

**United States Bankruptcy Court**  
**Southern District of Indiana (Indianapolis Division)**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>ATA Airlines, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>FKA American Trans Air Inc.</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>35-1305077</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>7337 W. Washington St.</b> <b>Indianapolis, IN</b> <div style="text-align: right; margin-top: 5px;">           ZIP Code  <b>46231-1328</b> </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">           ZIP Code         </div>
County of Residence or of the Principal Place of Business: <b>Marion</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">           ZIP Code         </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">           ZIP Code         </div>
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY										
<b>Estimated Number of Creditors</b> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input checked="" type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input checked="" type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
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<b>Estimated Assets</b> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input checked="" type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input checked="" type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input checked="" type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input checked="" type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input checked="" type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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**Voluntary Petition***(This page must be completed and filed in every case)*Name of Debtor(s):  
**ATA Airlines, Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>Southern District of Indiana, Indianapolis Division</b>	Case Number: <b>04-19868</b>	Date Filed: <b>10/26/04</b>
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>See Attachment</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X** \_\_\_\_\_  
Signature of Attorney for Debtor(s) (Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- ☐ Yes, and Exhibit C is attached and made a part of this petition.  
☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**ATA Airlines, Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of Attorney\***

**X /s/ Terry E. Hall** \_\_\_\_\_  
 Signature of Attorney for Debtor(s)

**Terry E. Hall (#22041-49)** \_\_\_\_\_  
 Printed Name of Attorney for Debtor(s)

**Baker & Daniels, LLP** \_\_\_\_\_  
 Firm Name

**300 N. Meridian Street**  
**Suite 2700**  
**Indianapolis, IN 46203**

\_\_\_\_\_  
 Address

**Email: terry.hall@bakerd.com**

**317.237.1230 Fax: 317.237.1000** \_\_\_\_\_  
 Telephone Number

**April 2, 2008** \_\_\_\_\_  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Steven S. Turoff** \_\_\_\_\_  
 Signature of Authorized Individual

**Steven S. Turoff** \_\_\_\_\_  
 Printed Name of Authorized Individual

**Chief Restructuring Officer** \_\_\_\_\_  
 Title of Authorized Individual

**April 2, 2008** \_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_  
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

In re **ATA Airlines, Inc.**

Case No. **08-3675**

Debtor

**FORM 1. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Filed Attachment**

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
Ambassadair Travel Club, Inc. Southern District of Indiana, Indianapolis Division	04-19869 Affiliate	10/26/04 Basil H. Lorch, III
Amber Travel, Inc. Southern District of Indiana, Indianapolis Division	04-19871 Affiliate	10/24/04 Basil H. Lorch, III
American Trans Air Execujet, Inc. Southern District of Indiana, Indianapolis Division	04-19872 Affiliate	10/24/04 Basil H. Lorch, III
ATA Airlines, Inc. Southern District of Indiana, Indianapolis Division	04-19868 Self	10/26/04 Basil H. Lorch, III
ATA Cargo, Inc. Southern District of Indiana, Indianapolis Division	04-19873 Affiliate	10/26/04 Basil H. Lorch, III
ATA Holdings Corp. Southern District of Indiana, Indianapolis Division	04-19866 Affiliate	10/26/04 Basil H. Lorch, III
ATA Leisure Corp. Southern District of Indiana, Indianapolis Division	04-19870 Affiliate	10/26/04 Basil H. Lorch, III
Chicago Express Airlines, Inc. Southern District of Indiana, Indianapolis Division	04-19874 Affiliate	10/26/04 Basil H. Lorch, III

CERTIFICATE OF SECRETARY OF  
ATA AIRLINES, INC.

The undersigned hereby certifies (i) that he is the duly elected and serving Secretary of ATA Airlines, Inc., an Indiana corporation (the "Corporation"), (ii) that the following resolutions were adopted by the Board of Directors of the Corporation at a meeting duly called and held at 7:00 p.m. (CDT) on Wednesday, April 2, 2008 at the offices of the Corporation at 7337 West Washington Street, Indianapolis, Indiana 46231 at which all members of the Board of Directors were present and participated in person and (iii) that such resolutions have not been modified, amended or rescinded and remain in full force and effect on the date hereof:

WHEREAS, as a result of the cancellation of a key contract for the Corporation's military charter business, the Corporation has employed a Chief Restructuring Officer for the purpose of analyzing the financial and business condition of the Corporation and making and implementing recommendations regarding restructuring or termination of operations and liquidation of the Corporation; and

WHEREAS, based on the recommendations of the Chief Restructuring Officer, the officers have recommended to the Board of Directors that the Corporation file a Chapter 11 case to protect the assets and properties of the Corporation and to preserve the value of the Corporation for the benefit of its creditors, stockholders and other interested parties and have requested the approval of the Board of Directors to make such filing;

