Claim Number : 1024

Section 503(b)(9) Request Form

In re Aerospace Holdings, Inc., Chapter 11 Case No. (17-10635) (Jointly Administered)

NOTE: Pursuant to an Order of the Bankruptcy Court in the above-referenced chapter 11 cases (see docket no. 112), a claim for administrative expense under 11 U.S.C. § 503(b)(9) must be submitted to the Debtors' claims and noticing agent, BMC Group, Inc. ("BMC") so as to be actually received by BMC no later than 5:00 p.m. (Prevailing Eastern Time) on May 4, 2017.

Debtor against which claim is asserted:

○ Aerospace Holdings, Inc. (17-10635)

◉ Valley Tool & Manufacturing, Inc. (17-10636)

○ NC Dynamics Incorporated (17-10637)

○ NCDI Mexico, Inc. (17-10638)

○ GroupAero Seattle, Inc. (17-10639)

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Name BRENNTAG NORTH AMERICA

Address ATTN: BNA CREDIT
5083 POTTSVILLE PIKE
READING, PA 19605

Telephone 610-926-6100

Add Additional notice address if different from above:

☐ Add Notice Address

Name

Address

Telephone

Check if applicable:

☐ Check if you are aware that anyone else has filed a Section 503(b)(9) Request relating to your claim. Upload copy of statement giving particulars.

☑ Check if you have never received any notices from the bankruptcy court in this case.

☐ Check if you have made any demand(s) to reclaim Goods sold to the Debtor under 11 U.S.C. § 546(c) (attach copies of any such demand(s)).

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR K101318

Check here if this claim:

○ Amends

Aerospace 503(b)(9) Claim
01024

○ Replaces

A previously filed claim, dated

1. BASIS FOR CLAIM Goods sold in the ordinary course of business and received by the Debtor within 20 days prior to the commencement of the case. Value of Goods $3,215.51

2. DATE DEBT WAS INCURRED

3. TOTAL AMOUNT OF SECTION 503(b)(9) CLAIM $3,215.51

4. BRIEF DESCRIPTION OF CLAIM (Attach (i) any particular invoice(s) for the amount set forth in No. 1 above, and (ii) any demand made to reclaim the Goods sold under 11 U.S.C. § 546(c)).

5. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this Section 503(b)(9) Request. By filing this Section 503(b)(9) Request, claimant has deducted all amounts that claimant owes to the Debtor.

6. SUPPORTING DOCUMENTS: Upload copies of supporting documents, such as promissory notes, purchase orders, invoices, shipping documents, bills of lading, packing slips, receiving dock acceptances, itemized statements of running accounts, or contracts. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain why. If the documents are voluminous, upload a summary and identify from whom the Debtors may obtain a copy of the documents.

7. ORDINARY COURSE CERTIFICATION: By signing this Request, you are certifying that the Goods, for which payment is sought hereby, were sold to the Debtor in the ordinary course of business as required by 11 U.S.C. § 503(b)(9).

Name DEBORAH R. SEIFTER

Title ASSISTANT CORPORATE CREDIT

Date 04/25/2017

Email

By submitting this request you hereby certify that you are the creditor or other person authorized to file this request (upload copy of power of attorney, if any)

Section 503(b)(9) Request Form

Mail Requests to:	In re Aerospace Holdings, Inc., *et al.*
BMC Group, Inc. Attn: Aerospace Holdings, Inc. Claims Processing Center P. O. Box 90100 Los Angeles, CA 90009	Chapter 11 Case No. 17-10635 (Jointly Administered)

Debtor against which claim is asserted: (Circle One)

( ) Aerospace Holdings, Inc. (•) Valley Tool & Manufacturing, Inc. ( ) NC Dynamics Incorporated

( ) NCDI Mexico, Inc. ( ) GroupAero Seattle, Inc.

