IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

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In re:

ATA AIRLINES, INC.,

Debtor

Chapter 11 Case No. 08-03675-BHL-11

PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING ON FEBRUARY 13, 2009 AT 10:00 A.M. EST

The Debtor submits this proposed agenda for the hearing scheduled for February

13, 2009 at 10:00 a.m. EST (the "Hearing") in the United States Courthouse, Room 103, 121

West Spring Street, New Albany, Indiana. The Debtor anticipates that the matters before the

Court for the Hearing will take approximately one (1) hour.

I. <u>DIAL IN INFORMATION</u>

The dial-in telephone number for interested parties to participate in the Hearing

by conference call is 1-800-446-1941; passcode 5854777, followed by the pound ("#") key.

II. <u>ADVERSARY PROCEEDING</u>

1. ["Kevin Batman"] Adversary Proceeding No. 08-50208 [WARN Act] (continued from May 30, 2008, June 10, 2008, August 13, 2008, November 5, 2008, December 2, 2008 and January 12, 2009)

a) Joint Motion For Preliminary Approval Of Class Action Settlement (docket #79)

<u>Status:</u> Order Granting Joint Motion For Preliminary Approval Of Class Action Settlement (docket #84) entered January 16, 2009

Going forward; no objections and no class opt outs

III. <u>CONTINUED MATTERS</u>

2. ["Lufthansa"] Debtor's Objection To Proof Of Claim Number 3944 Filed By Lufthansa Technik AG (docket #982) *continued from January 12*, 2009 and January 28, 2009

Status: Adjourn to February 23, 2009 at 1:30 p.m. EST

3. **["DFS Services"]** Debtor's Objection To Proof Of Claim Number 3851 Filed By DFS Services LLC (docket #1021) *continued from January 12*, 2009 and January 28, 2009

a) Response To Debtor's Objection To Proof Of Claim Number 3851 Filed By DFS Services LLC (docket #1107)

b) Limited Objection And Reservation Of Rights Filed By DFS Services LLC (docket #1186)

c) Debtor's Objection To Proof Of Claim Number 3851 Filed By DFS Services LLC (docket #1221)

<u>Status:</u> Parties to submit or request entry of a scheduling order

- 4. **["Second Omnibus Objection"]** Debtor's Second Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Have Been Discharged, (III) Do Not Comply With Applicable Form Or Rules, (IV) Are Duplicative Or Have Been Amended, Or (V) Were Not Timely Filed (docket #1023) *continued from January 12, 2009 and January 28, 2009*
 - a) Response (Patrick Dempsey) (docket #1108)

<u>Status:</u> Going forward

5. ["Third Omnibus Objection"] Debtor's Third Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Have Been Discharged, (III) Do Not Comply With Applicable Form Or Rules, (IV) Are Duplicative Or Have Been Amended, (V) Were Not Timely Filed, (VI) Have Been Satisfied, Or (VII) Disagree With The Debtor's Records (docket #1031) *continued from January 12, 2009 and January 28, 2009*

a) Response Of Illinois Department Of Revenue To Debtor's Objection To Claim No. 1883 (docket #1097)

Status: Going forward

- 6. ["Fourth Omnibus Objection"] Debtor's Fourth Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Are Duplicative Or Have Been Amended, (III) Do Not Comply With Applicable Form Or Rules, Or (IV) Have Been Satisfied (docket #1045) *continued from January 28, 2009*
 - a) Response (Jason Chapman) (docket #1093)

(1) Response (Jason Chapman) (docket #1099; duplicate of docket #1093)

b) Response (Diana Ayson Fitzsimmons) #1176

(1) Response (Diana Ayson Fitzsimmons) (docket #1179; duplicate of docket #1176)

c) Response (Jaimee T. Fuller) (docket #1183)

(1) Response (Jaimee T. Fuller) (docket #1200; duplicate of docket #1183)

d) Limited Objection And Reservation Of Rights Filed By DFS Services LLC (docket #1186)

<u>Status:</u> Going forward

- ["Fifth Omnibus Objection"] Debtor's Fifth Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Are Duplicative Or Have Been Amended, (III) Do Not Comply With Applicable Form Or Rules, Or (IV) Have Been Satisfied (docket #1046) *continued from January 28, 2009*
 - a) Response (Kurt Kuhlman) (docket #1074)
 - b) Objection (Deborah Hamilton) (docket #1077)
 - c) Response (Erika Hanson) (docket #1094)

(1) Response (Erika Hanson) (docket #1100; duplicate of docket #1094)

d) Response (Paul A Masi) (docket #1095)

- e) Response (Marin Children's Chorus) (docket #1111)
- f) Response (Claudia Mullaly) (docket #1112)

g) Limited Objection And Reservation Of Rights Filed By DFS Services LLC (docket #1186)

<u>Status:</u> Going forward

- ["Sixth Omnibus Objection"] Debtor's Sixth Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Are Duplicative Or Have Been Amended, (III) Do Not Comply With Applicable Form Or Rules, Or (IV) Have Been Satisfied (docket #1047) *continued from January 28, 2009*
 - a) Response (Josi Stephens) (docket #1126)
 - b) Response (Richard Straw) (docket #1129)
 - c) Response (Heiko Schulze) (docket #1175)

(1) Response (Heiko Schulze) (docket #1178; duplicate of docket #1175)

d) Response (Salesi & Maliaeva Taumoefolau) (docket #1193)

(1) Response (Salesi & Maliaeva Taumoefolau) (docket #1202; duplicate of docket #1193)

- e) Lee Rosenbaum (claims 3849, 3850, 3874, and 3875)
- f) Delphina Uzueta (claim 796)

g) Limited Objection And Reservation Of Rights Filed By DFS Services LLC (docket #1186)

<u>Status:</u> Going forward

IV. <u>NEW MATTER</u>

9. **["South Padre Energy"]** Agreed Motion For Entry Of Order Approving Stipulation Between The Debtor And South Padre Energy, Ltd. For Deposit Of Funds (docket #1223)

Status: Going forward

V. <u>NEXT SCHEDULED HEARING</u>

The dial-in telephone number for interested parties to participate in the hearing scheduled for February 23, 2009 at 1:30 p.m. EST (United States Courthouse, Room 103, 121 W. Spring Street, New Albany, Indiana) by conference call is 1-800-446-1941; passcode 9992897, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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