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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

PROOF OF CLAIM

THIS SPACE IS FOR COURT USE ONLY

05 JAN 25 AM 10: 10

SOUTHERN DISTRICT OF INDIANA
JOHN A O NEAL
CLERK

REC'D JAN 27 2005

In re ATA HOLDINGS CORP, et al

Case Number 04-19866

NOTE See Reverse for List of Debtors and Case Numbers

This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U S C § 503

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

☑ Check box if you have never received any notices from the bankruptcy court in this case

☐ Check box if this address differs from the address on the envelope sent to you by the court.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again

Name of Creditor and Address

07811890008322

JAMES A LEWIS III
SYLVIA D LEWIS
854 SUNBOW CIRCLE
INDIANAPOLIS IN 46231

Creditor Telephone Number (317) 247-0064

Creditor Federal Tax ID 415-66-4471

Account Or Other Number By Which Creditor Identifies Debtor

Check here if this claim ☐ replaces or ☐ amends a previously filed claim dated _____

1 BASIS FOR CLAIM

☐ Goods sold
☐ Services performed
☐ Money loaned
☐ Personal injury/wrongful death
☐ Taxes
☑ Other (describe briefly) STOCK
☐ Retiree benefits as defined in 11 U S C § 1114(a)
☐ Wages, salaries, and compensation (Fill out below)
Last four digits of SS # _____
Unpaid compensation for services performed from _____ (date) to _____ (date)

2. DATE DEBT WAS INCURRED

3. IF COURT JUDGMENT, DATE OBTAINED

4. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED

$ 268.40	$	$	$ 268.40
(unsecured)	(secured)	(unsecured priority)	(Total)

If all or part of your claim is secured or entitled to priority also complete Item 5 or 7 below

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim Attach itemized statement of all interest or additional charges

5 SECURED CLAIM

☐ Check this box if your claim is secured by collateral (including a right of setoff)

Brief description of collateral

☐ Real Estate ☐ Motor Vehicle
☐ Other _____

Value of Collateral $ _____

Amount of arrearage and other charges at time case filed included in secured claim if any $ _____

6. UNSECURED NONPRIORITY CLAIM $ _____

☐ Check this box if a) there is no collateral or lien securing your claim or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority

7 UNSECURED PRIORITY CLAIM

☐ Check this box if you have an unsecured priority claim

Amount entitled to priority $ _____

Specify the priority of the claim

☐ Wages salaries or commissions (up to $4 925)* earned within 90 days before filing of the bankruptcy petition or cessation of the Debtor's business whichever is earlier - 11 U S C § 507(a)(3)
☐ Contributions to an employee benefit plan 11 U S.C § 507(a)(4)
☐ Up to $2 225* of deposits toward purchase lease or rental of property or services for personal, family or household use 11 U.S C § 507(a)(6)
☐ Alimony maintenance or support owed to a spouse former spouse or child -11 U S C § 507(a)(7)
☐ Taxes or penalties owed to governmental units 11 U S.C § 507(a)(8)
☐ Other - Specify applicable paragraph of 11 U S.C § 507(a) (____)

Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

8 CREDITS The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim

9 SUPPORTING DOCUMENTS *Attach copies of supporting documents,* such as promissory notes, purchase orders invoices itemized statements of running accounts, contracts, court judgments mortgages, security agreements, and evidence of perfection of lien DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available, explain If the documents are voluminous, attach a summary

10 DATE-STAMPED COPY To receive an acknowledgment of your claim, please enclose a self-addressed, stamped envelope and an additional copy of this proof of claim.

You may file this proof of claim with BMC at the address below or with the Court at the address on the reserve side If you file with BMC, the original of this completed proof of claim form must be sent by mail or hand delivered (Faxes not accepted) so that it is actually received on or before 5 00 pm on 01/24/2005 for Non-Government Claimants OR on or before 04/24/2005 for Governmental Units

BY MAIL TO
BMC Group
Attn ATA Claims Agent
PO Box 1035
El Segundo CA 90245-1035

BY HAND OR OVERNIGHT DELIVERY TO
BMC Group
Attn ATA Claims Agent
1330 East Franklin Ave
El Segundo CA 90245

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ATA
01653

DATE SIGNED 1/24/05

SIGN James A Lewis III Sylvia D. Lewis and print the name and title if any of the creditor or other person authorized to file this claim (attach copy of power of attorney if any)

JAMES A LEWIS III SYLVIA D LEWIS

Penalty for presenting fraudulent claim is a fine of up to $500 000 or imprisonment for up to 5 years or by th 11 U S C §§ 50 ...