NOTE: Pursuant to an Order of the Bankruptcy Court in the above-referenced chapter 11 cases (see Docket No. 112), a claim for administrative expense under 11 U.S.C. § 503(b)(9) must be submitted to the Debtors' claims and noticing agent, BMC Group, Inc. ("BMC"), so as to be actually received by BMC no later than 5:00 p.m. (Prevailing Eastern Time) on May 4, 2017 (a) through the Debtors' case website, www.bmcgroup.com/aerospaceholdings, if submitted electronically; or (b) Attn: Aerospace Holdings, Inc. Claims Processing Center at (i) P.O. Box 90100, Los Angeles, CA 90009, if by first class mail, or (ii) 3732 W. 120th Street, Hawthorne, CA 90250, if by overnight or hand delivery, with a copy to (i) the Debtors, 3401 East 69th Street, Long Beach, CA 90805, Attn: Matthew Sedigh; and (ii) counsel to the Debtors, Greenberg Traurig, LLP, (a) 200 Park Avenue, New York, NY 10166, Attn: Matthew L. Hinker and (b) Greenberg Traurig, LLP 1007 North Orange St., Suite 1200, Wilmington, DE 19801, Attn: Dennis A. Meloro.

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)	☐ Check circle if you are aware that anyone else has filed a Section 503(b)(9) Request relating to your claim. Attach copy of statement giving particulars.
Brenntag North America Attention: BNA Credit 5083 Pottsville Pike Reading, PA 19605	☑ Check circle if you have never received any notices from the bankruptcy court in this case.
Telephone number: 610-926-6100	☐ Check circle if you have made any demand(s) to reclaim Goods sold to the Debtor under 11 U.S.C. § 546(c) (attach copies of any such demand(s)).
ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: K101318	Check here if this claim: ☐ Replaces ☐ Amends a previously filed claim, dated: _____

1. BASIS FOR CLAIM

Goods sold in the ordinary course of business and received by the Debtor within 20 days prior to the commencement of the case. Value of Goods: $ 3215.51

2. DATE DEBT WAS INCURRED:

3. TOTAL AMOUNT OF SECTION 503(b)(9) CLAIM: $ 3215.51

4. BRIEF DESCRIPTION OF CLAIM (Attach (i) any particular invoice(s) for the amount set forth in No. 1 above, and (ii) any demand made to reclaim the Goods sold under 11 U.S.C. § 546(c)).

5. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this Section 503(b)(9) Request. By filing this Section 503(b)(9) Request, claimant has deducted all amounts that claimant owes to the Debtor.

6. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, shipping documents, bills of lading, packing slips, receiving dock acceptances, itemized statements of running accounts, or contracts. **DO NOT SEND ORIGINAL DOCUMENTS.** If the documents are not available, explain why. If the documents are voluminous, attach a summary and identify from whom the Debtors may obtain a copy of the documents.

7. DATE-STAMPED COPY: To receive acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this Section 503(b)(9) Request.

THIS SPACE FOR COURT USE ONLY

8. ORDINARY COURSE CERTIFICATION: By signing this Request, you are certifying that the Goods, for which payment is sought hereby, were sold to the Debtor in the ordinary course of business as required by 11 U.S.C. § 503(b)(9).

9. SIGNATURE: Sign and print the name, title (if any), of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

Name (Print): Deborah R. Seifter **Title:** Assistant Corporate Credit

Signature: Deborah R. Seifter Digitally signed by Deborah R. Seifter DN: dc=int, dc=bna, ou=99_Corporate, ou=99_Users, ou=99_Standard_Users, cn=Deborah R. Seifter Date: 2017.04.25 13:08:31 -04'00'

Date: 4/25/2017

KB PAGE, LLC

Delivered From Wrhs: Hartford
Phone: 800-426-7754
Fax:

Remit To:
85 Carando Drive
Springfield, MA 01104
Phone: 800-332-3912
Fax: 413-737-7020
www.kbpageco.com

