

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
)  
ATA AIRLINES, INC., ) Case No. 08-03675-BHL-11  
)  
Debtor )

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JANUARY 12, 2009 AT 10:00 A.M. EST**

The Debtor submits this proposed agenda for the hearing scheduled for January 12, 2009 at 10:00 a.m. EST (the "Hearing") in the United States Courthouse, Room 311, 46 E. Ohio Street, Indianapolis, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately two (2) hours.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-559-0863; passcode 5294867, followed by the pound ("#") key.

**II. NEW MATTER – PLAN AND DISCLOSURE STATEMENT**

1. **["Disclosure Statement Approval"]** Debtor's Motion For Entry Of An Order (I) Approving The Disclosure Statement; (II) Fixing A Record Date; (III) Establishing A Deadline To File Notice Of Cure Claims; (IV) Approving Solicitation Procedures; (V) Approving Form Of Ballot And Establishing Voting Procedures; And (VI) Establishing Notice And Objection Procedures With Respect To Confirmation Of The Chapter 11 Plan Of The Debtor (docket #1036)
  - a) Objection To Chapter 11 Disclosure Statement (Helmut E. Klein) (docket #1101)
  - b) Limited Objection Of Wilmington Trust Company, As Loan Trustee, Indenture Trustee And Subordination Agent For The 1996-1 Series Of ATA EETC's (docket #1105)

c) Statement Of The Official Committee Of Unsecured Creditors Of ATA Airlines, Inc. (docket #1110)

d) Debtor has received a number of comments from the Official Committee of Unsecured Creditors, Wilmington Trust Company, JPMorgan Chase Bank, N.A., certain other creditor groups, and the Office of the U.S. Trustee and has implemented those comments into an updated Plan, Disclosure Statement and the Order Approving the Disclosure Statement

*Status: Going forward*

### **III. ADVERSARY PROCEEDING**

2. **["Kevin Batman"]** Adversary Proceeding No. 08-50208 [WARN Act] (continued from May 30, 2008, June 10, 2008, August 13, 2008, November 5, 2008 and December 2, 2008)

a) Motion For Class Certification And Related Relief (docket #48) [superceded by Joint Motion identified in 2(b) below]

b) Joint Motion For Preliminary Approval Of Class Action Settlement (docket #79)

*Status: No objections; going forward*

### **IV. NEW MATTERS – SINGLE CLAIM OBJECTIONS**

3. **["Best Western"]** Debtor's Objection To Proof Of Claim Number 4257 Filed By Best Western Hotel (docket #972)

*Status: No response; going forward*

4. **["Iquest"]** Debtor's Objection To Proof Of Claim Number 2720 Filed By Iquest Network Services (docket #973)

*Status: No response; going forward*

5. **["Air Agencies"]** Debtor's Objection To Proof Of Claim Number 3240 Filed By Air Agencies Ltd. (docket #974)

*Status: No response; going forward*

6. **["Hansair"]** Debtor's Objection To Proof Of Claim Number 2396 Filed By Hansair Logistics (docket #975)

Status: No response; going forward

7. ["**IAA**"] Debtor's Objection To Proof Of Claim Number 2446 Filed By Indianapolis Airport Authority (docket #976)

Status: No response; going forward

8. ["**Aero DFW**"] Debtor's Objection To Proof Of Claim Number 4362 Filed By Aero DFW III LP (docket #977)

Status: No response; going forward

9. ["**Michael Lewis Co.**"] Debtor's Objection To Proof Of Claim Number 3473 Filed By Michael Lewis Company (docket #978)

Status: Resolved; parties to submit agreed order

10. ["**Airliance**"] Debtor's Objection To Proof Of Claim Number 4235 Filed By Airliance Materials LLC (docket #979)

a) Response In Opposition To Debtor's Objection To Proof Of Claim Number 4235 Filed By Airliance Materials LLC (docket #1098)

Status: Response filed; going forward

11. ["**Sabre**"] Debtor's Objection To Proof Of Claim Numbers 4190, 4191, And 4193 Filed By Sabre Inc. (docket #980)

Status: Resolved; parties to submit agreed order

12. ["**US Airways**"] Debtor's Objection To Proof Of Claim Number 4160 Filed By US Airways Inc. (docket #981)

Status: No response; going forward

13. ["**Lufthansa**"] Debtor's Objection To Proof Of Claim Number 3944 Filed By Lufthansa Technik AG (docket #982)

Status: Parties request continuance to January 28, 2009

14. ["**Mitchell Aircraft**"] Debtor's Objection To Proof Of Claim Number 3153 Filed By Mitchell Aircraft (docket #1005)

Status: Resolved; parties to submit agreed order

15. **["Aircraft Service Int'l."]** Debtor's Objection To Proof Of Claim Number 3841 Filed By Aircraft Service International (docket #1006)

a) Debtor's Amended Objection To Proof Of Claim Number 3841 Filed By Aircraft Service International (docket #1011)

Status: *Going forward*

16. **["B/E Aerospace"]** Debtor's Objection To Proof Of Claim Number 4044 Filed By B/E Aerospace Inc. (docket #1007)

a) Response (B/E Aerospace, Inc.) (docket #1096)

Status: *Parties request continuance to January 28, 2009*

17. **["Carula"]** Debtor's Objection To Proof Of Claim Number 4341 Filed By Carula SA de CV (docket #1008)

