

In re **ATA Airlines, Inc.**
Debtor

Case No. **08-03675**
(If known)

AMENDED & RESTATED SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
01 CASH ON HAND.	<input type="checkbox"/> PETTY CASH	\$64,505.62
	<input type="checkbox"/> FOREIGN COIN	\$6,003.42

In re **ATA Airlines, Inc.**
Debtor

Case No. **08-03675**
(If known)

**AMENDED & RESTATED SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE ----- DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	<input type="checkbox"/> SEE ATTACHED RIDER B.2	\$22,251,919.93
	<input type="checkbox"/> ALLEGIANT ASSET MANAGEMENT GROUP ACCOUNT NUMBER 20000150950 ACCOUNT PLEDGED AS COLLATERAL FOR LETTERS OF CREDIT	\$10,330,114.05
	<input type="checkbox"/> M & I BANK ACCOUNT NUMBERS 10101410-14002890, 10101423-14002913 AND 10101436-14002926 TAX TRUST ACCOUNTS	\$6,491,004.21
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	<input type="checkbox"/> SEE ATTACHED RIDER B.3	\$10,671,720.87
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	<input checked="" type="checkbox"/>	

In re ATA Airlines, Inc.
Debtor

Case No. 08-03675
(If known)

**AMENDED & RESTATED SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE ----- DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	<input checked="" type="checkbox"/>	
06 WEARING APPAREL.	<input checked="" type="checkbox"/>	
07 FURS AND JEWELRY.	<input checked="" type="checkbox"/>	
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	<input checked="" type="checkbox"/>	
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	<input type="checkbox"/> SEE ATTACHED RIDER B.9	UNKNOWN
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	<input checked="" type="checkbox"/>	

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Debtor

Case No. 08-03675
(If known)

**AMENDED & RESTATED SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE ----- DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11 INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c); RULE 1007(b)).	<input checked="" type="checkbox"/>	
12 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	<input checked="" type="checkbox"/>	
13 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	<input checked="" type="checkbox"/>	
14 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	<input type="checkbox"/> 50% INTEREST IN BATA LEASING LLC (DISSOLVED 5/16/2008)	\$0.00
15 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	<input checked="" type="checkbox"/>	

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(Continuation Sheet)**

TYPE OF PROPERTY	NONE ----- DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16 ACCOUNTS RECEIVABLE.	<input type="checkbox"/> SEE ATTACHED RIDER B.16	\$112,874,039.39
17 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
18 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	<input type="checkbox"/> SEE ATTACHED RIDER B.18	\$419,776.55
19 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	<input checked="" type="checkbox"/>	
20 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	<input checked="" type="checkbox"/>	

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Case No. 08-03675
(If known)

**AMENDED & RESTATED SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE ----- DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	<input type="checkbox"/> SEE ATTACHED RIDER B.21	\$3,848,734.96 PLUS UNKNOWN
22 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	<input type="checkbox"/> SEE ATTACHED RIDER B.22	UNKNOWN
23 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	<input type="checkbox"/> SEE ATTACHED RIDER B.23	UNKNOWN
24 CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	<input checked="" type="checkbox"/>	

In re ATA Airlines, Inc.
Debtor

Case No. 08-03675
(If known)

**AMENDED & RESTATED SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE ----- DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	<input type="checkbox"/> 79 VARIOUS SERVICE VEHICLES	\$41,267.62
26 BOATS, MOTORS, AND ACCESSORIES.	<input checked="" type="checkbox"/>	
27 AIRCRAFT AND ACCESSORIES.	<input type="checkbox"/> SEE ATTACHED RIDER B.27	\$26,814,732.52
28 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	<input type="checkbox"/> OFFICE EQUIPMENT	\$477,098.97
29 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	<input type="checkbox"/> COMPUTER SOFTWARE	\$3,855,951.64
	<input type="checkbox"/> COMMUNICATION EQUIPMENT	\$251,872.73
	<input type="checkbox"/> RAMP EQUIPMENT	\$547,332.39
	<input type="checkbox"/> GENERAL EQUIPMENT	\$675,585.47
	<input type="checkbox"/> MAINTENANCE EQUIPMENT	\$1,773,166.32
	<input type="checkbox"/> COMPUTER HARDWARE	\$1,187,759.30

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Debtor

Case No. 08-03675
(If known)

**AMENDED & RESTATED SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE ----- DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30 INVENTORY.	<input type="checkbox"/> SEE ATTACHED RIDER B.30	\$28,633,162.94
31 ANIMALS.	<input checked="" type="checkbox"/>	
32 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
33 FARMING EQUIPMENT AND IMPLEMENTS.	<input checked="" type="checkbox"/>	
34 FARM SUPPLIES, CHEMICALS, AND FEED.	<input checked="" type="checkbox"/>	
35 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	<input type="checkbox"/> SEE ATTACHED RIDER B.35	\$19,218,019.90

Sheet no. 8 of 8 sheets attached to Schedule of
Personal Property

(Use only on the last page of the completed Schedule B)

\$250,433,768.80 PLUS UNKNOWN

(Report total also on Summary of Schedules)

In re: ATA Airlines, Inc.

