IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

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|---|---|---|
| IN RE: | ) | |
| | ) | |
| ATA AIRLINES, INC., | ) | CASE NO. 08-03675-BHL-11 |
| | ) | |
| Debtor. | ) | |

**THIRD AND FINAL APPLICATION OF HOSTETLER & KOWALIK, P.C., CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ATA AIRLINES, INC., FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

TO: THE HONORABLE BASIL H. LORCH,
UNITED STATES BANKRUPTCY JUDGE:

Hostetler & Kowalik, P.C. ("H & K" ), local co-counsel for the Official Committee of Unsecured Creditors (the "Committee") of ATA Airlines, Inc., ("ATA"), working alongside the Committee's Lead Counsel, Otterbourg, Steindler, Houston & Rosen, P.C. ("Lead Committee Counsel"), respectfully represents and alleges:

## I. INTRODUCTION

1. H & K, local co-counsel to the Committee, makes this third and final application for allowance of compensation and reimbursement (the "Third and Final Application") for payment for professional services rendered and expenses incurred in its representation of the Committee as provided under Sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code") and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Local Rule B-2016(a) (the "Local Rules").

2. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue of this proceeding is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A)

3. H & K is a partnership of attorneys located in the state of Indiana, with its office located at 101 West Ohio Street, Suite 2100, Indianapolis Indiana 46204, handling primarily bankruptcy matters and business litigation.

4. Services were rendered and disbursements were recorded from December 1, 2008 through March 31, 2009 (the "Third and Final Period"). For its Third and Final Application, H&K seeks an award of compensation in the aggregate amount of $18,078.50 for 72.5 hours of professional services rendered and $493.23 for out-of-pocket expenses.

5. In accordance with the *Order Under 11 U.S.C. §§ Sections 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the "Interim Compensation Procedures Order") [Docket No. 100], Debtor was authorized to pay eighty (80%) percent of fees and one hundred (100%) percent of out-of-pocket expenses identified in monthly statements, except for those fees or expenses that were objected to pursuant the Order's procedures. H & K has submitted statements for fees for the periods of December 1, 2008 through February 28, 2009 (Docket Nos. 1198, 1293, and 1376).

6. For the Third and Final Period, H & K is requesting $18,078.50 for professional fees and $493.23 for out-of-pocket expenses, of which, as of the date of this Third and Final Application, $5,656.65 for professional fees have been paid pursuant to the Interim Compensation Procedures Order. As of the date of this Third and Final Application, H&K is owed $12,915.08 for professional fees and out-of-pocket expenses incurred during the Third and Final Period. A summary of H & K's monthly statements are attached hereto as Exhibits A-D.

## II. BACKGROUND

6. A detailed description of the case background is set forth in Section II of H&K's "First Interim Fee Application", [Doc No. 759] ("First Interim Fee Application").

7. On September 12, 2008, H&K filed its *Application for First Interim Allowance of Compensation and Reimbursement of Expenses* (the "First Interim Application") (Docket No. 759), requesting an aggregate amount of $12,996.25 for fees and expenses incurred during the period from April 24, 2008 through July 31, 2008. Said application was approved by Order of the Court entered on October 10, 2008 (Docket No. 883). Debtor reimbursed H&K in full pursuant to the October 10, 2008 Order approving the First Interim Application.

8. On January 14, 2009, H&K filed its *Application for the Second Interim Allowance of Compensation and Reimbursement of Expenses* (the "Second Interim Application") (Docket No. 1134), requesting an aggregate amount of $15,314.50 for fees and expenses incurred during the period August 1, 2008 through November 30, 2008. Said application was approved by Order of the Court entered on February 3, 2009 (Docket No. 1234). Debtor reimbursed H&K in full pursuant to the February 3, 2009 Order approving the Second Interim Application.

9. On March 26, 2009, the Court entered its *Order Confirming the First Amended Chapter 11 Plan of the Debtor* (the "Confirmation Order") (Docket No. 1390) and its *Findings of Fact and Conclusions of Law in Support of Confirmation of First Amended Chapter 11 Plan of the Debtor* ("Findings of Fact") (Docket No. 1389).

10. The Chapter 11 Plan of the Debtor became effective on March 31, 2009 (the "Effective Date").

## III. PROFESSIONAL SERVICES RENDERED

11. During the Third and Final Period, H & K assisted Lead Committee Counsel on matters necessary for the effective representation of the committee and the orderly administration of this case.

12. H & K has necessarily and properly expended 72.5 hours of services in the performance of its duties as local co-counsel to the Committee during the Third and Final Period. H & K respectfully requests its third and final fee allowance for professional services rendered in the amount of $18,078.50. H & K has also necessarily incurred actual and reasonable out-of-pocket expenses in the amount of $493.23 in the performance of H & K's duties to the Committee during the Third and Final Period. The following schedule identifies the hours and fees relating to services performed by H&K professionals and para-professionals on behalf of the Committee in this proceeding during the time period covered by the Third and Final Application:

| FEES ASSOCIATED WITH SERVICES PROVIDED DURING THE THIRD AND FINAL PERIOD | | | | |
|---|---|---|---|---|
| | | | Hourly Rates | |
| | Role | Hours | 2008 | 2009 |
| | | | | |
| Jeffrey A. Hokanson | Partner | 32.00 | $276.97 | $316.95 |
| Courtney E. Chilcote | Associate | 39.10 | $185.00 | $200.21 |
| Nicolette Mendenhall | Associate | .40 | $150.00 | $185.00 |
| Liz A. Leslie | Para-professional | 1.0 | N/A | $125.00 |
| FEES ASSOCIATED WITH THE PREPARATION OF THE THIRD AND FINAL FEE APPLICATION | | | | |
| Dame Prout | Paralegal | 15.00 | | $125.00 |

13. As stated in the Affidavit of Jeffrey A. Hokanson attached to H & K's First Interim Fee Application as Exhibit E (Docket 759), H & K has not agreed to share any compensation to be received herein with any other person.

14. This is H & K's third and final request for an award of compensation in this case.

15. The Affidavit of Courtney E. Chilcote supporting this Third and Final Fee Application is attached hereto as Exhibit E.

WHEREFORE, H & K respectfully requests a third and final award of compensation for professional services rendered as counsel to the Committee during the Third and Final Period in the amount of $18,078.50, together with reimbursement of out-of-pocket expenses in the amount of $493.23, of which, as of the date of this Application $5,656.65 has been paid pursuant to the Interim Compensation Procedures Order, together with $1,875.00 in fees relative to the preparation of this Third and Final Application, leaving an unpaid balance of professional fees and expenses as of the date of this Application, of $14,790.08; and for all other relief just and proper in the premises.

Dated: April 27, 2009

HOSTETLER & KOWALIK, P.C.

By: /s/ Jeffrey A. Hokanson
Jeffrey A. Hokanson

*Co-Counsel for the Official Committee of Unsecured Creditors of ATA, Inc.*

Jeffrey A. Hokanson
Courtney E. Chilcote
Hostetler & Kowalik, P.C.
101 West Ohio St., Suite 2100
Indianapolis, IN 46204
(317) 262-1001
(317) 262-1010 (fax)

# EXHIBIT A

## SUMMARY OF COMPENSATION BY PROJECT CATEGORY FOR THE THIRD AND FINAL PERIOD

| PROJECT CATEGORY | TOTAL HOURS | TOTAL FEES |
|---|---|---|
| Case Administration | 20.3 | $5,938.00 |
| Claims Administration and Objections | 0.70 | $190.00 |
| Plan and Disclosure Statement | 24.5 | $6,570.00 |
| Fee/Employment Application | 25.2 | $4,960.00 |
| Financing | 0.60 | $180.00 |
| Asset Analysis/ Recovery | 1.20 | $240.00 |
| **TOTALS** | **72.5** | **$18,078.50** |

# EXHIBIT B

## PREVIOUS COMPENSATION AND EXPENSE REIMBURSEMENT REQUESTS AS OF MARCH 31, 2009

| Monthly Application | Fees Requested | Fees Paid | Unpaid Fees | Expenses Requested | *Expenses* Paid |
|---|---|---|---|---|---|
| April 24, 2008 - May 31, 2008 | $9,007.25 | $7,205.80 | $1,801.45 | $621.81 | $7,827.61 |
| June 1, 2008 -June 30, 2008 | $2,378.50 | $1,902.80 | $475.70 | $27.75 | $1,930.55 |
| July 1, 2008 - July 31, 2009 | $1,580.50 | $1,264.40 | $316.10 | $0.00 | $1,264.40 |
| August 1, 2008 - August 31, 2008 | $4,125.50 | $3,300.40 | $825.10 | $14.40 | $3,314.80 |
| September 1, 2008 - September 30, 2008 | $6,145.00 | $4,916.00 | $1,229.00 | $17.70 | $4,933.70 |
| October 1, 2008 - October 31, 2008 | $3,409.00 | $2,727.20 | $681.80 | $0.00 | $2,727.20 |
| November 1, 2008 - November 30, 2008 | $1,635.00 | $1,308.00 | $327.00 | $0.00 | $1,308.00 |
| December 1, 2008 - December 31, 2008 | $1,109.50 | $887.60 | $221.90 | $0.00 | $887.60 |
| January 1, 2009 - January 31, 2009 | $6,809.00 | $5,447.20 | $1,361.80 | $0.00 | $5,447.20 |
| February 1, 2009 - February 28, 2009 | $1,620.00 | $1,296.00 | $324.00 | $12.63 | $1,308.63 |
| March 2009 Fees and expenses | $18,078.50 | $0.00 | $18,078.50 | $493.23 | $0.00 |
| **Total** | $55,897.75 | $30,255.40 | $25,642.35 | $1,187.52 | $30,949.69 |

HOSTETLER & KOWALIK, P.C. CLIENT/MATTER DAILY ACTIVITY Date-04212009 Ref# AL-04-02-01
ACTIVITY BEGIN TO END Time-15:16:10 Page 1

