

ACCOUNT NAME: ATA HOLDINGS CORP.
ACCOUNT SCHEDULE 4164357-001 BALANCE DUE SUMMARY
Date Prepared: 12/7/2004
By: Kathleen Barkalow
Case: 33321
Bankruptcy File Date: 10/26/2004

A. PRE-PETITION MONTHLY RENTAL CHARGE BREAKDOWN: (payments due before bankruptcy filed)

# Months past due	1	10/15/2004		
Next Payment Due Date:	12/15/2004			
	Monthly			
	<u>Unit Cost</u>		<u>No. Months</u>	<u>Aggregate</u>
1) REGULAR PAYMENT	\$ 25,187.91	X	1	\$ 25,187.91 10/15/2004
2) SALES/USE TAX	\$ 155.26	X	1	\$ 155.26 10/15/2004
3) LATE CHARGES	\$ 2,518.79	X	1	\$ 2,518.79 10/15/2004
	PRE-PETITION DUE			\$ 27,861.96

B. POST-PETITION PAYMENT DUE: (payments due after bankruptcy filed)

# Months past due	1	11/15/2004		
Next Payment Due Date:	12/15/2004			
	Monthly			
	<u>Unit Cost</u>		<u>No. Months</u>	<u>Aggregate</u>
1) REGULAR PAYMENT	\$ 25,187.91	X	2	\$ 50,375.82 11/15/2004, 12/15/2004
2) SALES/USE TAX	\$ 155.26	X	2	\$ 310.52 11/15/2004, 12/15/2004
3) LATE CHARGES	\$ -	X	1	\$ - 11/15/2004, 12/15/2004
	POST-PETITION DUE			\$ 50,686.34
			TOTAL	\$ 78,548.30