*ANY ATTACHMENTS MUST BE 8-1/2 x 11'

FORM B10 (Official Form 10) (04/04)

UNITED STATES BANKRUPTCY COURT Southern DISTRICT OF Indiana

PROOF OF CLAIM

Name of Debtor
ATA Airlines, Inc

Case Number
04-19868

NOTE This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503

Name of Creditor (The person or other entity to whom the debtor owes money or property)

Dallas/Ft Worth International Airport Board

Name and address where notices should be sent

c/o Rosa R Orenstein
Orenstein and Associates P C
325 N St Paul St Suite 2340
Dallas Texas 75201
Telephone number (214) 757 9191

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

☐ Check box if you have never received any notices from the bankruptcy court in this case

☒ Check box if the address differs from the address on the envelope sent to you by the court

RECD JAN 24 2005

THIS SPACE IS FOR COURT USE ONLY

Account or other number by which creditor identifies debtor

Check here if this claim ☐ replaces ☐ amends a previously filed claim dated _____

1 Basis for Claim

☐ Goods sold
☐ Services performed
☐ Money loaned
☐ Personal injury/wrongful death
☐ Taxes Airport operations and PFCs PFCs ($385 536 39) are
☒ Other property of Creditor not of Debtor

☐ Retiree benefits as defined in 11 U S C § 1114(a)
☐ Wages salaries and compensation (fill out below)
Last four digits of SS # _____
Unpaid compensation for services performed
from _____ (date) to _____ (date)

2 Date debt was incurred January 2002 October 2004

3 If court judgment, date obtained

4 Total Amount of Claim at Time Case Filed $ $550 284 38 (unsecured) _____ (secured) _____ (priority) $550 284 38 (Total)

If all or part of your claim is secured or entitled to priority also complete Item 5 or 7 below

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim Attach itemized statement of all interest or additional charges

5 Secured Claim

☐ Check this box if your claim is secured by collateral (including a right of setoff)

Brief Description of Collateral

☐ Real Estate ☐ Motor Vehicle
☐ Other_____

Value of Collateral $_____

Amount of arrearage and other charges at time case filed included in secured claim if any $_____

6 Unsecured Nonpriority Claim $_____

☒ Check this box if a) there is no collateral or lien securing your claim or b) your claim exceeds the value of the property securing it or if c) none or only part of your claim is entitled to priority

7 Unsecured Priority Claim

☐ Check this box if you have an unsecured priority claim

Amount entitled to priority $_____

Specify the priority of the claim

☐ Wages salaries or commissions (up to $4 925) * earned within 90 days before filing of the bankruptcy petition or cessation of the debtor s business whichever is earlier 11 U S C § 507(a)(3)
☐ Contributions to an employee benefit plan 11 U S C § 507(a)(4)
☐ Up to $2 225* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(6)
☐ Alimony maintenance or support owed to a spouse former spouse or child 11 U S C § 507(a)(7)
☐ Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)
☐ Other Specify applicable paragraph of 11 U S C § 507(a)(____)

**Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment*

8 Credits The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim

9 Supporting Documents **Attach copies of supporting documents* such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements and evidence of perfection of lien DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available explain If the documents are voluminous attach a summary

10 Date-Stamped Copy To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim

THIS SPACE IS FOR COURT USE ONLY

Court file date

1/21/05

Date
01/21/05

Sign and print the name and title if any of the creditor or other person authorized to file this claim (attach copy of power of attorney if any)
/s/ Rosa R Orenstein

ATA
01351

Penalty for presenting fraudulent claim Fine of up to $500 000 or imprisonment for up to 5 years or both 18 U S C

ANALYSIS OF OPEN INVOICES
ATA Airlines
10/29/04 09 40 AM

FILING DATE October 26 2004
30/31 PRE-PETITION October ALLOCATION 0 2258
01/31 POST PETITION 0 7742

BALANCE BROUGHT FORWARD				0 00	0 00	0 00			0 00			
BALANCE WRITTEN OFF AS OF									0 00			
PRE PETITION PYMT AS OF							0	0	0			
INVOICE NUMBER	INVOICE DATE	PERIOD COVERED	TYPE OF SERVICE	PRE PETITION	POST PETITION	AMOUNT	PRE-PET AMOUNT PAID	POST PET AMOUNT PAID	PAID	PRE-PET DATE PAID	POST-PET DATE PAID	AMOUNT DUE
04039029	08/31/04	July	Additional Transportation	1 305 22		1305 22	0	0	0			1305 22
04039432	09/27/04	August	Signatory Landing Fee	185 020 21		185020 21	185020 21					0
04040054	09/30/04	August	Interline Baggage	1 974 68		1974 68	0					1974 68
04039896	09/30/04	July	Interline Baggage	2 039 13		2039 13	0					2039 13
04040024	09/30/04	August	Additional Transportation	1 379 28		1379 28	0					1379 28
04040374	10/22/04	September	Landing Fee	144 406 95		144406 95	0					144406 95
04040079	10/11/04	September	Late Fee	20		20	0					20
04040080	10/11/04	September	Late Fee	559 46		559 46	0					559 46
04040865	10/28/04	June	Interline Baggage	1 990 76		1990 76	0		0			1990 76
04040594	10/29/04	October	Terminal Rent	10 274 12	2465 79	12 739 91	0		0			12739 91
04040594	10/29/04	October	Employee Transportation	798 39	191 61	990	0					990
				349768 2	2657 4	352425 6	185020 21	0	0			167405 39

