IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
AMERICAN TRANS AIR EXECUJET, INC.,	)	Case No. 04-19872
	)	
Debtor.	)	
	)	
	)	
	)	
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	)	
	)	

SCHEDULES OF ASSETS AND LIABILITIES
FOR
AMERICAN TRANS AIR EXECUJET, INC.

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NOTES PERTAINING TO ALL DEBTORS[1]

The Schedules of Assets and Liabilities (the "Schedules") and the Statements of Financial Affairs (the "Statements," and collectively with the Schedules, the "Schedules and Statements") of ATA Airlines, Inc. ("ATA") and its affiliated debtors in these jointly administered Chapter 11 cases (each a "Debtor" and collectively, the "Debtors")[2] have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors with the assistance of their court-appointed advisors and are unaudited. While management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may exist. Because the Schedules and Statements contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these Chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

Amendment. While every effort has been made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement their Schedules and Statements as is necessary and appropriate.

Basis of Presentation. For financial reporting purposes, ATA and ATA Holdings Corp. ("ATA Holdings") prepare consolidated financial statements that are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the direct and indirect subsidiaries of ATA have filed for protection under Chapter 11. Accordingly, combining the assets and claims set forth in the Schedules and Statement of the Debtors would result in amounts that would be substantially different from financial information regarding ATA and its subsidiaries that would be reported on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements filed by ATA or ATA Holdings with the SEC.

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[1] These notes are in addition to the specific notes contained in the Debtors' Schedules and Statements. The fact that the Debtors have prepared a General Note with respect to a particular Schedule (or Statement) and not to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such General Note to any or all of the Debtors' remaining Schedules (or Statements), as appropriate.

[2] The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air ExecuJet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Causes of Action. The Debtors, despite efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these General Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Claims Description. Any failure to designate an obligation on the Debtors' Schedules and Statements as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such obligation is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute any obligation reflected on their Schedules or Statements on any grounds including but not limited to amount, liability or classification, or to otherwise subsequently designate such obligation as "disputed," "contingent" or "unliquidated."

Consolidated Audit. ATA Holdings Corp. is the consolidated audit entity for all subsidiaries including ATA Airlines, Inc.

Consolidation of Certain Information. While every effort has been made to isolate business operations in order to file Schedules and Statements for each entity on an individual basis, in certain instances where the separation of information by entity would be unduly burdensome and an inefficient use of estate resources, such information is provided on a consolidated basis. The listing of information on a consolidated basis should not be interpreted as an indication that the filing of unconsolidated Schedules and Statements could not be accomplished only that it would be unduly burdensome to do so. The Debtors reserve their right to amend their Schedules and Statements for any or all entities filing information on a consolidated basis to report such information on an unconsolidated basis.

Court Orders. By separate orders of the Bankruptcy Court, the Debtors were authorized to make payment to and/or to honor certain pre-petition obligations owed to, among others, certain employees, customers, taxing authorities, foreign vendors, foreign governments and domestic vendors. Consequently, although such obligations were outstanding as of the Petition Date, a number of such obligations have been paid as of the date of the filing of these Schedules and Statements and are, therefore, not included.

Current Market Value. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values are reflected on the Debtors' Schedules and Statements. For this reason, amounts ultimately realized will vary from net book value and such variance may be material. In addition, the amounts shown for liabilities exclude items identified as "Unknown" or "Undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

Dates. Unless otherwise indicated, all information is as of October 26, 2004 (the "Petition Date").

Estimates. To close the books and records of the Debtors as of the Petition Date, management was required to make estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses for the period

ending October 26, 2004.

Excluded Assets and Liabilities. The Debtors have excluded the following categories of assets and liabilities from the statements and schedules: goodwill, pension assets, deferred compensation, accrued salaries, employee benefit accruals, future aircraft rent accruals, post retirement benefits, advanced ticket purchase liability and deferred gains. Other immaterial assets and liabilities may also have been excluded.

Foreign Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders. The Debtors have included all payments made during the one-year period preceding the Petition Date to any individual deemed an "insider." The Debtors have defined "insiders" as those individuals that (a) have been listed as either an officer or director in the Debtors' filings with the SEC and (b) served as either an officer or director of a Debtor within the one-year period prior to the Petition Date. Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to (a) such persons' influence over the control of the Debtors, (b) the management responsibilities or function of such individuals, (c) the decision-making or corporate authority of such individuals or (d) whether such individuals could successfully argue that they are not "insiders" under applicable law.

Inventory. Inventory where applicable is presented without consideration for any potential warehousemen's liens.

Litigation. Certain litigation and environmental actions reflected on the Schedules of one Debtor may relate to one or more other Debtors. The Debtors have made every attempt to accurately record these actions in the Schedules and Statements of the Debtor that is party to the action. Some or all of the litigation claims scheduled herein may be subject to subordination under Section 510 of the Bankruptcy Code.

