

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA AIRLINES, INC.,)	Case No. 08-03675-BHL-11
)	
Debtor)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 13, 2008 AT 10:00 A.M. EDT**

The Debtor submits this proposed agenda for the hearing scheduled for May 13, 2008 at 10:00 a.m. EDT (the "Hearing") in the United States Courthouse, Room 103, 121 W. Spring Street, New Albany, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately fifteen (15) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-559-0862; passcode 8956047, followed by the pound ("#") key.

II. CONTINUED MATTERS

1. **["Cash Collateral"]** First Day Motion for Interim Order Authorizing Use of Cash Collateral and Motion for Final Order Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363(2)(2) and Fed. R. Bankr. P. 4001(b) (docket #10) *continued from April 3, 2008, April 4, 2008, April 17, 2008, April 25, 2008 and May 7, 2008*

a) Declaration Of Steven S. Turoff In Support Of Debtor's First Day Motions (docket #3)

(1) Supplemental Declaration Of Steven S. Turoff In Support Of Motion For Final Order Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. § 363(c)(2)(B) And Fed. R. Bankr. P. 4001(b) And Motion Under Bankruptcy Code Sections 105(a), 363(b) And 503(c)(3) For Authority To Implement Retention And Severance Program (docket #209)

(2) Notice Of Re-Submission Of Supplemental Declaration Of Steven S. Turoff In Support Of Motion For Final Order

Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. § 363(c)(2)(B) And Fed. R. Bankr. P. 4001(b) And Motion Under Bankruptcy Code Sections 105(a), 363(b) And 503(c)(3) For Authority To Implement Retention And Severance Program (docket #301)

b) Port Of Oakland's Limited Objection (docket #248)

c) Objection Of The Official Committee Of Unsecured Creditors To The First Day Motion For Interim Order Authorizing Use Of Cash Collateral And Motion For Final Order Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. § 363(c)(2) And Fed.R. Bankr. P. 4001 (B) (docket #304)

Status: *Interim Order (I) Authorizing Debtor To Use The Secured Lenders' Cash Collateral, (II) Granting Adequate Protection To The Secured Lenders Pursuant To 11 U.S.C. §§ 361, 362 And 363 And (III) Scheduling A Final Hearing Pursuant To Bankruptcy Rule 4001(b) (docket #130) entered April 7, 2008*

Port of Oakland's Limited Objection has been withdrawn

Debtor requests that this matter be continued to May 30, 2008

2. **["Stay Relief"]** National City Bank's Motion For Relief From Stay (docket #191) *continued from April 25, 2008 and May 7, 2008*

a) Debtor's Objection To Motion For Relief From Stay Filed By National City Bank (docket #300)

b) Response To Debtor's Objection To Stay Relief (docket #320)

Status: *Parties are negotiating a settlement of this matter and request continuance to May 30, 2008*

III. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for May 30, 2008 at 11:00 a.m. EDT (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-877-213-2541; passcode 7858069, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

James M. Carr (#3128-49)
Terry E. Hall (#22041-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Tel: (317) 237-0300
Fax: (317) 237-1000

Local Counsel for the Debtor

Kenric D. Kattner (Texas Bar No. 11108400)
Blaine F. Bates (Texas Bar No. 24029979)
Doug H. Edwards (Texas Bar No. 24039307)
Jason Binford (Texas Bar No. 24045499)
Haynes and Boone, LLP
1221 McKinney Street, Suite 2100
Houston, Texas 77010
Tel: (713) 547-2000
Fax: (713) 547-2600

Lead Counsel for the Debtor

Lenard M. Parkins (Texas Bar No. 15518200)
Judith Elkin (Texas Bar No. 06522200)
Haynes and Boone, LLP
153 East 53rd Street, Suite 4900
New York, New York 10022
Tel: (212) 659-7300
Fax: (212) 918-8989

Lead Counsel for the Debtor