

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
)  
ATA AIRLINES, INC., ) Case No. 08-03675-BHL-11  
)  
Debtor )

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 2, 2008 AT 11:00 A.M. EST**

The Debtor submits this proposed agenda for the hearing scheduled for December 2, 2008 at 11:00 a.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately forty-five (45) minutes.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-877-213-2541; passcode 9880688, followed by the pound ("#") key.

**II. CONTINUED MATTER**

1. **["Motion to Reject"]** Motion Under Bankruptcy Code Section 365 For Authority To Reject Executory Contracts Or Unexpired Leases (docket #771) *continued from October 7, 2008 and November 5, 2008*

*Status: No objection filed; going forward*

**III. NEW MATTERS**

2. **["Bid Approval"]** Emergency Motion For Order (I) Approving The Debtor's Selection Of Southwest Airlines Co. As The Party Submitting The Highest And Best Offer For The Acquisition Of The Debtor's Business; (II) Approving Southwest Airlines Co.'s Bid Proposal, Including The Bid Protections Therein; And (III) Authorizing The Debtor To Enter Into A Lease Agreement Regarding Certain Slots At LaGuardia Airport (docket #955)

a) Unsworn Declaration Of Steven S. Turoff In Support Of Motion To Approve The Debtor's Selection Of Southwest Airlines Co. As The Party Submitting The Highest And Best Offer For The Acquisition Of The Debtor's Business And Related Relief (docket #996)

Status: *No objection filed; going forward*

3. **["Jet Fuel"]** Motion Under Bankruptcy Code Section 363 For Authority To Sell Jet Fuel To Air Tran Airways, Inc. (docket #960)

Status: *No objection filed; going forward*

4. **["Set Off"]** Agreed Motion Between The Debtor And Mesa Air Group, Virgin Atlantic Airways, And Wideroes Flyveselskap A/S To Modify The Automatic Stay To Allow Set Off (docket #964)

Status: *No objection filed; going forward*

5. **["Sale Motion"]** Motion For Entry Of An Order Authorizing The Debtor To Sell Domain Names Free And Clear Of Liens And Encumbrances Pursuant To 11 U.S.C § 363 And Fed. R. Bankr. P. 2002(c) And 6004 And Pay The Costs And Expenses Of Sale (docket #967)

Status: *No objection filed; going forward*

#### **IV. ADVERSARY PROCEEDINGS**

6. **["Transport Workers Union"]** Adversary Proceeding No. 08-50308 [WARN Act] (*continued from September 2, 2008 and October 7, 2008*)

Status: *Going forward*

7. **["ALPA"]** Adversary Proceeding No. 08-50234 [WARN Act] (*continued from May 30, 2008 and October 7, 2008*)

Status: *Going forward*

8. **["AFA"]** Adversary Proceeding No. 08-50243 [WARN Act] (*continued from May 30, 2008 and October 7, 2008*)

Status: *Going forward*

9. **["IAMAW"]** Adversary Proceeding No. 08-50266 [WARN Act] (*continued from May 30, 2008 and October 7, 2008*)

Status: *Going forward*

10. **["Kevin Batman"]** Adversary Proceeding No. 08-50208 [WARN Act]  
(continued from May 30, 2008, June 10, 2008, August 13, 2008 and  
November 5, 2008)

Status: *Going forward*

11. **["San Antonio Aerospace"]** Adversary Proceeding No. 08-50226  
(continued from October 7, 2008 and November 5, 2008)

a) Motion of San Antonio Aerospace, L.P. for a Preliminary Injunction  
(docket #134)

(1) World Airways Inc.'s Response In Opposition To San Antonio  
Aerospace's Motion For Preliminary Injunction (docket #147)

(2) Wells Fargo Bank Northwest, N.A.'s Response To SAA'S  
Motion For Preliminary Injunction (docket #148)

(3) Objection Of Wilmington Trust Company To Plaintiff's Motion  
For A Preliminary Injunction (docket #149)

(4) International Lease Finance Corporation's Objection To  
Plaintiff's Motion For A Preliminary Injunction (docket #150)

(5) Objection Of Wells Fargo Bank Northwest, N.A. As Owner  
Trustee For N517AT, N701TZ, And Formerly Owner Trustee For  
N702TZ, N705TZ And N706TZ To The Motion Of San Antonio  
Aerospace For A Preliminary Injunction (docket #151)

Status: *Going forward*

## **V. NEXT SCHEDULED HEARINGS**

The dial-in telephone number for interested parties to participate in the hearing scheduled for January 12, 2009 at 10:00 a.m. EST (United States Courthouse, Room 349, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-0863; passcode 5294867, followed by the pound ("#") key.

The dial-in telephone number for interested parties to participate in the hearing scheduled for January 28, 2009 at 1:30 p.m. EST (United States Courthouse, Room 103, 121 W. Spring Street, New Albany, Indiana) by conference call is 1-877-213-2541; passcode 5970866, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

*Counsel for the Debtor*

James M. Carr (#3128-49)  
Terry E. Hall (#22041-49)  
300 North Meridian Street, Suite 2700  
Indianapolis, Indiana 46204  
Tel: (317) 237-0300  
Fax: (317) 237-1000

Kenric D. Kattner (Texas Bar No. 11108400)  
Blaine F. Bates (Texas Bar No. 24029979)  
Doug H. Edwards (Texas Bar No. 24039307)  
Jason Binford (Texas Bar No. 24045499)  
Haynes and Boone, LLP  
1221 McKinney Street, Suite 2100  
Houston, Texas 77010  
Tel: (713) 547-2000  
Fax: (713) 547-2600

*Counsel for the Debtor*

Lenard M. Parkins (Texas Bar No. 15518200)  
Judith Elkin (Texas Bar No. 06522200)  
Haynes and Boone, LLP  
153 East 53rd Street, Suite 4900  
New York, New York 10022  
Tel: (212) 659-7300  
Fax: (212) 918-8989

*Counsel for the Debtor*