Payments. Prior to the Petition Date, the Debtors participated in a consolidated cash management system through which certain payments for the consolidated operations were paid by ATA Airlines, Inc. on behalf of one or more of their affiliated Debtors. Additionally, substantially all payroll payments, payments to creditors, gifts, and payments relating to restructuring and bankruptcy counseling are paid by ATA Airlines, Inc.

Schedule D – Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any inter-company agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of another affiliated Debtor, and no claim set forth on

Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors reserve the right to supplement and/or amend their Schedules and Statements to list such amounts on Schedule D or to argue that such transfers do not constitute a security deposit. Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D.

Schedule E – Creditors Holding Unsecured Priority Claims. The listing of creditors on Schedule E is preliminary and is subject to reconciliation and, if necessary, amendment by the Debtors. The Debtors reserve their right to dispute or challenge whether such creditors are entitled to priority claims.

Schedule F – Creditors Holding Unsecured Non-priority Claims. On Schedule F, the Debtors have listed amounts payable to general unsecured creditors as of October 26, 2004 (the "Petition Date"). In an attempt to obtain the most accurate and reliable information by allowing adequate time for all pertinent information to be received and reflected in the Debtors books and records, the Debtors searched their records as of November 30, 2004 to determine their unpaid, unsecured obligations as of the Petition Date. Schedule F also contains information regarding potential, pending and closed litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor. Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not list a date for each claim listed on Schedule F.

Schedule G – Executory Contracts. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments, and agreements which may not be listed therein.

In some cases the same supplier or provider appears multiple times in Schedule G. This multiple listing is to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, non-disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including without limitation, any inter-company agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Finally, certain of the executory agreements may not have been memorialized and could be subject to dispute.

Schedule H – Co-Debtors. In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Because of the volume of such claims, because all are contingent, disputed or unliquidated, and because such claims are listed elsewhere in the Schedules and Statements, such claims have not been set forth individually on Schedule H.

Setoffs. During the 90 days prior to the Petition Date, some of the Debtors may have been involved in certain transactions that could be construed as setoffs. Such transactions could take the form of payment setoffs or netting pursuant to master agreements, among others. The Debtors are in the process of reviewing all transactions in the 90 days prior to the Petition Date to determine if any of the transactions should be challenged under any of the provisions of the Bankruptcy Code.

Statements – Question 8 Losses. The losses listed exclude those incurred in the ordinary course of business where the amount is de minimis, where repairs were not made, or where the repairs were made by the Debtors.

Statements – Question 14 Property Held for Another. The listing for Question 14 does not include property borrowed. Items under lease within the ordinary course of business are included in Schedule G in the Schedules of Assets and Liabilities. In addition, in the ordinary course of business the Debtor may exchange parts with other airlines. As a result, at any given time a part from another airline company may be in the possession of the Debtors.

Statements – Question 17 Environmental Information. The Debtors have been in existence for many decades, and have operated in many locations. At some such locations, the Debtors no longer have any operations, and may no longer have relevant records or the records may no longer be complete or reasonably accessible and reviewable. Some individuals who once possessed responsive information may no longer be employed by the Debtors. For all these reasons, notwithstanding that the Debtors have made diligent inquiry into their books and records in order to respond to Question 17, it is possible that information responsive to Question 17 may not be listed in the Statements and Schedules. Should new and relevant information become known to the Debtors, the Debtors will, consistent with applicable law, supplement and/or amend their Statements as appropriate.

Trade Accounts Receivable and Accounts Payable. Such accounts are presented net of allowance for doubtful accounts, but without consideration for any liabilities related to mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages, setoff rights or collateral held by the Debtor unless otherwise stated. Likewise, Accounts Payable are shown without consideration for accounts receivable, open or terminated contracts, liquidated damages, setoff rights or collateral that has been posted on behalf of the counterparty.

UNITED STATES BANKRUPTCY COURT

For The Southern District of Indiana
Indianapolis Division

In re: American Trans Air Execujet, Inc. **Case No. 04-19872**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, G, and H in the boxes provided. Add the amounts from Schedules A and B to determine the amount of the debtor's assets. Add the amounts of Schedules D, E, and F to determine the total amount of the debtor's liabilities.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Amounts Scheduled		
			Assets	Liabilities	Other
A - Real Property	Yes	1	None		
B - Personal Property	Yes	10	$838,788		
C - Property Claimed as Exempt	No	1			
D- Creditors Holding Secured Claims	Yes	1		None	
E - Creditors Holding Unsecured Priority Claims	Yes	1		None	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		$433,884,182	
G - Executory Contracts and Leases	Yes	2			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No				N/A
J- Current Expenses of Individual Debtor(s)	No				N/A
Total Number of Sheets in ALL Schedules		**24**			
		Total Assets	**$838,788**		
			Total Liabilities	**$433,884,182**	