Sales Tax ID
06-1140088

Invoice 5866452
Invoice Date: 03/07/2017
Received On: 03/07/2017
Email

Shipped To:
VALLEY TOOL & MFG INC.
22 PRINDLE HILL ROAD
PO BOX 564
ORANGE, CT 06477

K101318
VALLEY TOOL & MFG INC.
22 PRINDLE HILL ROAD
PO BOX 564
ORANGE, CT 06477

Ordered By:
VALLEY TOOL & MFG INC.
22 PRINDLE HILL ROAD
PO BOX 564
ORANGE, CT 06477

Received By:
Truck: EHRENT1
Sls: LCA

Order: 8897019 on 3/3/2017 **By:** Cheryl Darin **PO:** 132503 **Ticket #:**

Quantity Received	Part No.	Description	Units	Unit Price	Item Price	Extended
1.000	13022-BEDR	Castrol Magna SW D 68 (DR) Your part number: 13022-AEDR	55.0	15.26	839.57	839.57
1.000	03117-BEDR	Castrol Hysol MB 50 (DR) Your part number: 03117-BEDR	55.0	26.43	1,453.79	1,453.79
1.000	12079-AEDR	Castrol Hyspin AWS 32 (DR) Your part number: 12079-AEDR	55.0	13.24	728.16	728.16
1.000	DRFREIGHT1	Drum Freight - 01 to 04 Drums	1.0	67.00	67.00	67.00
3.000	drum	Drum Deposit no charge	1.0	.00	.00	.00
1.000		Special Allowance for CT Gross Rcpts	1.0	.08	.08	126.99

PAST DUE BALANCES ARE SUBJECT TO A SERVICE CHARGE OF 1.5% PER MONTH

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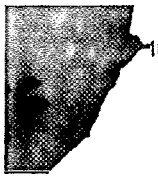
Payment due on or before 4/6/2017

3,215.51
Payment Due in 30 Days



16:16

KB PAGE, LLC
85 Carando Drive
Springfield, MA 01104
Phone: 800-332-3912 Fax: 413-737-7020
www.kbpageco.com

Deliver From Whs: Hartford
Phone: 800-426-7754
Fax:

Shipped To:
VALLEY TOOL & MFG INC.
22 PRINDLE HILL ROAD
PO BOX 564
ORANGE, CT 06477

Sales Tax ID
06-1140088

Email

CID: K101318

Net 30

Order 8897019

On: 03/03/2017 16:05
By: Cheryl Darin
PO: 132503
Sls Rep: LCA
DZ:
Ship on: 03/08/2017
Truck: Our Truck

Ordered By: Cheryl Darin
VALLEY TOOL & MFG INC.
22 PRINDLE HILL ROAD
PO BOX 564
ORANGE, CT 06477

Main:(203) 799-8800 LOT NUMBER FOR CERTS REQUIRED CN: Cheryl Darin

Ordered	Ship	Part No.	Haz Mat	Description			
1		13022-BEDR ✓ Your part number: 13022-AEDR		Castrol Magna SW D 68 (DR)	440	839.57	839.57
1	1	03117-BEDR ✓ Your part number: 03117-BEDR		Castrol Hysol MB 50 (DR)	440	1,453.79	1,453.79
1	1	12079-AEDR ✓ Your part number: 12079-AEDR		Castrol Hyspin AWS 32 (DR)	440	728.16	728.16
1		DRFREIGHT1		Drum Freight - 01 to 04 Drums		67.000	67.00
3		drum		Drum Deposit no charge			
1				Special Allowance for CT Gross Rcpts		.081	126.99
				Total Shipping Weight		1,320	

Lot #
AWS 68-262346
MB 50-261982
WS 32-261589

Drums Returned 0 Signature [signature] Date 3/7/17

Printed Name Miguel A Hernandez

3,215.51

This is to certify that the above named materials are properly classified, described, packaged, marked and labeled, and are in proper condition for transportation according to the applicable regulations of the Department of Transportation.

Signed _____

MB 3-7-17

RS

ordfmt34 © 2013 Rax, Inc.

PROOF OF CLAIM FILING INFORMATION FOR

AEROSPACE HOLDINGS, INC., ET AL.

