FORM B10 (Official Form 10) (04/04)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA

PROOF OF CLAIM

Name of Debtor
ATA Holdings Corp
Chicago Express Airlines, Inc

Case Number
04-19866

File claim form with

NOTE This form should not be used to make a claim for an administrative expense arising after the commencement of the case A "request" for payment of an administrative expense may be filed pursuant to 11 U.S C §503

Name of Creditor (The person or other entity to whom the debtor owes money or property)
Molinaro Cathy

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

Name and Address where notices should be sent

Molinaro Cathy
1839 Hillcrest Ln
Woodridge IL 60517 7612

☐ Check box if you have never received any notices from the bankruptcy court in this case

☐ Check box if the address differs from the address on the envelope sent to you by the court

Telephone Number 630-985-8336

FILED
JAN 14 2005
BMC

THIS SPACE IS FOR COURT USE ONLY

Account or other number by which creditor identifies debtor

Check here if this claim ☐ replaces ☐ amends a previously filed claim, dated _____

1 Basis for Claim

☐ Goods sold
☐ Services performed
☐ Money loaned
☐ Personal injury/wrongful death
☐ Taxes
☒ Other ATA HOLDINGS ESPP

☐ Retiree benefits as defined in 11 U S C §1114(a)
☐ Wages, salaries and compensation (fill out below)
Last four digits of SS # _____
Unpaid compensation for services performed from _____ (date) to _____ (date)

2 Date debt was incurred

3 If court judgment, date obtained

4 Total Amount of Claim at Time Case Filed $_____ (unsecured) _____ (secured) _____ (priority) _____ (total)

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 7 below

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim Attach itemized statement of all interest or additional charges

5 Secured Claim

☐ Check this box if your claim is secured by collateral (including a right of setoff)

Brief Description of Collateral
☐ Real Estate ☐ Motor Vehicle
☐ Other_____

Value of Collateral $_____

Amount of arrearage and other charges at time case filed included in secured claim, if any $_____

6 Unsecured Nonpriority Claim $_____

☐ Check this box if a) there is no collateral or lien securing your claim or b) your claim exceeds the value of the property securing it or if c) none or only part of your claim is entitled to priority

7 Unsecured Priority Claim

☐ Check this box if you have an unsecured priority claim

Amount entitled to priority $_____
Specify the priority of the claim
☐ Wages, salaries, or commissions (up to $4,925),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor s business, whichever is earlier - 11 U S C § 507(a)(3)
☒ Contributions to an employee benefit plan - 11 U S C §507(a)(4)
☐ Up to $ 2,225* of deposits toward purchase, lease or rental of property or services for personal family or household use 11 U S C § 507(a)(6)
☐ Alimony maintenance, or support owed to a spouse former spouse or child - 11 U S C § 507(a)(7)
☐ Taxes or penalties owed to governmental units - 11 U S C § 507(a)(8)
☐ Other - Specify applicable paragraph of 11 U S C § 507(a)(__)

**Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment*

8. Credits The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim

9 Supporting Documents Attach copies (not originals) of supporting documents, such as promissory notes, purchase orders invoices itemized statements of running accounts contracts, court judgments mortgages, security agreements and evidence of perfection of lien If the documents are not available, explain If the documents are voluminous, attach a summary

10 Copies File a Proof of Claim on the court s website (www insb uscourts gov) or at the Clerk s Office YOU MUST SERVE A COPY OF THE CLAIM WITH ATTACHMENTS ON THE CASE TRUSTEE If you want a file-stamped copy returned enclose an extra copy and a self-addressed, stamped envelope Do not send original claims, filing parties are required to keep originals for 3 years or until the case is closed whichever is earlier

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FILED
~~JAN 17 2005~~
BMC

ATA
00567

Date 1/2/05

Sign and print the name and title, if any of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)

Cathy Molinaro

044696 *alty for presenting fraudulent claim* Fine of up to $500 000 or imprisonment for up to 5 years, or both 18 U S C §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
PO Box 44978
Indianapolis, IN 46244

SF11260B (rev 10/2004)

In Re
ATA Holdings Corp
SSN NA EIN 35-1617970
aka Amtran, Inc
Chicago Express Airlines, Inc
SSN NA EIN 58-2036117

Debtor(s)

Case Number
04-19866-BHL-11

ORDER AND NOTICE OF DEADLINE TO FILE PROOF OF CLAIM OR INTEREST

The Court, having reviewed the record in the above-captioned Chapter 11 case, and being duly advised, finds that a deadline for filing proofs of claim or interest should be set pursuant to Rule 3003(c)(3) Fed R Bankr P