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Sheet no. 1 of 1 sheets attached to Schedule of Real Property

Total
(Use only on the last page of the completed Schedule A)

(Report total also on Summary of Schedules)

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
01 CASH ON HAND.	☐	CASH AND CASH EQUIVALENTS		$100.00
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	☐	GENERAL PURPOSE ACCOUNT NATIONAL CITY BANK, ACCOUNT NUMBER 204149		$0.00
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	☐	SEE ATTACHED RIDER B.3		$188,400.00
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	☑			

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR CLLECTIBLES.	☑			
06 WEARING APPAREL.	☑			
07 FURS AND JEWELRY.	☑			
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	☑			
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	☐	SEE ATTACHED RIDER B.9		UNKNOWN
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	☑			
11 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	☑			

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	☑			
13 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	☑			
14 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	☑			
15 ACCOUNTS RECEIVABLE.	☐	RECEIVABLES		$162,587.00
16 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	☑			
17 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	☑			

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	☑			
19 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	☑			
20 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	☑			
21 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	☑			
22 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	☑			

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES.	☐	VEHICLES		$0.00
24 BOATS, MOTORS, AND ACCESSORIES.	☑			
25 AIRCRAFT AND ACCESSORIES.	☐	ROTABLES		$17,433.00
26 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	☐	OFFICE EQUIPMENT		$0.00
27 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	☐	COMPUTER HARDWARE / COMPUTER SOFTWARE		$1,039.58
28 INVENTORY.	☑			
29 ANIMALS.	☑			
30 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	☑			
31 FARMING EQUIPMENT AND IMPLEMENTS.	☑			

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32 FARM SUPPLIES, CHEMICALS, AND FEED.	☑			
33 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	☐	SEE ATTACHED RIDER B.33		$469,228.39

Sheet no. 6 of 6 sheets attached to Schedule of Personal Property

(Use only on the last page of the completed Schedule B)

$838,787.97
PLUS UNKNOWN

(Report total also on Summary of Schedules)

In re: American Trans Air Execujet, Inc. **CASE NO. 04-19872**

SCHEDULE B -PERSONAL PROPERTY
Rider B.3 - Security Deposits

ASSET CATEGORY	LOCATION AND DESCRIPTION	AMOUNT
AIRCRAFT:	Channel 6 Long Ranger	22,400.00
	Bell Jet Ranger Helicopter	7,000.00
	Citation II	75,000.00
	Learjet 35	84,000.00
	TOTAL	**$ 188,400.00**

SCHEDULE B -PERSONAL PROPERTY
Rider B.9 - Interests in Insurance Policies

INSURANCE COMPANY	TYPE OF POLICY	POLICY NUMBER	SURRENDER OR REFUND VALUE
Chubb Custom Insurance Co.	Foreign Auto Coverage	(#3580-17-74)	Unknown
Connecticut Indemnity Company	Liability for bodily injury and property damage resulting form Travel Agency/Tour Operations	(#TA150705)	Unknown
National Union Fire Insurance Co. of Pittsburgh, PA	Directors and Officers liability (primary layer)	(#9318130)	Unknown
Great American	Directors and Officers liability (excess layer)	(#DFX0009313)	Unknown
Federal Insurance Company (Chubb)	Directors and Officers liability (second excess layer)	(#8185-0567)	Unknown
St. Paul	Directors and Officers liability (third excess layer)	(#512CM0687)	Unknown
XL Specialty Insurance Company	Directors and Officers liability (fourth excess layer)	(#ELU085387-03)	Unknown
Ing Seguros Commercial America	Mexican General Liability	(#RNA106620200)	Unknown
Ing Seguros Comercial America	Mexican Auto Policy	(#VAA161930200) Chevy Express Van	Unknown
Ing Seguros Comercial America	Mexican Auto Policy	(#VAY39542000) Chevrolet Pick Up Silverado	Unknown
Hartford Fire Insurance Company	Domestic Automobile Liability and Physical Damage Coverage	(#83MCP900127 – Massachusetts)	Unknown
Hartford Fire Insurance Company	Domestic Automobile Liability and Physical Damage Coverage	(#83UENRF3806 – Texas)	Unknown
Hartford Fire Insurance Company	Domestic Automobile Liability and Physical Damage Coverage	(#83ABNU1169 – Hawaii)	Unknown
Hartford Fire Insurance Company	Domestic Automobile Liability and Physical Damage Coverage	(#83UENRF3511 – all other states)	Unknown
Hartford Casualty Insurance Company	Domestic Automobile Liability and Physical Damage Coverage	(#83MCP900127 – Massachusetts)	Unknown
Hartford Casualty Insurance Company	Domestic Automobile Liability and Physical Damage Coverage	(#83UENRF3806 – Texas)	Unknown
Hartford Casualty Insurance Company	Domestic Automobile Liability and Physical Damage Coverage	(#83ABNU1169 – Hawaii)	Unknown
Hartford Casualty Insurance Company	Domestic Automobile Liability and Physical Damage Coverage	(#83UENRF3511 – all other states)	Unknown
Federal Insurance Company (Chubb)	Executive Protection	(#81020980)	Unknown
Federal Insurance Company (Chubb)	Commercial Crime Coverage	(#81020980)	Unknown
Federal Insurance Company (Chubb)	Kidnap/ Ransom and Extortion Coverage	(#81020980)	Unknown
XL Insurance (Bermuda)	Employment Practices Liability	(#XLEPL-007)	Unknown
Affiliated FM	Property Coverage	(#EG561)	Unknown
ING Comercial America, S.A.	Property Coverage (Mexico)	(#ESA43034000)	Unknown
Chubb Custom	Pollution Legal Liability	(#37305906)	Unknown
American International Aviation Agency, Inc. – 15% XL Aerospace – 10% Le Reunion Aerienne – 11% AXA (AGL) – 5% Amlin (AGL) – 6% Axis (AGL) – 7.5% St. Paul (AGL) – 2.5% Markel (AGL) – 1.5% Swiss Re (AGL) – 4% Frankona (AGL) – 15% Allianz (AGL) – 5% Global Aerospace, Inc.– 17.5%	Aviation Hull & Liability	AI1853169-02	Unknown
American International Aviation Agency, Inc. – 15% XL Aerospace – 10% Le Reunion Aerienne – 11% AXA (AGL) – 5% Amlin (AGL) – 6% Axis (AGL) – 7.5% St. Paul (AGL) – 2.5% Markel (AGL) – 1.5% Swiss Re (AGL) – 4% Frankona (AGL) – 15% Allianz (AGL) – 5% Global Aerospace, Inc.– 17.5%	Aviation Hull & Liability	PXLA-37000103-04 2004/2386	Unknown