CASE NO. 17-10635

US BANKRUPTCY COURT, DISTRICT OF DELAWARE

DEBTOR NAME	CASE NUMBER
AEROSPACE HOLDINGS, INC.	17-10635
VALLEY TOOL & MANUFACTURING, INC.	17-10636
NC DYNAMICS INCORPORATED	17-10637
NCDI MEXICO, INC.	17-10638
GROUPAERO SEATTLE, INC.	17-10639

General Bar Date: TBD

Governmental Bar Date: TBD

If you would like to file a proof of claim -

Mail original proof of claim form(s) and copies of supporting documentation to:

By First Class Mail
BMC Group, Inc.
Attn: Aerospace Holdings Claim Processing
PO Box 90100
Los Angeles, CA 90009

By Overnight or Hand Delivery
BMC Group, Inc.
Attn: Aerospace Holdings Claim Processing
3732 West 120th Street
Hawthorne, CA 90250

Once filed, a "Filed" stamped copy of the proof of claim will be returned to the claimant Within three (3) business days of docketing IF the claimant encloses a stamped, self-addressed envelope with a copy of the proof of claim.

Fill in this information to identify the case:

Debtor 1 _____

Debtor 2 (Spouse, if filing) _____

United States Bankruptcy Court for the: _____ District of _____

Case number _____

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. Who is the current creditor?

_____
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☐ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
_____ Name	_____ Name
_____ Number Street	_____ Number Street
_____ City State ZIP Code	_____ City State ZIP Code
Contact phone _____	Contact phone _____
Contact email _____	Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

_ _

4. Does this claim amend one already filed?

☐ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No
☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**
   - ☐ No
   - ☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____

7. **How much is the claim?** $_____. **Does this amount include interest or other charges?**
   - ☐ No
   - ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**
   Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
   Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
   Limit disclosing information that is entitled to privacy, such as health care information.
   _____

9. **Is all or part of the claim secured?**
   - ☐ No
   - ☐ Yes. The claim is secured by a lien on property.

   Nature of property:
   - ☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim.*
   - ☐ Motor vehicle
   - ☐ Other. Describe: _____

   Basis for perfection: _____
   Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

   Value of property: $_____
   Amount of the claim that is secured: $_____
   Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

   Amount necessary to cure any default as of the date of the petition: $_____

   Annual Interest Rate (when case was filed)_____%
   - ☐ Fixed
   - ☐ Variable

10. **Is this claim based on a lease?**
    - ☐ No
    - ☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**
    - ☐ No
    - ☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- ☐ No
- ☐ Yes. *Check one:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____
☐ Up to $2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____
☐ Wages, salaries, or commissions (up to $12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$_____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
- ☐ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code

Contact phone _____ Email _____

Information to identify the case:

Debtor: Aerospace Holdings, Inc. (Name) EIN: XX - XXXXXX

United States Bankruptcy Court for the: _____ District of: Delaware (State) [Date case filed for chapter 11]: 03/28/2017 MM / DD / YYYY OR

Case number: 17-10635 (KG)

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Aero pace Holdings, Inc.
2. All other names used in the last 8 years	GroupAero Valley Tool and Manufacturing Aerospace Multiaxis Machining, Inc.

K101318

Jointly Administered Cases	Case No.	Tax ID
Aerospace Holdings, Inc.	17-10635	
Valley Tool & Manufacturing, Inc.	17-10636	90-0598614
NC Dynamics Incorporated	17-10637	95-3423219
NCDI Mexico, Inc.	17-10638	47-1135905
GroupAero Seattle, Inc.	17-10639	45-4047033

3. Address: 366 Madison Avenue, 9th Floor, New York, NY 10017

Rec'd 4/17/17 in mail

4. Debtor's attorney (Name and address)

GREENBERG TRAURIG, LLP Dennis A. Meloro, Esq. 1007 North Orange Street, Suite 1200 Wilmington, Delaware 19801 Contact Phone: (302) 661-7000 Email: melorod@gtlaw.com	Nancy A. Mitchell, Esq. Matthew Hinker, Esq. (DE Bar No. 5348) Sara A. Hoffman, Esq. 200 Park Avenue New York, New York 10166 Telephone: (212) 801-9200 Facsimile: (212) 801-6400 Email: Mitchelln@gtlaw.com hinkerm@gtlaw.com hoffmans@gtlaw.com *Counsel for the Debtors and Debtors-in-Possession*

5. Bankruptcy clerk's office
Documents in this case may be filed at this address.
You may inspect all records filed in this case at this office or online at www.pacer.gov.