INCLUDES ALL TRANSACTIONS BILLED AND UNBILLED

* = FROM TRUST ACCOUNT

| DATE | TMK | TASK | | HRS/UNITS | RATE | AMOUNT | ----BILLED OUT---- | WRITE U/D |
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| 215095 0001 CRED. COMM. FOR ATA AIRLINES, INC. ATA AIRLINES, INC./CRED. COMM. F | | | | | | | | |
| 04/22/08 | JAH | FEA | SPOKE WITH HAZAN ET AL. REGARDING LOCAL ASSISTANCE TO COMMITTEE; RAN CONFLICT CHECK AND REVIEWED CASE DOCKET | 1.20 | 300.00 | 360.00 | 07/15/08 | 360.00 |
| 04/23/08 | JAH | AM | REVIEWED AND FORWARDED DRAFT AGENDA FOR APRIL 25TH OMNIBUS HEARING; REVIEWED FILINGS SET FOR HEARING | 2.50 | 300.00 | 750.00 | 07/15/08 | 750.00 |
| 04/24/08 | JAH | AM | REVIEWED AND FORWARDED VARIOUS RECENT FILINGS | 1.60 | 195.00 | 312.00 | 06/17/08 | 312.00 |
| 04/24/08 | JAH | AM | SPOKE WITH SOLL REGARDING ISSUES TO BE ADDRESSED AT APRIL 25TH OMNIBUS HEARING | 0.60 | 195.00 | 117.00 | 06/17/08 | 117.00 |
| 04/24/08 | JAH | FEA | PREPARE APPEARANCES AND H&K EMPLOYMENT APPLICATION | 1.20 | 195.00 | 234.00 | 06/17/08 | 234.00 |
| 04/25/08 | JAH | AM | ATTENDED OMNIBUS HEARING IN NEW ALBANY | 5.50 | 195.00 | 1,072.50 | 06/17/08 | 1072.50 |
| 04/25/08 | JAH | FEA | FORWARDED ORDERS APPROVING EMPLOYMENT OF PROFESSIONALS | 0.60 | 195.00 | 117.00 | 06/17/08 | 117.00 |
| 04/29/08 | JAH | FEA | REVIEWED EMAIL TRAFFIC AND APPLICATION CHECK REGARDING SPECIAL LITIGATION COUNSEL | 0.80 | 195.00 | 156.00 | 06/17/08 | 156.00 |
| 04/30/08 | JAH | AM | FORWARDED LOCAL RULES AND DISCUSSED LOCAL PROCEDURES | 0.50 | 195.00 | 97.50 | 06/17/08 | 97.50 |
| 04/30/08 | JAH | FIN | SPOKE WITH SALL REGARDING TERMS OF CASH USE AGREEMENT | 0.60 | 195.00 | 117.00 | 06/17/08 | 117.00 |
| 05/01/08 | CEC | AM | CONFERENCE CALL AND DOCUMENT REVIEW REGARDING OBJECTION TO DEBTOR'S CASH COLLATERAL MOTION | 1.50 | 185.00 | 277.50 | 06/17/08 | 277.50 |
| 05/01/08 | JAH | AM | REVIEWED INFORMATION PROVIDED TO COMMITTEE MEMBERS AND PARTICIPATED IN COMMITTEE CONFERENCE CALL | 1.80 | 300.00 | 540.00 | 06/17/08 | 540.00 |
| 05/01/08 | JAH | FIN | ASSISTED WITH COMPILATION OF INFORMATION FOR OBJECTION TO CASH USE ORDER | 1.80 | 195.00 | 351.00 | 06/17/08 | 351.00 |
| 05/02/08 | CEC | CLM | CORRESPONDENCE REGARDING COMMITTEE'S OBJECTION TO DEBTORS CASH COLLATERAL MOTION; REVIEWED AND FILED OBJECTION | 2.20 | 185.00 | 407.00 | 06/17/08 | 407.00 |
| 05/02/08 | JAH | FEA | CONFIRMED REPLACEMENT COUNSELS APPEARANCE IN BATMAN LITIGATION | 0.20 | 300.00 | 60.00 | 06/17/08 | 60.00 |
| 05/04/08 | JAH | FEA | REVIEWED AND FORWARDED INFORMATION REGARDING UNITED STATES TRUSTEE BILLING REQUIREMENTS AND GUIDELINES | 0.50 | 300.00 | 150.00 | 06/17/08 | 150.00 |
| 05/07/08 | CEC | AM | REVIEWED AGENDA; PULLED DOCUMENTS TO BE ADDRESSED AT HEARING | 0.60 | 185.00 | 111.00 | 06/17/08 | 111.00 |
| 05/07/08 | JAH | FEA | REVIEWED CONFLICT SEARCH RESULTS AND FINALIZED H&K'S EMPLOYMENT APPLICATION | 1.20 | 300.00 | 360.00 | 06/17/08 | 360.00 |
| 05/07/08 | JAH | FIN | PARTICIPATED IN MEETING WITH BANK COUNSEL AND ATTENDED OMNIBUS HEARING | 3.00 | 300.00 | 900.00 | 06/17/08 | 900.00 |
| 05/09/08 | CEC | CLM | RECEIVED AND REVISED OBJECTION OF NOTICE TO EMPLOYMENT APPLICATION | 0.20 | 185.00 | 37.00 | 06/17/08 | 37.00 |
| 05/09/08 | JAH | FEA | SPOKE WITH MOORE REGARDING CONFLICT CONCERNS WITH H&K'S PRIOR ENGAGEMENT BY BATMAN LITIGANTS | 0.20 | 300.00 | 60.00 | 06/17/08 | 60.00 |
| 05/12/08 | JAH | AM | EXCHANGED MESSAGES REGARDING PROTOCOL FOR AGREED ENTRIES | 0.20 | 300.00 | 60.00 | 06/17/08 | 60.00 |
| 05/12/08 | JAH | AM | REVIEWED AGENDA FOR MAY 13TH OMNIBUS HEARING AND AMENDED VERSION | 0.60 | 300.00 | 180.00 | 06/17/08 | 180.00 |

INCLUDES ALL TRANSACTIONS BILLED AND UNBILLED

* = FROM TRUST ACCOUNT

| DATE | TMK | TASK | | HRS/UNITS | RATE | AMOUNT | ----BILLED OUT---- | | WRITE U/D |
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| 05/12/08 | JAH | FIN | SPOKE WITH CO-COUNSEL AND PARTICIPATED IN COMMITTEE CONFERENCE CALL REGARDING CASH USE OBJECTION | 1.20 | 300.00 | 360.00 | 06/17/08 | 360.00 | |
| 05/13/08 | CEC | OPN | DISCUSSIONS WITH BMC REGARDING E-NOTIFICATIONS | 0.40 | 185.00 | 74.00 | 06/17/08 | 74.00 | |
| 05/13/08 | JAH | FIN | PARTICIPATED IN TELEPHONIC OMNIBUS HEARING | 0.30 | 300.00 | 90.00 | 06/17/08 | 90.00 | |
| 05/15/08 | CEC | AM | FOLLOW UP WITH BMC | 0.20 | 185.00 | 37.00 | 06/17/08 | 37.00 | |
| 05/19/08 | JAH | AM | REVIEWED MOTION REGARDING TREATMENT OF CONFIDENTIAL INFORMATION | 0.60 | 300.00 | 180.00 | 06/17/08 | 180.00 | |
| 05/21/08 | JAH | AM | RESPONDED TO COURT'S REQUEST THAT COMMITTEE REQUEST HEARING ON 1102 MOTION | 0.20 | 300.00 | 60.00 | 06/17/08 | 60.00 | |
| 05/22/08 | CEC | AM | EMERGENCY MOTION FOR HEARING REGARDING DEBTORS CONFIDENTIALITY INFORMATION; DISCUSSIONS WITH COURT | 1.80 | 185.00 | 333.00 | 06/17/08 | 333.00 | |
| 05/27/08 | JAH | AM | SPOKE WITH MOORE REGARDING UNITED STATES TRUSTEES REQUESTED CHANGES TO DRAFT ORDER ON 1102 MOTION | 0.40 | 300.00 | 120.00 | 06/17/08 | 120.00 | |
| 05/28/08 | JAH | AM | SPOKE WITH MOORE REGARDING COMMITTEE COMPOSITION | 0.20 | 300.00 | 60.00 | 06/17/08 | 60.00 | |
| 05/28/08 | JAH | AM | REVIEWED REVISIONS TO 1102 ORDER | 0.60 | 300.00 | 180.00 | 06/17/08 | 180.00 | |
| 05/29/08 | JAH | FEA | FINALIZED ORDERS GRANTING EMPLOYMENT OF OSHR AND FTI | 0.80 | 300.00 | 240.00 | 06/17/08 | 240.00 | |
| 05/29/08 | RJG | AM | PULL COURTS CALENDAR, CREATE BINDER WITH MOTIONS FOR OMNIBUS HEARING ON 5/30/08 ACCORDING TO AGENDA | 1.25 | 95.00 | 118.75 | 06/17/08 | 118.75 | |
| 05/30/08 | CEC | FEA | NOTICE OF APPEARANCE TO EMPLOY H&K AND PREPPED ORDERS FOR 5/30 HEARING | 0.80 | 185.00 | 148.00 | 06/17/08 | 148.00 | |
| 05/30/08 | JAH | AM | ASSISTED WITH PREPARATIONS FOR 341 MEETING AND OMNIBUS HEARING AND ATTENDED SAME | 4.00 | 300.00 | 1,200.00 | 06/17/08 | 1200.00 | |
| 05/30/08 | JAH | FEA | FINALIZED AND UPLOADED OHSR AND FTI EMPLOYMENT ORDERS | 0.30 | 300.00 | 90.00 | 06/17/08 | 90.00 | |
| 06/02/08 | CEC | AM | NOTICE ON APPEARANCE TO EMPLOY AT H&K; CORRESPONDENCE WITH COURT AND BMC | 0.60 | 185.00 | 111.00 | 07/15/08 | 111.00 | |
| 06/03/08 | JAH | FEA | FORWARDED SIGNED ORDERS APPROVING EMPLOYMENT OF COMMITTEES PROFESSIONALS | 0.60 | 300.00 | 180.00 | 07/15/08 | 180.00 | |
| 06/10/08 | CEC | AM | REVIEW AGENDA FOR 6/10 OMINOUS HEARING ; PREPARED ORDER ON H&K APPEARANCE/DISCUSSIONS REGARDING 1102 ORDER; ATTENDED 6/10 HEARING | 3.00 | 185.00 | 555.00 | 07/15/08 | 555.00 | |
| 06/10/08 | JAH | AM | REVIEWED EMAIL TRAFFIC REGARDING TERMS OF 1102 ORDER | 0.40 | 300.00 | 120.00 | 07/15/08 | 120.00 | |
| 06/24/08 | JAH | FEA | ASSISTED WITH FILING OF NOTICES OF DRAW FOR OHSR AND FTI | 0.50 | 300.00 | 150.00 | 07/15/08 | 150.00 | |
| 06/27/08 | CEC | AM | TELEPHONIC CONFERENCE ATTENDED 6/27 OMNIBUS HEARING | 0.50 | 185.00 | 92.50 | 07/15/08 | 92.50 | |
| 06/27/08 | JAH | AM | PARTICIPATED IN OMNIBUS HEARING | 0.20 | 300.00 | 60.00 | 07/15/08 | 60.00 | |
| 07/01/08 | CEC | TM | CORRESPONDENCE AND DISCUSSIONS REGARDING COMMITTEE'S FEE APP'S | 0.40 | 185.00 | 74.00 | 08/15/08 | 74.00 | |
| 07/01/08 | JAH | AM | ATTENDED OMNIBUS HEARING | 0.80 | 300.00 | 240.00 | 08/15/08 | 240.00 | |
| 07/09/08 | CEC | TM | 7/9 COMMITTEE CONFERENCE CALL | 1.00 | 185.00 | 185.00 | 08/15/08 | 185.00 | |
| 07/10/08 | CEC | TM | CORRESPONDENCE REGARDING CONTACT FROM COUNSEL FOR FED-EX | 0.30 | 185.00 | 55.50 | 08/15/08 | 55.50 | |
| 07/14/08 | JAH | FEA | PROVIDED TIME DETAIL TO DEBTOR'S COUNSEL | 0.20 | 300.00 | 60.00 | 08/15/08 | 60.00 | |