Status: *No response; going forward*

18. **["Delta"]** Debtor's Objection To Proof Of Claim Number 3598 Filed By Delta Air Lines, Inc. (docket #1009)

Status: *No response; going forward*

19. **["DFS Services"]** Debtor's Objection To Proof Of Claim Number 3851 Filed By DFS Services LLC (docket #1021)

a) Response To Debtor's Objection To Proof Of Claim Number 3851 Filed By DFS Services LLC (docket #1107)

Status: *Response filed; going forward*

#### **V. NEW MATTERS – OMNIBUS CLAIM OBJECTIONS**

20. **["First Omnibus Objection"]** Debtor's First Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Are Duplicative Or Have Been Amended, (II) Were Not Timely Filed, (III) Do Not Comply With Applicable Form Or Rules, Or (IV) Assert An Incorrect Priority Status (docket #1022)

a) Response of Debra Hamilton (docket #1077)

Status: *Response filed; going forward*

21. **["Second Omnibus Objection"]** Debtor's Second Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Have Been Discharged, (III) Do Not Comply With Applicable Form Or Rules, (IV) Are Duplicative Or Have Been Amended, Or (V) Were Not Timely Filed (docket #1023)
- a) Response (Patrick Dempsey) (docket #1108)

*Status: Response filed; going forward*

22. **["Third Omnibus Objection"]** Debtor's Third Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Have Been Discharged, (III) Do Not Comply With Applicable Form Or Rules, (IV) Are Duplicative Or Have Been Amended, (V) Were Not Timely Filed, (VI) Have Been Satisfied, Or (VII) Disagree With The Debtor's Records (docket #1031)
- a) Indiana Department Of Revenue's (IDR) Response To Objection To Claim (docket #1091)
- b) Response Of Illinois Department Of Revenue To Debtor's Objection To Claim No. 1883 (docket #1097)
- c) Response Of City Of Chicago To Debtor's Third Omnibus Objection To Claims With Request For Leave To Amend Claim Number 4270 (docket #1106)
- d) Georgia Department Of Revenue's Response To Debtor's Third Omnibus Objection To Claims (docket #1113)

*Status: Responses filed; going forward*

## **VI. NEW MATTERS**

23. **["Procedures Motion"]** Debtor's Motion To Establish Procedures To Gather Supporting Information For Customer Claims Pursuant To 11 U.S.C. §§ 105(a) And 507(a)(7) (docket #1055)

*Status: No objections; going forward*

24. **["Airliance Materials"]** Motion For Order Under Fed. R. Bankr. P. 9019 Approving Settlement Agreement Between The Debtor And Airliance Materials, LLC (docket #1057)

*Status: No objections; going forward*

25. ["DSC Trading"] Motion Under Bankruptcy Code Section 363 For Authority To Sell Certain Surplus Aircraft Inventory to DSC Trading, LLC (docket #1078)

Status: *No objections; going forward*

26. ["Goodyear"] Motion For Order Under Fed. R. Bankr. P. 9019 Approving Settlement Agreement Between The Debtor And The Goodyear Tire & Rubber Company (docket #1087)

Status: *No objections; going forward*

## **VII. ADVERSARY PROCEEDINGS**

27. ["ALPA"] Adversary Proceeding No. 08-50234 [WARN Act] (*continued from May 30, 2008, October 7, 2008 and December 2, 2008*)

Status: *Status conference; Deadlines in Adversary Proceedings abated pursuant to Global Settlement and pending confirmation of Plan (See Order Abating Pre-Trial Deadlines in Adversary Proceedings Arising Under WARN Act (docket #42)*

28. ["AFA"] Adversary Proceeding No. 08-50243 [WARN Act] (*continued from May 30, 2008, October 7, 2008 and December 2, 2008*)

Status: *Status conference; Deadlines in Adversary Proceedings abated pursuant to Global Settlement and pending confirmation of Plan (See Order Abating Pre-Trial Deadlines in Adversary Proceedings Arising Under WARN Act (docket #37)*

29. ["IAMAW"] Adversary Proceeding No. 08-50266 [WARN Act] (*continued from May 30, 2008, October 7, 2008 and December 2, 2008*)

Status: *Status conference; Deadlines in Adversary Proceedings abated pursuant to Global Settlement and pending confirmation of Plan (See Order Abating Pre-Trial Deadlines in Adversary Proceedings Arising Under WARN Act (docket #34)*

30. **["Transport Workers Union"]** Adversary Proceeding No. 08-50308  
[WARN Act] (continued from September 2, 2008, October 7, 2008 and  
December 2, 2008)

Status: Status conference; Deadlines in Adversary Proceedings  
abated pursuant to Global Settlement and pending  
confirmation of Plan (See Order Abating Pre-Trial Deadlines  
in Adversary Proceedings Arising Under WARN Act (docket  
#28)

31. **["San Antonio Aerospace"]** Adversary Proceeding No. 08-50226  
(continued from October 7, 2008, November 5, 2008 and December 2,  
2008)

Status: Status conference

### **VIII. NEXT SCHEDULED HEARING**

The dial-in telephone number for interested parties to participate in the hearing scheduled for January 28, 2009 at 1:30 p.m. EST (United States Courthouse, Room 103, 121 W. Spring Street, New Albany, Indiana) by conference call is 1-877-213-2541; passcode 5970866, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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