824 Market St, 3rd Floor
Wilmington, DE 19801

Hours open: 8:00 a.m. - 4:00 p.m.
Contact phone: 302-252-2900

6. Meeting of creditors
The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

05/03/2017 (Date) At 1:00 p.m. (Time)

Location: J Caleb Boggs Federal Building, Room 3209, Wilmington, DE 19801

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

7. Proof of claim deadline

Deadline for filing proof of claim: TBD

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed, contingent, or unliquidated;*
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed, contingent, or unliquidated,* you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline
The bankruptcy clerk's office must receive a complaint and

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

Deadline for filing the complaint: _____

any required filing fee by the following deadline.

9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Section 503(b)(9) Request Form

Mail Requests to: BMC Group, Inc. Attn: Aerospace Holdings, Inc. Claims Processing Center P. O. Box 90100 Los Angeles, CA 90009	In re Aerospace Holdings, Inc., *et al.* Chapter 11 Case No. 17-10635 (Jointly Administered)

Debtor against which claim is asserted: (Circle One)

Aerospace Holdings, Inc. Valley Tool & Manufacturing, Inc. NC Dynamics Incorporated

NCDI Mexico, Inc. GroupAero Seattle, Inc.

NOTE: Pursuant to an Order of the Bankruptcy Court in the above-referenced chapter 11 cases (see Docket No. 112), a claim for administrative expense under 11 U.S.C. § 503(b)(9) must be submitted to the Debtors' claims and noticing agent, BMC Group, Inc. ("BMC"), so as to be actually received by BMC no later than 5:00 p.m. (Prevailing Eastern Time) on May 4, 2017 (a) through the Debtors' case website, www.bmcgroup.com/aerospaceholdings, if submitted electronically; or (b) Attn: Aerospace Holdings, Inc. Claims Processing Center at (i) P.O. Box 90100, Los Angeles, CA 90009, if by first class mail, or (ii) 3732 W. 120th Street, Hawthorne, CA 90250, if by overnight or hand delivery, with a copy to (i) the Debtors, 3401 East 69th Street, Long Beach, CA 90805, Attn: Matthew Sedigh; and (ii) counsel to the Debtors, Greenberg Traurig, LLP, (a) 200 Park Avenue, New York, NY 10166, Attn: Matthew L. Hinker and (b) Greenberg Traurig, LLP 1007 North Orange St., Suite 1200, Wilmington, DE 19801, Attn: Dennis A. Meloro.

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) Telephone number:	o Check circle if you are aware that anyone else has filed a Section 503(b)(9) Request relating to your claim. Attach copy of statement giving particulars. o Check circle if you have never received any notices from the bankruptcy court in this case. o Check circle if you have made any demand(s) to reclaim Goods sold to the Debtor under 11 U.S.C. § 546(c) (attach copies of any such demand(s)).
ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:_____	Check here if this claim: o Replaces o Amends a previously filed claim, dated: _____

1. BASIS FOR CLAIM

Goods sold in the ordinary course of business and received by the Debtor within 20 days prior to the commencement of the case. Value of Goods: $_____

2. DATE DEBT WAS INCURRED:

3. TOTAL AMOUNT OF SECTION 503(b)(9) CLAIM: $_____

4. BRIEF DESCRIPTION OF CLAIM (Attach (i) any particular invoice(s) for the amount set forth in No. 1 above, and (ii) any demand made to reclaim the Goods sold under 11 U.S.C. § 546(c)).

5. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this Section 503(b)(9) Request. By filing this Section 503(b)(9) Request, claimant has deducted all amounts that claimant owes to the Debtor.

6. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, shipping documents, bills of lading, packing slips, receiving dock acceptances, itemized statements of running accounts, or contracts. **DO NOT SEND ORIGINAL DOCUMENTS.** If the documents are not available, explain why. If the documents are voluminous, attach a summary and identify from whom the Debtors may obtain a copy of the documents.

