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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Chapter 11
IN RE: Case No. 04-15739 (SMB)
QUIGLEY COMPANY, INC. New York, New York
Friday, May 23, 2008
Debtors. 10:04 a.m.
.....

TRANSCRIPT OF SCHEDULING CONFERENCE
BEFORE THE HONORABLE STUART M. BERNSTEIN
CHIEF UNITED STATES BANKRUPTCY JUDGE

APPEARANCES:

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1 THE COURT: Okay.

2 MR. PLEVIN: So that's a long-winded way of saying
3 that we agree with the debtor that having the hearing
4 completely before Your Honor is the appropriate thing to do
5 under the law and if you want the legal background for our
6 position, as I said, we've filed a brief in the district
7 court in response to their motion and it's set forth in that
8 paper.

9 THE COURT: Well, the legal background is more of a
10 concern to Judge Presca if, you know, depending on how she
11 considers the motion. I'm just trying to figure out a way to
12 do this in an expeditious manner, which obviously runs with
13 the statute. It just sounds like the easiest thing may be
14 for me to try everything and then you can argue about what's
15 subject clearly erroneous and what's de novo and up in the
16 district court.

17 Now, in terms of the hearing, how do you foresee it
18 going forward? Because there are a lot of issues which I
19 assume are not disputed, like the 1123 issues. I can look at
20 the plan and determine whether it contains the information
21 that's necessary. I don't know if the -- the issues that are
22 necessary to actually issue the 524G injunction are disputed
23 in terms of the debtor being subject to claims. Those are
24 disputed?

25 MR. WEISFELNER: Well, I mean, the biggest dispute