

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA AIRLINES, INC.,	)	Case No. 08-03675-BHL-11
	)	
Debtor	)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JANUARY 28, 2009 AT 1:30 P.M. EST**

The Debtor submits this proposed agenda for the hearing scheduled for January 28, 2009 at 1:30 p.m. EST (the "Hearing") in the United States Courthouse, Room 103, 121 West Spring Street, New Albany, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately two (2) hours.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-877-213-2541; passcode 5970866, followed by the pound ("#") key.

**II. CONTINUED MATTERS**

1. **["Third Omnibus Objection"]** Debtor's Third Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Have Been Discharged, (III) Do Not Comply With Applicable Form Or Rules, (IV) Are Duplicative Or Have Been Amended, (V) Were Not Timely Filed, (VI) Have Been Satisfied, Or (VII) Disagree With The Debtor's Records (docket #1031)  
*continued from January 12, 2009*

a) Indiana Department Of Revenue's (IDR) Response To Objection To Claim (docket #1091)

*Status: Resolved; parties to submit order*

b) Response Of Illinois Department Of Revenue To Debtor's Objection To Claim No. 1883 (docket #1097)

Status: *Parties request that this matter be continued to February 13, 2009*

c) Response Of City Of Chicago To Debtor's Third Omnibus Objection To Claims With Request For Leave To Amend Claim Number 4270 (docket #1106)

Status: *Going forward*

d) Georgia Department Of Revenue's Response To Debtor's Third Omnibus Objection To Claims (docket #1113)

Status: *Parties request that this matter be continued to February 13, 2009*

2. **["Second Omnibus Objection"]** Debtor's Second Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Have Been Discharged, (III) Do Not Comply With Applicable Form Or Rules, (IV) Are Duplicative Or Have Been Amended, Or (V) Were Not Timely Filed (docket #1023) *continued from January 12, 2009*

a) Response (Patrick Dempsey) (docket #1108)

Status: *Going forward*

3. **["Motion to Reject"]** Motion Under Bankruptcy Code Section 365 For Authority To Reject Executory Contracts Or Unexpired Leases (docket #771) *continued from October 7, 2008, November 5, 2008 and December 2, 2008*

Status: *No objections; going forward*

4. **["Airliance"]** Debtor's Objection To Proof Of Claim Number 4235 Filed By Airliance Materials LLC (docket #979) *continued from January 12, 2009*

a) Response In Opposition To Debtor's Objection To Proof Of Claim Number 4235 Filed By Airliance Materials LLC (docket #1098)

Status: *Resolved; parties to submit order*

5. **["Lufthansa"]** Debtor's Objection To Proof Of Claim Number 3944 Filed By Lufthansa Technik AG (docket #982) *continued from January 12, 2009*

Status: *Going forward*

6. **["Aircraft Service Int'l."]** Debtor's Objection To Proof Of Claim Number 3841 Filed By Aircraft Service International (docket #1006) *continued from January 12, 2009*
  - a) Debtor's Amended Objection To Proof Of Claim Number 3841 Filed By Aircraft Service International (docket #1011)

Status: *Resolved; parties to submit order*

7. **["B/E Aerospace"]** Debtor's Objection To Proof Of Claim Number 4044 Filed By B/E Aerospace Inc. (docket #1007) *continued from January 12, 2009*
  - a) Response (B/E Aerospace, Inc.) (docket #1096)

Status: *Going forward*

8. **["DFS Services"]** Debtor's Objection To Proof Of Claim Number 3851 Filed By DFS Services LLC (docket #1021) *continued from January 12, 2009*
  - a) Response To Debtor's Objection To Proof Of Claim Number 3851 Filed By DFS Services LLC (docket #1107)
  - b) Limited Objection And Reservation Of Rights Filed By DFS Services LLC (docket #1186)