American International Aviation Agency, Inc. – 15% XL Aerospace – 10% Le Reunion Aerienne – 11% AXA (AGL) – 5% Amlin (AGL) – 6% Axis (AGL) – 7.5% St. Paul (AGL) – 2.5% Markel (AGL) – 1.5% Swiss Re (AGL) – 4% Frankona (AGL) – 15% Allianz (AGL) – 5% Global Aerospace, Inc.– 17.5%	Aviation Hull & Liability	AM0401211	Unknown
American International Aviation Agency, Inc. – 15% XL Aerospace – 10% Le Reunion Aerienne – 11% AXA (AGL) – 5% Amlin (AGL) – 6% Axis (AGL) – 7.5% St. Paul (AGL) – 2.5% Markel (AGL) – 1.5% Swiss Re (AGL) – 4% Frankona (AGL) – 15% Allianz (AGL) – 5% Global Aerospace, Inc.– 17.5%	Aviation Hull & Liability	281674/04A	Unknown
American International Aviation Agency, Inc. – 15% XL Aerospace – 10% Le Reunion Aerienne – 11% AXA (AGL) – 5% Amlin (AGL) – 6% Axis (AGL) – 7.5% St. Paul (AGL) – 2.5% Markel (AGL) – 1.5% Swiss Re (AGL) – 4% Frankona (AGL) – 15% Allianz (AGL) – 5% Global Aerospace, Inc.– 17.5%	Aviation Hull & Liability	281674/04S	Unknown
Federal Aviation Administration	Aviation Hull War Risks & War Third Party Liability	P3-WR-04-TZ (ATA)	Unknown
Federal Aviation Administration	Aviation Hull War Risks & War Third Party Liability	P3-WR-04-C8 (Chicago Express)	Unknown
Illinois National Insurance Company	Premises, Products & Hangarkeepers	(#AP 185-1686-02)	Unknown
Illinois National Insurance Company	Aircraft Hull and Liability	(#AP 185-1686-02)	Unknown
Ing Seguros Comercial America	Public Liability Aircraft Policy	(#ASA00871000)	Unknown
AIG	Workers' Comp	(#WC2680108 – all other states)	Unknown
AIG	Workers' Comp	(#WC2680109 – CA)	Unknown
The Insurance Company of the State of Pennsylvania	Casualty Program (Defense Base Act)	(#83-38995)	Unknown
American International Insurance Co.	Puerto Rico Auto	(#148-801827)	Unknown
		TOTAL	Unknown

In re: American Trans Air Execujet, Inc. **CASE NO. 04-19872**

SCHEDULE B -PERSONAL PROPERTY
Rider B.33 - Other personal property of any kind

ASSET CATEGORY	DESCRIPTION		AMOUNT
Prepaid			
	Prepaid Insurance	$	233,412.57
	Prepaid Rent	$	78,366.67
	Prepaid Maintenance	$	157,449.15
	TOTAL	**$**	**469,228.39**

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemption to which debtor is entitled under
(Check one box)

☐ 11 U.S.C. 522(b)(1) Exemptions provided in 11 U.S.C. 522(d). Note: These exemptions are available only in certain states.

