

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA AIRLINES, INC.,) Case No. 08-03675-BHL-11
)
Debtor)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 30, 2008 AT 11:00 A.M. EDT**

The Debtor submits this proposed agenda for the hearing scheduled for May 30, 2008 at 11:00 a.m. EDT (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately two (2) hours.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-877-213-2541; passcode 7858069, followed by the pound ("#") key.

II. NEW MATTERS

1. **["Billing Guidelines"]** Trustee's Motion For An Order Supplementing Rule B-2016-1 With Additional Billing Guidelines (docket #284)

Status: The parties have negotiated an agreed order. This matter is going forward.

2. **["Otterbourg, Steindler, Houston & Rosen"]** Application For Order Pursuant To, *Inter Alia*, 11 U.S.C. §§ 328(a), 1103(a) And 1103(b) Of The Bankruptcy Code Authorizing Employment And Retention Of Otterbourg, Steindler, Houston & Rosen, P.C., Effective As Of April 21, 2008, As Counsel To The Official Committee Of Unsecured Creditors (docket #324)

Status: No objection filed. This matter is going forward.

3. **["FTI Consulting"]** Application Pursuant To Fed. R. Bankr. P. 2014(a) For Order Under Section 1103 Of The Bankruptcy Code Authorizing The

Employment And Retention Of FTI Consulting, Inc. As Financial Advisors To The Official Committee Of Unsecured Creditors Nunc Pro Tunc To April 21, 2008 (docket #325)

Status: *No objection filed. This matter is going forward.*

4. **["Stay Modification"]** Agreed Motion Between The Debtor And J. George Mikelsons To Modify The Automatic Stay To Allow Set Off (docket #339)

Status: *No objection filed. This matter is going forward.*

5. **["Meritex"]** Debtor's Motion For Approval Of And Authority To Perform Under License Agreement With Meritex Properties, LLC (docket #340)

Status: *No objection filed. This matter is going forward.*

6. **["Key Auctioneers"]** Debtor's Application For Authority To Employ Key Auctioneers Auction Company As Auctioneer (docket #379)

Status: *No objection filed. This matter is going forward.*

7. **["Contract/Lease Rejection"]** Motion Under Bankruptcy Code Section 365 For Authority To Reject Executory Contracts Or Unexpired Leases (docket #384)

Status: *No objection filed. This matter is going forward.*

8. **["Committee Confidentiality"]** Motion of the Official Committee of Unsecured Creditors for an Order Providing that Official Committees Are Not Authorized or Required to Provide Access to Confidential Information of the Debtor or to Privileged Information (docket #394)

Status: *The parties are in the process of negotiating an agreed order. This matter is going forward.*

9. **["Motion to Amend"]** Debtor's Motion For Order (1) Amending Procedures For Interim Compensation Of Professionals; And (2) Granting Protection For Privileged Or Work Product Invoice Detail (docket #411)

Status: *No objection filed. This matter is going forward.*

10. **["Bank of America Stipulation"]** Motion For Approval Of Stipulation Under 11 U.S.C. § 1110(b) With Bank Of America, N.A. (docket #437)

Status: No objection filed. This matter is going forward.

11. ["**JPMorgan Chase Stipulation**"] Motion For Approval Of Stipulation Under 11 U.S.C. § 1110(b) With JPMorgan Chase Bank, N.A., As Administrative Agent (docket #439)

Status: No objection filed. This matter is going forward.

III. ADVERSARY PROCEEDING MATTERS – PRETRIAL CONFERENCE

12. ["**San Antonio Aerospace**"] Adversary Proceeding No. 08-50226

Status: This matter is going forward.

13. ["**Machinists and Aerospace Workers**"] Adversary Proceeding No. 08-50266

Status: This matter is going forward.

14. ["**Kevin Batman**"] Adversary Proceeding No. 08-50208 [WARN Act]

a) Class Action Adversary Proceeding First Amended Complaint(docket #22)

Status: This matter is going forward.

15. ["**Joshua Dannel**"] Adversary Proceeding No. 08-50212 [WARN Act]

a) Plaintiff's Notice Of Dismissal Of Lawsuit Under Rule 41 (a) (1)(i) Without Prejudice (docket #22)

Status: This matter is going forward.

16. ["**Air Line Pilots Association**"] Adversary Proceeding No. 08-50234 [WARN Act]

Status: This matter is going forward.

17. ["**Association of Flight Attendants**"] Adversary Proceeding No. 08-50243 [WARN Act]

Status: This matter is going forward.

IV. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for June 10, 2008 at 1:30 p.m. EDT (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-888-392-9904; passcode 7528185, followed by the pound ("#") key.

Respectfully submitted,

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