Case No: 08-03675

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.2 - FINANCIAL ACCOUNTS**

DESCRIPTION	BANK ADDRESS	ACCOUNT NUMBER	VALUE
Cash Collection Account	National City Bank One National City Center, Suite 200E Locator 60-200E Indianapolis, IN 46255	698307393	\$134,959.89
Scheduled Service Account	National City Bank One National City Center, Suite 200E Locator 60-200E Indianapolis, IN 46255	202206	\$0.00
Operating Account	National City Bank One National City Center, Suite 200E Locator 60-200E Indianapolis, IN 46255	109312	\$631,188.08
Tax Trust Account	National City Bank One National City Center, Suite 200E Locator 60-200E Indianapolis, IN 46255	203195	\$0.00
Captain's Draft Account	National City Bank One National City Center, Suite 200E Locator 60-200E Indianapolis, IN 46255	196590	\$0.00
Cash Collection Account for ADP Payments	National City Bank One National City Center, Suite 200E Locator 60-200E Indianapolis, IN 46255	981092693	\$0.00
Check Clearing Account	National City Bank One National City Center, Suite 200E Locator 60-200E Indianapolis, IN 46255	135597	\$0.00
Purchasing Card Account	National City Bank One National City Center, Suite 200E Locator 60-200E Indianapolis, IN 46255	32412982	\$1,001,796.27
Station Account	JP MorganChase IN1-0138 111 Monument Circle Indianapolis, IN 46204	5690439	\$1,000.00
Station Account	JP MorganChase IN1-0138 111 Monument Circle Indianapolis, IN 46204	700016621867	\$1,000.00
Station Account	Bank of America 1655 Grant Street Bldg A- 10th Floor Dallas, Texas 75283-2406	1000006268	\$0.00
Station Account	Bank of America 1655 Grant Street Bldg A- 10th Floor Dallas, Texas 75283-2406	1233000904	\$0.00
Station Account	Bank of America 1655 Grant Street Bldg A- 10th Floor Dallas, Texas 75283-2406	1233000909	\$0.00
Station Account	Bank of America 1655 Grant Street Bldg A- 10th Floor Dallas, Texas 75283-2406	1233185823	\$6,701.16
Station Account	Bank of Hawaii Waiakamilo Branch 1617 Dillingham Blvd Honolulu, HI 96817	18023997	\$29,593.95
Station Account	Caribbean Mercantile Bank N. V PO Box 28 Caya G. F. Betico Croes 53 Oranjestad, Aruba	23296308	\$9,017.38
Station Account	Citibank N.A PO Box 4037 Buffalo, NY 14240-4037	3813-7141	\$0.00
Investment Account	Smith Barney 3455 Peachtree Road, NE Suite 1400 Atlanta, GA 30326	3739236416651	\$19,922,289.19

