DISINTERESTED AFFIDIVAT

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	
	)	Chapter 11
ATA AIRLINES, INC.	)	Case No. 08-03675-BHL-11
	)	
Debtor	)	

AFFIDAVIT AND DISCLOSURE STATEMENT OF JOSE AUGUSTO LEAL, ON BEHALF OF CASTRO, SOBRAL E GOMES ADVOGADOS

STATE OF Rio de Janeiro – Brazil)
) ss.:
COUNTY OF Rio de Janeiro)

José Augusto Leal, being duly sworn, upon his oath, deposes and says:

1. I am a [partner] of Castro, Sobral e Gomes Advogados – Sociedade Simples, located at Praia de Botafogo, 228 - 15º Andar, 22250-040 - Rio de Janeiro – RJ, Brazil (the "Company").

2. ATA Airlines, Inc. (the "Debtor") has requested that the Company provide legal services to the Debtor, and the Company has consented to provide such services.

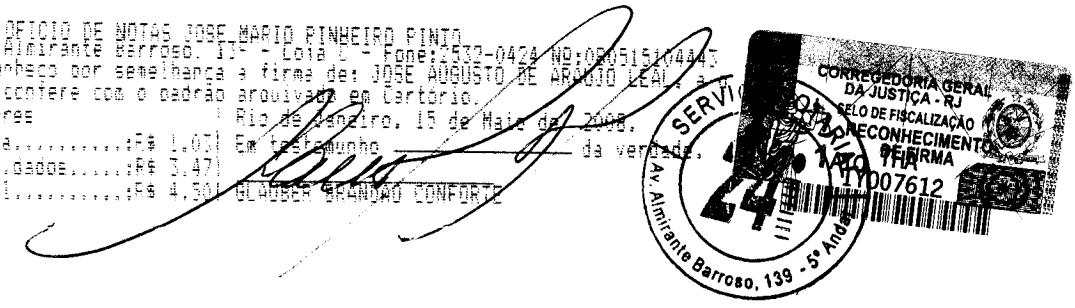
3. The Company may have performed services in the past and may perform services in the future, in matters unrelated to this chapter 11 case, for persons that are parties in interest in the Debtor's chapter 11 case. As part of its customary practice, the Company is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants, employees of the Debtor, or other parties in interest in this chapter 11 case. The Company does not perform services for any such person in connection with this chapter 11 case. In addition, the Company does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtor or its estate.

4. Neither I nor any principal of or professional employed by the Company has agreed to share or will share any portion of the compensation to be received from the Debtor with any other person other than the principals and regular employees of the Company.

5. Neither I nor any principal of or professional employed by the Company, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtor or its estate.

6. The Debtor has no current debts before the Company.

7. The Company is conducting further inquiries regarding its retention by any creditors of the Debtor, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Company should discover any facts bearing on the matters described herein, the Company will supplement the information contained in this Affidavit.

Subscribed and sworn to before me
this 14 day of May, 2008.

Notary Public