7. DATE-STAMPED COPY: To receive acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this Section 503(b)(9) Request.	THIS SPACE FOR COURT USE ONLY
8. ORDINARY COURSE CERTIFICATION: By signing this Request, you are certifying that the Goods, for which payment is sought hereby, were sold to the Debtor in the ordinary course of business as required by 11 U.S.C. § 503(b)(9).	
9. SIGNATURE: Sign and print the name, title (if any), of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): **Name (Print):** **Title:** **Signature:** **Date:**	

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Aerospace Holdings, Inc., *et al.*,[1]	Case No. 17-10635 (KG)
Debtors.	(Jointly Administered)

NOTICE OF DEADLINE FOR FILING REQUESTS FOR PAYMENT OF CLAIMS ENTITLED TO ADMINISTRATIVE EXPENSE STATUS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE

TO: ALL ENTITIES WHO MAY HAVE AN ADMINISTRATIVE EXPENSE ARISING UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE AGAINST ANY OF THE DEBTORS LISTED BELOW PLEASE TAKE NOTICE THAT:

1. On March 28, 2017 (the "**Petition Date**"), Aerospace Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the "**Debtors**") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**Court**"). Set forth below are the names and the respective case numbers for each of the Debtors:

Aerospace Holdings, Inc.	17-10635
Valley Tool & Manufacturing, Inc.	17-10636
NC Dynamics Incorporated	17-10637
NCDI Mexico, Inc.	17-10638
GroupAero Seattle, Inc.	17-10639

K101318

DEADLINE FOR FILING 503(B)(9) CLAIMS AGAINST THE ABOVE-REFERENCED DEBTORS

2. Pursuant to an order of this Court entered on April 19, 2017, [D.I. 112] (the "**503(b)(9) Bar Date Order**"), the deadline for all persons and entities (including, without limitation, individuals, partnerships, joint ventures, corporations, estates, and trusts) to file a request for payment (a "**503(b)(9) Request**") for the value of any materials, supplies, goods, products and related items (collectively, the "**Goods**") sold to any of the Debtors in the ordinary

[1] The Debtors in these Chapter 11 Cases, along with the business addresses and the last four (4) digits of each Debtor's federal tax identification number are: Aerospace Holdings, Inc., 366 Madison Avenue, 9th Floor, New York, NY 10017 (4318); Valley Tool & Manufacturing, Inc., 22 Prindle Hill Rd., P.O. Box 564, Orange, CT 06477 (8614); NC Dynamics Incorporated, 6925 Downey Avenue, Long Beach, CA 90805 (3219); NCDI Mexico, Inc., 2771 Centerville Road, Suite 400, Wilmington, DE 19808 (5905); and GroupAero Seattle, Inc., 7020 S. 238th Street, Kent, WA 98032 (7033).

Rec'd in mail 4/24/17 (8)

course of business and received by a Debtor within 20 days before the Petition Date (*i.e.*, Goods received no earlier than March 8, 2017) (a "**503(b)(9) Claim**")[2] is **May 4, 2017 at 5:00 p.m. (Eastern Time)**. Governmental units (as such term is defined in section 101(27) of the Bankruptcy Code) are not subject to the 503(b)(9) Bar Date.

3. The 503(b)(9) Bar Date and the procedures set forth below for the filing of 503(b)(9) Requests apply to all persons and entities asserting a 503(b)(9) Claim against any of the Debtors.

WHO MUST FILE A 503(B)(9) REQUEST

4. You **MUST** file a 503(b)(9) Request if you have a 503(b)(9) Claim against any Debtor for the value of any Goods sold to such Debtor in the ordinary course of business and received by the Debtor within 20 days before the Petition Date (*i.e.*, Goods received no earlier than March 8, 2017).