INCLUDES ALL TRANSACTIONS BILLED AND UNBILLED

* = FROM TRUST ACCOUNT

| DATE | TMK | TASK | | HRS/UNITS | RATE | AMOUNT | ----BILLED OUT---- | | WRITE U/D |
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| 07/15/08 | JAH | CLM | RESPONDED TO MANIACI'S INQUIRY REGARDING STATUS OF CASE | 0.20 | 300.00 | 60.00 | 08/15/08 | 60.00 | |
| 07/21/08 | JAH | AM | PARTICIPATED IN OMNIBUS HEARING | 0.50 | 300.00 | 150.00 | 08/15/08 | 150.00 | |
| 07/25/08 | CEC | TM | DISCUSSIONS REGARDING FILING OF FEE APPS. FOR OSHR, ETI AND H&K; FILED NOTICE OF DRAWS | 1.00 | 185.00 | 185.00 | 08/15/08 | 185.00 | |
| 07/26/08 | CEC | TM | REVIEWED CORRESPONDENCE REGARDING FEDEX LITIGATION AND SALE MOTIONS | 1.00 | 185.00 | 185.00 | 08/15/08 | 185.00 | |
| 07/28/08 | JAH | FEA | EXCHANGED MESSAGES REGARDING JUNE 2008 NOTICES OF DRAW | 0.30 | 300.00 | 90.00 | 08/15/08 | 90.00 | |
| 07/29/08 | CEC | TM | ASSISTED WITH CORRECTING NOTICE OF DRAW | 0.80 | 185.00 | 148.00 | 08/15/08 | 148.00 | |
| 07/31/08 | CEC | TM | RECEIVED DEBTOR'S STATUS REPORT AND PARTICIPATED IN 7/31 STATUS CONFERENCE | 0.80 | 185.00 | 148.00 | 08/15/08 | 148.00 | |
| 08/01/08 | CEC | AM | DISCUSSIONS REGARDING BILLING DETAIL TO UNITED STATES TRUSTEE | 0.80 | 185.00 | 148.00 | 09/15/08 | 148.00 | |
| 08/01/08 | JAH | FEA | SPOKE WITH JOHNSON AT UNITED STATES TRUSTEE AND RESPONDED TO REQUEST FOR ADDITIONAL INFORMATION | 0.40 | 300.00 | 120.00 | 09/15/08 | 120.00 | |
| 08/04/08 | JAH | FEA | CONTINUED ATTENTION TO UNITED STATES TRUSTEE'S REQUEST FOR ADDITIONAL INFORMATION | 0.20 | 300.00 | 60.00 | 09/15/08 | 60.00 | |
| 08/05/08 | JAH | FEA | FORWARDED OHSR'S SUMMARY OF PROFESSIONALS' RATES | 0.20 | 300.00 | 60.00 | 09/15/08 | 60.00 | |
| 08/13/08 | JAH | AM | ATTENDED OMNIBUS HEARING | 1.00 | 300.00 | 300.00 | 09/15/08 | 300.00 | |
| 08/18/08 | JAH | FEA | DISCUSSED FORMAT FOR INTERIM FEE APPLICATIONS, AND ASSISTED WITH H&K'S FIRST APPLICATION | 1.00 | 300.00 | 300.00 | 09/15/08 | 300.00 | |
| 08/20/08 | NEM | FEA | REVIEW OF ATA DOCKETS AND FINDING FEE DISPUTE FOR CREDIT COMMITTEE ATTORNEY | 1.80 | 150.00 | 270.00 | 09/15/08 | 270.00 | |
| 08/20/08 | NEM | FEA | FINDING FEE DISPUTE INFORMATION FROM OLD ATA FILE FOR CREDIT COMMITTEE ATTORNEY | 1.10 | 150.00 | 165.00 | 09/15/08 | 165.00 | |
| 08/22/08 | CEC | FEA | REVIEWED AND FINALIZED NOTICES OF DRAFT FOR FILING | 1.50 | 185.00 | 277.50 | 09/15/08 | 277.50 | |
| 08/22/08 | NEM | FEA | REVIEWED ORDERS REGARDING FEE APPLICATION GUIDELINES | 1.90 | 150.00 | 285.00 | 09/15/08 | 285.00 | |
| 08/23/08 | NEM | FEA | REVIEWED DOCKET AND FILES FOR H&K'S WORK IN ATA FOR FEE APPLICATION REPORT | 2.10 | 150.00 | 315.00 | 09/15/08 | 315.00 | |
| 08/24/08 | NEM | FEA | DRAFTED INTERIM FEE APPLICATION | 3.40 | 150.00 | 510.00 | 09/15/08 | 510.00 | |
| 08/25/08 | CEC | FEA | REVIEWED ORDERS ON FEE DETAIL AND NOTICE REQUIREMENTS; DISCUSSIONS WITH LEAD COUNSEL; TELEPHONE TO USI'S OFFICE; FILED H&K; TELEPHONE TO AND OSHR'S NOTICE OF DRAW | 4.00 | 185.00 | 740.00 | 09/15/08 | 740.00 | |
| 08/25/08 | JAH | FEA | ASSISTED WITH PROTOCOL FOR COMMITTEE'S PROFESSIONAL FEE REQUESTS | 0.50 | 300.00 | 150.00 | 09/15/08 | 150.00 | |
| 08/25/08 | NEM | FEA | MEETING TO DISCUSS FEE APPLICATION PROCEDURES | 0.30 | 150.00 | 45.00 | 09/15/08 | 45.00 | |
| 08/25/08 | NEM | FEA | REVISED INTERIM FEE APPLICATION | 1.30 | 150.00 | 195.00 | 09/15/08 | 195.00 | |
| 08/27/08 | CEC | CLM | REVIEWED ORDER SETTING BAR DATES FOR FILING PROOF OF CLAIMS | 0.30 | 185.00 | 55.50 | 09/15/08 | 55.50 | |
| 08/27/08 | CEC | FEA | DISCUSSIONS REGARDING FORMATTING FEE DETAIL FOR TRUSTEE | 0.70 | 185.00 | 129.50 | 09/15/08 | 129.50 | |
| 09/02/08 | JAH | AM | ATTENDED OMNIBUS HEARING | 0.80 | 300.00 | 240.00 | 10/20/08 | 240.00 | |
| 09/02/08 | JAH | CLM | REVIEWED COMMUNICATIONS REGARDING PROPOSED WARN ACT CLAIM SETTLEMENT | 0.50 | 300.00 | 150.00 | 10/20/08 | 150.00 | |
| 09/03/08 | JAH | FEA | EXCHANGED MESSAGES REGARDING FINALIZATION OF | 0.60 | 300.00 | 180.00 | 10/20/08 | 180.00 | |

