

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA AIRLINES, INC.,)	Case No. 08-03675-BHL-11
)	
Debtor.)	

**NOTICE OF (I) HEARING TO CONSIDER
APPROVAL OF DISCLOSURE STATEMENT
AND (II) DEADLINE FOR OBJECTIONS TO
THE DISCLOSURE STATEMENT**

Hearing:	January 12, 2009 10:00 a.m. EST
Location:	U.S. Courthouse 46 E. Ohio Street, Room 349 Indianapolis, IN 46204
Dial-In:	800-559-0863
Passcode:	5294867#

PLEASE TAKE NOTICE that ATA Airlines, Inc. (the "Debtor") filed its Disclosure Statement Under 11 U.S.C. § 1125 in Support of the Chapter 11 Plan of the Debtor (the "Disclosure Statement") and the Chapter 11 Plan of the Debtor (the "Plan") with the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the "Bankruptcy Court") pursuant to 11 U.S.C. §§ 1121 and 1125 on December 12, 2008.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has set a hearing to consider approval of the Disclosure Statement for January 12, 2009, at 10:00 a.m. prevailing Eastern time, and that objections, if any, must be filed with the Bankruptcy Court and served as set forth below no later than January 7, 2009, at 5:00 p.m. prevailing Eastern time.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and Disclosure Statement may be obtained from BMC Group, Inc. (i) at www.bmcgroup.com/ataairlines; or (ii) by written request made to BMC Group, Inc., P.O. Box 921, El Segundo, California 90245-1035, Attn: ATA Airlines.

PLEASE TAKE FURTHER NOTICE that the last day for filing objections to the Disclosure Statement is January 7, 2009, at 5:00 p.m. prevailing Eastern time (the "Objection Deadline"). Objections to the Disclosure Statement shall be filed with the Bankruptcy Court and served on (i) the Debtor; (ii) the Official Committee of Unsecured Creditors appointed by the U.S. Trustee's Office; (iii) JPMorgan Chase Bank, N.A, and (iv) the U.S. Trustee. Objections must be served so as to be actually received by the above-referenced parties on or before the Objection Deadline. Objections must state with particularity the basis for the objection. Objections that are filed after, or served such that they are not received prior to, the Objection Deadline may not be considered by the Bankruptcy Court.

Dated: December 12, 2008

/s/ Terry E. Hall

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