



FTI Consulting  
3 Times Square  
11th Floor  
New York, NY 10036  
212.247.1010 telephone  
212.841.9350 faxline  
www.fticonsulting.com

December 15, 2008

ATA Airlines, Inc.  
ATTN: Steve Turoff  
7337 West Washington Street  
Indianapolis, IN 48231

**Invoice No. 7182800**  
**Project No. 417967.0001**

For professional services and expenses rendered for the period November 1, 2008 through November 30, 2008. Please see attachments for details.

Fees for November 1, 2008 through November 30, 2008	\$7,402.50
Less: Holdback (20%)	(1,480.50)
<b>Total Fees</b>	<b>\$5,922.00</b>
<b>Total Out of Pocket Expenses</b>	<b>59.28</b>
<b>Total Amount</b>	<b>\$5,981.28</b>

Invoice No. 7182800 should be referenced when making payment. Payment instructions are as follows:

**By Check Remit to:**  
FTI Restructuring  
PO Box 631916  
Baltimore, MD 21263-1916  
FED ID#52-1261113

**By Wire Transfer Remit to:**  
ABA # 026009593  
Bank of America  
FTI Consulting, Inc.  
Account #003939577164

RE: Invoice No. 7182800  
Project No. 417967.0001

**EXHIBIT A**  
**ATA AIRLINES, INC. CASE NO. 08-03675**  
**SUMMARY OF FEES BY PROFESSIONAL**  
***FOR THE PERIOD NOVEMBER 1, 2008 TO NOVEMBER 30, 2008***

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Eisenband, Michael	Senior Managing Director	\$715	1.1	\$ 786.50
Hain, Danielle	Managing Director	\$620	5.0	\$ 3,100.00
Manalo, Caroline	Director	\$560	5.9	\$ 3,304.00
Heller, Justin	Consultant	\$265	0.8	\$ 212.00
<b>TOTAL</b>			<b>12.8</b>	<b>\$ 7,402.50</b>

**EXHIBIT B**  
**ATA AIRLINES, INC. CASE NO. 08-03675**  
**SUMMARY OF FEES BY TASK**  
**FOR THE PERIOD NOVEMBER 1, 2008 TO NOVEMBER 30, 2008**

<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
1	Planning, Supervision and Review	0.5	\$ 357.50
28	Participate in Negotiation and Formulation of Plan of Reorganization	2.5	1,460.00
30	Analyze Asset Sales Proposals	4.2	2,467.00
33	Analysis & Preparation of Short-term Cash Flow Projections	4.3	2,626.00
35	Preparation of Fee/Expense Applications	1.3	492.00
<b>TOTAL</b>		<b>12.8</b>	<b>\$ 7,402.50</b>

**EXHIBIT C**  
**ATA AIRLINES, INC. CASE NO. 08-03675**  
**DETAIL OF PROFESSIONAL FEES**  
**FOR THE PERIOD NOVEMBER 1, 2008 TO NOVEMBER 30, 2008**

Task Category	Date	Professional	Hours	Activity
1	11/20/2008	Eisenband, Michael	0.5	Review case status.
<b>Subtotal: Planning, Supervision and Review</b>			<u>0.5</u>	
28	11/05/2008	Hain, Danielle	1.0	Review ATA draft plan term sheet.
28	11/06/2008	Manalo, Caroline	1.5	Review plan term sheet.
<b>Subtotal: Participate in Negotiation and Formulation of Plan of Reorganization</b>			<u>2.5</u>	
30	11/04/2008	Hain, Danielle	0.6	Review ATA bid proposals.
30	11/10/2008	Eisenband, Michael	0.2	Review correspondence from Counsel re: asset sale.
30	11/10/2008	Manalo, Caroline	0.3	Read correspondence from counsel re: proposed motion to sell jet fuel.
30	11/11/2008	Hain, Danielle	0.4	Review proposed motions.
30	11/18/2008	Hain, Danielle	0.4	Review proposed sale motions and summary.
30	11/19/2008	Manalo, Caroline	1.0	Review debtors motion to establish solicitation and bid procedures for sale of certain L1011 aircraft.
30	11/19/2008	Manalo, Caroline	0.9	Review L1011 motion and prepare correspondence to counsel.
30	11/25/2008	Manalo, Caroline	0.4	Read correspondence from counsel re: various sale motions.
<b>Subtotal: Analyze Asset Sales Proposals</b>			<u>4.2</u>	
33	11/04/2008	Hain, Danielle	0.4	Review monthly financials and weekly cash flow.
33	11/07/2008	Manalo, Caroline	0.2	Prepare flash report to the committee.
33	11/10/2008	Manalo, Caroline	0.2	Finalize weekly flash and distribute to the committee.
33	11/11/2008	Hain, Danielle	0.3	Review weekly cash flow results.
33	11/12/2008	Hain, Danielle	0.4	Review ATA cash flow.
33	11/18/2008	Hain, Danielle	0.4	Review weekly cash flow results.
33	11/19/2008	Hain, Danielle	0.7	Review ATA cash flow and sale motion.
33	11/20/2008	Manalo, Caroline	0.4	Finalize weekly flash and distribute to committee.
33	11/24/2008	Manalo, Caroline	0.5	Review weekly cash flows.
33	11/25/2008	Hain, Danielle	0.4	Review weekly cash flow results.
33	11/28/2008	Eisenband, Michael	0.4	Review cash flow.
<b>Subtotal: Analysis of Short-term Cash Flow Projections</b>			<u>4.3</u>	
35	11/12/2008	Heller, Justin	0.8	Prepare October bill.
35	11/17/2008	Manalo, Caroline	0.3	Review and finalize October bill.
35	11/20/2008	Manalo, Caroline	0.2	Finalize October bill and send to counsel.
<b>Subtotal: Preparation of Fee/Expense Applications</b>			<u>1.3</u>	
			<b>12.8</b>	

**EXHIBIT D**  
**ATA AIRLINES, INC. CASE NO. 08-03675**  
**OUT-OF-POCKET EXPENSES BY CATEGORY**  
***FOR THE PERIOD NOVEMBER 1, 2008 TO NOVEMBER 30, 2008***

<b><u>Expense Category</u></b>	<b><u>Expense Total</u></b>
Electronic Subscriptions	\$ 59.28
<b>Total Out-of-Pocket Expenses</b>	<b><u>\$ 59.28</u></b>

**EXHIBIT E**  
**ATA AIRLINES, INC. CASE NO. 08-03675**  
**DETAIL OF EXPENSES**  
**FOR THE PERIOD NOVEMBER 1, 2008 TO NOVEMBER 30, 2008**

<b>Professional</b>	<b>Date</b>	<b>Description</b>	<b>Other</b>	<b>Total</b>
Bellazain-Harris, Sheba	11/12/2008	Electronic Subscription Pacer charges for July - Sept. 08	\$ 59.28	\$ 59.28
<b>Grand Total</b>			<b>\$ 59.28</b>	<b>\$ 59.28</b>