INCLUDES ALL TRANSACTIONS BILLED AND UNBILLED

* = FROM TRUST ACCOUNT

| DATE | TMK | TASK | | HRS/UNITS | RATE | AMOUNT | ----BILLED | OUT---- | WRITE U/D |
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| | | | FIRST INTERIM FEE APPLICATIONS | | | | | | |
| 09/04/08 | JAH | AM | REVIEWED COMMITTEE COMMUNICATIONS REGARDING AIR TRAN FUEL SALE | 0.30 | 300.00 | 90.00 | 10/20/08 | 90.00 | |
| 09/04/08 | NEM | FEA | OBTAINED DOCUMENTS NEEDED TO PREPARE FEE APP EXHIBITS; READ AND RESPONDED TO COMMUNICATIONS REGARDING STATUS OF OTTERBOUGHTS AND OUR FEE APP | 0.30 | 150.00 | 45.00 | 10/20/08 | 45.00 | |
| 09/05/08 | NEM | FEA | DIRECTED ORGANIZATION OF FEE APPLICATION TABLES | 0.20 | 150.00 | 30.00 | 10/20/08 | 30.00 | |
| 09/08/08 | CEC | FEA | DISCUSSIONS REGARDING FIRST INTERIM FEE APPS; PREPARE FOR INFORMATION FOR EXHIBITS | 1.00 | 185.00 | 185.00 | 10/20/08 | 185.00 | |
| 09/08/08 | JAH | AM | REVIEWED COMMITTEE COMMUNICATION REGARDING HOUSTON LETTER OF CREDIT | 0.40 | 300.00 | 120.00 | 10/20/08 | 120.00 | |
| 09/08/08 | NEM | FEA | DISCUSSIONS REVIEWING INFORMATION AND EXHIBITS WERE NEEDED FOR FEE APPLICATION | 0.20 | 150.00 | 30.00 | 10/20/08 | 30.00 | |
| 09/10/08 | CEC | FEA | ASSISTED WITH PREPARATION OF FIRST INTERIM FEE APP; DISCUSSIONS ON PREP FOR AUGUST NOTICE OF DRAW | 0.80 | 185.00 | 148.00 | 10/20/08 | 148.00 | |
| 09/11/08 | CEC | AST | REVIEWED CORRESPONDENCE REGARDING WARN SETTLEMENT | 0.80 | 185.00 | 148.00 | 10/20/08 | 148.00 | |
| 09/11/08 | JAH | FEA | REVIEWED OHSR'S DRAFT FIRST INTERIM FEE APPLICATION | 0.60 | 300.00 | 180.00 | 10/20/08 | 180.00 | |
| 09/11/08 | NEM | FEA | COLLECTED INFORMATION FROM BILLING RECORDS TO CORRECT ERRORS IN EXHIBIT TABLES, RECALCULATED FIGURES, VERIFIED DRAW HAD BEEN CORRECT IN NOTICES | 0.90 | 150.00 | 135.00 | 10/20/08 | 135.00 | |
| 09/12/08 | CEC | FEA | ASSISTED WITH FINAL REVISIONS OF H&K FEE APP; ASSISTED WITH FILING OF OSHR AND FTI'S FEE APPS. | 3.00 | 185.00 | 555.00 | 10/20/08 | 555.00 | |
| 09/12/08 | JAH | FEA | ASSISTED WITH FINALIZATION OF H&K'S FIRST INTERIM FEE APPLICATION AND FILING OF ALL COMMITTEE'S PROFESSIONALS FEE APPLICATIONS | 1.50 | 300.00 | 450.00 | 10/20/08 | 450.00 | |
| 09/12/08 | NEM | FEA | REVIEWED OTTERBUGS FEE APP; MADE CHANGES AND ADDED INFORMATION TO H&K FEE APP; FINALIZED FEE APPLICATIONS AND ASSISTED IN SUBMISSION TO COURT | 6.20 | 150.00 | 930.00 | 10/20/08 | 930.00 | |
| 09/15/08 | CEC | FEA | ASSISTED WITH DOCKETING OF NOTICES OF HEARING REGARDING H&K/OSHR/FTI FEE APPS | 0.60 | 185.00 | 111.00 | 10/20/08 | 111.00 | |
| 09/15/08 | JAH | FEA | CORRESPONDENCE WITH COURT'S STAFF REGARDING NOTICING OF FEE APPLICATIONS | 0.50 | 300.00 | 150.00 | 10/20/08 | 150.00 | |
| 09/16/08 | JAH | AST | REVIEWED MATERIALS REGARDING WARN ACT SETTLEMENT AND RECOVERY ANALYSIS | 1.00 | 300.00 | 300.00 | 10/20/08 | 300.00 | |
| 09/17/08 | CEC | FEA | REVIEWED AND FORWARDED NOTICES OF HEARING ON FEE APPS TO OSHR AND FTI | 0.30 | 185.00 | 55.50 | 10/20/08 | 55.50 | |
| 09/19/08 | JAH | AST | REVIEWED COMMITTEE MATERIALS AND PARTICIPATED IN CONFERENCE CALL | 1.50 | 300.00 | 450.00 | 10/20/08 | 450.00 | |
| 09/22/08 | CEC | FEA | REVIEWED AUGUST NOTICE OF DRAW; APRIL-JULY FEE DETAIL TO UNITED STATES TRUSTEE | 1.00 | 185.00 | 185.00 | 10/20/08 | 185.00 | |
| 09/24/08 | CEC | FEA | DISCUSSIONS WITH FTI AND OSHR ON RECEIPT OF NOTICES OF DRAW (PREPARED FOR FILING) | 0.40 | 185.00 | 74.00 | 10/20/08 | 74.00 | |
| 09/24/08 | JAH | CLM | REVIEWED STIPULATION REGARDING CLAIMS BAR DATE | 0.50 | 300.00 | 150.00 | 10/20/08 | 150.00 | |

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| | | | FOR AIR LINE PILOTS ASSOC. | | | | | |
| 09/24/08 | JAH | FEA | ASSISTED WITH MONTHLY NOTICES OF DRAW | 0.60 | 300.00 | 180.00 | 10/20/08 | 180.00 |
| 09/25/08 | CEC | FEA | ASSISTED WITH FILING OF OSHR, H&K, FTI NOTICES OF DRAW; FEE DETAIL TO UNITED STATES TRUSTEE; FOLLOW UP WITH LEAD COUNSEL AND FTI | 2.60 | 185.00 | 481.00 | 10/20/08 | 481.00 |
| 09/25/08 | JAH | AM | SPOKE WITH LEAD COUNSEL REGARDING STATUS OF VARIOUS MATTERS | 0.50 | 300.00 | 150.00 | 10/20/08 | 150.00 |
| 09/26/08 | NEM | FEA | REVIEWED EMAIL FROM UNITED STATES TRUSTEE REGARDING FEES CHARGED BY H&K/FTI/OTTEROURG | 0.20 | 150.00 | 30.00 | 10/20/08 | 30.00 |
| 09/29/08 | CEC | FEA | REVIEWED CORRESPONDENCE ON DEBTOR MOTIONS; ORGANIZED COMMITTEE NOTICES AND FEE APPS. | 0.50 | 185.00 | 92.50 | 10/20/08 | 92.50 |
| 09/29/08 | JAH | AM | REVIEWED MATERIALS PROVIDED TO COMMITTEE MEMBERS | 0.40 | 300.00 | 120.00 | 10/20/08 | 120.00 |
| 10/02/08 | JAH | AM | ASSISTED B&D WITH FINALIZATION OF AGENDA FOR OCTOBER 7TH HEARING | 0.50 | 300.00 | 150.00 | 11/14/08 | 150.00 |
| 10/06/08 | JAH | FEA | EXCHANGED MESSAGES REGARDING FEE APPLICATIONS AND HEARING THEREON | 0.40 | 300.00 | 120.00 | 11/14/08 | 120.00 |
| 10/07/08 | JAH | AM | ATTENDED OMNIBUS HEARING | 1.50 | 300.00 | 450.00 | 11/14/08 | 450.00 |
| 10/07/08 | JAH | FEA | ASSISTED WITH FINALIZATION OF FEE ORDERS | 1.20 | 300.00 | 360.00 | 11/14/08 | 360.00 |
| 10/07/08 | NEM | AM | ATTEND 10/7 OMNIBUS HEARING WHICH REVIEWED FEE APPLICATIONS | 1.20 | 150.00 | 180.00 | 11/14/08 | 180.00 |
| 10/07/08 | NEM | FEA | OFFICE CONFERENCE REGARDING DRAFTING OF COURT ORDERS FOR H&K, OTTERBOURG AND FTI FEE APPS | 0.30 | 150.00 | 45.00 | 11/14/08 | 45.00 |
| 10/07/08 | NEM | FEA | DRAFTED FEE APP ORDERS FOR H&K, OTTERBOURG AND FTI | 1.30 | 150.00 | 195.00 | 11/14/08 | 195.00 |
| 10/08/08 | JAH | AM | REVIEWED COMMITTEE COMMUNICATIONS | 0.40 | 300.00 | 120.00 | 11/14/08 | 120.00 |
| 10/08/08 | NEM | FEA | REVISED ORDERS FOR H&K, FTI & OTTERBOURG'S FEE APPLICATION AND SENT TO OTTERBOURG FOR APPROVAL | 1.70 | 150.00 | 255.00 | 11/14/08 | 255.00 |
| 10/08/08 | NEM | FEA | REVISED OTTERBOURG'S ORDER PURSUANT THEIR SUGGESTIONS | 0.30 | 150.00 | 45.00 | 11/14/08 | 45.00 |
| 10/09/08 | CEC | FEA | ASSISTED WITH FINALIZATION OF ORDERS GRANTING FIRST INTERIM FEE APPS; CORRESPONDENCE WITH OSHR AND FTI | 1.50 | 185.00 | 277.50 | 11/14/08 | 277.50 |
| 10/09/08 | NEM | FEA | MADE FINAL EDITS ON ORDERS REQUESTED BY OTTERBOURG AND FTI AND SENT THEM TO BE FILED | 0.70 | 150.00 | 105.00 | 11/14/08 | 105.00 |
| 10/10/08 | CEC | FEA | REVIEWED ORDERS ON FEE APPS AND FORWARDED TO OSHR AND FTI | 0.60 | 185.00 | 111.00 | 11/14/08 | 111.00 |
| 10/10/08 | JAH | AM | EXCHANGED MESSAGES REGARDING ATTENDANCE OF CADLE COS' 2004 EXAM | 0.20 | 300.00 | 60.00 | 11/14/08 | 60.00 |
| 10/16/08 | JAH | ASD | SPOKE WITH MORE REGARDING BIDDING ISSUE AND PARTICIPATED IN TELE-HEARING ON BID PROCEDURES | 0.20 | 300.00 | 60.00 | 11/14/08 | 60.00 |
| 10/17/08 | JAH | AST | REVIEWED COMMITTEE COMMUNICATIONS AND PARTICIPATED IN CONFERENCE CALL REGARDING JPM CHASE NEGOTIATIONS | 1.50 | 300.00 | 450.00 | 11/14/08 | 450.00 |
| 10/23/08 | CEC | FEA | FOLLOW UP WITH OSHR AND FTI REGARDING NOTICES OF DRAW; REVIEWED H&K NOTICE OF DRAW AND FEE DETAIL FOR UNITED STATES TRUSTEE | 0.50 | 185.00 | 92.50 | 11/14/08 | 92.50 |
| 10/24/08 | CEC | FEA | FINALIZED AND PEPPED OSHR, FTI, AND H&K NOTICES OF DRAW FOR FILING; FEE DETAIL TO UNITED STATES TRUSTEE AND CORRESPONDENCE TO | 1.30 | 185.00 | 240.50 | 11/14/08 | 240.50 |

