

EXHIBIT 1

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)
) Chapter 11
ATA AIRLINES, INC.) Case No. 08-03675-BHL-11
)
Debtor)

NOTICE OF FILING OF AMENDED SCHEDULES OF ASSETS AND LIABILITIES

PLEASE TAKE NOTICE that on December 10, 2008, ATA Airlines, Inc. (the "**Debtor**"), filed its Amended Schedules of Assets and Liabilities (the "**Amended Schedules**") with the United States Bankruptcy Court for the Southern District of Indiana. The Debtor hereby gives notice (the "**Notice**") of its filing of the Amended Schedules to the United States Trustee and to all parties affected by the Amended Schedules who are identified on the attached Exhibit A. Set forth on the attached Exhibit A is the original scheduled Claim¹ amount of the affected party receiving the Notice and the corresponding amended amount now being listed for the Claim. The Amended Schedules are available for review at www.bmcgroup.com/ataairlines.

PLEASE TAKE FURTHER NOTICE that the bar date for filing a proof of claim (the "**Amended Schedules Bar Date**") with respect to any Claim listed in the Debtor's Schedules of Assets and Liabilities that was amended in the Amended Schedules by reducing the amount of such Claim, deleting such Claim, or otherwise changing the status of the Claim to disputed, contingent, and/or unliquidated is 5:00 p.m. prevailing eastern time on the date that is thirty (30) days after a claimant is served with this Notice.

PLEASE TAKE FURTHER NOTICE that any party whose interests are affected by the Amended Schedules (as noted in the attached Exhibit A) **that has not previously filed a proof of claim** and who fails to file a proof of claim prior to the Amended Schedules Bar Date will be bound by the classification and/or amount of liability set forth in the Amended Schedules. **You do not need to file a proof of claim if you have previously filed a proof of claim or if you have not previously filed a proof of claim and you agree with the treatment of your claim as set forth on the Amended Schedules.**

PLEASE TAKE FURTHER NOTICE that the terms of the Order Granting Motion to Establish a Bar date for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof (entered August 7, 2008, docket No. 675) remain in full force and effect as to claimants with Claims that were not amended in the Amended Schedules by reducing the amount of such Claim, deleting such Claim, or otherwise changing the status of the Claim to disputed, contingent, and/or unliquidated. If you have any questions regarding the Amended Schedules you should contact BMC at (888) 909-0100.

Dated: December 10, 2008

BAKER & DANIELS

Terry E. Hall (#220421-49)
300 N. Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Tele: (317) 237-0300
Fax: (317) 237-1000
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HAYNES AND BOONE, LLP

Kourtney P. Lyda
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Houston, Texas 77025
Tele: (713) 547-2000
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¹ For purposes of this Notice, the term "Claim" has the meaning set forth in section 101(5) of the Bankruptcy Code.

EXHIBIT A

(REFER TO MAIL SHEET FOR DETAILS)

EXHIBIT 2

EXHIBIT A



15130806008695

NAME
STREET ADDRESS
CITY, STATE ZIP

08-03675-BHL ATA Airlines, Inc.

Amount as Shown on the Original Schedules Filed May 28, 2008

Schedule ID: XXX

Name and Address	Schedule	Description	Class	Amount	CUD
NAME STREET ADDRESS CITY, STATE ZIP	F	Trade Payable	Unsecured	\$XX.XX	

Amount as Shown on Amended Schedules Filed December 16, 2008

Name and Address	Schedule	Description	Class	Amount	CUD
NAME STREET ADDRESS CITY, STATE ZIP	F	Trade Payable	Unsecured	\$XX.XX	