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.2 - FINANCIAL ACCOUNTS**

DESCRIPTION	BANK ADDRESS	ACCOUNT NUMBER	VALUE
Station Account	US Bank PO Box 1800 Saint Paul, Minnesota 55101-0800	103655382945	\$1,000.00
Station Account	Wachovia PO Box 563966 Charlotte, NC 28256-3966	13904573	\$45,768.67
Station Account	Wells Fargo PO Box 6995 Portland, OR 97228	0822-605440	\$1,179.25
Station Account	Wells Fargo Nevada Biltmore Office PO Box 6995 Portland, OR 97228-6995	0832-884571	\$8,547.64
Investment Account (Money Market)	AIM PO Box 4257 Houston, TX 77210-4257	200109312	\$1,424.34
Investment Account (Money Market)	DREYFUS 1965 E Sixth Street Cleveland, OH 44114	000109312	\$2,045.66
Foreign Account	Banco- Popular PO Box 362708 San Juan, Puerto Rico 00936-2708	107-01620-6	\$536.62
Foreign Account	Lloyds Bank 25 Gresham Street London EC2V 7HN	763409	\$7,584.24
Foreign Account	Lloyd TSB USD 25 Gresham Street London EC2V 7HN	11257374	\$26,595.05
Foreign Account	Lloyd TSB GBP 25 Gresham Street London EC2V 7HN	170424	\$613.80
Foreign Account	Desdner Bank AG 60613 Frankfurt am Main	5402815	\$115,498.34
Foreign Account	Royal Bank of Canada Airport Branch PO Box N-7549 Nassau, Bahamas	100-535-4	\$1,062.68
Foreign Account	BBVA -Bancomer, S. A. Institucion De Banca Multiple, Grupo Financiero AV. Universidad 1200 Col. Xoco Mexico D. F. C. P 03339 R.F.C BBA830831LJ2	132595923	\$79,809.12
Foreign Account	BBVA -Bancomer, S. A. Institucion De Banca Multiple, Grupo Financiero AV. Universidad 1200 Col. Xoco Mexico D. F. C. P 03339 R.F.C BBA830831LJ2	132595842	\$84,944.47
Foreign Account	BBVA -Bancomer, S. A. Institucion De Banca Multiple, Grupo Financiero AV. Universidad 1200 Col. Xoco Mexico D. F. C. P 03339 R.F.C BBA830831LJ2	132595907	\$1,953.86
Foreign Account	BBVA -Bancomer, S. A. Institucion De Banca Multiple, Grupo Financiero AV. Universidad 1200 Col. Xoco Mexico D. F. C. P 03339 R.F.C BBA830831LJ2	132595982	\$15,454.97
Foreign Account	BBVA -Bancomer, S. A. Institucion De Banca Multiple, Grupo Financiero AV. Universidad 1200 Col. Xoco Mexico D. F. C. P 03339 R.F.C BBA830831LJ2	442559773	\$117,239.98

In re: ATA Airlines, Inc.

Case No: 08-03675

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.2 - FINANCIAL ACCOUNTS**

DESCRIPTION	BANK ADDRESS	ACCOUNT NUMBER	VALUE
Foreign Account	BBVA - Bancomer, S. A. Institucion De Banca Multiple, Grupo Financiero AV. Universidad 1200 Col. Xoco Mexico D. F. C. P 03339 R.F.C BBA830831LJ2	65501146270	\$3,115.32
TOTAL			\$22,251,919.93

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.3 - SECURITY DEPOSITS**

ASSET CATEGORY	DESCRIPTION AND LOCATION	VALUE
AIRCRAFT:		
737-800	Deposit on 10 B737-800 aircraft International Lease Finance Co. 1999 Avenue Of The Stars 39th Floor Los Angeles, CA 90067 Ph. (213) 788-1999	\$6,500,000.00
	Deposit on 2 B737-800 aircraft Phoenix American Financial Services 2401 Kerner Blvd. San Rafael, CA 94901-5529 Ph. (415) 485-4718 Fax (415) 451-7530 Jack Xie jxie@phxa.com	\$1,300,000.00
Engine	Deposit on engine 888492 Blade Engine Securitization Ltd. C/o AIB International Financial Services Ltd. International Financial Services Center Dublin 1, Ireland	\$216,000.00
Engine	Deposit on engine 888764 GE Commercial Aviation Services One Crowne Point, Suite 470 Cincinnati, OH 45241 Don Biocca Vice President, Marketing and Asset Management Services Ph. (513) 782-4270 Fax (513) 782-4288 don.biocca@gecas.com	\$216,000.00
757-200	Deposit N514AT Macquarie AirFinance 4 Embarcadero Center, Suite 2200 San Francisco, CA 94111 Sheila A. Stetson Senior Contract Specialist Ph. (415) 955-3373 Fax (415) 955-3424 sheila.stetson@macquarie.aero	\$570,000.00

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.3 - SECURITY DEPOSITS**

ASSET CATEGORY	DESCRIPTION AND LOCATION	VALUE
Engine	Deposit on engine 31811 GE Commercial Aviation Services One Crowne Point, Suite 470 Cincinnati, OH 45241 Don Biocca Vice President, Marketing and Asset Management Services Ph. (513) 782-4270 Fax (513) 782-4288 don.biocca@gecas.com	\$144,000.00
AIRCRAFT TOTAL		\$8,946,000.00
FACILITY:	Security deposit HNL Permit #5924, Space #160D and Space #160L State of Hawaii Dept of Transportation Airports Division 400 Rodgers Blvd. Suite 700 Honolulu, HA 96819-8753 Ann Shiigi, Property Manager Ph. (808) 838-8683 Fax (808) 838-8753 ann.shiigi@hawaii.gov	\$11,391.00
	Security deposit HNL Permit #6402/005258,Space #360-165A State of Hawaii Dept of Transportation Airports Division 400 Rodgers Blvd. Suite 700 Honolulu, HA 96819-8753 Ann Shiigi, Property Manager Ph. (808) 838-8683 Fax (808) 838-8753 ann.shiigi@hawaii.gov	\$15,083.25
	Security deposit OGG, Ticket counter State of Hawaii Dept of Transportation Airports Division 400 Rodgers Blvd. Suite 700 Honolulu, HA 96819-8753 Ann Shiigi, Property Manager Ph. (808) 838-8683 Fax (808) 838-8753 ann.shiigi@hawaii.gov	\$463.20
	Deposit - Midway Hanger Sale to Southwest Airlines Southwest Airlines P.O. Box 97390 Dallas, TX 75397	\$50,000.00