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| | | | DICK JOHNSON; FOLLOW UP WITH OSHR AND FTI | | | | | |
| 10/27/08 | CEC | AM | ASSISTED WITH HANDLING SERVICE OF BMC GROUP | 0.50 | 185.00 | 92.50 | 11/14/08 | 92.50 |
| 11/03/08 | JAH | CLM | DISCUSSED TERMS FOR PURSUIT OF PREFERENCES AND PROSECUTION OF CLAIMS OBJECTIONS | 0.40 | 300.00 | 120.00 | 12/15/08 | 120.00 |
| 11/04/08 | JAH | AST | REVIEWED COMMITTEE EMAIL TRAFFIC REGARDING ASSETS SALES | 0.80 | 300.00 | 240.00 | 12/15/08 | 240.00 |
| 11/05/08 | JAH | AM | ATTENDED OMNIBUS HEARING | 0.50 | 300.00 | 150.00 | 12/15/08 | 150.00 |
| 11/05/08 | JAH | AST | REVIEWED MATERIALS PROVIDED TO COMMITTEE | 1.00 | 300.00 | 300.00 | 12/15/08 | 300.00 |
| 11/12/08 | CEC | FEA | REVIEWED PREFERENCES LISTED IN SOFA AND DISCUSSIONS RE: POTENTIAL PREFERENCE ACTIONS | 0.60 | 185.00 | 111.00 | 12/15/08 | 111.00 |
| 11/20/08 | JAH | ASD | PARTICIPATED IN TELEPHONIC HEARING REGARDING BID PROCEDURES FOR L1011 AIRCRAFT | 0.20 | 300.00 | 60.00 | 12/15/08 | 60.00 |
| 11/20/08 | JAH | FIN | REVIEWED FINANCIAL INFORMATION PROVIDED TO COMMITTEE | 0.40 | 300.00 | 120.00 | 12/15/08 | 120.00 |
| 11/21/08 | JAH | ASD | SPOKE WITH MACDONALD (MIAMI ATTORNEY) REGARDING UNDISCLOSED BUYER'S INTEREST IN ASSET SALES | 0.30 | 300.00 | 90.00 | 12/15/08 | 90.00 |
| 11/24/08 | CEC | FEA | ASSISTED WITH PREP OF OCTOBER NOTICES OF DRAW AND BILLING DETAIL TO UNITED STATES TRUSTEE | 1.80 | 185.00 | 333.00 | 12/15/08 | 333.00 |
| 11/25/08 | CEC | FEA | ASSISTED WITH FILING OF OCTOBER NOTICES OF DRAW (OSHR, FTI, AND H&K) AND FEE DETAIL TO UNITED STATES TRUSTEE | 0.60 | 185.00 | 111.00 | 12/15/08 | 111.00 |
| 12/02/08 | CEC | AM | ATTENDED 12/2/08 OMNIBUS HEARING AND REVIEWED DOCUMENTS IN PREPARATION FOR 12/2 HEARING | 1.50 | 185.00 | 277.50 | 01/15/09 | 277.50 |
| 12/04/08 | CEC | AM | DISCUSSION AND BRIEF REVIEW OF ATA POTENTIAL PREFERENCE ACTIONS | 0.50 | 185.00 | 92.50 | 01/15/09 | 92.50 |
| 12/08/08 | CEC | FEA | DISCUSSIONS REGARDING SECOND INTERIM FEE APPS WITH FTI | 0.70 | 185.00 | 129.50 | 01/15/09 | 129.50 |
| 12/08/08 | JAH | AM | REVIEWED CHARGE-BACK REPORT US BANK'S | 0.40 | 300.00 | 120.00 | 01/15/09 | 120.00 |
| 12/08/08 | JAH | AM | REVIEWED US BANK'S CHARGE-BACK REPORT | 0.40 | 300.00 | 120.00 | 01/15/09 | 120.00 |
| 12/10/08 | CEC | FEA | ASSISTED OSHR WITH FILING OF NOVEMBER NOTICE OF DRAW | 0.50 | 185.00 | 92.50 | 01/15/09 | 92.50 |
| 12/11/08 | CEC | FEA | H&K NOTICE OF DRAW; OSHR AND H&K FEE DETAIL TO UNITED STATES TRUSTEE; UPDATE TO OSHR | 0.80 | 185.00 | 148.00 | 01/15/09 | 148.00 |
| 12/16/08 | CEC | FEA | ASSISTED WITH FINALIZATION AND FILING OF FTI NOV. NOTICE OF DRAW; FEE DETAIL TO UNITED STATES TRUSTEE | 0.40 | 185.00 | 74.00 | 01/15/09 | 74.00 |
| 12/31/08 | CEC | AM | CORRESPONDENCE FROM FORMER ATA EMPLOYEE REGARDING WARN ACT LAWSUITS | 0.30 | 185.00 | 55.50 | 01/15/09 | 55.50 |
| 01/05/09 | CEC | CLM | DISCUSSIONS REGARDING H&K'S EMPLOYMENT TO PURSUE PREF. ACTIONS | 0.30 | 200.00 | 60.00 | 02/13/09 | 60.00 |
| 01/06/09 | CEC | FEA | INITIAL DRAFT OS SECOND INTERIM FEE APPLICATION; COMPILED DOCUMENTS NECESSARY FOR FILING FEE APP. | 1.10 | 200.00 | 220.00 | 02/13/09 | 220.00 |
| 01/06/09 | NEM | FEA | REQUESTED NEEDED DOCUMENTS FOR SECOND FEE APPLICATIONS | 0.40 | 185.00 | 74.00 | 02/13/09 | 74.00 |
| 01/07/09 | JAH | PLN | RELAYED MESSAGES REGARDING UNITED STATES TRUSTEE REQUEST FOR ADDITIONAL INFORMATION | 0.20 | 300.00 | 60.00 | 02/13/09 | 60.00 |
| 01/08/09 | CEC | PLN | DISCUSSIONS REGARDING POTENTIAL PREFERS. DISCUSSIONS REGARDING COMMITTEE'S STATEMENT IN SUPPORT OF PLAN; COMMITTEE STATEMENT AND | 1.00 | 200.00 | 200.00 | 02/13/09 | 200.00 |

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| | | | UPDATE TO CLIENT | | | | | |
| 01/08/09 | JAH | PLN | REVIEWED DOCKET AND PAPERS RELATED TO DISCLOSURE STATEMENT | 1.20 | 300.00 | 360.00 | 02/13/09 | 360.00 |
| 01/12/09 | CEC | FEA | PREPARE FOR 1/12 OMNIBUS HEARING; FTI SECOND INTERIM FEE APPS | 0.50 | 200.00 | 100.00 | 02/13/09 | 100.00 |
| 01/12/09 | JAH | AM | REVIEW FINAL VERSIONS OF REVISIONS AND SUPPLEMENTAL DOCUMENTS AND ATTENDED OMNIBUS HEARING | 2.80 | 300.00 | 840.00 | 02/13/09 | 840.00 |
| 01/12/09 | JAH | PLN | REVIEWED FINAL REVISIONS AND SUPPLEMENTAL DOCUMENTS (.8) AND ATTENDED OMNIBUS HEARING (2.0) | 2.80 | 300.00 | 840.00 | 02/13/09 | 840.00 |
| 01/13/09 | CEC | FEA | FINALIZED EXHIBITS FOR FEE APPLICATION; FINAL REVISIONS IN PREPARATION FOR FILING | 1.00 | 200.00 | 200.00 | 02/13/09 | 200.00 |
| 01/13/09 | JAH | AM | REVIEWED COMMITTEE COMMUNICATIONS | 0.50 | 300.00 | 150.00 | 02/13/09 | 150.00 |
| 01/14/09 | CEC | FEA | FINAL CHANGES TO FEE APPS; CORRESPONDENCE WITH FTI AND OSHR REGARDING FILING AND CONFIRMATION OF FILING FEE APPS | 2.20 | 200.00 | 440.00 | 02/13/09 | 440.00 |
| 01/15/09 | CEC | FEA | ASSISTED WITH FILING OF OTTERBOURG FEE APPLICATION; UPDATE ON FILING STATUS; DISCUSSION ON FEE DETAIL TO UNITED STATES TRUSTEE; PREPARED CORRESPONDENCE TO UNITED STATES TRUSTEE | 2.10 | 200.00 | 420.00 | 02/13/09 | 420.00 |
| 01/16/09 | CEC | FEA | DISCUSSION WITH COURT; FILE NOTICES OF HEARING REGARDING FEE APPS FOR OSHR, FTI, AND H&K | 1.30 | 200.00 | 260.00 | 02/13/09 | 260.00 |
| 01/20/09 | JAH | FEA | EXCHANGED MESSAGES REGARDING HEARING ON AND STATUS OF SECOND INTERIM FEE APPLICATIONS | 0.30 | 300.00 | 90.00 | 02/13/09 | 90.00 |
| 01/21/09 | CEC | FEA | ASSISTED WITH PREPARATIONS OF DECEMBER 2008 NOTICES OF DRAW | 1.40 | 200.00 | 280.00 | 02/13/09 | 280.00 |
| 01/21/09 | LAL | FEA | CONFERENCE WITH COURTNEY CHILCOTE; REGARDING ATA ACCOUNT AND NOTICE OF DRAW; FEE DETAIL; PREPARE FEE DETAIL AND NOTICE OF DRAW | 1.00 | 125.00 | 125.00 | 02/13/09 | 125.00 |
| 01/22/09 | CEC | FEA | PREPARED DECEMBER 2008 NOTICE OF DRAW (H&K) DECEMBER 2008; ASSISTED WITH FILING CERTIFICATES OF MAILING | 2.00 | 200.00 | 400.00 | 02/13/09 | 400.00 |
| 01/23/09 | CEC | FEA | FINALIZED NOTICES OF DRAW; PREPARED FOR FILING AND INFORMATION TO BE PROVIDED TO UNITED STATES TRUSTEE; EMAIL TO UNITED STATES TRUSTEE | 1.90 | 200.00 | 380.00 | 02/13/09 | 380.00 |
| 01/28/09 | JAH | AM | REVIEWED DOCKET AND JUROW DECLARATIONS IN PREPARATION FOR OMNIBUS HEARINGS(.5); VARIOUS CALLS REGARDING STATUS OF HEARING(.4); PARTICIPATED IN OMNIBUS HEARING(1.0) | 1.90 | 300.00 | 570.00 | 02/13/09 | 570.00 |
| 01/29/09 | CEC | FEA | DRAFTED ORDERS APPROVING SECOND FEE APPLICATIONS OF OSHR, FTI, AND H&K; DISCUSSIONS WITH COURT; UPLOADED ORDERS | 2.50 | 200.00 | 500.00 | 02/13/09 | 500.00 |
| 01/29/09 | JAH | FIN | ASSISTED WITH ORDERS FOR COMMITTEE PROFESSIONALS SECOND INTERIM FEE APPLICATIONS | 0.60 | 300.00 | 180.00 | 02/13/09 | 180.00 |
| 01/30/09 | CEC | FEA | UPLOADED ORDERS | 0.30 | 200.00 | 60.00 | 02/13/09 | 60.00 |
| 02/03/09 | CEC | FEA | UPDATE TO FTI ON ORDER GRANTING FEE APPLICATION; UPDATE TO OSHR ON ORDER GRANTING FEE APPLICATION | 0.30 | 225.00 | 67.50 | 03/13/09 | 67.50 |
| 02/04/09 | JAH | PLN | REVIEWED ORDER APPROVING DISCLOSURE STATEMENT | 0.50 | 325.00 | 162.50 | 03/13/09 | 162.50 |