5. **THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HOLD A CLAIM AGAINST THE DEBTORS OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HOLD A CLAIM AGAINST THE DEBTORS. YOU SHOULD NOT FILE A 503(b)(9) REQUEST IF YOU DO NOT HOLD A 503(b)(9) CLAIM AGAINST THE DEBTORS.**

INSTRUCTIONS FOR FILING A 503(b)(9) REQUEST

6. Each 503(b)(9) Request must:

(a) identify (i) the amount of the 503(b)(9) Claim, (ii) the particular Debtor against which the 503(b)(9) Claim is asserted (and if a claimant asserts a 503(b)(9) Claim against more than one Debtor, a separate 503(b)(9) Request must be filed with respect to each Debtor), (iii) the value of the Goods the 503(b)(9) claimant contends the Debtor received within 20 days before the Petition Date, (iv) the date and place of receipt of the Goods by the Debtor, and (v) the method of delivery of the Goods to the Debtor; and

(b) include or attach documentation identifying (i) the particular invoice(s) related to such 503(b)(9) Claim and (ii) any demand to reclaim goods sold to the Debtors under section 546(c) of the Bankruptcy Code.

7. To file a 503(b)(9) Request you must deliver the 503(b)(9) Request so as to be **actually received** by the Debtors' claims agent, BMC Group, Inc. ("**BMC**"), no later than **5:00 p.m. (Eastern Time), on May 4, 2017** (i) electronically at www.bmcgroup.com/aerospaceholdings, or (ii) by mail, courier service, hand delivery, or in person at the following address:

[2] To the extent any portion of the 503(b)(9) Claim has previously been satisfied by the Debtors, such amount should not be included in the 503(b)(9) Request.

By First Class Mail:
Aerospace Holdings, Inc. Claims Processing Center
P.O. Box 90100
Los Angeles, CA 90009

By Courier Service or Hand Delivery:
Aerospace Holdings, Inc. Claims Processing Center
3732 W. 120th Street
Hawthorne, CA 90250

A copy of the 503(b)(9) Request must also be sent to (i) the Debtors, 3401 East 69th Street, Long Beach, CA 90805, Attn: Matthew Sedigh; and (ii) counsel to the Debtors, (a) Greenberg Traurig, LLP, 200 Park Avenue, New York, NY 10166, Attn: Matthew L. Hinker and (b) Greenberg Traurig, LLP, 1007 North Orange St., Suite 1200, Wilmington, DE 19801, Attn: Dennis A. Meloro. If you file a 503(b)(9) Request electronically, you must retain your 503(b)(9) Request (and all supporting documentation) with an original signature for a period of not less than two (2) years after the date you file your 503(b)(9) Request.

503(b)(9) Requests sent by facsimile or email will not be accepted.

8. 503(b)(9) Requests will be deemed filed only when **actually received** by BMC. If you wish to receive acknowledgment of BMC's receipt of your 503(b)(9) Request, you must also submit a copy of your original 503(b)(9) Request and a self-addressed, stamped envelope. **If you wish to assert 503(b)(9) Claims against more than one Debtor, you must file a separate 503(b)(9) Request in the case of each Debtor against which you believe you hold a claim.**

9. If a 503(b)(9) Request form is not enclosed with this notice, you may obtain a 503(b)(9) Request form by visiting the Debtors' case website at www.bmcgroup.com/aerospaceholdings or by contacting BMC by regular mail at Aerospace Holdings, Inc. Claims Processing Center, c/o BMC Group, Inc., P.O. Box 90100, Los Angeles, CA 90009 (Tel. (888) 909-0100). BMC cannot advise you how to file, or whether you should file, a 503(b)(9) Request.

CONSEQUENCES OF MISSING THE DEADLINE FOR FILING 503(b)(9) CLAIMS

10. **ANY PERSON OR ENTITY HOLDING A 503(b)(9) CLAIM THAT FAILS TO FILE A 503(b)(9) REQUEST ON OR BEFORE THE 503(b)(9) BAR DATE SHALL NOT BE ENTITLED TO RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH 503(b)(9) CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH 503(b)(9) CLAIM;** *PROVIDED, HOWEVER,* **THAT HOLDERS OF 503(b)(9) CLAIMS SHALL NOT BE PREVENTED FROM FILING NON-PRIORITY GENERAL UNSECURED CLAIMS FOR SUCH AMOUNTS BEFORE THE APPLICABLE BAR DATE.**

Dated: April 21, 2017

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro
Dennis A. Meloro (DE BarNo. 4435)
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile (302) 661-7360
Email: melorod@gtlaw.com

