

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : In A Case Under
: Chapter 11
QUIGLEY COMPANY, INC., :
: Case No. 04-15739 (SMB)
Debtors. :
-----X Civil Action No.

**ORDER PARTIALLY WITHDRAWING THE REFERENCE FOR PURPOSES OF THE
CONFIRMATION HEARING ON QUIGLEY COMPANY INC.'S FOURTH AMENDED
AND RESTATED PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE
BANKRUPTCY CODE (AS MODIFIED AS OF MARCH 28, 2008)**

THIS MATTER having been presented to the Court upon the motion, dated January 6, 2009 (the "Motion") of the Ad Hoc Committee of Tort Victims (the "Ad Hoc Committee") for entry of an order pursuant to Rule 5011 of the Federal Rules of Bankruptcy Procedure and Rule 5011-1 of the Local Bankruptcy Rules for the Southern District of New York and under section 157(d) of title 28 of the United States Code and sections 105(a), 524(g), 1129 and 1142 of title 11 of the United States Code (the "Bankruptcy Code"), partially withdrawing the reference of this Chapter 11 proceeding (the "Case") to allow the District Court for the Southern District of New York (the "District Court") to concurrently preside with the Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") over the confirmation hearing regarding Quigley Company Inc.'s Fourth Amended and Restated Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (as Modified as of March 28, 2008) (the "Proposed Plan") under section 524(g)(3)(A) of the Bankruptcy Code; and the Court having considered the Motion and any opposition to the Motion; and it appearing that notice of the Motion was good and sufficient under the particular circumstances; and no further or other notice need be given; and upon the record herein; and after due deliberation thereon; and good cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion be, and it hereby is, GRANTED; and
2. The reference of the Case is partially withdrawn to permit this Court to preside jointly with the Bankruptcy Court at the hearing with respect to confirmation of the Proposed Plan (the “Confirmation Hearing”); and (ii) issue or affirm, as applicable, any order confirming or denying the Proposed Plan under section 524(g)(3)(A) of the Bankruptcy Code; and
3. The reference shall remain with the Bankruptcy Court with respect to all other matters relating to the Proposed Plan and the Case; and
4. Entry of this order is without further prejudice to the Ad Hoc Committee’s right to seek a further order withdrawing the reference with respect to other issues.

Dated: New York, New York,
January __, 2009

UNITED STATES DISTRICT JUDGE