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**ATTORNEYS FOR BARON & BUDD, P.C.,
ON BEHALF OF CERTAIN SETTLING CLAIMANTS**

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re)	In a case under
)	Chapter 11
QUIGLEY COMPANY, INC.,)	Case No. 04-15739 (SMB)
)	
Debtor.)	Civil Action No. 1:09-CV-00117 (CM)
)	
)	

**EXHIBITS TO OBJECTION OF CERTAIN SETTLING CLAIMANTS
REPRESENTED BY BARON & BUDD, P.C. TO
MOTION OF THE AD HOC COMMITTEE OF TORT VICTIMS FOR AN
ORDER PARTIALLY WITHDRAWING THE REFERENCE FOR
PURPOSES OF THE CONFIRMATION HEARING ON
QUIGLEY COMPANY INC.'S FOURTH AMENDED AND RESTATED
PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE
BANKRUPTCY CODE (AS MODIFIED AS OF MACH 28, 2008) AND
MEMORANDUM OF LAW IN SUPPORT**

INDEX OF EXHIBITS

Exhibit A:

Excerpts of transcript from scheduling conference conducted before the Honorable Stuart M. Bernstein, Chief United States Bankruptcy Judge for the Southern District of New York on May 23, 2008, in In re Quigley Company, Inc. (Case No. 04-15739)

Exhibit B:

Examples of orders entered in section 524(g) bankruptcies, in which the bankruptcy court conducted the confirmation hearing and issued the confirmation order before transmitting its order to the district court:

- (i) In re ACandS, Inc., Misc. Case No. 08-119 (D. Del filed June 27, 2008);
- (ii) In re North Am. Refractories Co. and Global Indus. Techs., Inc., Misc. Nos. 07-318 and 07-319 (W.D. Pa. filed Dec. 20, 2007);
- (iii) In re Federal-Mogul Global, Inc., Bankr. Case No. 01-10578 (D. Del. filed Nov. 14, 2007);
- (iv) In re Owens Corning, Bankr. Case No. 00-3837 (Bankr. Del. filed Sept. 28, 2006);
- (v) In re ABB Lummus Global, Inc., Misc. Case No. 06-138-SLF (D. Del. filed July 19, 2006);
- (vi) In re Kaiser Aluminum Corp., Misc. Case No. 06-41-JJF (D. Del. filed May 11, 2006);
- (vii) In re Combustion Engineering, Inc., Misc. Case No. 06-21 (JEI) (D. Del. filed March 2, 2006);
- (viii) In re Mid-Valley, Inc., Misc. No. 04-295 (W.D. Pa. filed July 27, 2004).