

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
)
ATA AIRLINES, INC.) CASE NO. 08-03675-BHL-11
)
Debtor.)

VERIFIED PETITION TO ADMIT COUNSEL PRO HAC VICE

Jason R. Burke (“Movant”), of the law firm of Hopper Blackwell, P.C., an attorney in good standing admitted to practice in the State of Indiana, and in the United States District Court for the Southern District of Indiana, pursuant to Rule 83.5(c) of the Local Rules for the United States District Court for the Southern District of Indiana, hereby petitions the Court to admit Adam M. Adler to appear in this action pro hac vice, as counsel for MatlinPatterson ATA Holdings, LLC and MatlinPatterson Global Advisers, LLC (collectively “MatlinPatterson”), a party in interest herein. In support of this motion, the Movant states as follows:

1. MatlinPatterson desires to retain Adam M. Adler to represent it in this case.
2. Adam M. Adler is an attorney in good standing and is admitted to practice before the highest court of the State of New York. Adam M. Adler is not currently a resident of the State of Indiana, and is not regularly employed or engaged in business or professional activities in the State of Indiana.
3. The Movant submits as Exhibit “A” attached hereto the Affidavit of Adam M. Adler with this Motion, which establishes that such counsel meets the requirements for admission to practice before this Court, pro hac vice, pursuant to Local Rule 83.5(c).

4. An order permitting Adam M. Adler to appear pro hac vice on behalf of MatlinPatterson in this case will be beneficial for MatlinPatterson, inasmuch as he is familiar with the business of MatlinPatterson.

5. Adam M. Adler has agreed to be bound by the Rules of Professional Conduct adopted by the Indiana Supreme Court, and consent to the jurisdiction of the State of Indiana, the Indiana Supreme Court, the Indiana Supreme Court Disciplinary Commission, and also to the jurisdiction of the United States District Court for the Southern District of Indiana and this Court.

6. If the Court grants this petition, the undersigned counsel shall continue to serve as counsel of record for MatlinPatterson pursuant to Rule 83.5 of the Local Rules for the United States District Court for the Southern District of Indiana.

7. The undersigned has presented a check in the amount of thirty dollars (\$30.00) payable to the Clerk, United States District Court, in payment of administrative fees required to process this Motion.

WHEREFORE, the Movant respectfully requests the Court grant leave for Adam M. Adler to appear in this action pro hac vice as counsel for MatlinPatterson, and that the Court grant all other relief just and proper in the premises.

I AFFIRM UNDER THE PENALTIES OF PERJURY THE FOREGOING REPRESENTATIONS ARE TRUE TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Respectfully submitted,

HOPPER BLACKWELL, P.C.

BY: /s/ Jason R. Burke
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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing was served upon the following via electronic mail transmission this 9th day of April, 2008.

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