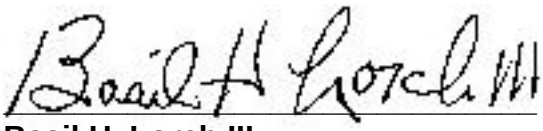
SO ORDERED: May 26, 2009.



Basil H. Lorch III
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:	)	CHAPTER 11
	)	
ATA AIRLINES, INC.	)	CASE NO. 08-03675-BHL-11
	)	
DEBTOR.	)	

ORDER GRANTING SECOND INTERIM AND FINAL APPLICATION OF MESIROW FINANCIAL CONSULTING, LLC FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL CONSULTANT TO THE DEBTOR FOR THE PERIOD OCTOBER 7, 2008 THROUGH APRIL 10, 2009

The Court has Considered the Second Interim and Final Application of Mesirow Financial Consulting, LLC for Compensation and Reimbursement of Expenses as Financial Consultant to the Debtor (the "Application," docket no. 1454) for the Period October 7, 2008 through April 10, 2009, filed by Mesirow Financial Consulting, LLC (the "Applicant"). The Court finds that (i) it has jurisdiction over the matters raised in the Application under 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding under 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Application is in the best interests of the Debtor, its estate, and its creditors; (iv) proper and adequate notice of the Application and the corresponding hearing has been given and

that no other or further notice is necessary; and (v) sufficient cause exists for the granting of the relief requested. Therefore,

IT IS ORDERED:

1. The Application is GRANTED.

2. Compensation in the amount of $744,026 for professional services rendered to ATA Airlines, Inc. (the "Debtor") during the period February 1, 2009, through April 10, 2009 (the "Second Application Period") is APPROVED.

3. Reimbursement of reasonable and necessary expenses incurred during the Second Application Period in the amount of $5,563 is APPROVED.

4. Compensation in the amount of $1,258,969 for professional services rendered to the Debtor during the period October 7, 2009, through April 10, 2009 (the "Final Application Period") is APPROVED on a final basis.

5. Reimbursement of reasonable and necessary expenses incurred during the Final Application Period in the amount of $7,736 is APPROVED on a final basis.

6. The Debtor is hereby authorized and directed to pay to Applicant the aggregate the amount of $504,664.10, which represents outstanding professional fees and holdbacks in the amount of $503,390.90, and outstanding expense reimbursements in the amount of $1,273.20.

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Requested:

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