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| | | | AND PROVIDED TO KAYE | | | | | | |
| 02/09/09 | JAH | PLN | EXCHANGED MESSAGES WITH RAYE REGARDING ATA'S CONFIRMATION HEARING | 0.40 | 325.00 | 130.00 | 03/13/09 | 130.00 | |
| 02/11/09 | CEC | FEA | ASSISTED WITH FILING OF OSHR NOTICE OF DRAW | 0.50 | 200.00 | 100.00 | 03/13/09 | 100.00 | |
| 02/13/09 | JAH | AM | PARTICIPATED IN OMNIBUS HEARING | 0.80 | 325.00 | 260.00 | 03/13/09 | 260.00 | |
| 02/23/09 | CEC | AM | REVIEWED AGENDA FOR 2/23 OMNIBUS HEARING; REVIEWED DEBTOR'S MOTION TO SETTLE U.S.; COMMITTEES OBJECTION THERETO; PARTICIPATED IN FEB. 23 OMNIBUS HEARING | 1.50 | 200.00 | 300.00 | 03/13/09 | 300.00 | |
| 02/25/09 | CEC | FEA | PREPARED AND FILED HOSTETLER & KOWALIK JANUARY 2009 NOTICE OF DRAW; FILED FTI NOTICE OF DRAW; PROVIDED FEE DETAIL TO US TRUSTEE | 2.00 | 200.00 | 400.00 | 03/13/09 | 400.00 | |
| 02/26/09 | CEC | FEA | PREPARED FINANCIAL BILLING INFORMATION TO BE PROVIDED TO US TRUSTEE | 1.00 | 200.00 | 200.00 | 03/13/09 | 200.00 | |
| 03/02/09 | JAH | PLN | EXCHANGED MESSAGES RE: CALL WITH DEBTOR'S COUNSEL AND REPRESENTATIVE RE: SURRENDER OF RECORDS, ETC. FOR POST-CONFIRMATION WORK | 0.80 | 325.00 | 260.00 | | | |
| 03/03/09 | JAH | AM | EXCHANGED MESSAGES RE: SOLICITATION OF EMPLOYEE GROUPS FOR APPROVAL OF APPOINTMENT OF UNSECURED TRUSTEE | 0.80 | 325.00 | 260.00 | | | |
| 03/04/09 | CEC | AST | REVIEWED BMC PREFERENCE ANALYSIS IN PREPARATION FOR 3/4/09 CONFERENCE CALL; PARTICIPATED IN 3/4/09 CONFERENCE CALL ON POST-CONFIRMATION ISSUES | 1.20 | 200.00 | 240.00 | | | |
| 03/04/09 | JAH | AM | PARTICIPATED IN CONFERENCE CALL RE: POST CONFIRMATION WORK | 0.50 | 325.00 | 162.50 | | | |
| 03/04/09 | JAH | AM | REVIEWED EMAIL TRAFFIC RE: APPROVALS FOR KAYE'S APPOINTMENT AS UNSECURED TRUSTEE | 0.60 | 325.00 | 195.00 | | | |
| 03/05/09 | JAH | AM | EXCHANGED MESSAGES RE: SCHEDULING CALLS WITH BMC AND PROVITI RE: POST-CONFIRMATION WORK | 6.00 | 325.00 | 1,950.00 | | | |
| 03/09/09 | CEC | PLN | PARTICIPATED IN 3/9 TELEPHONIC OMNIBUS HEARING | 0.80 | 200.00 | 160.00 | | | |
| 03/12/09 | CEC | PLN | DISCUSSIONS ON POST-CONFIRMATION ISSUES WITH PROTIVITI - NANCY THOMAS; FILED NOTICE OF SELECTION OF UNSECURED CREDITOR TRUSTEE; UPDATE TO KAYE AND PROTIVITI | 1.20 | 200.00 | 240.00 | | | |
| 03/16/09 | JAH | CLM | REVIEWED COMMITTEE COMMUNICATION REGARDING LUTHANSA CLAIM. | 0.40 | 325.00 | 130.00 | | | |
| 03/19/09 | JAH | PLN | ASSISTED WITH SCHEDULING ISSUES FOR CONFIRMATION HEARING IN BLOOMINGTON, INDIANA. | 1.20 | 325.00 | 390.00 | | | |
| 03/20/09 | JAH | PLN | EXCHANGED MESSAGES REGARDING COORDINATION OF POST-CONFIRMATION WORK | 0.60 | 325.00 | 195.00 | | | |
| 03/23/09 | CEC | FEA | ASSISTED WITH PREPARING AND FILING ATA FEBRUARY NOTICES OF DRAW; UPDATE TO FTI, OSHR | 1.00 | 200.00 | 200.00 | | | |
| 03/23/09 | JAH | PLN | REVIEWED BALLOT REPORT AND BRIEF IN SUPPORT OF CONFIRMATION | 1.00 | 325.00 | 325.00 | | | |
| 03/24/09 | CEC | PLN | PREPARED FOR 3/25 CONFIRMATION HEARING; FILED FEBRUARY NOTICES OF DRAW | 1.30 | 200.00 | 260.00 | | | |
| 03/24/09 | JAH | PLN | REVIEWED DRAFT FINDINGS AND CONCLUSIONS REGARDING CONFIRMATION. | 1.00 | 325.00 | 325.00 | | | |
| 03/25/09 | CEC | PLN | PREPARED FOR AND ATTENDED ATA CONFIRMATION HEARING IN BLOOMINGTON, INDIANA | 6.00 | 200.00 | 1,200.00 | | | |

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| 03/25/09 | JAH | PLN | ATTENDED CONFIRMATION HEARING AND Q&A SESSION AFTERWARD; TRAVEL TO AND FROM BLOOMINGTON FOR CONFIRMATION HEARING (HALF TIME CHARGED) | 4.50 | 325.00 | 1,462.50 | | | |
| 03/26/09 | JAH | AM | PARTICIPATED IN DISCUSSIONS AND CONFERENCE CALL WITH REPRESENTATIVES OF PROTIVITI AND BMC REGARDING TRANSFER OF POST CONFIRMATION WORK. | 1.80 | 325.00 | 585.00 | | | |
| | | | TOTAL FEES | 201.35 | | 46,359.25 | | | 37819.25 |
| 04/25/08 | JAH | FF | CLERK, U. S. DISTRICT COURT FILING FEE - MOTION TO APPEAR PRO HAC VICE | | | 30.00 | 06/17/08 | | 30.00 |
| 04/25/08 | JAH | FF | CLERK, U.S. DISTRICT COURT FILING FEE - MOTION TO APPEAR PRO HAC VICE | | | 30.00 | 06/17/08 | | 30.00 |
| 04/25/08 | JAH | FF | CLERK, U. S. DISTRICT COURT FILING FEE - MOTION TO APPEAR PRO HAC VICE | | | 30.00 | 06/17/08 | | 30.00 |
| 04/25/08 | JAH | PMI | MILEAGE - ROUND TRIP INDIANAPOLIS/NEW ALBANY (226 MI. @ .505/MI.) | 226.00 | 0.505 | 114.13 | 06/17/08 | | 114.13 |
| 04/30/08 | HK | COP | PHOTOCOPIES (26 @ .15) | 26.00 | 0.15 | 3.90 | 06/17/08 | | 3.90 |
| 05/02/08 | HK | POS | POSTAGE | | | 19.72 | 06/17/08 | | 19.72 |
| 05/19/08 | HK | POS | POSTAGE | | | 33.97 | 06/17/08 | | 33.97 |
| 05/23/08 | HK | POS | POSTAGE | | | 23.00 | 06/17/08 | | 23.00 |
| 05/29/08 | HK | POS | POSTAGE | | | 24.19 | 06/17/08 | | 24.19 |
| 05/31/08 | HK | COP | PHOTOCOPIES (1,644 @ .15) | 246.60 | 1.00 | 246.60 | 06/17/08 | | 246.60 |
| 05/31/08 | HK | COP | PHOTOCOPIES (442 @ .15) | 442.00 | 0.15 | 66.30 | 06/17/08 | | 66.30 |
| 06/30/08 | HK | COP | PHOTOCOPIES (185 @ .15) | 185.00 | 0.15 | 27.75 | 07/15/08 | | 27.75 |
| 08/31/08 | HK | COP | PHOTOCOPIES (96 @ .15) | 96.00 | 0.15 | 14.40 | 09/15/08 | | 14.40 |
| 09/30/08 | HK | COP | PHOTOCOPIES (118 @ .15) | 118.00 | 0.15 | 17.70 | 10/20/08 | | 17.70 |
| 02/01/09 | JAH | GE | AT & T TELECONFERENCE SERVICES TELECONFERENCE SERVICES | | | 12.63 | 03/13/09 | | 12.63 |
| 03/25/09 | CEC | MIL | MILEAGE - ROUND TRIP INDIANAPOLIS/BLOOMINGTON (126 MI. @ .55/MI.) | 126.00 | 0.55 | 69.30 | | | |
| 03/31/09 | HK | COP | PHOTOCOPIES (2,742 @ .15) | 1.00 | 411.30 | 411.30 | | | |
| | | | TOTAL EXPENSES | | | 1,174.89 | | | 694.29 |
| | | | MATTER TOTALS | 201.35 | | 47,534.14 | | | 38513.54 |
| | | | REPORT TOTALS | 201.35 | | 47,534.14 | | | 38513.54 |
| | | | TOTAL FEES | 201.35 | | 46,359.25 | | | 37819.25 |
| | | | TOTAL EXPENSES | | | 1,174.89 | | | 694.29 |