☐ 11 U.S.C. 522(b)(2) Exemptions available under applicable nonbankruptcy federal, state, or local laws where the debtor's domicile has been located for the 180 days immediately preceding the filing of the petition, or for a longer portion of the 180 day period than in any other place, and the debtor's interest as a tenant by the entirety or joint tenant to the extent the interest is exempt from process under applicable nonbankruptcy law.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT MARKET VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable	Not Applicable		

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☑ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			Value:					

Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	
Total (Use only on the last page of the completed Schedule D)	

(Report total also on Summary of Schedules)

In re American Trans Air ExecuJet, Inc. Case No. 04-19872

Debtor (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditor, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J" or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on the Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat the total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order of relief. 11 U.S.C. § 507(a)(2).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $4925* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediatley preceding the filing of the original petition or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain Farmers and Fishermen**

Claims of certain farmers and fishermen, up to a maximum of $4925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to $2225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support to the extent provided in 11 U.S.C. § 507(a)(7).

☑ **Taxes and Other Certain Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution.
11 U.S.C § 507(a)(9)

*** Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.**

In re American Trans Air ExecuJet, Inc. Case No. 04-19872

Debtor (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Vendor No: s6701 MARION COUNTY TREASURER 1001 CITY-COUNTY BUILDING 200 E WASHINGTON ST INDIANAPOLIS, IN 46204-3307			TAXES 2003 - 2004 PROPERTY TAXES	X			$1,160.81	$1,160.81

Sheet no. 2 of 2 sheets attached to Schedule of Creditors Holding Unsecured Priority Claims

Total	$1,160.81	$1,160.81

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 188700 s4472 AERO BATTERY , INC 3442 CHURCH ST CINCINNATI, OH 45244-3410			TRADE PAYABLE 9/20/2004				$150.00
Vendor No. 564400 s4479 AGRAS BILLING-MACC P O BOX 700 BLAIR, NE 68008-0700			TRADE PAYABLE 10/16/2004 - 10/26/2004				$186.00
Vendor No. 160300 s4469 ALLIED AVIATION SERVICE CO OF NEWFOUNDLAND LIMITED PO BOX 329 GANDER, NL A1V 1W7 CANADA			TRADE PAYABLE 8/31/2004				$422.00
Vendor No. 15818805 s4463 ARAMARK REFRESHMENT SERVICES 6811 E 32ND ST INDIANAPOLIS, IN 46226-6160			TRADE PAYABLE 9/10/2004				$128.00
Vendor No. s1118 ATA HOLDINGS CORP. 7337 W WASHINGTON ST INDIANAPOLIS, IN 46231-1328			INTERCOMPANY LIABILITY				$642,119.00

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 1511900 s4458 AVCARD PO BOX 651325 CHARLOTTE, NC 28265-1325			TRADE PAYABLE 10/20/2004 - 10/13/2004				$1,279.00
Vendor No. 85901 s4481 AVIALL SERVICES INC P O BOX 671220 DALLAS, TX 75267-1220			TRADE PAYABLE 8/27/2004 - 10/11/2004				$3,124.00
Vendor No. 988000 s4483 AZTEC AVIATION, INC P O BOX 935 BEDFORD, IN 47421-0935			TRADE PAYABLE 7/23/2004				$5,646.00
Vendor No. 15817504 s4462 BANGOR INTERNATIONAL AIRPORT 287 GODFREY BLVD BANGOR, ME 04401-3025			TRADE PAYABLE 9/10/2004				$40.00
Vendor No. 1416900 s4456 BELL HELICOPTER TEXTRON INC P O BOX 915151 DALLAS, TX 75391-0001			TRADE PAYABLE 10/6/2004 - 10/24/2004				$15,141.00
Vendor No. 155500 s4459 BETACO 6969 W 79TH ST INDIANAPOLIS, IN 46278-1281			TRADE PAYABLE 10/26/2004				$1,404.00
Vendor No. 20700 s4473 CINTAS 500 S RESEARCH PL CENTRAL ISLIP, NY 11722-4415			TRADE PAYABLE 8/6/2004 - 10/15/2004				$363.00
Vendor No. s6103 CITIBANK, NA, AS AGENT FOR LENDER GROUP (ATSB GUARANTEED LOAN) 2 PENNS WAY STE 200 NEW CASTLE, DE 19720	X		ATSB GUARANTEED LOAN	X		X	$139,900,000.00
Vendor No. 329302 s4474 CITICORP VENDOR FINANCE PO BOX 37, STATION A MISSISSAUGA, ON L5A 2Y9 CANADA			TRADE PAYABLE 9/27/2004				$48.00