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.3 - SECURITY DEPOSITS**

ASSET CATEGORY	DESCRIPTION AND LOCATION	VALUE
	Deposit Allied Aviation 462 Seventh Avenue, 17th Floor New York, NY 10018 Ph. (212) 868-3874 Fax (212) 868-3871 fred.muniz@alliedaviation.com	\$15,000.00
	FACILITY TOTAL	\$91,937.45
OTHER:		
	01/02 Escrow fund United States Aviation Underwriters Box 5072 G.P.O New York, NY 10087-5072	\$260,000.00
	AIG Escrow AON Risk Services 75 Remittance Drive Chicago, IL 60675-1926	\$250,000.00
	PA Worker's Comp AON Risk Services 200 East Randolph Chicago, IL 60601 Ph. (312) 381-1000 Fax (312) 381-0125	\$250,000.00
	LAX fuel deposit LAXFUEL Corporation 9900 Laxfuel Road Los Angeles, CA 90045 Debra Stiers Ph. (310) 646-1343 dstiers@asig.com	\$21,551.44
	SEA fuel reserve deposit SEATAC Fuel Facilities, LLC. P.O. Box 16487 Washington, D.C. 20041 Phone (703) 742-4395 Fax (703) 742-4388	\$20,846.00
	2004 fuel reserve deposit Arizona Fueling Facilities Corp. P.O. Box 16487 Washington, D.C. 20041 Ph. (703) 742-4395 Fax (703) 742-4388 olivia.datoc@swissport.com	\$35,548.60

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.3 - SECURITY DEPOSITS**

ASSET CATEGORY	DESCRIPTION AND LOCATION	VALUE
	Deposit to purchase entrees Michael Lewis Company P.O. Box 97510 Chicago, IL 60678-7510 Ph. (630) 350-1060 Fax (630) 350-1089 shelly.rosen@mlco.com	\$105,578.00
	Installment cure payments ARINC. 2551 Riva Road Annapolis, MD 21401-7465 Ph. (410) 266-4180 Fax (410) 266-2329	\$80,000.04
	Deposit Gozen Air Services Ichatlar Terminal KAT:2 Ataturk International Airport Istanbul, Turkey Ph. 1-155 43 32	\$100,000.00
	OAK fuel reserve deposit Oakland Fuel Facilities Corporation P.O. Box 16487 Washington, D.C. 20041-6487 Ph. (703) 742-4395 Fax (703) 742-4388 olivia.datoc@swissport.com	\$121,091.05
	Deposit for catering start-up at MDW Sky Blue Catering, Inc. 5301 W. 65th St. Suite C Bedford Park, IL 60638-5640 Ph. (708) 829-0285	\$30,000.00
	Deposit for catering start-up at MDW Allied Aviation 462 Seventh Avenue, 17th Floor New York, NY 10018 Ph. (212) 868-3874 Fax (212) 868-3871 fred.muniz@alliedaviation.com	\$14,310.77
	Logan fuel reserve deposit Bosfuel Corporation P.O. Box 16487 Washington, D.C. 20041-6487 Ph. (703) 742-4395 Fax (703) 742-4388 olivia.datoc@swissport.com	\$14,601.83

**SCHEDULE B - PERSONAL PROPERTY
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ASSET CATEGORY	DESCRIPTION AND LOCATION	VALUE
	Security deposit Gate Gourmet 11710 Plaza America Drive Reston, VA 20190 Toye Miller Manager, Credit and Collections Ph. (703) 964-2864 Fax (703) 964-2421 tmiller2@gategourmet.com	\$250,000.00
	OTHER TOTAL	\$1,553,527.73
UNDER \$10,000.00:		
	Security deposit HNL, Permit #5293. Spaces 160C, 160E, 611-107C, 611-107D State of Hawaii Dept of Transportation Airports Division 400 Rodgers Blvd. Suite 700 Honolulu, HA 96819-8753 Ann Shiigi, Property Manager Ph. (808) 838-8683 Fax (808) 838-8753 ann.shiigi@hawaii.gov	\$7,272.00
	Security deposit OGG. Permit #5313. Space #350-220 Holdroom E State of Hawaii Dept of Transportation Airports Division 400 Rodgers Blvd. Suite 700 Honolulu, HA 96819-8753 Ann Shiigi, Property Manager Ph. (808) 838-8683 Fax (808) 838-8753 ann.shiigi@hawaii.gov	\$690.00
	Security deposit OGG. Permit #5833. Building 322 baggage claim space 105 State of Hawaii Dept of Transportation Airports Division 400 Rodgers Blvd. Suite 700 Honolulu, HA 96819-8753 Ann Shiigi, Property Manager Ph. (808) 838-8683 Fax (808) 838-8753 ann.shiigi@hawaii.gov	\$1,431.00
	Deposit for space Aerolocales S.A de C.V.	\$3,372.60