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board of Directors it is desirable and in the best interests of the Corporation and its creditors, stockholders and other interested parties to authorize the Chief Operating Officer, the Chief Restructuring Officer, the Chief Financial Officer, any Vice President, the Treasurer, the Secretary and the General Counsel (collectively, the "Authorized Officers" and individually, an "Authorized Officer"), or any of them, to cause the Corporation to file a petition (the "Chapter 11 Petition") seeking relief under the provisions of chapter 11 of title 11, United States Code (the "Bankruptcy Code"); and it is further

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized and directed to execute and verify the Chapter 11 Petition and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of Indiana (the "Bankruptcy Court"), in such form and at such time as such officers, or any of them, shall determine; and it is further

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized and directed to execute and file (or direct others to do so on behalf of the Corporation as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules,

motions, lists, applications, pleadings, DIP loan and financing agreements and security agreements and related documents, a plan and disclosure statement and other papers, and in connection therewith, to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary and proper in connection with the Chapter 11 case; and it is further

RESOLVED, that the Authorized Officers of the Corporation be, and each of them hereby is, authorized and directed to employ any other firm as professionals or consultants to the Corporation as are deemed necessary to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code and, in connection therewith, the Authorized Officers of the Corporation are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of a Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of such firm; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Officer to seek relief under chapter 11 of the Bankruptcy Code or in connection with the Chapter 11 case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Corporation; and it is further

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized and directed, with full authority to act without the others, in the name of and on behalf of the Corporation, under the Corporation's corporate seal or otherwise, to make, enter into, execute, deliver and file any and all other or further agreements, documents, certificates, materials and instruments, to disburse funds of the Corporation, to take or cause to be taken any and all other actions, and to incur all such fees and expenses as any such officer deems to be necessary, appropriate or advisable to carry out the purposes of the foregoing resolutions and the transactions contemplated thereunder and/or to successfully complete a Chapter 11 case, the taking of any such action to constitute conclusive evidence of the exercise of such discretionary authority; and it is further

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized and directed to certify and attest any documents or materials which they deem necessary, desirable or appropriate to consummate the transactions contemplated by the foregoing resolutions, without the necessity of the signature or attestation of any other officer or the affixing of any seal of the Corporation.

IN WITNESS WHEREOF, I have executed this Certificate this 2nd day of April 2008.



\_\_\_\_\_  
Brian Hunt, Secretary

**United States Bankruptcy Court**  
**Southern District of Indiana (Indianapolis Division)**

In re ATA Airlines, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
AIR DISPATCH LTD 5 HOBART PLACE LONDON, SWIW OHU	AIR DISPATCH LTD 5 HOBART PLACE LONDON, SWIW OHU 01293-572872	Representation & handling in Middle East		309,768.10
BOEING COMMERCIAL AIRPLANE GRP CHASE MANHATTAN BANK NEW YORK, NEW YORK	BOEING COMMERCIAL AIRPLANE GRP CHASE MANHATTAN BANK NEW YORK, NEW YORK 425-237-4755	Maintenance		315,566.20
CERTIFIED AVIATION SERVICES INC. 1150 S. VINEYARD ONTARIO, CA 91761	CERTIFIED AVIATION SERVICES INC. 1150 S. VINEYARD ONTARIO, CA 91761 909-605-0380	Line Maintenance		263,522.06
CITY OF CHICAGO, DEPT. OF AVIATION O'HARE INT'L AIRPORT TERMINAL 2 MEZZANINE P.O. BOX 66142 CHICAGO, IL 60666	CITY OF CHICAGO, DEPT. OF AVIATION O'HARE INT'L AIRPORT TERMINAL 2 MEZZANINE CHICAGO, IL 60666	Loan Agreement		7,097,500.00 (as of 12/31/07)
DALLAS/FORT WORTH INTERNATIONAL AIRPORT P O BOX 974551 DALLAS, TX 75397-4551	DALLAS/FORT WORTH INTERNATIONAL AIRPORT P O BOX 974551 DALLAS, TX 75397-4551 972-574-8405	Airport Rents & Landings		183,705.31
DFAS-CO/FPS/F P O BOX 182317 COLUMBUS, OH 43218-2317	DFAS-CO/FPS/F P O BOX 182317 COLUMBUS, OH 43218-2317	Fuel		2,496,657.88
EFG INFLIGHT Knockbeg Point, Shannon Airport Shannon Clare Ireland	EFG INFLIGHT Knockbeg Point, Shannon Airport Shannon Claire Ireland 353 0 61 475625	Catering Foreign		185,322.73

