

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA AIRLINES, INC.,) Case No. 08-03675-BHL-11
)
Debtor)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 9, 2009 AT 3:00 P.M. EDT**

The Debtor submits this proposed agenda for the hearing scheduled for March 9, 2009 at 3:00 p.m. EDT (the "Hearing") in the United States Courthouse, 121 West Spring Street, Room 103, New Albany, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately one (1) hour.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-446-2106; passcode 6971897, followed by the pound ("#") key.

II. CONTINUED MATTERS

1. **["USA Settlement"]** Motion Under Fed. R. Bankr. P. 9019 For Approval Settlement Agreement Between The Debtor And The United States Of America (docket #1266) *continued from February 23, 2009*

a) Objection Of The Official Committee Of Unsecured Creditors To The Debtor's Motion Under Fed. R. Bankr. P. 9019 For Approval Settlement Agreement Between The Debtor And The United States Of America (docket #1285)

Status: Going forward

2. **["Lufthansa"]** Debtor's Objection To Proof Of Claim Number 3944 Filed By Lufthansa Technik AG (docket #982) *continued from January 12, 2009, January 28, 2009, February 13, 2009 and February 23, 2009*

Status: Parties request that this matter be continued to March 25, 2009 at 3:00 p.m. EDT

3. **["Seventh Omnibus Objection"]** Debtors Seventh Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Assert An Incorrect Priority Status, (II) Do Not Comply With Applicable Form Or Rules, Or (III) Have Been Satisfied (docket #1161) *continued from February 23, 2009*

a) Response (Gerard & Yulana Wade) (docket #1323)

Status: Going forward

III. NEW MATTER

4. **["Morten Beyer & Agnew"]** Debtor's Application For Order Pursuant To 11 U.S.C. §§ 327(A) And 330 And Fed. R. Bankr. P. 2014(a) Authorizing Employment And Retention Of Morten Beyer & Agnew As Aviation Consultant For Debtor In Possession In Connection With The FedEx Litigation Nunc Pro Tunc To February 11, 2009 (docket #1311)

Status: No objections; going forward

IV. NEXT SCHEDULED HEARINGS

The dial-in telephone number for interested parties to participate in the plan confirmation hearing scheduled for March 25, 2009 at 3:00 p.m. EDT (Indiana University School of Law, 211 S. Indiana Avenue, Bloomington, Indiana) by conference call is 1-866-499-9766; passcode 7013697, followed by the pound ("#") key.

The dial-in telephone number for interested parties to participate in the hearing scheduled for April 8, 2009 at 9:00 a.m. EDT (United States Courthouse, 46 E. Ohio Street, Room 311, Indianapolis, Indiana) by conference call is 1-800-953-6502; passcode 6931717, followed by the pound ("#") key.

Respectfully submitted,

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By: /s/Terry E. Hall

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