EXHIBIT 3

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION		PROOF OF CLAIM	
In re: ATA Airlines Inc.		Case Number: 08-03675-BHL-11	
<small>NOTE: See Reverse for List of Debtors/Case Numbers/ important details. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</small>		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court.	
Name of Creditor and Address: the person or other entity to who the debtor owes money or property 		If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again. THIS SPACE IS FOR COURT USE ONLY	
Creditor Telephone Number ()			
Name and address where payment should be sent (if different from above): 		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case. <div style="display: flex; justify-content: space-between;"> <div> Check here if this claim </div> <div> <input type="checkbox"/> replaces a previously filed claim dated: _____ or <input type="checkbox"/> amends claim number (see reverse): _____ </div> </div>	
Payment Telephone Number ()			
1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ _____ If all or part of your claim is secured, complete item 4c below; however, if all of your claim is unsecured, do not complete item 4c. If all or part of your claim is entitled to priority, complete item 4b. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.			
2. BASIS FOR CLAIM: _____ <small>(See instructions #2 and #3a on reverse side.)</small>		3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: _____ 3a. Debtor may have scheduled account as: _____	
4. CLASSIFICATION OF CLAIM.			
4a. UNSECURED NONPRIORITY CLAIM		Total unsecured nonpriority claim: \$ _____ DO NOT include the priority portion of your unsecured claim here.	
<input type="checkbox"/> Check this box ONLY if you have an unsecured claim, all or part of which is entitled to priority. You MUST specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).		Total unsecured priority claim: \$ _____ Include ONLY the priority portion of your unsecured claim here. <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____). <small>* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>	
4c. SECURED CLAIM (See instruction #4c on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____		<input type="checkbox"/> SECTION 503(b)(9) CLAIM \$ _____ Check this box if your claim is for the value of goods received by the debtor within 20 days before the date of commencement of the case (11 U.S.C. § 503(b)(9)). Include the amount of such claim in the space for "Amount entitled to priority" above.	
		Total secured claim: \$ _____ DO NOT include the priority or unsecured portion of your claim here. Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges <u>at time case filed</u> included in secured claim, if any: \$ _____ Basis for Perfection: _____	
5. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.			
6. SUPPORTING DOCUMENTS: <u>Attach redacted copies of supporting doc</u> such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements. You may also attach a summary. Attach redacted copies of evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are not available, please explain.			
7. DATE-STAMPED COPY: DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.			
The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date.			THIS SPACE FOR COURT USE ONLY
<div style="display: flex; justify-content: space-between;"> <div> BY MAIL TO: ATA Airlines Inc. c/o BMC Group PO Box 921 El Segundo, CA 90245-0921 </div> <div> BY HAND OR OVERNIGHT DELIVERY TO: ATA Airlines Inc. c/o BMC Group 444 N Nash Street El Segundo, CA 90245 </div> </div>			
DATE	SIGNATURE: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.		

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY PROPERLY FILLED IN)

<p>Court, Name of Debtor, and Case Number: Fill in the name of the federal judicial district where the bankruptcy case was filed, the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the Claims Agent, BMC Group, some or all of this information may have been already completed.</p> <table border="1"> <tr> <td>Debtor Name ATA Airlines Inc.</td> <td>Case No 08-03675-BHL-11</td> </tr> </table>	Debtor Name ATA Airlines Inc.	Case No 08-03675-BHL-11	<p>4b. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a). If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority. Claims entitled to administrative priority under 11 U.S.C. § 503(b)(9) should be asserted by filling in the appropriate information on this Proof of Claim form. All other administrative claims must be asserted by an appropriate "request" under 11 U.S.C. § 503(a) and should not be asserted on this Proof of Claim form.</p> <p>4c. Secured Claim: Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien</p> <p>5. Credits: An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p>6. Supporting Documents: Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents, as attachments may be destroyed after scanning.</p> <p>7. Date-Stamped Copy and Signature: The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.</p> <p>Return claim form and attachments, if any. If you wish to receive an acknowledgement of your claim, please enclose a self-addressed stamped envelope and a second copy of the proof of claim form with any attachments to the Claims Agent, BMC Group, at the address on the front of this form.</p> <p><i>Please read – important information: upon completion of this claim form, you are certifying that the statements herein are true.</i></p> <p>Be sure all items are answered on the claim form. If not applicable, insert "Not Applicable."</p>
Debtor Name ATA Airlines Inc.	Case No 08-03675-BHL-11		
<p>Creditor's Name and Address: Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).</p> <p>1. Amount of Claim as of Date Case Filed: State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete item 4. Check the box if interest or other charges are included in the claim.</p> <p>2. Basis for Claim: State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.</p> <p>3. Last Four Digits of Any Number by Which Creditor Identifies Debtor: State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.</p> <p>3a. Debtor May Have Scheduled Account As: Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.</p> <p>4. Classification of Claim</p> <p>4a. Unsecured Nonpriority Claim: If your claim is an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim" (See DEFINITIONS, below), check the appropriate box in this section. If your claim is partly secured and partly unsecured, state here only the amount that is unsecured. If part of your claim is entitled to priority, state here the amount not entitled to priority.</p>			

