**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF INDIANA**
**INDIANAPOLIS DIVISION**

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| **IN RE:** | ) | **CHAPTER 11** |
| | ) | |
| **ATA AIRLINES, INC.,** | ) | **CASE NO. 08-03675-BHL-11** |
| | ) | |
| **DEBTOR** | ) | |

# NOTICE OF ENTRY OF ORDER CONFIRMING FIRST AMENDED CHAPTER 11 PLAN OF THE DEBTOR, NOTICE OF EFFECTIVE DATE AND BAR DATE NOTICE FOR ADMINISTRATIVE AND REJECTION DAMAGES CLAIMS

**PLEASE TAKE NOTICE** that on March 26, 2009, the Bankruptcy Court in the above captioned matter entered its *Order Confirming First Amended Chapter 11 Plan of the Debtor* (the "Confirmation Order"). A copy of the Confirmation Order can be obtained at the following website: www.bmcgroup.com/ataairlines, or by sending a written request to BMC Group, Inc., P.O. Box 921, El Segundo, CA, 90245-0921.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the First Amended Chapter 11 Plan of the Debtor (the "Plan") occurred on March 31, 2009.

**PLEASE TAKE FURTHER NOTICE** that the Plan contains the following dates for filing claims and/or requests for payment (each, a "Bar Date"). The failure to take the required action by a particular Bar Date will result in the particular Claim and/or request for payment being discharged and forever barred:

a. *Administrative Claims Bar Date*. All applications or other requests for payment of Administrative Claims[1] ("Request for Administrative Payment") arising on or before March 26, 2009 must be filed at the address indicated below on or before April 30, 2009.

b. *Rejection Claim Bar Date.* Any party to an Executory Contract that was rejected pursuant to Article 5 of the Plan must file a proof of claim for any damages arising out of or otherwise relating to such rejection (a "Rejection Damages Claim") at the address indicated below on or before April 27, 2009.

Each Rejection Damages Claim or Request for Administrative Payment must transmitted and delivered with the original signature so that it is actually received on or before the applicable Bar Date described above set forth above by the Debtor's Claims Agent at the following address:

| By Mail: | By Hand or Overnight Delivery: |
|---|---|
| ATA Airlines Inc.<br>c/o BMC Group Inc.<br>PO Box 921<br>El Segundo, CA 90245-0921 | ATA Airlines, Inc.<br>c/o BMC Group, Inc.<br>444 N. Nash St.<br>El Segundo, CA 90245 |

[1] Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

Each Request for Administrative Payment or Rejection Damages Claim also must be transmitted and delivered to: (i) the Plan Trustee at The Renaissance Consulting Group, Inc., Campbell Centre - North Tower, 8350 North Central Expressway, Suite 700, Dallas, Texas 75206, Attn: Steven S. Turoff; (ii) counsel to the Plan Trustee, c/o Haynes and Boone, LLP, 1221 McKinney, Suite 2100, Houston, Texas 77010, Attn: Blaine F. Bates, Esq., (iii) counsel to JP Morgan Bank, N.A., c/o Simpson Thacher & Bartlett, LLP, 425 Lexington Avenue, New York, New York 10117, Attn: Kathrine A. McLendon, Esq.; (iv) the Unsecured Creditor Trustee at JLL Consultants, Inc., 31 Rose Lanem East Rockaway, NY 11518, Attn: William Kaye; and (v) counsel to the Unsecured Creditor Trustee c/o Ottberbourg, Steindler, Houston & Rosen, P.C., 230 Park Avenue, New York, New York 10169, Attn: Steven B. Soll, Esq. and Hostetler & Kowalik, P.C., 101 West Ohio Street, Suite 2100, Indianapolis, IN 46204, Attn: Jeffrey A. Hokanson, Esq.

**PLEASE TAKE FURTHER NOTICE THAT ANY CREDITOR WHO IS REQUIRED TO FILE A REJECTION DAMAGES CLAIM OR REQUEST FOR ADMINISTRATIVE PAYMENT BUT FAILS TO DO SO ON OR BEFORE THE APPLICABLE BAR DATE SET FORTH IN THIS NOTICE SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH REJECTION DAMAGES CLAIM OR REQUEST FOR ADMINISTRATIVE PAYMENT.**

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A VALID REQUEST FOR ADMINISTRATIVE CLAIM OR REJECTION DAMAGES CLAIM AGAINST THE DEBTOR. YOU SHOULD CONSULT WITH YOUR OWN PROFESSIONALS TO DETERMINE WHETHER YOU HOLD A CLAIM AGAINST THE DEBTOR. YOU SHOULD NOT FILE A PROOF OF CLAIM OR REQUEST FOR ADMINISTRATIVE IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR.**

**QUESTIONS CONCERNING THIS NOTICE SHOULD BE DIRECTED TO BMC GROUP, INC. AT (888) 909-0100.**

Dated: April 2, 2009

**BAKER & DANIELS LLP**
Terry E. Hall (#220421-49)
300 N. Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Tel: (317) 237-0300
Fax: (317) 237-1000
E-mail: terry.hall@bakerd.com

**HAYNES AND BOONE, LLP**
Kenric D. Kattner
Texas Bar No. 11108400
1221 McKinney Street, Suite 2100
Houston, Texas 77010
Tel: (713) 547-2000
Fax: (713) 547-2600
E-mail: ATA@haynesboone.com

Co-Counsel for ATA Airlines, Inc.