


UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	<u>REGULAR MAIL:</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO Box 3020 CHANHASSEN, MN 55317-3020 <u>MESSENGER/OVERNIGHT DELIVERY</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE YOUR CLAIM IS SCHEDULED AS: Schedule/Claim ID: s590 Amount/Classification: \$18,750.00 Unsecured
Name of Debtor: AgFeed Industries, Inc. Case Number: 13-11762		RECEIVED OCT 04 2013 BMC GROUP
Name of Creditor (the person or other entity to whom the debtor owes money or property):		
Name and address where notices should be sent:  32353332000802 PICKARD & GREEN, CPA'S KEVIN PICKARD 28382 CONSTELLATION RD VALENCIA, CA 91355		<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
Telephone number: <u>661-294-8300</u> email: <u>Kevin@pgcpas.com</u>		
Name and address where payment should be sent (if different from above): <u>Same</u>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.
Telephone number: _____ email: _____		
1. Amount of Claim as of Date Case Filed: \$ <u>18,750.00</u> If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____ (See instruction #1a)		
2. Basis for Claim: <u>Professional Services provided</u> (See instruction #2)		
3. Last four digits of any number by which creditor identifies debtor: <u>NA-??</u>	3a. Debtor may have scheduled account as: <u>N/A</u> (See instruction #3a)	3b. Uniform Claim Identifier (optional): <u>N/A</u> (See instruction #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount of Secured Claim: \$ _____ Amount of Unsecured: \$ _____
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	Amount entitled to priority: \$ _____
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	
<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).		<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)()
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adj.		
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____ (See instruction #6)		

AgFeed POC

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7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.
 I am the creditor.
 I am the creditor's authorized agent.
 I am the trustee, or the debtor, or their authorized agent.
 I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.) (See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: Kevin Pickard
Title: Partner
Company: Pickard & Green, CPAs
Address and telephone number (if different from notice address above): SGM

(Signature) [Handwritten Signature] (Date) 10-3-13

Telephone number: email:

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.
Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Table with 2 columns: Debtor Name, Case Number. Includes AgFeed USA, LLC (13-11761), Genetics Land, LLC (13-11776), etc.

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address: Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case.

1. Amount of Claim as of Date Case Filed: State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim: Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a): If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits: An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents: Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), *excluding* any amounts owed under section 503(b)(9), on account of claims arising from the period from July 15, 2013, through the September 12, 2013 (the "Closing Date"), solely with respect to AgFeed USA, LLC and any other Debtor (excluding Debtor AgFeed Industries, Inc.).

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services provided, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if any interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101(10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Debtors' claims agent, BMC Group, Inc., at the applicable following address:

REGULAR MAIL:

BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY

BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
18675 LAKE DRIVE EAST
CHANHASSEN, MN 55317

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim.

Examples of liens on property include a mortgage on real estate or a security's interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Administrative Claim

An administrative claim is a claim of the type described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the action, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, and (v) compensation for services rendered by an indenture trustee. Claims alleged to be entitled to an administrative expense pursuant to 11 U.S.C. § 503(b)(9) should be listed in item 6 of the form, but not in item 1a.

Administrative Claim Under 11 U.S.C. § 503(b)(9)

Claims that are based upon facts or circumstances arising or occurring after the date of the Bankruptcy filing and that qualify as an administrative expense under section 503(b)(9) (excluding 503(b)(9) of the Bankruptcy Code).