-and-

Nancy A. Mitchell (*pro hac vice* pending)
Matthew L. Hinker (DE Bar No. 5348)
Sara A. Hoffman (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Telephone: (212) 801-9200
Facsimile: (212) 801-6400
Email: mitchelln@gtlaw.com
hinkerm@gtlaw.com
hoffmans@gtlaw.com

Counsel for the Debtors and Debtors-in-Possession

FedEx Express Package US Airbill

FedEx Tracking Number 8043 4023 5661

Form ID No. 0215

MOR4

Recipient's Copy

1 From

Date 26 Apr 2017

Sender's Name BNA (Credit) Phone 610 926-6100

Company BRENNTAG NORTH AMERICA, INC

Address 5083 POTTSVILLE PIKE Dept/Floor/Suite/Room

City READING State PA ZIP 19605-9724

2 Your Internal Billing Reference

3 To

Recipient's Name Claims Processing Ctr Phone

Company Aerospace Holdings

Address 3732 W. 120th St. Dept/Floor/Suite/Room

We cannot deliver to P.O. boxes or P.O. ZIP codes.

Address

Use this line for the HOLD location address or for continuation of your shipping address.

City Hawthorne State CA ZIP 90250

HOLD Weekday FedEx location address REQUIRED. NOT available for FedEx First Overnight.

HOLD Saturday FedEx location address REQUIRED. Available ONLY for FedEx Priority Overnight and FedEx 2Day to select locations.

0111720110

8043 4023 5661

4 Express Package Service * To most locations.

NOTE: Service order has changed. Please select carefully.

Packages up to 150 lbs. For packages over 150 lbs., use the FedEx Express Freight US Airbill.

Next Business Day

- [x] FedEx First Overnight — Earliest next business morning delivery to select locations. Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
- [ ] FedEx Priority Overnight — Next business morning.* Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
- [ ] FedEx Standard Overnight — Next business afternoon.* Saturday Delivery NOT available.

2 or 3 Business Days

- [ ] FedEx 2Day A.M. — Second business morning.* Saturday Delivery NOT available.
- [ ] FedEx 2Day — Second business afternoon.* Thursday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
- [ ] FedEx Express Saver — Third business day.* Saturday Delivery NOT available.

5 Packaging * Declared value limit $500.

- [x] FedEx Envelope*
- [ ] FedEx Pak*
- [ ] FedEx Box
- [ ] FedEx Tube
- [ ] Other

6 Special Handling and Delivery Signature Options

- [ ] SATURDAY Delivery — NOT available for FedEx Standard Overnight, FedEx 2Day A.M., or FedEx Express Saver.

- [ ] No Signature Required — Package may be left without obtaining a signature for delivery.
- [ ] Direct Signature — Someone at recipient's address may sign for delivery. Fee applies.
- [ ] Indirect Signature — If no one is available at recipient's address, someone at a neighboring address may sign for delivery. For residential deliveries only. Fee applies.

Does this shipment contain dangerous goods? One box must be checked.

- [ ] No
- [ ] Yes — As per attached Shipper's Declaration.
- [ ] Yes — Shipper's Declaration not required.
- [ ] Dry Ice — Dry Ice, 9, UN 1845 ____ x ____ kg
- [ ] Cargo Aircraft Only

Dangerous goods (including dry ice) cannot be shipped in FedEx packaging or placed in a FedEx Express Drop Box.

7 Payment *Bill to:*

Enter FedEx Acct. No. or Credit Card No. below.

- [ ] Sender — Acct. No. in Section 1 will be billed
- [ ] Recipient
- [ ] Third Party
- [ ] Credit Card
- [ ] Cash/Check

Obtain recip. Acct. No. [ ]

Total Packages ____ Total Weight ____ lbs. Credit Card Auth.

†Our liability is limited to US$100 unless you declare a higher value. See the current FedEx Service Guide for details.

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LAX

FID 460229 26APR17 RDGA 546C2/CFD6/0CBA

FedEx FIRST OVERNIGHT

Delivery Address
3732 W 120TH ST

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