THEREFORE, it is ORDERED AND NOTICE IS HEREBY GIVEN that any creditor or equity security holder whose claim or interest either has not been listed or has been listed as disputed, contingent, or unliquidated MUST FILE A PROOF OF CLAIM OR INTEREST in accordance with Rule 3003(c) Fed R Bankr P by January 24, 2005

Dated December 23, 2004

JUDGE BASIL H LORCH
U S BANKRUPTCY COURT

044696

ATA HOLDINGS ESPP

Computershare
Computershare Trust Co Inc
P O Box 7802
Edison New Jersey 08818 7802
Within the US Canada & Puerto Rico 866 229 9889
Outside the US Canada & Puerto Rico 732 491 0556

NEW ADDRESS

UEJ AMTR

CATHY J MOLINARO
~~815 WALTON STREET~~
~~MAYWOOD IL 60153~~
1839 HILLCREST LANE
WOOD RIDGE IL 60517

Account Number
346524823

Statement Period
01 Jan 2004 - 07 Oct 2004

Please advise Computershare Trust Co Inc immediately of any discrepancies on your Statement

ATA HOLDINGS ESPP - Account Summary

Summary of Holdings

Security Description	Symbol	Opening Position 01 Jan 2004	Closing Position 07 Oct 2004	Closing Share Price 07 Oct 2004 ($)	Closing Share Value 07 Oct 2004 ($)
ATA HOLDINGS CORP	ATAH	105 607713	147 759734	2 330000	344 28

Summary Information

Description	This Period 01 Jan 2004 - 07 Oct 2004 ($)	Year to Date 01 Jan 2004 - 07 Oct 2004 ($)
Reportable Proceeds	0 00	0 00
Reportable Dividends	0 00	0 00

If you need to speak to a Participant Service Representative call weekdays between the hours of 8 00AM and 7 00PM ET at the above listed number

This statement may not reflect the investment of all funds deducted from your pay since information may be received by us after the statement preparation date

Please retain this statement for your records This statement should not be used for tax reporting purposes

Please note your statement detail appears on the reverse of this form

Computershare

Account Number
346524823

Statement Period
01 Jan 2004 - 07 Oct 2004

ATA HOLDINGS ESPP - Account Summary

Transaction Details

Date	Transaction Type	Symbol	Amount ($)	Price ($)	Shares	Trading Fees ($)	Tax Withheld ($)	Other Fees ($)
06 Jan 2004	Purchase	ATAH	20 00	9 710308	2 059667			
04 Feb 2004	*Purchase	ATAH	20 00	12 622710	1 584446			
08 Mar 2004	*Purchase	ATAH	20 00	8 680553	2 304001			
31 Mar 2004	Purchase	ATAH	20 00	8 234834	2 428707			
12 May 2004	Purchase	ATAH	30 00	7 743510	3 874212			
09 Jun 2004	Purchase	ATAH	20 00	6 066988	3 296529			
09 Jul 2004	*Purchase	ATAH	20 00	5 258069	3 803678			
05 Aug 2004	*Purchase	ATAH	20 00	3 448808	5 799105			
08 Sep 2004	*Purchase	ATAH	20 00	1 947400	10 270104			
30 Sep 2004	Purchase	ATAH	20 00	2 971074	6 731572			

Sales transacted last year are not reportable this year However sales transacted last year but settling this year will reflect in the Summary Information and "Transaction Details sections of this statement Please refer to your year-end 1099 statement for accurate tax reporting information

Privacy Notice

At Computershare we take privacy seriously In the course of providing services to you in connection with employee stock purchase plans dividend reinvestment plans direct stock purchase plans and/or direct registration services we receive nonpublic personal information about you We receive this information through transactions we perform for you from enrollment forms and through other communications with you We may also receive information about you by virtue of your transactions with affiliates of Computershare or other parties This information may include your name social security number stock ownership information and other financial information

With respect both to current and former customers Computershare does not share nonpublic personal information with any non affiliated third party except as necessary to process a transaction service your account or as permitted by law Our affiliates and outside service providers with whom we share information are legally bound not to disclose the information in any manner unless permitted by law or other governmental process We strive to restrict access to your personal information to those employees who need to know the information to provide our services to you Computershare maintains physical electronic and procedural safeguards to protect your personal information

Computershare realizes that you entrust us with confidential personal and financial information and we take that trust very seriously

Note Certain shares may be restricted from sale and/or transfer as defined by your Plan For further information, please reference your Plan documents