IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AHI Liquidating 123, Inc., *et al.*,[1]	Case No. 17-10635 (KG)
Debtors.	(Jointly Administered)
	Ref. Docket Nos. 188, 230

ORDER APPROVING FIRST AND FINAL FEE APPLICATION OF G2 CAPITAL ADVISORS LLC

Upon consideration of the Application[2] of G2 for final allowance of compensation and reimbursement of expenses for professional services rendered and expenses incurred during the period from March 28, 2017 through May 2, 2017; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the Court dated as of February 29, 2012; and it appearing that venue of this chapter 11 case and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that consideration of the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order herewith consistent with Article III of the U.S. Constitution; and adequate notice of the hearing to consider the Application on a final basis having been given; and any objections having been filed to the Application being resolved or otherwise overruled; and after due deliberation, and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. The Application is approved on a final basis as set forth herein.

[1] The Debtors in these chapter 11 cases, along with the business addresses and the last four (4) digits of each Debtor's federal tax identification number are: AHI Liquidating 123, Inc., 366 Madison Avenue, 9th Floor, New York, NY 10017 (4318); VT&M 123, Inc., 22 Prindle Hill Rd., P.O. Box 564, Orange, CT 06477 (8614); NCDI123, Inc., 6925 Downey Avenue, Long Beach, CA 90805 (3219); NCDIM, Inc., 2771 Centerville Road, Suite 400, Wilmington, DE 19808 (5905); and GAeroS123, Inc., 7020 S. 238th Street, Kent, WA 98032 (7033).

[2] Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Application.

2. The Debtors are authorized and directed to remit payment to G2 of the outstanding 20% of the fees requested in the Application.

3. The requirements of Bankruptcy Rule 6004(a) are hereby waived, and notwithstanding any Bankruptcy Rule to the contrary, this Order shall be immediately effective and enforceable upon its entry.

4. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

Dated: July 5, 2017

HONORABLE KEVIN GROSS
UNITED STATES BANKRUPTCY JUDGE