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.3 - SECURITY DEPOSITS**

ASSET CATEGORY	DESCRIPTION AND LOCATION	VALUE
	Deposit for landing fees Salt Lake City Airport Authority Salt Lake City Department Of Airports P.O. Box 145550 Salt Lake City, UT 84114 Cassandra.Fairbourn@slcgov.com Ph. (801) 575-2903 Fax (801) 575-2817	\$560.00
	Overflight guarantee Corporacion Centroamericana Servicios De Navagacion Aerea Tegucigalpa, Honduras	\$4,000.00
	Increase deposit account Southern Wine & Spirits	\$2,000.00
	Deposit for future liquor purchases Penn Distributors, Inc. 401 Domino Lane Philadelphia, PA 19128 Ph. (215) 487-0300 mlanza@pennbeer.com	\$500.00
	SFO Fuel Deposit SFO Fuel Company LLC P.O. Box 280900 San Francisco, CA 94128-0900 Phone (650) 634-0818 Fax (650) 634-0735	\$7,632.00
	LAS fuel reserve deposit LASFUEL Corporation P.O. Box 16487 Washington, D.C. 20041-6487 Ph. (703) 742-4395 Fax (703) 742-4388 olivia.datoc@swissport.com	\$1,799.94
	Deposit for ground equipment fuel at DCA & DEI Mansfield Oil Company P.O. Box 934067 Atlanta, GA 31193-4067 Ph. (770) 536-0068 Fax (770) 536-1017 cmartin@mansfieldoil.com	\$1,000.00

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.3 - SECURITY DEPOSITS**

ASSET CATEGORY	DESCRIPTION AND LOCATION	VALUE
	Deposit Catering IND National Wine and Spirits Corp. P.O. Box 2146 Indianapolis, In 46206 Ph. (317) 636-6092 Fax (317) 917-1396	\$1,000.00
	Deposit Catering MDW Hayes Beer 12160 S. Central Ave. Alsip, IL 60803 Ph. (708) 389-8200 Fax (708) 389-0457 msullivan@hayesbeer.com	\$2,000.00
	Deposit Catering SFO Southern Wine & Spirits of California 33321 Dowe Avenue Union City, CA 94587 Ph. (510) 477-5500	\$1,500.00
	Deposit Catering BWI National Distributing Company P.O. Box 4099 Deerfield Beach, FL 33442 Ph. (800) 544-7412	\$1,000.00
	Deposit Catering LAX Southern Wine & Spirits of California 17101 Valley View Avenue Cerritos, CA 90703 Ph. (562) 926-2000	\$2,000.00
	Deposit Catering LAX Harbor Distributing Company 1625 S. Lewis St. Anaheim, CA 92805 Ph. (714) 712-2400 Fax (714) 935-0720	\$600.00
	Deposit Catering SFO Maita Distributors 3151 Edison Way Redwood City, CA 94063 Ph. (650) 369-2337 Fax (650) 369-5331	\$500.00

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.3 - SECURITY DEPOSITS**

ASSET CATEGORY	DESCRIPTION AND LOCATION	VALUE
	Deposit Catering MDW Southern Wine & Spirits of Illinois 300 E. Crossroads Parkway Bolingbrook, IL 60440 Cindy Saracino Credit Department Ph. (630) 685-3000 csaracino@southernwine.com	6,000.00
	Deposit for continued service Verizon Business Bankruptcy Dept.	\$700.00
	Deposit Catering TPA Southern Wine & Spirits of Central Florida P.O. Box 5029 Tampa, FL 33675-5029 Ph. (800) 282-9122	\$500.00
	DEN 2005 Post Petition reserve deposit Aircraft Service International Group 11110 Queensburg Street Denver, CO 80249 Ph. (303) 342-3551 Fax (303) 342-9047	\$4,775.22
	2006 reserve deposit RSW Swissport Fueling 45025 Aviation Drive Suite 350 Dulles, VA 20166 Ph. (703) 742-4390 Fax (703) 742-4388 olivia.datoc@swissport.com	\$8,162.16
	Security deposit Allegiance Leasing 1322 Walnut Street Western Springs, IL 60558 Ph. (888) 814-7603 Fax (708) 246-4769	\$6,220.00

