**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE SOUTHERN DISTRICT OF INDIANA**
**INDIANAPOLIS DIVISION**

| | | |
|---|---|---|
| IN RE: | ) | |
| | ) | |
| ATA AIRLINES, INC., | ) | CASE NO.: 08-03675-BHL-11 |
| | ) | |
| Debtor. | ) | |
| _____ | ) | |

**NOTICE OF APPEARANCE**

Pursuant to Rule 9010 and Rule 2018 of the Federal Rules of Bankruptcy Procedure (the "Rules") and Rule B-9010-2 of the Local Rules of the United States Bankruptcy Court for the Southern District of Indiana, Michael W. Hile, of the law firm of Katz & Korin, PC, hereby enters his Appearance as counsel and gives notice of intervention in this case on behalf of San Antonio Aerospace, L.P. ("San Antonio Aerospace"), a creditor and party in interest herein.

1. San Antonio Aerospace requests that:

(a) It receives service of all notices given under Rule 2002 in this bankruptcy case;

(b) It receives all pleadings and documents required to be served by any party with respect to any matter in this bankruptcy case; and

(c) All notices, pleadings, and documents in this bankruptcy case are mailed to the following:

Michael W. Hile, Esq.
KATZ & KORIN, PC
334 North Senate Avenue
Indianapolis, Indiana 46204-1708

2. San Antonio Aerospace intends that neither this Appearance and Notice of Intervention, nor later appearances, pleadings, claims or suits, shall waive:

(a) Its right to have final orders in non-core matters entered only after *de novo* review by a District Court Judge;

(b) Its right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case;

(c) Its right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or

(d) Any other rights, claims, actions, defenses, set-offs, or recoupments that it is or may be entitled to under agreements in law, equity, or otherwise, all of which rights, claims, actions, defenses, set-offs, and recoupments, it expressly reserves.

3. By filing this Appearance and Notice of Intervention, San Antonio Aerospace makes no admissions concerning any pending legal matter.

Respectfully submitted,

*/s/ Michael W. Hile*

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*Counsel for San Antonio Aerospace, L.P.*

## CERTIFICATE OF SERVICE

The undersigned hereby certifies that on **April 17, 2008**, a copy of the foregoing was filed electronically. Notice of this filing will be sent to the following parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

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