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>EUROCONTROL CENTRAL ROUTES CHARGES OFFICE BANQUE BRUXELLES LAMBERT SA BRUSSELS, BELGIUM</b>	<b>EUROCONTROL DEN DANSKE BANK HOLMES KANAL 2-12 COPENHAGEN DENMARK DK-1092 42 33 44 00 00</b>	<b>Navigational Fees</b>		<b>634,611.76</b>
<b>FEDERAL EXPRESS CORP. 2600 NONCONNAH BLVD. SUITE 132 MEMPHIS, TN 38132</b>	<b>FEDERAL EXPRESS CORP. 2600 NONCONNAH BLVD., STE 132 MEMPHIS, TN 38132 305-718-2163</b>	<b>Freight</b>		<b>412,316.50</b>
<b>GATE GOURMET 3853 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</b>	<b>GATE GOURMET 3853 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 703-964-3006</b>	<b>Catering Foreign &amp; Domestic</b>		<b>281,169.31</b>
<b>GOODRICH LIGHTING SYSTEMS 23438 NETWORK PLACE CHICAGO, IL 60673-1234</b>	<b>GOODRICH LIGHTING SYSTEMS 23438 NETWORK PLACE CHICAGO, IL 60673-1234 813-891-7100</b>	<b>Maintenance</b>		<b>243,634.01</b>
<b>LUFTHANSA TECHNIK P.O. BOX 470690 TULSA, OK 74146</b>	<b>LUFTHANSA TECHNIK P.O. BOX 470690 TULSA, OK 74146 918-459-8000</b>	<b>Maintenance</b>		<b>543,783.68</b>
<b>PORT OF OAKLAND FILE NO 73752 P O BOX 60000 SAN FRANCISCO, CA 94160-3752</b>	<b>PORT OF OAKLAND FILE NO 73752 P O BOX 60000 SAN FRANCISCO, CA 94160-3752 510-627-1100</b>	<b>Airport Rents &amp; Landings</b>		<b>267,123.41</b>
<b>PRECISION RESPONSE CORPORATION 8151 PETERS ROAD, SUITE 3000 PLANTATION, FL 33324</b>	<b>PRECISION RESPONSE CORPORATION 8151 PETERS ROAD, SUITE 3000 PLANTATION, FL 33324 954-693-3700</b>	<b>Reservations</b>		<b>352,550.10</b>
<b>ROCKWELL COLLINS INC 400 COLLINS RD. NE CEDAR RAPIDS, IA 52498</b>	<b>ROCKWELL COLLINS INC 400 COLLINS RD. NE CEDAR RAPIDS, IA 52498 972-929-5030</b>	<b>Audiovisual License &amp; Maintenance</b>		<b>418,947.94</b>
<b>SERVISAIR USA 2024 PAYSHERE CIRCLE SUITE 700 CHICAGO, IL 60674</b>	<b>SERVISAIR USA 2024 PAYSHERE CIRCLE SUITE 700 CHICAGO, IL 60674 305-262-4059</b>	<b>Handling in various scheduled service</b>		<b>327,618.09</b>
<b>STATE OF HAWAII 400 RODGERS BLVD. SUITE 700 AIRPORT DIV, INTL AIRPORT HONOLULU, HI 96819-1880</b>	<b>STATE OF HAWAII 400 RODGERS BLVD. SUITE 700 AIRPORT DIV, INTL AIRPORT HONOLULU, HI 96819-1880 808-838-8600</b>	<b>Airport Rents &amp; Landings</b>		<b>477,947.94</b>



In re **ATA Airlines, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>TIMCO AVIATION 401 S TRYON STREET CHARLOTTE, NC 28288-1008</b>	<b>TIMCO AVIATION 401 S TRYON STREET CHARLOTTE, NC 28288-1008 386-758-3000</b>	<b>Maintenance</b>		<b>209,738.20</b>
<b>WORLD FUEL SERVICES 700 SOUTH ROYAL PONCIANA BLVD SUITE 800 Miami, FL 33166</b>	<b>WORLD FUEL SERVICES 700 SOUTH ROYAL PONCIANA BLVD SUITE 800 Miami, FL 33166 305-428-8000</b>	<b>Fuel</b>		<b>175,249.14</b>
<b>WORLDWIDE FLIGHT SVCS C/O WFS PTS LLC P O BOX 910421 DALLAS, TX 75391-0421</b>	<b>WORLDWIDE FLIGHT SVCS C/O WFS PTS LLC P O BOX 910421 DALLAS, TX 75391-0421 808-839-0202</b>	<b>Handling n HNL</b>		<b>373,505.51</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **April 2, 2008**Signature **/s/ Steven S. Turoff****Steven S. Turoff****Chief Restructuring Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Southern District of Indiana (Indianapolis Division)**

In re ATA Airlines, Inc.  
Debtor

Case No. 08-3675

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>New ATA Acquisition Inc.</b> <b>101 World Drive</b> <b>Peachtree City, GA 30269-6965</b>	<b>Common Stock</b>	<b>100%</b>	<b>Equity</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 2, 2008

Signature /s/ Steven S. Turoff  
**Steven S. Turoff**  
**Chief Restructuring Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court**  
**Southern District of Indiana (Indianapolis Division)**

In re ATA Airlines, Inc.

Debtor(s)

Case No.

08-3675

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for ATA Airlines, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**New ATA Acquisition Inc.**  
**101 World Drive**  
**Peachtree City, GA 30269-6965**

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☐ None [*Check if applicable*]

April 2, 2008

Date

/s/ Terry E. Hall

**Terry E. Hall (#22041-49)**

Signature of Attorney or Litigant

Counsel for ATA Airlines, Inc.

**Baker & Daniels, LLP**

**300 N. Meridian Street**

**Suite 2700**

**Indianapolis, IN 46203**

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