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(c), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



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PICKARD & GREEN, CPA'S
KEVIN PICKARD
28382 CONSTELLATION RD
VALENCIA, CA 91355

Pickard & Green, CPAs

28382 Constellation Rd
 Valencia, CA 91355
 Phone (661) 294-8300 Fax (661) 257-1290

Agfeed Industries, Inc.
 510 South 17th Street
 Suite 104
 Ames, IA 50010

Date: 10/03/13

Statement of Account: Activity from 1/1/2013

Date	Type	Ref	Invoices	Payments	Balance
Balance Forward.....					\$4,720.00
01/31/13	Inv	3664	13,206.77	0.00	17,926.77
02/14/13	Pmt	10497	0.00	4,720.00	13,206.77
02/28/13	Inv	3704	16,305.00	0.00	29,511.77
03/15/13	Inv	3725	9,300.00	0.00	38,811.77
03/20/13	Pmt	10522	0.00	13,206.77	25,605.00
03/31/13	Inv	3777	21,298.14	0.00	46,903.14
04/30/13	Inv	3851	1,500.00	0.00	48,403.14
04/30/13	Pmt	10540	0.00	10,305.00	38,098.14
05/10/13	Pmt	10549	0.00	10,300.00	27,798.14
05/31/13	Inv	3881	2,250.00	0.00	30,048.14
06/17/13	Pmt	10577	0.00	11,298.14	18,750.00
Total:					<u>\$18,750.00</u>

<u>Aging Summary:</u>	0-30	31-60	61-90	Over 90	Credits	Balance
	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$18,750.00</u>	<u>\$0.00</u>	<u>\$18,750.00</u>

Pickard & Green, CPAs

28382 Constellation Rd

Valencia, CA 91355

Phone (661) 294-8300 Fax (661) 257-1290

Agfeed Industries, Inc.
510 South 17th Street
Suite 104
Ames, IA 50010

Invoice#: 3777

Date: 3/31/2013

For professional services rendered:

<u>Date</u>	<u>Staff</u>	<u>Explanation</u>	<u>Hours</u>	<u>Amount</u>
03/16/13	Pickard, Kevin	Preparation of initial draft of 2012 footnotes; report support schedules for 2010 and 2011 to Stu	2.50	\$750.00
03/18/13	Pickard, Kevin	Conference call regarding Lvfung transaction; Status update conference call; review Lvfung transactions to determine appropriate correcting journal entry	4.75	1,425.00
03/19/13	Pickard, Kevin	Conference call regarding status of open items; preparation of balance sheet by segment as of December 31, 2012	2.50	750.00
03/20/13	Pickard, Kevin	Conference call with Stu, Nick and Jeff; Review of topside journal entries prepared by Jeff to determine which ones are to be reversed in restatement	3.25	975.00
03/21/13	Pickard, Kevin	Conference call with Ed, Stu, Nick and Jeff regarding 8K status and open items; Review of topside journal entries for Chinese entities to determine the ones to be reversed with restatement entries; Responding to inquiries from GKM and M&P	4.25	1,275.00
03/22/13	Pickard, Kevin	Review Nick's schedules; Responding to auditor inquiries	2.75	825.00
03/25/13	Pickard, Kevin	Working with management team in Hendersonville, TN office to finalize numbers for restatement	10.25	3,075.00
03/26/13	Pickard, Kevin	Working with management team in Hendersonville, TN office to finalize numbers for restatement	9.25	2,775.00

Pickard & Green, CPAs

Invoice For: Agfeed Industries, Inc.

Invoice#: 3777

Date: 3/31/2013

<u>Date</u>	<u>Staff</u>	<u>Explanation</u>	<u>Hours</u>	<u>Amount</u>
03/27/13	Pickard, Kevin	Working with management team in Hendersonville, TN office to finalize numbers for restatement	8.50	2,550.00
03/28/13	Pickard, Kevin	Working with management team in Hendersonville, TN office to finalize numbers for restatement	7.50	2,250.00
03/29/13	Pickard, Kevin	Working with management team in Hendersonville, TN office to finalize numbers for restatement	6.75	2,025.00
			<i>Subtotal:</i>	18,675.00
			Total Charges:	18,675.00
			Out of pocket expenses:	2,623.14
			Invoice Total:	<u>\$21,298.14</u>

