

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
)  
ATA AIRLINES, INC., ) Case No. 08-03675-BHL-11  
)  
Debtor )

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON FEBRUARY 23, 2009 AT 1:30 P.M. EST**

The Debtor submits this proposed agenda for the hearing scheduled for February 23, 2009 at 1:30 p.m. EST (the "Hearing") in the United States Courthouse, Room 103, 121 West Spring Street, New Albany, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately one (1) hour.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-446-1941; passcode 9992897, followed by the pound ("#") key.

**II. CONTINUED MATTER**

1. **["Lufthansa"]** Debtor's Objection To Proof Of Claim Number 3944 Filed By Lufthansa Technik AG (docket #982) *continued from January 12, 2009, January 28, 2009 and February 13, 2009*

*Status:* Parties request that this matter be continued to March 9, 2009

**III. NEW MATTERS**

2. **["Seventh Omnibus Objection"]** Debtors Seventh Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Do Not Comply With Applicable Form Or Rules, Or (III) Have Been Satisfied (docket #1161)

*Status:* Going forward

3. **["Hawaii Fueling Facilities"]** Motion For Authority To Reject Certain Executory Contracts With Hawaii Fueling Facilities Corporation Under

Bankruptcy Code Section 365, For Sale Of Certain Assets Of The Estate To Hawaii Fueling Facilities Corporation Under Bankruptcy Code Section 363(b), And For Settlement Of All Pre And Post-Petition Claims Between The Debtor And Hawaii Fueling Facilities Corporation Under Bankruptcy Code Sections 105, 502 And 503(b) And Bankruptcy Rule 9019 (docket #1246)

*Status: No objections; going forward*

4. **["Adriatic Eagle's Stipulation"]** Motion Under Fed. R. Bankr. P. 4001(d) Of Adriatic Eagle Air Corp. To Approve Stipulation Modifying Automatic Stay To Allow Prosecution Of Counterclaim (docket #1253)

*Status: Going forward*

5. **["USA Settlement"]** Motion Under Fed. R. Bankr. P. 9019 For Approval Settlement Agreement Between The Debtor And The United States Of America (docket #1266)

*Status: Going forward*

#### **IV. NEXT SCHEDULED HEARING**

The dial-in telephone number for interested parties to participate in the hearing scheduled for March 9, 2009 at 3:00 p.m. EDT (United States Courthouse, Room 103, 121 West Spring Street, New Albany, Indiana) by conference call is 1-800-446-2106; passcode 6971897, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By:  /s/Terry E. Hall

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