UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re	Chapter 11
ATA Airlines, Inc.	Case No. 08-03675 (BHL)
Debtor.	Honorable Basil H. Lorch

NOTICE OF APPEARANCE, REQUEST FOR SPECIAL NOTICE AND SERVICE OF PAPERS

PLEAE TAKE NOTICE, that U.S. Bank National Association as a party-in-interest and creditor ("U.S. Bank"), hereby appears in the above-captioned matter by its counsel Feiwell & Hannoy, P.C. and requests, pursuant to Section 102(1), 342 and 1109(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002, 3017, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), that any and all notices given or required to be given in this case and all papers served or required to be served in this case, be delivered and served upon the following:

Timothy L. Black
Feiwell & Hannoy, P.C.
251 N. Illinois Street, Suite 1700
Indianapolis, IN 46204
Tel: (317) 237-2727
Fax: (317) 237-2722
tblack@feiwellhannoy.com

PLEASE TAKE FURTHER NOTICE, that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes without limitation, order and notices of

any application, motion, petition, pleading, request, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, messenger, overnight mail (e.g., Federal Express), telephone, telegram, facsimile or otherwise, which may affect or seek to affect in any way any of U.S. Bank's rights or interests, including without limitation, any disclosure statements and plans filed under chapter 11 of the Bankruptcy Code, and any other documents with respect to the Debtor's property or proceeds thereof in which the Debtor may claim an interest. The undersigned also requests that the above referenced names and corresponding addresses be added to the mailing matrix for the Debtor and this bankruptcy case.

PLEASE TAKE FURTHER NOTICE, that neither this Notice of Appearance and Request for Service of Papers (the "Notice"), nor any other appearances, pleadings, proofs of claim, claims, or suits filed by U.S. Bank shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) the right to trial by jury in any case, controversy or proceeding, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, (v) an election of remedy, or (vi) any other rights, claims, actions, defenses, setoffs or recoupments as appropriate, in law or in equity, under any agreements, all of which right, claims, actions, defenses, setoffs and recoupments are expressly reserved.

Dated: April 11, 2008

Respectfully submitted,

By /s/ TIMOTHY L. BLACK

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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing was served upon the parties listed in the Bankruptcy Court's electronic service list, via electronic mail or by first class United States mail, postage prepared, this 11th day of April, 2008.

/s/ TIMOTHY L. BLACK
TIMOTHY L. BLACK