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.3 - SECURITY DEPOSITS**

ASSET CATEGORY	DESCRIPTION AND LOCATION	VALUE
	Security deposit for plane parking on ramp R-1 at DFW Aero DFW III, LP P.O. Box 403759 Atlanta, GA 30384-3759 Ph. (514) 420-1132 Fax (514) 422-8222	\$7,000.00
	PHL fuel reserve deposit Aircraft Services International Group 11110 Queensburg Street Denver, CO 80249	\$40.77
	Security deposit for 6499 West 65th St., Bedford Park, IL 6499 West 65th Street LLC 6499 West 65th Street Bedford Park, IL 60638	\$8,000.00
	UNDER \$10,000.00 TOTAL	\$80,255.69
	GRAND TOTAL	\$10,671,720.87

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.9 - INSURANCE POLICIES**

INSURANCE COMPANY	TYPE OF POLICY	POLICY NUMBER	SURRENDER OR REFUND VALUE⁽¹⁾
National Union Fire Insurance Company of Pittsburgh, PA	Director and Officer Liability	9318130	UNKNOWN
Federal Insurance Company	Executive Protection, Commercial Crime, Kidnap/Ransom, Extortion	81020980	UNKNOWN
Chubb Custom	Pollution Legal Liability	37305906	UNKNOWN
Max Bermuda, Ltd.	Employment Practices Liability	17582-1993-EPLI-2007	UNKNOWN
Insurance Company of the State of Pennsylvania	Workers Compensation and Employers Liability (for all states excluding California)	WC 533-2603	UNKNOWN
Commerce and Industry Insurance Company	Workers Compensation and Employers Liability for California	WC 533-2604	UNKNOWN
Hartford Fire Insurance Company	Auto Insurance for Hawaii	HI 01 ABVJ2159K1	UNKNOWN
Hartford Fire Insurance Company	Auto Insurance (for all states excluding Hawaii)	AOS 01 UENTK8401K1	UNKNOWN
Affiliates FM Insurance Company	Bldg, BPP & Extra Expense, Earth Movement, Flood	TS413	UNKNOWN
Ace American Insurance Company	Workers Compensation and Employers Liability for Defense Base Act Coverage	ENID37293702	UNKNOWN
American International Specialty Lines Insurance	Director and Officer Liability (Primary layer)	966-84-94	UNKNOWN
XL	Director and Officer Liability (Excess layer)	ELU096654-07	UNKNOWN
XL	Director and Officer Liability (Excess layer)	ELU096649-07	UNKNOWN
Global Aerospace	Aviation Hull, Spares, and Liability	290661/07A	UNKNOWN
Global Aerospace	Aviation Hull, Spares, and Liability	290661/07S	UNKNOWN
Lloyds Syndicate Number 2488	Aviation Hull, Spares, and Liability	J50701090000	UNKNOWN
Lloyds Syndicate Number 2003 (Catlin)	Aviation Hull, Spares, and Liability	J50701090000	UNKNOWN
Lloyds Syndicate Number 5000 (St. Paul)	Aviation Hull, Spares, and Liability	J50701090000	UNKNOWN
World Risk Solutions, LTD C/O JLT Solutions Management (Bermuda) Ltd.	Aviation Hull, Spares, and Liability	001/07	UNKNOWN
AXA Corporate Solutions Assurance	Aviation Hull, Spares, and Liability	MAUD 72507	UNKNOWN
Member Companies of La Reunion Aérienne	Aviation Hull, Spares, and Liability	2007 / 2874	UNKNOWN
XL Specialty Insurance Company Per XL Aerospace	Aviation Hull, Spares, and Liability	UA00002636AV07A	UNKNOWN
National Fire & Marine Insurance Company	Aviation Hull, Spares, and Liability	92 CVS101364	UNKNOWN
Arch Insurance Company per International Aerospace Insurance	Aviation Hull, Spares, and Liability	11CAA5921700	UNKNOWN
Allianz Global risks US Insurance Company per Allianz Managers, LLC	Aviation Hull, Spares, and Liability	A1AL000201407AM	UNKNOWN
TOTAL			UNKNOWN

(1) Refunds for unearned premium amounts are unknown at this time.

In re: ATA Airlines, Inc.

