

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

| | | |
|--------------------|---|--------------------------|
| In re: |) | |
| |) | Chapter 11 |
| ATA AIRLINES, INC. |) | Case No. 08-03675-BHL-11 |
| |) | |
| Debtor |) | |

**NOTICE OF DRAW OF MESIROW FINANCIAL CONSULTING, LLC AS
FINANCIAL CONSULTANT TO THE DEBTOR
FOR THE PERIOD NOVEMBER 1, 2008 THROUGH NOVEMBER 30, 2008**

Baker & Daniels, LLP, counsel to ATA Airlines, Inc. (the “Debtor”), files this Notice of Mesirow Financial Consulting, LLC as Financial Consultant to the Debtor for the Period November 1, 2008 through November 30, 2008 (the “Notice of Draw”). This Notice of Draw is filed pursuant to Local Rule B-2014(e) and the Order Granting Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the “Interim Compensation Procedures Order”) (Docket No. 100). Notice of this Notice of Draw will be served on parties on the Service List (the “Application Recipients”), as provided under Local Rule B-2002-1(c)(2).

As set forth in the Interim Compensation Procedures Order, at the expiration of the fifteen (15) day objection period, the Debtor shall promptly pay 80% of the fees and 100% of the out-of-pocket expenses identified below, except such fees or expenses as to which an objection may be served by one of the Application Recipients.

Name of Applicant: Mesirow Financial Consulting, LLC

Authorized to Provide Professional Services to: ATA Airlines, Inc.

Date of Retention: Order Authorizing Debtor’s Application for Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a) Authorizing Employment and Retention of Mesirow Financial Consulting, LLC as Financial Consultant for Debtor In Possession in Connection with the FEDEX Litigation Nunc Pro Tunc to October 7, 2008, entered on November 6, 2008 (Docket No. 947)

Period for which compensation and reimbursement is sought: November 1 – 30, 2008

Total Fees Sought: \$83,057.00

Fees to Be Paid: \$66,445.60

Fees to Be Held Back: \$16,611.40

Total Expenses Sought and Paid: \$1,160.50

Dated: December 23, 2008.

BAKER & DANIELS, LLP

/s/ Terry E. Hall
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Counsel for ATA Airlines, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was served by (i) electronic mail transmission through the Bankruptcy Court's CM/ECF system, (ii) separate electronic mail transmission, or (iii) first class United States mail, postage prepaid, on the 23rd day of December, 2008, on the Service List.

/s/ Terry E. Hall

EXHIBIT A

FEE STATEMENT SUMMARY SHEET

ATA Airlines, Inc.,

November 1, 2008 through November 30, 2008

| | | | | |
|---------------------|-----------------------|--------------------------------|---------------------|---|
| In re: | IN PROCEEDINGS UNDER | Fees Previously Requested: | \$ 85,292.00 | NAME OF APPLICANT: |
| ATA Airlines, Inc., | CHAPTER 11 | Fees Previously Awarded: | \$ - | Mesirow Financial Consulting, LLC |
| | Case No. 08-03675-BHL | Expenses Previously Requested: | \$ 30.00 | ROLE IN THE CASE: |
| Debtor. | | Expenses Previously Awarded: | \$ - | Financial Consultant for Debtor in Possession in connection with the Fedex Litigation |
| | | CURRENT APPLICATION: | | |
| | | Fees Requested | \$ 83,057.00 | |
| | | Expenses Requested | \$ 1,160.50 | |
| | | | <u>\$ 84,217.50</u> | |

PROFESSIONALS

| <u>Employee Name</u> | <u>Titles</u> | <u>Current Hours Billed</u> | <u>Rate</u> | <u>Fees Billed in Application</u> |
|----------------------|--------------------------|-----------------------------|------------------|-----------------------------------|
| Morriss, Larry | Senior Managing Director | 7.9 | \$ 710.00 | \$ 5,609.00 |
| Kehl, Monty | Managing Director | 45.0 | 670.00 | 30,150.00 |
| King, David | Managing Director | 1.9 | 670.00 | 1,273.00 |
| Jilla, Vispi | Senior Vice President | 41.3 | 640.00 | 26,432.00 |
| Wood, Trish | Senior Vice President | 3.0 | 640.00 | 1,920.00 |
| Weinberg, Jonathan | Senior Associate | 35.1 | 440.00 | 15,444.00 |
| Rosenberg, Jordan | Associate | 5.7 | 270.00 | 1,539.00 |
| Beserra, Rebecca | Paraprofessional | 4.6 | 150.00 | 690.00 |
| | | <u>144.5</u> | | <u>\$ 83,057.00</u> |
| | | | | <u>\$ 83,057.00</u> |
| | | Total Hourly Blended Rate | <u>\$ 574.79</u> | |

EXHIBIT B

ATA Airlines, Inc.,
 Summary of Hours Incurred by Category
 November 1, 2008 through November 30, 2008

Listed below are the hours incurred and associated fees for each time category:

| | Time Category | Hours | Fees |
|-----|---------------------------------------|--------------|-------------|
| D-1 | Case Administration | 6.7 | \$ 3,495.00 |
| D-2 | Court Hearings and Committee Meetings | 0.4 | 268.00 |
| D-3 | Employment Application | 0.6 | 402.00 |
| D-4 | Fee Statements and Fee Applications | 6.6 | 2,030.00 |
| D-5 | Financial and Company Analysis | 130.2 | 76,862.00 |
| | Subtotal | | 83,057.00 |
| | Voluntary Reduction | | - |

Total Hours and Fees Requested

144.5 \$ 83,057.00

EXHIBIT C

ATA Airlines, Inc.,
Summary of Expenses
November 1, 2008 through November 30, 2008

Listed below are the expenses incurred for each expense category:

| Expense Category | Amount |
|-------------------------|---------------|
| Airfare | \$ 1,148.50 |
| Ground Transportation | 12.00 |

Total Expenses Requested \$ 1,160.50