Status: *Going forward*

### **III. NEW MATTERS**

9. **["Fourth Omnibus Objection"]** Debtor's Fourth Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Are Duplicative Or Have Been Amended, (III) Do Not Comply With Applicable Form Or Rules, Or (IV) Have Been Satisfied (docket #1045)
  - a) Response (Jason Chapman) (docket #1093)
  - b) Response (Jason Chapman) (docket #1099; duplicate of docket #1093)
  - c) Response (Mary Evans) (docket #1173)
  - d) Response (Diana Ayson Fitzsimmons) #1176

- e) Response (Mary Evans) (docket #1177; duplicate of docket #1173)
- f) Response (Diana Ayson Fitzsimmons) (docket #1179; duplicate of docket #1176)
- g) Response (Jaimee T. Fuller) (docket #1183)
- h) Response (Heather Drake) (docket #1185)
- i) Response (Jaimee T. Fuller) (docket #1200; duplicate of docket #1183)
- j) Response (Heather Drake) (docket #1201; duplicate of docket #1185)
- k) Limited Objection And Reservation Of Rights Filed By DFS Services LLC (docket #1186)

Status: *Going forward*

10. **["Fifth Omnibus Objection"]** Debtor's Fifth Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Are Duplicative Or Have Been Amended, (III) Do Not Comply With Applicable Form Or Rules, Or (IV) Have Been Satisfied (docket #1046)
- a) Response (Coleen Geracimos) (docket #1073)
  - b) Response (Kurt Kuhlman) (docket #1074)
  - c) Objection (Deborah Hamilton) (docket #1077)
  - d) Response (Erika Hanson) (docket #1094)
  - e) Response (Erika Hanson) (docket #1100; duplicate of docket #1094)
  - f) Response (Paul A Masi) (docket #1095)
  - g) Response (Marin Children's Chorus) (docket #1111)
  - h) Response (Claudia Mullaly) (docket #1112)
  - i) Limited Objection And Reservation Of Rights Filed By DFS Services LLC (docket #1186)

Status: *Going forward*

11. **["Sixth Omnibus Objection"]** Debtor's Sixth Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Are Duplicative Or Have Been Amended, (III) Do Not Comply With Applicable Form Or Rules, Or (IV) Have Been Satisfied (docket #1047)
- a) Response (Bret Parker) (docket #1075)
  - b) Response (Craig M Waymire) (docket #1092)
  - c) Response (Josi Stephens) (docket #1126)
  - d) Response (Richard Straw) (docket #1129)
  - e) Response (Heiko Schulze) (docket #1175)
  - f) Response (Heiko Schulze) (docket #1178; duplicate of docket #1175)
  - g) Response (Salesi & Maliaeva Taumoeofolau) (docket #1193)
  - h) Response (Salesi & Maliaeva Taumoeofolau) (docket #1202; duplicate of docket #1193)
  - i) Limited Objection And Reservation Of Rights Filed By DFS Services LLC (docket #1186)

Status: *Going forward*

12. **["Haynes and Boone"]** Second Interim Application Of Haynes And Boone, LLP For Compensation And Reimbursement Of Expenses As Counsel For The Debtor (docket #1130)

Status: *No objections; going forward*

13. **["Hoover Hull"]** Second Interim Application Of Hoover Hull LLP For Compensation And Reimbursement Of Expenses As Special Litigaton Co-Counsel For The Debtor (docket #1131)

Status: *No objections; going forward*

14. **["Baker & Daniels"]** Second Quarterly Application Of Baker & Daniels LLP For Compensation And Reimbursement Of Expenses As Counsel For The Debtor (docket #1132)

Status: *No objections; going forward*

15. **["FTI Consulting"]** Application Of FTI Consulting, Inc. As Financial Advisors To The Official Committee Of Unsecured Creditors Of ATA Airlines, Inc. For Second Interim Allowance Of Compensation And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 330 And 331 (docket #1133)