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 134000 s4454 CITIZENS GAS & COKE UTILITY P O BOX 7056 INDIANAPOLIS, IN 46207-7056			TRADE PAYABLE 10/22/2004				$1,168.00
Vendor No. 373200 s4476 DUNCAN AVIATION , INC 15745 S AIRPORT RD BATTLE CREEK, MI 49015-8670			TRADE PAYABLE 9/30/2004 - 10/26/2004				$1,701.00
Vendor No. 15825310 s4465 DYNAMIC SOLUTIONS SYSTEMS INC 98 1285 STONE DR STE 102 SAN MARCOS, CA 92078-4079			TRADE PAYABLE 10/26/2004				$400.00
Vendor No. 15829091 s4466 EDWARDS ELECTRICAL & MECHANICAL INC P O BOX 633293 CINCINNATI, OH 45263-3293			TRADE PAYABLE 7/16/2004 - 10/20/2004				$143.00
Vendor No. 1200 s4452 FEDERAL EXPRESS CORP ATTNL CREW SCHEDULING PO BOX 727 MEMPHIS, TN 38194-0001			TRADE PAYABLE 9/22/2004 - 10/26/2004				$484.00
Vendor No. 15908615 s4468 GANDER INTERNATIONAL AIRPORT PO BOX 400 GANDER, NF A1V 1W8 CANADA			TRADE PAYABLE 8/31/2004				$134.00
Vendor No. 18000 s4471 HOOSIER AIRCRAFT ACCESSORIES , 10274 OLD NATIONAL RD INDIANAPOLIS, IN 46231-1932			TRADE PAYABLE 9/20/2004 - 10/26/2004				$1,333.00
Vendor No. 330100 s4475 INDIANAPOLIS POWER & LIGHT CO P O BOX 110 INDIANAPOLIS, IN 46206-0110			TRADE PAYABLE 10/26/2004				$292.00

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 106400 s4451 INDIANAPOLIS WATER CO P O BOX 1990 INDIANAPOLIS, IN 46206-1990			TRADE PAYABLE 10/26/2004				$15.00
Vendor No. 15832186 s4467 INDY OFFICE SOLUTIONS / SHARP ELECTRONICS 7330 E 86TH ST INDIANAPOLIS, IN 46256-1251			TRADE PAYABLE 9/30/2004				$25.00
Vendor No. 436400 s4477 KOORSEN PROTECTION SERVICES 2719 N ARLINGTON AVE INDIANAPOLIS, IN 46218-3322			TRADE PAYABLE 9/27/2004				$58.00
Vendor No. 15805365 s4460 LEARJET , INC C/O INTRUST BANK NA PO BOX 47372 WICHITA, KS 67201-7372			TRADE PAYABLE 8/20/2004				$745.00
Vendor No. 498800 s4478 MULTI SERVICE CORPORATION P O BOX 930747 KANSAS CITY, MO 64193-0001			TRADE PAYABLE 10/8/2004				$279.00
Vendor No. 1638000 s4470 PRAXAIR / GAS TECH (AKA) PRAXAIR DISTRIBUTION SE TEQUESTA, FL 33469-4711			TRADE PAYABLE 10/20/2004				$42.00
Vendor No. 15809009 s4461 RAYTHEON AIRCRAFT SERVICES BIRMINGHAM INTL AIRPORT 4725 65TH PL N BIRMINGHAM, AL 35206-3643			TRADE PAYABLE 9/27/2004 - 10/19/2004				$5,156.00
Vendor No. 87700 s4482 REPUBLIC WASTE SERVICES P O BOX 9001824 LOUISVILLE, KY 40290-1824			TRADE PAYABLE 10/1/2004				$29.00

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 13100 s4453 SAFETY KLEEN CORP PO BOX 31098 MANATI, PR 00674-8517 PUERTO RICO			TRADE PAYABLE 9/28/2004				$65.00
Vendor No. 800 s4480 WAYNE COUNTY AIRPORT AUTHORITY LC SMITH TERMINAL-MEZZANINE DETROIT, MI 48242			TRADE PAYABLE 9/30/2004				$12.00
Vendor No. s6166 WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 SALT LAKE CITY, UT 84111	X		13.000% SENIOR NOTE DUE 02/01/2009	X			$163,064,000.00
Vendor No. s6729 WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 SALT LAKE CITY, UT 84111	X		09.625% SENIOR NOTE DUE 12/15/2005	X			$20,005,000.00
Vendor No. 1345900 s4455 WESTCHESTER COUNTY AIRPORT PO BOX 6017 MOUNT VERNON, NY 10558-6017			TRADE PAYABLE 10/1/2004				$7.00
Vendor No. 1417900 s4457 WICKS AIRCRAFT SUPPLY CO P O BOX 129 410 PINE ST HIGHLAND, IL 62249-1243			TRADE PAYABLE 9/10/2004				$44.00
Vendor No. s6214 WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0001	X		12.125% SENIOR NOTE DUE 06/15/2010	X			$110,233,000.00

Sheet no. 5 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Total $433,884,182.00

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time sh interests.

