

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Airlines, Inc.) Case No. 08-03675-BHL-11
)
Debtors)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 4, 2008 AT 10:00 A.M. EDT**

The Debtor submits this proposed agenda for the hearing scheduled for April 4, 2008 at 10:00 a.m. EDT (the "Hearing") in the United States Courthouse, Room 103, 121 W. Spring Street, New Albany, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately two (2) hours.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-446-2106; passcode 7875464, followed by the pound ("#") key.

II. NEW MATTERS – FIRST DAY MOTIONS

1. **["Case Management"]** First Day Motion to Establish Certain Notice, Case Management and Administrative Procedures (docket #4)

Status: Going forward

2. **["Cash Management"]** First Day Motion for an Order Pursuant to Sections 105(A) and 364(c)(1) of the Bankruptcy Code Authorizing the Debtor to (I) Maintain and Use the Existing Bank Accounts and Business Forms and (II) Maintain and Use Existing Cash Management System (docket #5)

Status: Going forward

3. **["Utilities"]** First Day Motion for Interim and Final Order Providing Adequate Assurance of Utility Payments (docket #6)

Status: Going forward

4. **["Lease Rejection"]** First Day Motion Under Bankruptcy Code Section 365 for Authority to Reject Certain Aircraft and Spare Engine Leases (docket #7)

Status: Going forward

5. **["Wages"]** First Day Motion for an Order (I) Authorizing, but not Directing, the Debtor to Pay Certain Prepetition Wages, Compensation, Reimbursements and Benefits and (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process, and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtor Relating to the Foregoing (docket #8)

Status: Going forward

6. **["Taxes"]** First Day Motion for Authority to Pay Certain Prepetition Transportation, Sales, Use, Excise, and Other Trust Fund Taxes to Taxing Authorities (docket #9)

Status: Going forward

7. **["Cash Collateral"]** First Day Motion for Interim Order Authorizing Use of Cash Collateral and Motion for Final Order Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363(2)(2) and Fed. R. Bank. P. 4001(b) (docket #10)

Status: Going forward

III. NEW MATTERS – EXPEDITED MOTIONS

The Court entered the *Order Granting Request Pursuant To Local Rule B-9006-1 For Expedited Hearing On Certain Non-First Day Motions* (docket #39) on April 3, 2008 allowing the following motions to be heard on an expedited basis.

8. **["Haynes and Boone Retention"]** Debtor's Application for Interim Order Approving the Retention of Haynes and Boone, LLP as Counsel to the Debtor Pursuant to 11 U.S.C. § 327(a) Nunc Pro Tunc to the Petition Date and for Entry of a Final Order in Accordance with Fed. R. Bankr. P. 6003 (docket #11)

Status: Going forward

9. **["Baker & Daniels' Retention"]** Debtor's Application for Interim Order Approving the Retention of Baker & Daniels, LLP as Local Counsel to the Debtor Pursuant to 11 U.S.C. § 327(a) Nunc Pro Tunc to the Petition Date

and for Entry of a Final Order in Accordance with Fed. R. Bankr. P. 6003 (docket #12)

Status: *Going forward*

10. ["**Deadline Extension**"] Motion for Extension of the Deadlines to File (I) Certain Information Required by FRBP 1007(a)(1) and (II) Schedules of Assets and Liabilities, Statements of Financial Affairs, Statements of Executory Contracts and Unexpired Leases, and Schedules of Current Income and Expenditures (docket #14)

Status: *Going forward*

11. ["**BMC Retention**"] Application to for Order Under 28 U.S.C. § 156(c) Authorizing the Retention BMC Group, Inc. as Claims Agent for the Debtor (docket #15)

Status: *Going forward*

12. ["**Severance Program**"] Motion Under Bankruptcy Code Sections 105(a), 363(b), and 503(c)(3) for Authority to Implement Retention and Severance Program (docket #16)

Status: *Going forward*

13. ["**Compensation Procedures**"] Motion for an Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (docket #17)

Status: *Going forward*

Respectfully submitted,

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