| RECORDS READ | RECORDS PROCESSED |
|---|---|
| 209 | 209 |

**HOSTETLER & KOWALIK, P.C.**
**101 WEST OHIO STREET**
**SUITE 2100**
**INDIANAPOLIS, INDIANA 46204**
**317/262-1001**

JANUARY 15, 2009
INVOICE 066818

**215095 0001**
**CRED. COMM. FOR ATA AIRLINES, INC.**

**ATA AIRLINES, INC./CRED. COMM.**
**CH 11; 08-03675-BHL-11**

| *DATE* | | *DESCRIPTION* | *HOURS* | *AMOUNT* |
|---|---|---|---|---|
| SERVICES RENDERED | | | | |
| 12/02/08 | CEC | ATTENDED 12/2/08 OMNIBUS HEARING AND REVIEWED DOCUMENTS IN PREPARATION FOR 12/2 HEARING | 1.50 | 277.50 |
| 12/04/08 | CEC | DISCUSSION AND BRIEF REVIEW OF ATA POTENTIAL PREFERENCE ACTIONS | .50 | 92.50 |
| 12/08/08 | CEC | DISCUSSIONS REGARDING SECOND INTERIM FEE APPS WITH FTI | .70 | 129.50 |
| | JAH | REVIEWED CHARGE-BACK REPORT US BANK'S | .40 | 120.00 |
| | JAH | REVIEWED US BANK'S CHARGE-BACK REPORT | .40 | 120.00 |
| 12/10/08 | CEC | ASSISTED OSHR WITH FILING OF NOVEMBER NOTICE OF DRAW | .50 | 92.50 |
| 12/11/08 | CEC | H&K NOTICE OF DRAW; OSHR AND H&K FEE DETAIL TO UNITED STATES TRUSTEE; UPDATE TO OSHR | .80 | 148.00 |
| 12/16/08 | CEC | ASSISTED WITH FINALIZATION AND FILING OF FTI NOV. NOTICE OF DRAW; FEE DETAIL TO UNITED STATES TRUSTEE | .40 | 74.00 |
| 12/31/08 | CEC | CORRESPONDENCE FROM FORMER ATA EMPLOYEE REGARDING WARN ACT LAWSUITS | .30 | 55.50 |
| | | TOTAL SERVICES RENDERED | 5.50 | $ 1,109.50 |
| | | TOTAL NEW CHARGES | | $ 1,109.50 |

TRUST BALANCE (Not Reduced by Current Charges) 1,109.50

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HOSTETLER & KOWALIK, P.C. - THANK YOU
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**101 WEST OHIO STREET**
**SUITE 2100**
**INDIANAPOLIS, INDIANA 46204**
**317/262-1001**

FEBRUARY 13, 2009
INVOICE 066819

**215095 0001**
**CRED. COMM. FOR ATA AIRLINES, INC.**

**ATA AIRLINES, INC./CRED. COMM.**
**CH 11; 08-03675-BHL-11**

| *DATE* | | *DESCRIPTION* | *HOURS* | *AMOUNT* |
|---|---|---|---|---|
| SERVICES RENDERED | | | | |
| 01/05/09 | CEC | DISCUSSIONS REGARDING H&K'S EMPLOYMENT TO PURSUE PREF. ACTIONS | .30 | 60.00 |
| 01/06/09 | CEC | INITIAL DRAFT OS SECOND INTERIM FEE APPLICATION; COMPILED DOCUMENTS NECESSARY FOR FILING FEE APP. | 1.10 | 220.00 |
| | NEM | REQUESTED NEEDED DOCUMENTS FOR SECOND FEE APPLICATIONS | .40 | 74.00 |
| 01/07/09 | JAH | RELAYED MESSAGES REGARDING UNITED STATES TRUSTEE REQUEST FOR ADDITIONAL INFORMATION | .20 | 60.00 |
| 01/08/09 | CEC | DISCUSSIONS REGARDING POTENTIAL PREFERS. DISCUSSIONS REGARDING COMMITTEE'S STATEMENT IN SUPPORT OF PLAN; COMMITTEE STATEMENT AND UPDATE TO CLIENT | 1.00 | 200.00 |
| | JAH | REVIEWED DOCKET AND PAPERS RELATED TO DISCLOSURE STATEMENT | 1.20 | 360.00 |
| 01/12/09 | CEC | PREPARE FOR 1/12 OMNIBUS HEARING; FTI SECOND INTERIM FEE APPS | .50 | 100.00 |
| | JAH | REVIEW FINAL VERSIONS OF REVISIONS AND SUPPLEMENTAL DOCUMENTS AND ATTENDED OMNIBUS HEARING | 2.80 | 840.00 |
| | JAH | REVIEWED FINAL REVISIONS AND SUPPLEMENTAL DOCUMENTS (.8) AND ATTENDED OMNIBUS HEARING (2.0) | 2.80 | 840.00 |
| 01/13/09 | CEC | FINALIZED EXHIBITS FOR FEE APPLICATION; FINAL REVISIONS IN PREPARATION FOR FILING | 1.00 | 200.00 |
| | JAH | REVIEWED COMMITTEE COMMUNICATIONS | .50 | 150.00 |
| 01/14/09 | CEC | FINAL CHANGES TO FEE APPS; CORRESPONDENCE WITH FTI AND OSHR REGARDING FILING AND CONFIRMATION OF FILING FEE APPS | 2.20 | 440.00 |
| 01/15/09 | CEC | ASSISTED WITH FILING OF OTTERBOURG FEE APPLICATION; UPDATE ON FILING STATUS; DISCUSSION ON FEE DETAIL TO UNITED STATES TRUSTEE; PREPARED CORRESPONDENCE TO UNITED | 2.10 | 420.00 |

215095 0001
CRED. COMM. FOR ATA AIRLINES, INC.
ATA AIRLINES, INC./CRED. COMM. FOR

FEBRUARY 13, 2009 PAGE 2
INVOICE 066819

| DATE | | DESCRIPTION | HOURS | AMOUNT |
|---|---|---|---|---|
| | | STATES TRUSTEE | | |
| 01/16/09 | CEC | DISCUSSION WITH COURT; FILE NOTICES OF HEARING REGARDING FEE APPS FOR OSHR, FTI, AND H&K | 1.30 | 260.00 |
| 01/20/09 | JAH | EXCHANGED MESSAGES REGARDING HEARING ON AND STATUS OF SECOND INTERIM FEE APPLICATIONS | .30 | 90.00 |
| 01/21/09 | CEC | ASSISTED WITH PREPARATIONS OF DECEMBER 2008 NOTICES OF DRAW | 1.40 | 280.00 |
| | LAL | CONFERENCE WITH COURTNEY CHILCOTE; REGARDING ATA ACCOUNT AND NOTICE OF DRAW; FEE DETAIL; PREPARE FEE DETAIL AND NOTICE OF DRAW | 1.00 | 125.00 |
| 01/22/09 | CEC | PREPARED DECEMBER 2008 NOTICE OF DRAW (H&K) DECEMBER 2008; ASSISTED WITH FILING CERTIFICATES OF MAILING | 2.00 | 400.00 |
| 01/23/09 | CEC | FINALIZED NOTICES OF DRAW; PREPARED FOR FILING AND INFORMATION TO BE PROVIDED TO UNITED STATES TRUSTEE; EMAIL TO UNITED STATES TRUSTEE | 1.90 | 380.00 |
| 01/28/09 | JAH | REVIEWED DOCKET AND JUROW DECLARATIONS IN PREPARATION FOR OMNIBUS HEARINGS(.5); VARIOUS CALLS REGARDING STATUS OF HEARING(.4); PARTICIPATED IN OMNIBUS HEARING(1.0) | 1.90 | 570.00 |
| 01/29/09 | CEC | DRAFTED ORDERS APPROVING SECOND FEE APPLICATIONS OF OSHR, FTI, AND H&K; DISCUSSIONS WITH COURT; UPLOADED ORDERS | 2.50 | 500.00 |
| | JAH | ASSISTED WITH ORDERS FOR COMMITTEE PROFESSIONALS SECOND INTERIM FEE APPLICATIONS | .60 | 180.00 |
| 01/30/09 | CEC | UPLOADED ORDERS | .30 | 60.00 |
| | | TOTAL SERVICES RENDERED | 29.30 | $ 6,809.00 |
| | | TOTAL NEW CHARGES | | $ 6,809.00 |

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**HOSTETLER & KOWALIK, P.C.**
**101 WEST OHIO STREET**
**SUITE 2100**
**INDIANAPOLIS, INDIANA 46204**
**317/262-1001**

