IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA AIRLINES, INC.,	)	Case No. 08-03675-BHL-11
	)	
Debtor	)	

AMENDED
PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 7, 2008 AT 9:30 A.M. EDT

The Debtor submits this amended proposed agenda for the hearing scheduled for May 7, 2008 at 9:30 a.m. EDT (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. The Debtor anticipates that the matters before the Court for the Hearing will take approximately two (2) hours.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-446-1941; passcode 6944145, followed by the pound ("#") key.

II. CONTINUED MATTERS

1. **["Cash Collateral"]** First Day Motion for Interim Order Authorizing Use of Cash Collateral and Motion for Final Order Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363(2)(2) and Fed. R. Bank. P. 4001(b) (docket #10) *continued from April 3, 2008, April 4, 2008, April 17, 2008 and April 25, 2008*

   a) Supplemental Declaration Of Steven S. Turoff In Support Of Motion For Final Order Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. § 363(c)(2)(B) And Fed. R. Bankr. P. 4001(b) And Motion Under Bankruptcy Code Sections 105(a), 363(b) And 503(c)(3) For Authority To Implement Retention And Severance Program (docket #209)

      (1) Notice Of Re-Submission Of Supplemental Declaration Of Steven S. Turoff In Support Of Motion For Final Order Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. § 363(c)(2)(B) And Fed. R. Bankr. P. 4001(b) And Motion Under Bankruptcy Code Sections 105(a), 363(b) And 503(c)(3) For

Authority To Implement Retention And Severance Program (docket #301)

b) Port Of Oakland's Limited Objection (docket #248)

c) Objection Of The Official Committee Of Unsecured Creditors To The First Day Motion For Interim Order Authorizing Use Of Cash Collateral And Motion For Final Order Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. § 363(c)(2) And Fed.R. Bankr. P. 4001 (B) (docket #304)

Status: *Interim Order (I) Authorizing Debtor To Use The Secured Lenders' Cash Collateral, (II) Granting Adequate Protection To The Secured Lenders Pursuant To 11 U.S.C. §§ 361, 362 And 363 And (III) Scheduling A Final Hearing Pursuant To Bankruptcy Rule 4001(b) (docket #130) entered April 7, 2008*

Port of Oakland's Limited Objection has been withdrawn

Going forward

2. **["Stay Relief"]** U.S. Bank National Association's Motion For Relief From The Automatic Stay (docket #162) *continued from April 25, 2008*

a) Declaration Of Michael Kennedy In Support Of Motion For Relief From Automatic Stay (docket #163)

b) Debtor's Objection To U.S. Bank National Association's Motion For Relief From The Automatic Stay (docket #299)

Status: *The Parties are prepared to announce settlement terms to the Court*

3. **["Stay Relief"]** National City Bank's Motion For Relief From Stay (docket #191) *continued from April 25, 2008*

a) Debtor's Objection To Motion For Relief From Stay Filed By National City Bank (docket #300)

b) Response To Debtor's Objection To Stay Relief (docket #320)

Status: *Going forward*

III. NEW MATTERS

4. **["Indianapolis Airport Authority"]** Motion to Compel Payment of Post-Petition Lease Obligations (docket #252)

a) Withdrawal Of Motion To Compel Payment Of Post-Petition Lease Obligations (docket #280)

Status: *Motion withdrawn*

5. **["Hoover Hull"]** Debtor's Expedited Application For Employment Of Hoover Hull LLP Nunc Pro Tunc As Special Litigation Co-Counsel To The Debtor Pursuant To 11 U.S.C. § 327(e) (docket #288)

Status: *No objections received or filed; going forward*

IV. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for May 30, 2008 at 11:00 a.m. EDT (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-877-213-2541; passcode 7858069, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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