PRE PETITION BAL DUE $164 747 99

POST-PETITION BAL DUI $2 657 40

TOTAL $167 405 39

PRE PETITION PAYMENT 185020 21

American Trans Air (ATA)

PFC Revenue

Month	Revenue Enplaned Passengers	Airport Share	Actual Receipts	Variance	Cumulative
Jan-02	10,974	32 044 08	27,258 20	4,785 88	4,785 88
Feb-02	12,625	36 865 00	29,903 72	6,961 28	11,747 16
Mar-02	16,924	49,418 08	30 630 80	18,787 28	30,534 44
Apr-02	15,989	46,687 88	42,284 52	4,403 36	34,937 80
May-02	17 445	50,939 40	47,528 84	3,410 56	38,348.36
Jun-02	18,860	55,071 20	47,298 16	7,773 04	46,121 40
Jul-02	19,091	84,382 22	43,055 40	41,326 82	87,448 22
Aug-02	17,547	77,557 74	54 823 00	22,734 74	110,182 96
Sep-02	16,296	72,028 32	75,278 42	(3,250 10)	106,932 86
Oct-02	15,727	69,513 34	64 469 90	5,043 44	111,976 30
Nov-02	16,418	72,567 56	69,067 94	3,499 62	115,475 92
Dec-02	16,112	71,215 04	64,372 44	6,842 60	122,318 52
Sub-Total	194,008	718,289 86	595,971 34	122,318 52	122,318 52
Jan-03	15 317	67,701 14	63,662 32	4,038 82	126,357 34
Feb-03	13,855	61,239 10	57 725 54	3,513 56	129,870 90
Mar-03	15,775	69,725 50	58,902 76	10,822 74	140,693 64
Apr-03	15 363	67,904 46	73,284 02	(5 379 56)	135,314 08
May-03	18,433	81,473 86	62 691 24	18,782 62	154,096 70
Jun-03	18,931	83,675 02	65,294 94	18,380 08	172,476 78
Jul-03	21 631	95,609 02	76,531 52	19 077 50	191,554 28
Aug-03	20,727	91,613 34	89 039 80	2,573 54	194,127 82
Sep-03	17 170	75,891 40	81,516 72	(5,625 32)	188,502 50
Oct-03	19 973	88,280 66	71,864 86	16,415 80	204,918 30
Nov-03	16,120	71,250 40	0 00	71,250 40	276,168 70
Dec-03	16,337	72,209 54	76,673 74	(4,464.20)	271,704 50
Sub-Total	209,632	926,573.44	777,187 46	149,385 98	271,704 50
Jan-04	13,259	58,604 78	66,009 78	(7,405 00)	264,299 50
Feb-04	16,050	70,941 00	62 202 74	8,738 26	273,037 76
Mar-04	18,394	81,301 48	53,729 52	27,571 96	300,609 72
Apr-04	17 162	75,856 04	72,236 06	3,619 98	304,229 70
May-04	17,483	77,274 86	86,605 48	(9,330 62)	294,899 08
Jun-04	21,891	96 758 22	70,778 57	25,979 65	320,878 73
Jul-04	22,415	99,074 30	0 00	99 074 30	419,953 03
Aug-04	19,299	85,301 58	103,438 84	(18,137 26)	401,815 77
Sep-04	14 497	64,076 74	94,456 83	(30,380 09)	371,435 68
Oct-04	22,218	98,203 56	84,102 85	14,100 71	385,536 39
Nov-04	17,005	75,162 10	58,571 91	16,590 19	402,126 58
Dec-04		0 00	89,913 10	(89,913 10)	312,213 48
Sub-Total	199,673	882,554 66	842,045.68	40,508 98	312,213 48
TOTAL	603,313	2,527,417 96	2,215,204 48	312,213 48	312,213 48

Claim No 25	*Creditor Name* Dallas/Ft Worth International Airport Board	*Last Date to File Claims* *Last Date to File (Govt)*
	c/o Rosa R Orenstein 325 N St Paul Street Suite 2340 Dallas, TX 75201	04/24/2005 *Filing Status* *Docket Status* *Late* N
Claim Date 01/21/2005	*Amends Claim No* *Amended By Claim No*	*Duplicates Claim No* *Duplicated By Claim No*
Class	**Amount Claimed**	**Amount Allowed**
Unsecured	$550284 38	
Total	**$550284 38**	
Description Airport operations and Passenger Facility Charges		
Remarks		