$49,100.00 to the Pacers. Prior to the initiation of this proceeding, ATA made the first two installment payments in April 2004 and in July 2004, as obligated. The October 2004 installment payment has not been made and the January 2005 installment payment has not been invoiced. As of October 26, 2004, ATA is indebted to the Pacers in the aggregate principal sum of \$49,100.00, which amount must be paid in full in order to cure a default under the Suite Agreement between ATA and the Pacers.

6. Consistent with the Order (A) Establishing Procedures for Approval of One or More Transactions, (B) Approving and Authorizing a Break-Up Fee and Expense Reimbursement, and (C) Approving a Form of Notice ("Transaction Order"), the Pacers reserve its right to object to any assignment absent demonstration of the "adequate assurance of future performance" required by 11 U.S.C. § 365(b)(1)(C) by the party seeking to take such an assignment as part of an Alternative Transaction as defined in the Transaction Order.

WHEREFORE, the Pacers respectfully object to the Notice on the grounds set forth herein, request that the Court sustain the objection and further request that the Court grant the Pacers all other just and proper relief.

Respectfully submitted,

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