

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA AIRLINES, INC.,) Case No. 08-03675-BHL-11
)
Debtor)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 8, 2009 AT 9:00 A.M. EDT**

The Debtor submits this proposed agenda for the hearing scheduled for April 8, 2009 at 9:00 a.m. EDT (the "Hearing") in the United States Courthouse, Room 311, 46 E. Ohio Street, Indianapolis, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately thirty (30) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-953-6502; passcode 6931717, followed by the pound ("#") key.

II. NEW MATTERS

1. **["Williams"]** Motion For Relief From Stay (DeMonica Williams and Samuel Williams) (docket #1351)
 - a) Debtor's Response To Motion For Relief From Automatic Stay (docket #1408)

Status: This matter has been continued until June 3, 2009 at 10:00 AM

2. **["Counties"]** Debtor's Objection To Proofs Of Claim Filed By The Counties Of Alameda, Los Angeles And San Bernardino, California And Motion Pursuant To 11 U.S.C. §§ 105(a) And 505(a) For The Determination Of Tax Liability As To Alameda, Los Angeles And San Bernardino Counties (docket #1306)

Status: *This matter has been continued until June 3, 2009 at 10:00 AM. The response deadline for the Counties has been extended by agreement until May 15, 2009.*

3. **["New York DOF"]** Debtor's Objection To Proof Of Claim Number 4587 Filed By The City Of New York Department Of Finance (docket #1304)

Status: *Resolved; parties to submit agreed order*

4. **["IATA"]** Debtor's Objection To Proof Of Claim Numbers 4278 And 4279 Filed By International Air Transport Association (docket #1334)
 - a) Response Of The International Air Transport Association To Debtor's Objection To Proof Claim Numbers 4278 And 4279 (docket #1418)

Status: *Going forward*

5. **["Arizona DOR"]** Debtor's Objection To Proof Of Claim Number 4588 Filed By The Arizona Department Of Revenue (docket #1303)
 - a) Response To Debtor's Objection To Proof Of Claim Number 4588 Filed By The Arizona Department Of Revenue (docket #1412)

Status: *Going forward*

6. **["Eighth Omnibus Claims Objection"]** Debtors Eighth Omnibus Objection Pursuant To Federal Rule Of Bankruptcy Procedure 3007 To Claims That (I) Do Not Comply With Applicable Form Or Rules, (II) Improperly Assert Secured Status, (III) Assert An Incorrect Priority Status, Or (IV) Were Not Timely Filed (docket #1329)
 - a) First Unopposed Motion For Enlargement Of Time To Respond To Debtor's Eighth Omnibus Objection To Claims (USALatin Air, Inc. d/b/a USALatinSky) (docket #1417)
 - b) Response To Objection To Claim Number 2524 Of American Aerospace, Inc. (docket #1427)

Status: *Going forward*

7. **["LHT Tulsa"]** Motion Under Bankruptcy Code Section 363 For Authority To Sell Asset Free And Clear Of Liens, Claims, And Encumbrances (docket #1400)

Status: *No objections; going forward*

8. **["Phoenix"]** Motion For Order Regarding Approving The Agreement Regarding Claim Filed By The City Of Phoenix (docket #1399)

Status: No objections; going forward

9. **["Mesirow"]** First Interim Application Of Mesirow Financial Consulting, LLC For Compensation And Reimbursement Of Expenses As Financial Consultant To The Debtor For The Period October 7, 2008 Through January 31, 2009 (docket #1355)

Status: No objections; going forward

10. **["Abandon/Destroy Records"]** Motion For Authority To Abandon And Destroy Certain Records (docket #1401)

a) San Antonio Aerospace, L.P.'s Limited Objection To Motion For Authority To Abandon And Destroy Certain Records (docket #1424)

Status: Going forward

III. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for June 3, 2009 at 10:00 a.m. EDT (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-866-499-9766; passcode 7719642, followed by the pound ("#") key.

Respectfully submitted,

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