

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)
) Chapter 11
ATA AIRLINES, INC.) Case No. 08-03675-BHL-11
)
Debtor)

**NOTICE OF DRAW OF FTI CONSULTING, INC. AS FINANCIAL ADVISORS FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD NOVEMBER 1, 2008 THROUGH NOVEMBER 30, 2008**

FTI Consulting, Inc., financial advisors to the Official Committee of Unsecured Creditors of ATA Airlines, Inc. (the "Committee"), files this Notice of Draw of FTI Consulting, Inc. as financial advisor to the Committee for the Period November 1, 2008 through November 30, 2008 (the "Notice of Draw"). This Notice of Draw is filed pursuant to Local Rule B-2014(e) and the Order Granting Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the "Interim Compensation Procedures Order") (Docket No. 100). Notice of this Notice of Draw will be served on parties on the Service List (the "Application Recipients"), as provided under Local Rule B-2002-1(c)(2).

As set forth in the Interim Compensation Procedures order, at the expiration of the fifteen (15) day objection period, the Debtor shall promptly pay 80% of the fees and 100% of the out-of-pocket expenses identified below, except such fees or expenses as to which an objection may be served by one of the Application Recipients.

Name of Applicant: FTI Consulting, Inc.

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors

Date of Retention: Order Granting Debtor's Application for and Order Approving the Retention of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors Nunc Pro Tunc to the Petition Date entered on April 22, 2008 (Docket No. 485)

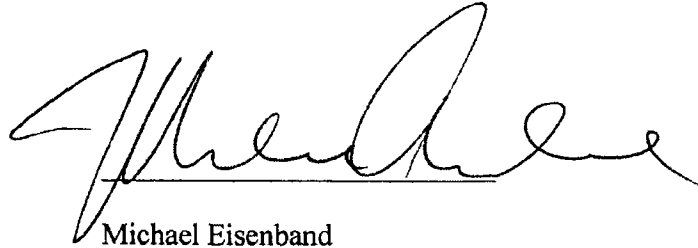
Period for which compensation and reimbursement is sought: November 1 - 30, 2008

Total Fees Sought: \$7,402.50

Fees to Be Held Back: \$1,480.50

Total Expenses Sought and Paid: \$59.28

Dated: December 15, 2008

A handwritten signature in black ink, appearing to read 'Michael Eisenband', written over a horizontal line.

Michael Eisenband
FTI Consulting, Inc.
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