

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA AIRLINES, INC.,	)	Case No. 08-03675-BHL-11
	)	
Debtor	)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 25, 2008 AT 10:00 A.M. EDT**

The Debtor submits this proposed agenda for the hearing scheduled for April 25, 2008 at 10:00 a.m. EDT (the "Hearing") in the United States Courthouse, Room 103, 121 W. Spring Street, New Albany, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately one (1) hour.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-446-1941; passcode 6350467, followed by the pound ("#") key.

**II. CONTINUED MATTERS**

1. **["Utilities"]** First Day Motion for Interim and Final Order Providing Adequate Assurance of Utility Payments (docket #6) *continued from April 4, 2008*
  - a) Objection Of Indianapolis Power & Light Company To Debtor's Motion For Interim And Final Orders Providing Adequate Assurance Of Utility Payments (docket #231)
  - b) Citizens Gas And Coke Utility's Objection To Procedures Relating Adequate Assurance Of Utility Payments (docket #242)

Status: *Interim Order Regarding Motion For Interim And Final Order Providing Adequate Assurance Of Utility Payments (docket #95) entered April 4, 2008*

*Going forward*

2. **["Cash Collateral"]** First Day Motion for Interim Order Authorizing Use of Cash Collateral and Motion for Final Order Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363(2)(2) and Fed. R. Bank. P. 4001(b) (docket #10) *continued from April 3, 2008, April 4, 2008 and April 17, 2008*

a) Port Of Oakland's Limited Objection (docket #248)

Status: *Interim Order (I) Authorizing Debtor To Use The Secured Lenders' Cash Collateral, (II) Granting Adequate Protection To The Secured Lenders Pursuant To 11 U.S.C. §§ 361, 362 And 363 And (III) Scheduling A Final Hearing Pursuant To Bankruptcy Rule 4001(b) (docket #130) entered April 7, 2008*

*The Debtor, at the request of the Official Committee of Unsecured Creditors, requests that this matter be continued to May 7, 2008*

### **III. NEW MATTERS**

3. **["Ordinary Course Professionals"]** Motion For Authorization To Employ And Compensate Certain Professionals Used In The Ordinary Course Of Business (docket #19)

Status: *No objection filed; going forward*

4. **["BMC Retention"]** Amended Application For Order Under 28 U.S.C. § 156(C) Authorizing The Retention Of BMC Group, Inc. As Claims And Noticing Agent For The Debtor Nunc Pro Tunc To April 2, 2008 (docket #173)

Status: *No objection filed; going forward*

5. **["Stay Relief"]** U.S. Bank National Association's Motion For Relief From The Automatic Stay (docket #162)

a) Declaration Of Michael Kennedy In Support Of Motion For Relief From Automatic Stay (docket #163)

Status: *Parties request that this matter be continued to May 7, 2008*

*The response deadline for the Creditors' Committee and Debtor is extended to May 2, 2008*

6. **["Stay Relief"]** National City Bank's Motion For Relief From Stay (docket #191)

Status: *Parties request that this matter be continued to May 7, 2008*

*The response deadline for the Creditors' Committee and Debtor is extended to May 2, 2008*

7. **["Sale Procedures"]** Debtor's Motion To Approve Procedures To (I) Sell Miscellaneous De Minimis Personal Property Of The Estate Free And Clear Of Liens, Claims, Encumbrances And Interests And (II) Abandon And Dispose Of Property Of The Estate That Is Burdensome Or Of Inconsequential Value (docket #229)

a) United States Trustee's Objection To Debtor's Motion To Approve Procedures To (I) Sell De Minimis Personal Property Of The Estate Free And Clear Of Liens, Claims, Encumbrances And Interests And (II) Abandon And Dispose Of Property Of The Estate That Is Burdensome Or Of Inconsequential Value (docket #247)

Status: *Going forward*

#### **IV. NEXT SCHEDULED HEARING**

The dial-in telephone number for interested parties to participate in the hearing scheduled for May 7, 2008 at 9:30 a.m. EDT (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-446-1941; passcode 6944145, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

James M. Carr (#3128-49)  
Terry E. Hall (#22041-49)  
300 North Meridian Street, Suite 2700  
Indianapolis, Indiana 46204  
Tel: (317) 237-0300  
Fax: (317) 237-1000

*Local Counsel for the Debtor*

Kenric D. Kattner (Texas Bar No. 11108400)  
Blaine F. Bates (Texas Bar No. 24029979)  
Doug H. Edwards (Texas Bar No. 24039307)  
Jason Binford (Texas Bar No. 24045499)  
Haynes and Boone, LLP  
1221 McKinney Street, Suite 2100  
Houston, Texas 77010  
Tel: (713) 547-2000  
Fax: (713) 547-2600

*Lead Counsel for the Debtor*

Lenard M. Parkins (Texas Bar No. 15518200)  
Judith Elkin (Texas Bar No. 06522200)  
Haynes and Boone, LLP  
153 East 53rd Street, Suite 4900  
New York, New York 10022  
Tel: (212) 659-7300  
Fax: (212) 918-8989

*Lead Counsel for the Debtor*