State nature of debtor's interest in contract, i.e. "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee o the lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.
NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ATA AIRLINES, INC. 7337 W WASHINGTON ST INDIANAPOLIS, IN 46231-1328	SUB-LEASE CESSNA CITATION AIRCRAFT SUB-LEASE AGREEMENT BETWEEN AMERICAN TRANS AIR EXECUJET, INC. AND ATA, EFFECTIVE APRIL 1, 2004.
ATA AIRLINES, INC. 7337 W WASHINGTON ST INDIANAPOLIS, IN 46231-1328	SUB-LEASE LEAR JET AIRCRAFT SUB-LEASE AGREEMENT BETWEEN AMERICAN TRANS AIR EXECUJET, INC., AND ATA AIRLINES, INC., EFFECTIVE APRIL 1, 2004.
BETACO 6969 W 79TH ST INDIANAPOLIS, IN 46278-1281	AMENDMENT TO LEASE AGREEMENT SIXTH AMENDMENT TO BELL 206B JETRANGER III HELICOPTER LEASE AGREEMENT BETWEEN BETACO, INC. AND ATA AIRLINES, INC., DATED APRIL 1, 2004.
BETACO 6969 W 79TH ST INDIANAPOLIS, IN 46278-1281	LEASE AGREEMENT HELICOPTER LEASE AGREEMENT BETWEEN BETACO, INC. AND AMERICAN TRANS AIR EXECUJET, INC., AFFECTIVE APRIL 1, 2004.
BETACO PO BOX 51609 INDIANAPOLIS, IN 46251	LEASE CESSNA CITATION AIRCRAFT LEASE AGREEMENT BETWEEN BETACO, INC. AND AMERICAN TRANS AIR EXECUJET, INC., EFFECTIVE APRIL 1, 2004.
BETACO PO BOX 51609 INDIANAPOLIS, IN 46251	LEASE HELICOPTER LEASE AGREEMENT BETWEEN BETACO, INC. AND AMERICAN TRANS AIR EXECUJET, INC., EFFECTIVE APRIL 1, 2004.
BETACO PO BOX 51609 INDIANAPOLIS, IN 46251	LEASE LEAR JET AIRCRAFT LEASE AGREEMENT FOR LEAR JET MODEL 35, SERIAL NO. 436 N100AT BETWEEN BETACO, INC. AND AMERICAN TRANS AIR EXECUJET, INC.

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
BFGOODRICH COMPANY PO BOX 71970 CHICAGO, IL 60694-1970	AGREEMENT REDACTED WHEEL & BRAKE SERVICE AND PURCHASE AGREEMENT FOR AMERICAN TRANS AIR AND BF GOODRICH COMPANY [DTD JUNE 23, 2000]

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and cosigners. In community property states, a married debtor not filling a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors

NAME AND ADDDRESS OF CODEBTOR	DESCRIPTION	NAME AND ADDRESS OF CREDITOR
AMBASSADAIR TRAVEL CLUB, INC. 7337 W WASHINGTON ST NEW CASTLE, DE 19720	ATSB GUARANTEED LOAN	CITIBANK, NA, AS AGENT FOR LENDER GROUP (ATSB GUARANTEED LOAN) 2 PENNS WAY STE 200 INDIANAPOLIS, IN 46231-1328
AMBASSADAIR TRAVEL CLUB, INC. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	09.625% SENIOR NOTE DUE 12/15/2005	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
AMBASSADAIR TRAVEL CLUB, INC. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	13.000% SENIOR NOTE DUE 02/01/2009	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
AMBASSADAIR TRAVEL CLUB, INC. 7337 W WASHINGTON ST WILMINGTON, DE 19890-0001	12.125% SENIOR NOTE DUE 06/15/2010	WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET INDIANAPOLIS, IN 46231-1328
AMBER TRAVEL, INC. 7337 W WASHINGTON ST NEW CASTLE, DE 19720	ATSB GUARANTEED LOAN	CITIBANK, NA, AS AGENT FOR LENDER GROUP (ATSB GUARANTEED LOAN) 2 PENNS WAY STE 200 INDIANAPOLIS, IN 46231-1328
AMBER TRAVEL, INC. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	13.000% SENIOR NOTE DUE 02/01/2009	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
AMBER TRAVEL, INC. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	09.625% SENIOR NOTE DUE 12/15/2005	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
AMBER TRAVEL, INC. 7337 W WASHINGTON ST WILMINGTON, DE 19890-0001	12.125% SENIOR NOTE DUE 06/15/2010	WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET INDIANAPOLIS, IN 46231-1328
ATA AIRLINES, INC. 7337 W WASHINGTON ST NEW CASTLE, DE 19720	ATSB GUARANTEED LOAN	CITIBANK, NA, AS AGENT FOR LENDER GROUP (ATSB GUARANTEED LOAN) 2 PENNS WAY STE 200 INDIANAPOLIS, IN 46231-1328