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**SCHEDULE B - PERSONAL PROPERTY
RIDER B.16 - ACCOUNTS RECEIVABLE**

DESCRIPTION OF PROPERTY	VALUE
Credit Card Receivables ⁽¹⁾	\$69,915,258.13
Military Charter Receivables	\$23,442,998.69
Charter Receivables	\$1,153,269.31
Other Receivables	\$16,212,360.39
Intercompany Receivables	\$2,150,152.87
TOTAL	\$112,874,039.39

(1) The Debtor does not believe it will recover any money for this receivable because it represents amounts owed for flights that were never flown

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.18 - OTHER LIQUIDATED DEBTS OWING TO DEBTOR**

TAXING AUTHORITY	DESCRIPTION	VALUE⁽¹⁾
Canada Revenue Agency	January 2007 Air Travellers Security Charge Refund	\$8,076.67
Canada Revenue Agency	June 2007 Air Travellers Security Charge Refund	\$1,791.24
Canada Revenue Agency	July 2007 Air Travellers Security Charge Refund	\$3,317.11
Bundeszentralamt fur Steuern	7/1/06 through 12/31/06 German VAT Refunds	\$51,141.58
Internal Revenue Service	1st Quarter 2008 Federal Excise Tax Return	\$355,449.95
TOTAL		\$419,776.55

(1) Foreign currencies converted to USD based upon exchange rates as of the petition date

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.21 - CONTINGENT AND UNLIQUIDATED DEBTS**

DESCRIPTION	VALUE ⁽¹⁾
Malev Airlines claim for damaged aircraft at BUD	\$350,027.00
Servisair claim for damaged aircraft at DFW	\$263,311.00
Southwest Airlines claim for damaged aircraft at OAK	\$16,231.00
Southwest Airlines claim for damaged aircraft at MDW	UNKNOWN
Hawaiian Airlines claim for damaged aircraft at ITO	\$10,137.00
Certified Aviation Services claim for damaged aircraft at PHX	\$32,277.00
ASIG claim for damaged aircraft at LAX	UNKNOWN
DFW Airport claim for damaged aircraft	UNKNOWN
Delta Global Services claim for damaged aircraft at OAK	UNKNOWN
ATA Airlines, Inc. v. Adriatic Eagle, Cause No: 07-CIV-3701	UNKNOWN
ATA Airlines, Inc. v. MATCO, et al.	UNKNOWN
ATA Airlines, Inc. v. FedEx	UNKNOWN
Mexican VAT Tax Refund	\$1,000,000.00
Illinois Department of Revenue April 2008 Sales and Use Tax Return	\$114,000.00
Department of the Treasury 2007 Federal Income Tax Return	\$95,274.26
Various Fuel Vendors 2nd Quarter 2007 through 1st Quarter 2008 Duty Drawback Refunds	\$89,751.00
Internal Revenue Service 1st Quarter 2004 through 1st Quarter 2008 Federal Excise Tax Refunds	\$1,000,000.00
Internal Revenue Service Federal Excise Tax refunds for tickets that were refunded to passengers	UNKNOWN
Transportation Security Administration U.S. Passenger Security Fee refunds for tickets that were refunded to passengers	UNKNOWN
APHIS per Aircraft Fee refunds for tickets that were refunded to passengers	UNKNOWN
U.S. Customs Fee refunds for tickets that were refunded to passengers	UNKNOWN
U.S. Immigration Fee refunds for tickets that were refunded to passengers	UNKNOWN
Various U.S. Airports Passenger Facility Charge refunds for tickets that were refunded to passengers	UNKNOWN
Secretaria de Hacienda y Credito Publico March 2008 Mexican Scheduled Service IVA Tax Refunds	\$52,802.77
Secretaria de Hacienda y Credito Publico Mexican Charter IVA Tax Refunds	\$824,923.93
ATA counterclaim against San Antonio Aerospace (minimum of \$1,160,000.00)	UNKNOWN
TOTAL	\$3,848,734.96
	PLUS UNKNOWN

(1) Foreign currencies converted to USD based upon exchange rates as of the petition date

In re: ATA Airlines, Inc.

