UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

In re:)	Chapter 11
ATA AIRLINES, INC.)	Case No. 08-03675-BHL-11
)	
Debtor)	

DEBTOR'S OBJECTION TO PROOF OF CLAIM NUMBER 3598 FILED BY DELTA AIR LINES, INC.

Hearing: January 12, 2009

10:00 a.m. EST

Location: U.S. Courthouse

46 E. Ohio Street, Room 349

Indianapolis, IN 46204

Telephonic Participation

Dial-In: 1-800-559-0863

Passcode: 5294867#

THIS IS AN OBJECTION TO YOUR CLAIM. YOU SHOULD IMMEDIATELY CONTACT THE OBJECTING PARTY TO RESOLVE THE DISPUTE. IF YOU DO NOT REACH AN AGREEMENT, YOU MUST FILE A RESPONSE TO THIS OBJECTION AND SEND A COPY OF YOUR RESPONSE TO THE OBJECTING PARTY NO LATER THAN 3 DAYS PRIOR TO THE HEARING. YOUR RESPONSE MUST STATE WHY THE OBJECTION IS NOT VALID. IF YOU DO NOT FILE A TIMELY RESPONSE, YOUR CLAIM MAY BE DISALLOWED WITHOUT FURTHER NOTICE OR HEARING. IF YOU FILE A TIMELY RESPONSE, THE HEARING WILL BE A PRE-TRIAL CONFERENCE FOR THE PURPOSE OF SETTING DISCOVERY AND TRIAL DATES AND DEADLINES.

Pursuant to Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), ATA Airlines, Inc. (the "Debtor") files its Objection to Proof of Claim Number 3598 Filed by Delta Air Lines, Inc. (the "Objection"). In support thereof, the Debtor respectfully represents as follows:

Jurisdiction

1. This Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding under 28 U.S.C. § 157(b)(2). Venue is proper in this Court under 28 U.S.C. §§ 1408 and 1409.

Background

- 2. On April 2, 2008 (the "<u>Petition Date</u>"), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the "Court").
- 3. Prior to the Petition Date, the Debtor operated a diversified international passenger airline that operated in two principal business segments: (a) a low cost carrier operation that provided scheduled passenger service that leveraged a code share agreement with Southwest Airlines and (b) a charter operation focusing primarily on providing charter service to the United States government/military.
- 4. On August 7, 2008, the Court entered an Order Granting Motion to Establish a Bar Date for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof (the "Bar Date Order"). Pursuant to the Bar Date Order, the deadline for filing a proof of claim was established as October 2, 2008 at 5:00 p.m. prevailing Eastern Time.
- 5. Delta Air Lines, Inc. (the "<u>Claimant</u>") has filed a proof of claim, claim number 3598, asserting an administrative expense claim in the amount of \$31,119.66 (the "<u>Delta Claim</u>"). The Delta Claim is based upon post-petition amounts owed in the ordinary course of business.

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Relief Requested and Applicable Authority

6. The Debtor objects to the Delta Claim because it has been satisfied by the Debtor in the ordinary course of business. Accordingly, the Debtor seeks entry of an order expunging the Delta Claim from the official claims register.

Reservation of Rights

7. The requested relief is without prejudice to any claims or causes of action belonging to the bankruptcy estate, nor does it constitute any waiver of claims or causes of action belonging to the bankruptcy estate. Additionally, the Debtor expressly reserves the right to amend, modify or supplement the Objection, and to file additional objections, both technical and substantive, to the Delta Claim.

No Prior Request

8. No prior request for the relief set forth herein has been made to this or any other court.

WHEREFORE, the Debtor respectfully requests that the Court enter an order granting the relief requested in this Objection and such other and further relief as may be just and proper.

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Dated: December 2, 2008

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