

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION**

|                     |                            |
|---------------------|----------------------------|
| In re:              | ) Chapter 11               |
|                     | )                          |
| ATA AIRLINES, INC., | ) Case No. 08-03675 BHL 11 |
|                     | )                          |
| Debtor.             | )                          |

**NOTICE OF DRAW OF OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C., AS  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD NOVEMBER 1, 2008 THROUGH NOVEMBER 30, 2008**

Otterbourg, Steindler, Houston & Rosen, P.C., counsel to the Official Committee of Unsecured Creditors, files this Notice of Draw of Otterbourg, Steindler, Houston & Rosen, P.C., as Counsel to the Official Committee of Unsecured Creditors for the Period November 1, 2008 through November 30, 2008 (the "Notice of Draw"). This Notice of Draw is filed pursuant to Local Rule B-2014(e) and the Order, dated April 4, 2008, Granting the Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses to Professionals (the "Interim Compensation Procedures Order"), and was prepared in accordance with the Order on Motion, dated June 4, 2008, for an Order Supplementing Rule B-2016-1 with Additional Billing Guidelines (the "Supplemental Billing Guidelines Order"). Notice of this Notice of Draw will be served on parties on the Service List (the "Application Recipients"), pursuant to the Interim Compensation Procedures Order and as provided under Local Rule B-2002-1(c)(2). Billing statements are attached as Exhibit "A", and were prepared in accordance with, and will be submitted and delivered to the United States Trustee pursuant to, the Supplemental Billing Guidelines Order.

As set forth in the Interim Compensation Procedures Order, at the expiration of the fifteen (15) day objection period, the Debtor shall promptly pay 80% of the fees and 100% of the out-of-pocket expenses identified below and in Exhibit A, except such fees or expenses as to which objection may be served by one of the Application Recipients.

Name of Applicant: Otterbourg, Steindler, Houston & Rosen, P.C.

Authorized to Provide Professional Services To: Official Committee of Unsecured Creditors

Date of Retention: Order Pursuant to, *Inter Alia*, 11 U.S.C. §§ 328(a) and 1103(b) of the Bankruptcy Code Authorizing Employment and Retention of Otterbourg, Steindler, Houston & Rosen, P.C. Effective as of April 21, 2008, as Counsel to the

Official Committee of Unsecured Creditors<sup>1</sup>

Total Fees Sought: \$44,870.50  
Fees to be Paid: \$35,896.40  
Fees to be Held Back: \$8,974.10  
Total Expenses Sought to be Paid: \$ 267.60

Dated: December 10, 2008  
New York, New York

OTTERBOURG, STEINDLER, HOUSTON  
& ROSEN, P.C.



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A Member of the Firm  
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New York, N.Y. 10169  
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Counsel for Official Committee of Unsecured  
Creditors of ATA Airlines, Inc.

<sup>1</sup> Entered June 3, 2008. See Docket No. 484.