Status: *No objections; going forward*

16. **["Hostetler & Kowalik"]** Application Of Hostetler & Kowalik, P.C., Co-Counsel To The Official Committee Of Unsecured Creditors Of ATA Airlines, Inc., For The Second Interim Allowance Of Compensation And Reimbursement Of Expenses (docket #1134)

Status: *No objections; going forward*

17. **["OSHR"]** Application Of Otterbourg, Steindler, Houston & Rosen, P.C. Counsel To The Official Committee Of Unsecured Creditors Of ATA Airlines, Inc., For Second Interim Allowance Of Compensation And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 330 And 331 (docket #1139)

Status: *No objections; going forward*

18. **["Sale Motion"]** Motion For Authority Under 11 U.S.C. § 363 To Sell Certain L1011 Aircraft And Related Assets Free And Clear Of Liens, Claims, Encumbrances, And Interests, Subject To Higher And Better Offers (docket #1159)

a) Victorville Aerospace, LLC's Limited Objection To Debtor's Motion Under Bankruptcy Code Sections 105 And 363 To Establish Solicitation And Bid Procedures For The Sale Of Certain L1011 Aircraft, Free And Clear Of Liens, Claims, Interests And Encumbrances (docket #1188)

b) Limited And Protective Objection Of Bank Of America, N.A., To Debtor's Motion For Authority Under 11 U.S.C. § 363 To Sell Certain L1011 Aircraft And Related Assets Free And Clear Of Liens, Claims, Encumbrances, And Interests, Subject To Higher And Better Offers (docket #1196)

Status: *Going forward*

19. **["Vendor Claims"]** Motion For Authority To Pay Claims Of Certain Equipment Vendors (docket #1160)

Status: *Going forward*

20. **["Airtran Airways"]** Motion For Order Under Fed. R. Bankr. P. 9019 Approving Settlement Agreement Between The Debtor And Airtran Airways, Inc. (docket #1162)

*Status:* No objections; going forward

21. **["Airport Slots"]** Motion For Authority Under 11 U.S.C. § 363 To Sell Certain Airport Slots At Ronald Reagan Washington National Airport Free And Clear Of Liens, Claims, Encumbrances, And Interests, Subject To Higher And Better Offers (docket #1163)

*Status:* No objections; going forward

#### **IV. NEXT SCHEDULED HEARINGS**

The dial-in telephone number for interested parties to participate in the hearing scheduled for February 13, 2009 at 10:00 a.m. EST (United States Courthouse, Room 103, 121 W. Spring Street, New Albany, Indiana) by conference call is 1-800-446-1941; passcode 5854777, followed by the pound ("#") key.

The dial-in telephone number for interested parties to participate in the hearing scheduled for February 23, 2009 at 1:30 p.m. EST (United States Courthouse, Room 103, 121 W. Spring Street, New Albany, Indiana) by conference call is 1-800-446-1941; passcode 9992897, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

James M. Carr (#3128-49)  
Terry E. Hall (#22041-49)  
300 North Meridian Street, Suite 2700  
Indianapolis, Indiana 46204  
Tel: (317) 237-0300  
Fax: (317) 237-1000

*Counsel for the Debtor*

Kenric D. Kattner (Texas Bar No. 11108400)  
Blaine F. Bates (Texas Bar No. 24029979)  
Doug H. Edwards (Texas Bar No. 24039307)  
Jason Binford (Texas Bar No. 24045499)  
Haynes and Boone, LLP  
1221 McKinney Street, Suite 2100  
Houston, Texas 77010  
Tel: (713) 547-2000  
Fax: (713) 547-2600  
*Counsel for the Debtor*

Lenard M. Parkins (Texas Bar No. 15518200)  
Judith Elkin (Texas Bar No. 06522200)  
Haynes and Boone, LLP  
153 East 53rd Street, Suite 4900  
New York, New York 10022  
Tel: (212) 659-7300  
Fax: (212) 918-8989  
*Counsel for the Debtor*