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and cosigners. In community property states, a married debtor not filling a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors

NAME AND ADDDRESS OF CODEBTOR	DESCRIPTION	NAME AND ADDRESS OF CREDITOR
ATA AIRLINES, INC. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	13.000% SENIOR NOTE DUE 02/01/2009	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
ATA AIRLINES, INC. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	09.625% SENIOR NOTE DUE 12/15/2005	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
ATA AIRLINES, INC. 7337 W WASHINGTON ST WILMINGTON, DE 19890-0001	12.125% SENIOR NOTE DUE 06/15/2010	WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET INDIANAPOLIS, IN 46231-1328
ATA CARGO, INC. 7337 W WASHINGTON ST NEW CASTLE, DE 19720	ATSB GUARANTEED LOAN	CITIBANK, NA, AS AGENT FOR LENDER GROUP (ATSB GUARANTEED LOAN) 2 PENNS WAY STE 200 INDIANAPOLIS, IN 46231-1328
ATA CARGO, INC. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	13.000% SENIOR NOTE DUE 02/01/2009	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
ATA CARGO, INC. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	09.625% SENIOR NOTE DUE 12/15/2005	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
ATA CARGO, INC. 7337 W WASHINGTON ST WILMINGTON, DE 19890-0001	12.125% SENIOR NOTE DUE 06/15/2010	WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET INDIANAPOLIS, IN 46231-1328
ATA HOLDINGS CORP. 7337 W WASHINGTON ST NEW CASTLE, DE 19720	ATSB GUARANTEED LOAN	CITIBANK, NA, AS AGENT FOR LENDER GROUP (ATSB GUARANTEED LOAN) 2 PENNS WAY STE 200 INDIANAPOLIS, IN 46231-1328

In re **American Trans Air ExecuJet, Inc.** Case No. **04-19872**

Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and cosigners. In community property states, a married debtor not filling a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors

NAME AND ADDDRESS OF CODEBTOR	DESCRIPTION	NAME AND ADDRESS OF CREDITOR
ATA HOLDINGS CORP. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	09.625% SENIOR NOTE DUE 12/15/2005	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
ATA HOLDINGS CORP. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	13.000% SENIOR NOTE DUE 02/01/2009	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
ATA HOLDINGS CORP. 7337 W WASHINGTON ST WILMINGTON, DE 19890-0001	12.125% SENIOR NOTE DUE 06/15/2010	WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET INDIANAPOLIS, IN 46231-1328
ATA LEISURE CORP. 7337 W WASHINGTON ST NEW CASTLE, DE 19720	ATSB GUARANTEED LOAN	CITIBANK, NA, AS AGENT FOR LENDER GROUP (ATSB GUARANTEED LOAN) 2 PENNS WAY STE 200 INDIANAPOLIS, IN 46231-1328
ATA LEISURE CORP. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	13.000% SENIOR NOTE DUE 02/01/2009	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
ATA LEISURE CORP. 7337 W WASHINGTON ST SALT LAKE CITY, UT 84111	09.625% SENIOR NOTE DUE 12/15/2005	WELLS FARGO BANK NORTHWEST, NA CORPORATE TRUST SERVICES 299 SOUTH MAIN STREET 12TH FLOOR MAC: U1228-120 INDIANAPOLIS, IN 46231-1328
ATA LEISURE CORP. 7337 W WASHINGTON ST WILMINGTON, DE 19890-0001	12.125% SENIOR NOTE DUE 06/15/2010	WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET INDIANAPOLIS, IN 46231-1328
CHICAGO EXPRESS AIRLINES, INC. 7337 W WASHINGTON ST NEW CASTLE, DE 19720	ATSB GUARANTEED LOAN	CITIBANK, NA, AS AGENT FOR LENDER GROUP (ATSB GUARANTEED LOAN) 2 PENNS WAY STE 200 INDIANAPOLIS, IN 46231-1328

In re **American Trans Air ExecuJet, Inc.**, Case No. **04-19872**

Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, Gilbert F. Viets, the Executive Vice President and Chief Restructuring Officer of American Trans Air ExecuJet, Inc., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules and that they are true and correct to the best of my knowledge, information, and belief.

Date 12/13/04

Signature /s/ Gilbert F. Viets

Gilbert F. Viets

(print name of individual signing on behalf of debtor)

Executive Vice President and Chief Restructuring Officer

(indicate position or relationship to debtor)

Penalty for making a false statement or concealing property. Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. sec. 152 and 3571.