

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:)	
)	Chapter 11
ATA AIRLINES, INC.)	Case No. 08-03675-BHL-11
)	
Debtor)	

NOTICE OF FILING OF AMENDED SCHEDULES OF ASSETS AND LIABILITIES

PLEASE TAKE NOTICE that on December 10, 2008, ATA Airlines, Inc. (the “Debtor”), filed its Amended Schedules of Assets and Liabilities (the “Amended Schedules”) with the United States Bankruptcy Court for the Southern District of Indiana. The Debtor hereby gives notice (the “Notice”) of its filing of the Amended Schedules to the United States Trustee and to all parties affected by the Amended Schedules who are identified on the attached Exhibit A. Set forth on the attached Exhibit A is the original scheduled Claim¹ amount of the affected party receiving the Notice and the corresponding amended amount now being listed for the Claim. The Amended Schedules are available for review at www.bmcgroup.com/ataairlines.

PLEASE TAKE FURTHER NOTICE that the bar date for filing a proof of claim (the “Amended Schedules Bar Date”) with respect to any Claim listed in the Debtor’s Schedules of Assets and Liabilities that was amended in the Amended Schedules by reducing the amount of such Claim, deleting such Claim, or otherwise changing the status of the Claim to disputed, contingent, and/or unliquidated is 5:00 p.m. prevailing eastern time on the date that is thirty (30) days after a claimant is served with this Notice.

PLEASE TAKE FURTHER NOTICE that any party whose interests are affected by the Amended Schedules (as noted in the attached Exhibit A) **that has not previously filed a proof of claim** and who fails to file a proof of claim prior to the Amended Schedules Bar Date will be bound by the classification and/or amount of liability set forth in the Amended Schedules. **You do not need to file a proof of claim if you have previously filed a proof of claim or if you have not previously filed a proof of claim and you agree with the treatment of your claim as set forth on the Amended Schedules.**

PLEASE TAKE FURTHER NOTICE that the terms of the Order Granting Motion to Establish a Bar date for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof (entered August 7, 2008, docket No. 675) remain in full force and effect as to claimants with Claims that were not amended in the Amended Schedules by reducing the amount of such Claim, deleting such Claim, or otherwise changing the status of the Claim to disputed, contingent, and/or unliquidated. If you have any questions regarding the Amended Schedules you should contact BMC at (888) 909-0100.

Dated: December 10, 2008

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¹ For purposes of this Notice, the term “Claim” has the meaning set forth in section 101(5) of the Bankruptcy Code.