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**SCHEDULE B - PERSONAL PROPERTY
RIDER B.22 - PATENTS, COPYRIGHTS AND INTELLECTUAL PROPERTY**

DESCRIPTION OF PROPERTY	VALUE
On ATA You're on Vacation	UNKNOWN
ATA	UNKNOWN
ATA (with sun and palm tree)	UNKNOWN
Quick Saver	UNKNOWN
www.ATA.com	UNKNOWN
An Honestly Different Airline	UNKNOWN
TOTAL	UNKNOWN

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.23 - LICENSES, FRANCHISES AND GENERAL INTANGIBLES**

DESCRIPTION OF PROPERTY	LOCATION OF PROPERTY	VALUE
Operating License	Chicago, IL Business License - Midway Terminal	UNKNOWN
Operating License	Chicago, IL Business License - Midway Hanger	UNKNOWN
Operating License	Chicago, IL Business License - O'Hare Terminal	UNKNOWN
Operating License	Kansas City, MO Business License	UNKNOWN
Operating License	Clark County, NV Business License	UNKNOWN
Operating License	Albuquerque, NM Business License	UNKNOWN
Operating License	Nevada State Business License	UNKNOWN
Operating License	Washington State Business License	UNKNOWN
Operating License	City of Seatac, WA Business License	UNKNOWN
Operating License	Bedford Park, IL Business License	UNKNOWN
Operating License	Florida Fuel/Pollutants License	UNKNOWN
Operating License	Massachusetts User - Seller of Aircraft Jet Fuel License	UNKNOWN
Operating License	Maryland Motot Fuel License	UNKNOWN
Operating License	Arizona Liquor License	UNKNOWN
Operating License	New Jersey Liquor License	UNKNOWN
Operating License	Minnesota Liquor License	UNKNOWN
Operating License	Texas Liquor License	UNKNOWN
Operating License	Florida Liquor License	UNKNOWN
Operating License	Ohio Liquor License	UNKNOWN
Operating License	Massachusetts Liqour License	UNKNOWN
Operating License	New York State Liqour License	UNKNOWN
Operating License	Pennsylvania Liqour License	UNKNOWN
Operating License	Federal Special Tax Stamp for Retail Liquor Dealers	UNKNOWN
Landing Slots	La Guardia Airport	UNKNOWN
Landing Slots	Reagan National Airport	UNKNOWN
Operating Certificate	FAA Air Carrier Certificate	UNKNOWN
Operating Certificate	Department of Transportation Certificate of Public Commerce and Necessity	UNKNOWN
TOTAL		UNKNOWN

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**SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - AIRCRAFT AND ACCESSORIES**

DESCRIPTION	SERIAL NUMBER	NATURE OF INTEREST	VALUE
Lockheed L1011-500 N161AT ⁽¹⁾	293A-1219	Owned	\$100,000.00
Lockheed L1011-500 N162AT ⁽¹⁾	293A-1220	Owned	\$112,000.00
Lockheed L1011-500 N163AT ⁽¹⁾	293A-1229	Owned	\$121,333.00
Lockheed L1011-500 N164AT ⁽¹⁾	293A-1238	Owned	\$237,690.99
Engines ⁽²⁾	N/A	Owned	\$2,594,367.32
Rotables	N/A	Owned	\$23,649,341.21
TOTAL			\$26,814,732.52

(1) - Includes capitalized airframe overhauls and/or improvements

(2) - Includes capitalized engine overhaul costs

*Aircraft related assets including engines and airframe overhauls and leasehold improvements are excluded from Rider B.27. All aircraft, excluding the owned aircraft listed separately, were returned to lessors following the petition date. Also, excluded from Rider B.27 are two 757-200 aircraft leased under capital leases, also returned to the lessor following the petition date.

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**SCHEDULE B - PERSONAL PROPERTY
RIDER B.30 - INVENTORY**

DESCRIPTION OF PROPERTY	VALUE
Inventory-Consumable	\$17,557,383.35
Inventory-Repairable	\$3,624,600.22
Allowance for Obsolescence (consumables & repairables)	(\$3,337,576.22)
Fuel Inventory	\$9,308,384.47
Inventory- Office Supplies	\$1,055,004.66
Inventory - Liquor, Catering Supplies	\$425,366.46
TOTAL	\$28,633,162.94

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**SCHEDULE B - PERSONAL PROPERTY
RIDER B.35 - OTHER PROPERTY**

ASSET CATEGORY	DESCRIPTION	VALUE
Prepaid	Prepaid Office Rent	\$13,052.16
	Prepaid Handling	\$73,694.72
	Prepaid Catering	\$239,609.15
	Prepaid Maintenance	\$241,292.27
	Maintenance Reserve Deposit	\$2,251,012.84
	Prepaid Insurance	\$1,528,885.07
	Prepaid Charge Card Fees	\$2,380,418.39
	Prepaid Credit Card Receivable Fees	\$1,449,899.68
	Prepaid Line of Credit Fees	\$83,698.72
	Prepaid Fuel	\$6,645,056.76
	Prepaid Other	\$2,008,299.29
Other Assets	Assets Held for Sale	\$358,896.69
	Building Leasehold Improvements	1,944,204.16
TOTAL		<u>\$19,218,019.90</u>