DEFINITIONS

INFORMATION

DEBTOR

A debtor is the person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

CREDITOR

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

CLAIM

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

PROOF OF CLAIM

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the court-appointed Claims Agent, BMC Group, at the address listed on the reverse side of this page

SECURED CLAIM Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors.

The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

UNSECURED NONPRIORITY CLAIM

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

UNSECURED PRIORITY CLAIM Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other

document showing that the lien has been filed or recorded.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

ONCE YOUR CLAIM IS FILED YOU CAN OBTAIN OR VERIFY YOUR CLAIM NUMBER BY VISITING www.bmcgroup.com/ataairlines

EXHIBIT 4

B9F (Official Form 9A) (Chapter 11 Corporation/Partnership Case)

Case Number 08-03675-BHL-11

UNITED STATES BANKRUPTCY COURT
Southern District of Indiana

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors and Deadlines

The debtor(s) listed below filed a chapter 11 case on April 02, 2008.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office or may be viewed on the Court's PACER site at <http://pacer.insb.uscourts.gov>.

See Reverse Side for Important Explanations.

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

ATA Airlines, Inc.
fka American Trans Air Inc.
7337 W. Washington St.
Indianapolis, IN 46231-1328

Case Number:

08-03675-BHL-11

Tax ID Number(s):

35-1305077

Attorney for Debtor(s) (name and address):

Terry E. Hall
Baker & Daniels
300 N Meridian St Ste 2700
Indianapolis, IN 46204
Telephone number: 317-237-0300

Meeting of Creditors

Date: May 30, 2008

Time: 09:30 AM EDT

Location: Rm. 416A U.S. Courthouse, 46 E. Ohio St., Indianapolis, IN 46204

Deadlines

Papers must be *received* by the bankruptcy clerk's office by the following deadlines:

Deadline to File a Proof of Claim:

Notice of deadline will be sent at a later time.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

July 29, 2008

Creditors May Not Take Certain Actions

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Creditor with a Foreign Address

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Address of the Bankruptcy Clerk's Office:

SOUTHERN DISTRICT OF INDIANA
PO Box 44978
Indianapolis, IN 46244
Telephone number: 317-229-3800

For the Court:

Clerk of the Bankruptcy Court:
Kevin P. Dempsey

Hours Open: Monday - Friday 8:00 AM - 4:30 PM ET

April 04, 2008

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	<p>A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at http://www.insb.uscourts.gov/POCpage.htm. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim.</p> <p>If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice.</p> <p>A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.</p> <p>FILING REQUIREMENTS: File a Proof of Claim either electronically with a user account and password or in writing with the bankruptcy clerk's office. If you want a file stamped copy returned, enclose an extra copy and a self-addressed, stamped envelope. <u>Do not send original proofs of claim;</u> filing parties are required to keep originals for three years or until the case is closed, whichever is earlier.</p>
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline.
Change of Address	Creditors are responsible for notifying the bankruptcy clerk's office in writing of address changes. The case number must be included on any correspondence.
Bankruptcy Clerk's Office	Any paper filed on this bankruptcy case should be filed at the bankruptcy clerk's office or on the Court's ECF web site at http://ecf.insb.uscourts.gov . All filed papers, including the list of the debtor's property and debts and the list of the property claimed as exempt, may be inspected at the bankruptcy clerk's office or on the Court's PACER web site at http://pacer.insb.uscourts.gov .
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

Refer to Other Side for Important Deadlines and Notices