YOUR BROKERAGE ACCOUNT STATEMENT

August 31, 2004 to
September 30, 2004

Fifth Third Securities, Inc
38 Fountain Square MD1 COM13 Cincinnati OH 45202
888 881 10 5 513 534 8870
Internet Address www 53 com

YOUR ACCOUNT
45872142
JAMES A LEWIS III

Your investments — cash account

	Quantity	Price on 9/30/04 ($)	Value on 9/30/04 $)	Est annual income ($)	Est yield (%)
Cash and equivalents					
FIFTH THIRD PRIME MNY MKT FUND			17 8		0 89
Total cash and equivalents			**17 8**		
Equities					
Stocks and related options					
ATA HOLDINGS CORP **ATAH**	110	2 4400	268 0		
Total stocks and related options			**268 0**		
Total equities			**268 0**		
Value of your cash account			**286 8**		
Total value of your account			**$286 18**		

Messages

MONEY MARKET 7 DAY CURRENT YIELDS FOR September 14 2004

5/3 Prime Money Market Fund	0 84%
5/3 Municipal Money Market Fund	0 67%
5/3 Government Money Market Fund	0 74%
5/3 Michigan Municipal Money Market Fund	0 74%

ALTHOUGH THE FUNDS SEEK TO PRESERVE THE VALUE OF YOUR INVESTMENT AT $1 00 PER SHARE IT IS POSSIBLE TO LOSE MONFY BY INVESTING IN THE FUNDS PAST PERFORMANCE IS NOT INDICATIVE OF FUTURE RESULTS CALL 1 888 779 5 53 FOR A PROSPECTUS READ THE PROSEPECUS CAREFULLY BEFORE YOU INVEST OR SEND MONEY

About your statement

In this statement you and your mean the account holder FSI means Fiserv Securities Inc the carrying firm for your brokerage account

About the information in this statement
The prices and values shown are the estimated figures on the statement date Some securities such as bonds and securities that trade infrequently may not be priced FSI receives security prices and tax status from an independent source While FSI considers this source to be reliable the prices it provides are approximate and are not necessarily the prices the securities would receive if they were sold **This is particularly true of bond prices** Tax forms will be provided as required by the IRS

Total value of your account
The total value of your account is the total value of your cash account checking account margin account short account or other account

The total value of your account doesn t include
- any unpriced securities
- any investments you hold outside your brokerage account

Because the total value of your account may not include the value of all your investments it is meant to be a general guideline only

Asset allocation
This shows you how your investments are allocated among five possible classes cash and equivalents fixed income equities options and other The fixed income class is divided into taxable and non taxable investments The other class includes investments that don't fit into these categories like limited partnerships and unit investment trusts

Your statement includes an asset allocation pie chart when
- Your assets are allocated to more than one class
- All of the asset classes have a positive value

Because the asset allocation may not include the value of all of your investments the percentages in the table and the pie chart are meant to be a guide only

Your investments

This section lists all of the investments you held at the end of the statement period by type of account and asset class You ll find a description of each investment its symbol quantity price and value as well as an estimate of its annual income and estimated average annual yield If you have any questions regarding these calculations please contact FSI

Cash and equivalents Any uninvested cash in your account at the end of the statement period is shown in cash and equivalents Money waiting to be invested can be held in cash interest bearing accounts money market funds or other deposit accounts Cash you hold in your account is your free credit balance This cash is payable to you on demand FSI may use this cash in its business according to the limits set out in 17 CRF §240 15c3 2 under the Securities Exchange Act of 1934

Your statement shows the estimated average yield for this money market fund This yield is calculated using the average of the daily rates divided by the number of days in the month To find out the actual yield on a specific day please contact your representative or the mutual fund company

TO BANKRUPTCY MANAGEMENT CORPORATION (877) 237-0300
ATTN, ATA CLAIMS AGENT
1330 EAST FRANKLIN AVE

EL SEGUNDO, CA 90245

FedEx Express

REF 2184/5146 SBL

Delivery Address Barcode

BILL SENDER

RECD JAN 27 2005

PRIORITY OVERNIGHT

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27JAN05

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300 North Meridian Street, Suite 2700 Indianapolis, Indiana 46204-1782

VIA FEDERAL EXPRESS

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Bankruptcy Management Corporation
Attn ATA Claims Agent
1330 East Franklin Avenue
El Segundo, CA 90245