Amount paid toward this invoice on 6/17/13

< 6,298.14 >

\$ 15,000.00

Pickard & Green, CPAs

28382 Constellation Rd

Valencia, CA 91355

Phone (661) 294-8300 Fax (661) 257-1290

Agfeed Industries, Inc.
510 South 17th Street
Suite 104
Ames, IA 50010

Invoice#: 3851

Date: 4/30/2013

For professional services rendered:

<u>Date</u>	<u>Staff</u>	<u>Explanation</u>	<u>Hours</u>	<u>Amount</u>
04/01/13	Pickard, Kevin	Phone call with auditors	0.75	\$225.00
04/03/13	Pickard, Kevin	Review of reversing entry schedule prepared by Jeff; Responding to inquiries from auditors	1.00	300.00
04/09/13	Pickard, Kevin	Draft explanation for board meeting describing the derivative and convertible debenture journal entries	1.25	375.00
04/10/13	Pickard, Kevin	Respond to inquires from Ken regarding intercompany transactions	0.75	225.00
04/15/13	Pickard, Kevin	Status call regarding progress of jumbo 10K	0.75	225.00
04/17/13	Pickard, Kevin	Conference call with Stu and Nick	0.25	75.00
04/22/13	Pickard, Kevin	Conference call with Stu and Nick regarding open items for December 31, 2012 financial statements	0.25	75.00
			<u>Subtotal:</u>	<u>1,500.00</u>
			Total Charges:	<u>\$1,500.00</u>

Pickard & Green, CPAs

28382 Constellation Rd

Valencia, CA 91355

Phone (661) 294-8300 Fax (661) 257-1290

Agfeed Industries, Inc.
510 South 17th Street
Suite 104
Ames, IA 50010

Invoice#: 3881

Date: 5/31/2013

For professional services rendered:

<u>Date</u>	<u>Staff</u>	<u>Explanation</u>	<u>Hours</u>	<u>Amount</u>
05/07/13	Pickard, Kevin	Providing breakdown of options and restricted stock expense between US and Chinese citizens for tax provision	1.25	\$375.00
05/10/13	Pickard, Kevin	Updating consolidation for changes	0.75	225.00
05/11/13	Pickard, Kevin	Update consolidation and financial statements for new elimination entries provided by Nick	2.25	675.00
05/14/13	Pickard, Kevin	Responding to Nick and Stu's inquiries; updating December 2011 and 2012 consolidation for new elimination entries and tax provision; resolving intercompany issue with Tuanxi	2.75	825.00
05/21/13	Pickard, Kevin	Responding to Andrew's and Ed's emails	0.50	150.00
		<i>Subtotal:</i>	<u>7.50</u>	<u>2,250.00</u>
		Total Charges:	7.50	\$2,250.00

From: (861) 294-8300
Sheri Watterson
Pickard & Green, CPAs
28382 Constellation Road
Valencia, CA 91355

Origin ID: JTOA



Ship Date: 03OCT13
ActWgt: 1.0 LB
CAD: 7495836/INET3430

Delivery Address Bar Code



SHIP TO: (661) 294-8300 **BILL SENDER**
Agfeed USA LLC Claims Processing
BMC Group, Inc
18675 Lake Drive East

CHANHASSEN, MN 55317

Ref #
Invoice #
PO #
Dept #

RECEIVED
OCT 04 2013
BMC GROUP

FRI - 04 OCT AA
STANDARD OVERNIGHT

TRK# 7968 3602 5311

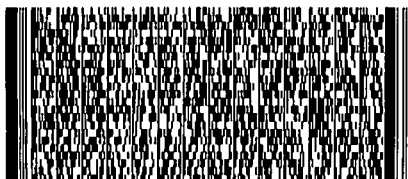
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After printing this label:

1. Use the 'Print' button on this page to print your label to your laser or inkjet printer.
2. Fold the printed page along the horizontal line.
3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

Warning: Use only the printed original label for shipping. Using a photocopy of this label for shipping purposes is fraudulent and could result in additional billing charges, along with the cancellation of your FedEx account number.

Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$1,000, e.g. jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see current FedEx Service Guide.