MARCH 13, 2009
INVOICE 067172

**215095 0001**
**CRED. COMM. FOR ATA AIRLINES, INC.**

**ATA AIRLINES, INC./CRED. COMM.**
**CH 11; 08-03675-BHL-11**

| *DATE* | | *DESCRIPTION* | *HOURS* | *AMOUNT* |
|---|---|---|---|---|
| SERVICES RENDERED | | | | |
| 02/03/09 | CEC | UPDATE TO FTI ON ORDER GRANTING FEE APPLICATION; UPDATE TO OSHR ON ORDER GRANTING FEE APPLICATION | .30 | 67.50 |
| 02/04/09 | JAH | REVIEWED ORDER APPROVING DISCLOSURE STATEMENT AND PROVIDED TO KAYE | .50 | 162.50 |
| 02/09/09 | JAH | EXCHANGED MESSAGES WITH RAYE REGARDING ATA'S CONFIRMATION HEARING | .40 | 130.00 |
| 02/11/09 | CEC | ASSISTED WITH FILING OF OSHR NOTICE OF DRAW | .50 | 100.00 |
| 02/13/09 | JAH | PARTICIPATED IN OMNIBUS HEARING | .80 | 260.00 |
| 02/23/09 | CEC | REVIEWED AGENDA FOR 2/23 OMNIBUS HEARING; REVIEWED DEBTOR'S MOTION TO SETTLE U.S.; COMMITTEES OBJECTION THERETO; PARTICIPATED IN FEB. 23 OMNIBUS HEARING | 1.50 | 300.00 |
| 02/25/09 | CEC | PREPARED AND FILED HOSTETLER & KOWALIK JANUARY 2009 NOTICE OF DRAW; FILED FTI NOTICE OF DRAW; PROVIDED FEE DETAIL TO US TRUSTEE | 2.00 | 400.00 |
| 02/26/09 | CEC | PREPARED FINANCIAL BILLING INFORMATION TO BE PROVIDED TO US TRUSTEE | 1.00 | 200.00 |
| | | TOTAL SERVICES RENDERED | 7.00 | $ 1,620.00 |
| DISBURSEMENTS | | | | |
| 02/01/09 | | AT & T TELECONFERENCE SERVICES TELECONFERENCE SERVICES | | 12.63 |
| | | TOTAL DISBURSEMENTS | | $ 12.63 |
| | | TOTAL NEW CHARGES | | $ 1,632.63 |

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**SUITE 2100**
**INDIANAPOLIS, INDIANA 46204**
**317/262-1001**

APRIL 15, 2009
INVOICE 067962

**215095 0001**
**CRED. COMM. FOR ATA AIRLINES, INC.**

**ATA AIRLINES, INC./CRED. COMM. FOR CH 11; 08-03675-BHL-11**

| *DATE* | | *DESCRIPTION* | *HOURS* | *AMOUNT* |
|---|---|---|---|---|
| SERVICES RENDERED | | | | |
| 03/02/09 | JAH | EXCHANGED MESSAGES RE: CALL WITH DEBTOR'S COUNSEL AND REPRESENTATIVE RE: SURRENDER OF RECORDS, ETC. FOR POST-CONFIRMATION WORK | .80 | 260.00 |
| 03/03/09 | JAH | EXCHANGED MESSAGES RE: SOLICITATION OF EMPLOYEE GROUPS FOR APPROVAL OF APPOINTMENT OF UNSECURED TRUSTEE | .80 | 260.00 |
| 03/04/09 | CEC | REVIEWED BMC PREFERENCE ANALYSIS IN PREPARATION FOR 3/4/09 CONFERENCE CALL; PARTICIPATED IN 3/4/09 CONFERENCE CALL ON POST-CONFIRMATION ISSUES | 1.20 | 240.00 |
| | JAH | PARTICIPATED IN CONFERENCE CALL RE: POST CONFIRMATION WORK | .50 | 162.50 |
| | JAH | REVIEWED EMAIL TRAFFIC RE: APPROVALS FOR KAYE'S APPOINTMENT AS UNSECURED TRUSTEE | .60 | 195.00 |
| 03/05/09 | JAH | EXCHANGED MESSAGES RE: SCHEDULING CALLS WITH BMC AND PROVITI RE: POST-CONFIRMATION WORK | 6.00 | 1,950.00 |
| 03/09/09 | CEC | PARTICIPATED IN 3/9 TELEPHONIC OMNIBUS HEARING | .80 | 160.00 |
| 03/12/09 | CEC | DISCUSSIONS ON POST-CONFIRMATION ISSUES WITH PROTIVITI - NANCY THOMAS; FILED NOTICE OF SELECTION OF UNSECURED CREDITOR TRUSTEE; UPDATE TO KAYE AND PROTIVITI | 1.20 | 240.00 |
| 03/16/09 | JAH | REVIEWED COMMITTEE COMMUNICATION REGARDING LUTHANSA CLAIM. | .40 | 130.00 |
| 03/19/09 | JAH | ASSISTED WITH SCHEDULING ISSUES FOR CONFIRMATION HEARING IN BLOOMINGTON, INDIANA. | 1.20 | 390.00 |
| 03/20/09 | JAH | EXCHANGED MESSAGES REGARDING COORDINATION OF POST-CONFIRMATION WORK | .60 | 195.00 |
| 03/23/09 | CEC | ASSISTED WITH PREPARING AND FILING ATA FEBRUARY NOTICES OF DRAW; UPDATE TO FTI, OSHR | 1.00 | 200.00 |
| | JAH | REVIEWED BALLOT REPORT AND BRIEF IN SUPPORT OF CONFIRMATION | 1.00 | 325.00 |
| 03/24/09 | CEC | PREPARED FOR 3/25 CONFIRMATION HEARING; FILED FEBRUARY NOTICES OF DRAW | 1.30 | 260.00 |

| DATE | | DESCRIPTION | HOURS | AMOUNT |
|---|---|---|---|---|
| | JAH | REVIEWED DRAFT FINDINGS AND CONCLUSIONS REGARDING CONFIRMATION. | 1.00 | 325.00 |
| 03/25/09 | CEC | PREPARED FOR AND ATTENDED ATA CONFIRMATION HEARING IN BLOOMINGTON, INDIANA | 6.00 | 1,200.00 |
| | JAH | ATTENDED CONFIRMATION HEARING AND Q&A SESSION AFTERWARD; TRAVEL TO AND FROM BLOOMINGTON FOR CONFIRMATION HEARING (HALF TIME CHARGED) | 4.50 | 1,462.50 |
| 03/26/09 | JAH | PARTICIPATED IN DISCUSSIONS AND CONFERENCE CALL WITH REPRESENTATIVES OF PROTIVITI AND BMC REGARDING TRANSFER OF POST CONFIRMATION WORK. | 1.80 | 585.00 |
| | | TOTAL SERVICES RENDERED | 30.70 | $ 8,540.00 |

DISBURSEMENTS

| | | |
|---|---|---|
| 03/25/09 | MILEAGE - ROUND TRIP INDIANAPOLIS/BLOOMINGTON (126 MI. @ .55/MI.) | 69.30 |
| 03/31/09 | PHOTOCOPIES (2,742 @ .15) | 411.30 |
| | TOTAL DISBURSEMENTS | $ 480.60 |
| | TOTAL NEW CHARGES | $ 9,020.60 |

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**HOSTETLER & KOWALIK, P.C. - THANK YOU**

# EXHIBIT C

## SUMMARY OF EXPENSES FOR THE THIRD AND FINAL PERIOD AS OF MARCH 31, 2009

| Expense Category | Total Expense |
|---|---|
| AT&T Teleconference Services | $12.63 |
| Mileage | $69.30 |
| Photocopies | $411.30 |
| ***Total*** | $493.23 |

# EXHIBIT D

## SUMMARY OF COMPENSATION BY PROJECT CATEGORY FOR THE THIRD AND FINAL PERIOD

| PROJECT CATEGORY | TOTAL HOURS | TOTAL FEES |
|---|---|---|
| Case Administration | 20.3 | $5,938.00 |
| Claims Administration and Objections | 0.70 | $190.00 |
| Plan and Disclosure Statement | 24.5 | $6,570.00 |
| Fee/Employment Application | 25.2 | $4,960.00 |
| Financing | 0.60 | $180.00 |
| Asset Analysis/ Recovery | 1.20 | $240.00 |
| **TOTALS** | **72.5** | **$18,078.50** |

# EXHIBIT E

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

| | | |
|---|---|---|
| IN RE: | ) | |
| | ) | |
| ATA AIRLINES, INC., | ) | CASE NO. 08-03675-BHL-11 |
| | ) | |
| Debtor. | ) | |

**AFFIDAVIT OF COURTNEY E. CHILCOTE**

Courtney E. Chilcote, being first duly sworn and under oath, states:

1. I am admitted to practice before this court.

2. I maintain offices for the practice of law with the firm Hostetler & Kowalik, P.C. ("Hostetler & Kowalik"), with offices at 101 West Ohio Street, Suite 2100, Indianapolis, Indiana 46204.

3. I have read the foregoing *Application of Hostetler & Kowalik, P.C., Co-Counsel to the Official Committee of Unsecured Creditors of ATA Airlines, Inc., for the Third and Final Allowance of Compensation and Reimbursement of Expenses*. I have personally performed many of the legal services rendered by Hostetler & Kowalik, P.C., and am thoroughly familiar with all other work performed on behalf of the Committee by the attorneys and other paraprofessionals in the firm.

4. In accordance with Bankruptcy Rule 2016(a) and Bankruptcy Code § 504, no agreement or understanding exists between the Hostetler & Kowalik, P.C. and any other person for the sharing of compensation to be received in connection with this case.

Date: April 27, 2009

Courtney E. Chilcote

STATE OF INDIANA )
) SS:
COUNTY OF MARION )

Sworn and subscribed before me, a Notary Public in and for said County and State personally appeared Courtney E. Chilcote, who acknowledged the execution of the foregoing document.

WITNESS my hand and Notarial Seal, this 27th day of April, 2009.

Doreen M. Loyal, Notary Public
My Commission Expires: 4-18-16
Resident of Marion County, Indiana

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing has been served by (i) electronic transmission through the Bankruptcy Court's CM/ECF system; or (iii) first class United States mail, postage prepaid on the 27th day of April, 2009, on the Master Service List.

/s/ Courtney E. Chilcote
Courtney E. Chilcote

HOSTETLER & KOWALIK, P.C.
101 West Ohio Street
Suite 2100
Indianapolis, Indiana 46204-4211
(317) 262-1001