


UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	<u>REGULAR MAIL:</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020 <u>MESSENGER/OVERNIGHT DELIVERY</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE YOUR CLAIM IS SCHEDULED AS: Schedule/Claim ID: s924 Amount/Classification: \$501.50 Unsecured
Name of Debtor: AgFeed USA, LLC		Case Number: 13-11761
Name of Creditor (the person or other entity to whom the debtor owes money or property):		COURT USE ONLY
Name and address where notices should be sent:  32353332001264 FLINTWOOD METALS, INC. 205 NORTH 5TH AVENUE LEBANON, PA 17046 <div style="font-size: 2em; font-weight: bold; text-align: center;">RECEIVED</div> <div style="font-size: 1.5em; font-weight: bold; text-align: center;">OCT 21 2013</div> <div style="font-size: 1.5em; font-weight: bold; text-align: center;">BMC GROUP</div>		<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ <i>(If known)</i> Filed on: _____
Telephone number: <u>717-274-9481</u> email: <u>customerservice@flintwoodmetals.com</u>		
Name and address where payment should be sent (if different from above): <div style="font-size: 2em; font-weight: bold; text-align: center;">SAME</div>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.
Telephone number: _____ email: _____		
1. Amount of Claim as of Date Case Filed: \$ <u>501.50</u>		
If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.		
<input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____ (See instruction #1a)		
2. Basis for Claim: <u>goods sold</u> (See instruction #2)		
3. Last four digits of any number by which creditor identifies debtor: <u>F E E O</u>	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____		Basis for perfection: _____
Value of Property: \$ _____		Amount of Secured Claim: \$ _____
Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable <u>N/A</u>		Amount of Unsecured: \$ _____
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(____)
		<div style="font-size: 2em; font-weight: bold; text-align: center;">N/A</div> Amount entitled to priority: \$ _____
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjus		
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____ (See instruction #6)		



7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
(See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: Michael O. Glant
 Title: President
 Company: Flintwood Metals, Inc
 Address and telephone number (if different from notice address above):
205 N. 5th Ave
Lebanon, PA 17046

Telephone number: 717-274-9481 email: customerservice@flintwoodmetals.com

(Signature) [Handwritten Signature] (Date) 10-15-13

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:
State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

3b. Uniform Claim Identifier:
If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:
Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):
If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):
State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:
Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.



INVOICE

17668

205 North 5th Avenue, Lebanon, PA 17046
 PH (717) 274 - 9481 FAX (717) 274 - 9483

6/24/13

FARROWING DOOR TAB

AGFEED
 365 NORTH PHELPS ROAD
 COLUMBIA NC 27925

(252) 796-2037

Account#	Deliver	Ship Via	Salesperson	Terms	Your Order Number	
AGFEE 0	6/28/13	UPS	LJH	2%10, NET 30	4188	
Quantity	Item	Description	List Price	Unit	Your Price	Amount
500		FARROWING CRATE DOOR TAB		EA	.88	440.00 T
1	SHIP	shipping cost		EA	61.50	61.50 T
					TOTAL	501.50

Thank You

\$25.00 MINIMUM CHARGE ON ALL ORDERS

You may deduct \$10.03 if you pay before 7/ 4/13

1.50% per month, 18.00% annual (\$25.00 minimum) charged on past due invoice

DUE DATE: 7/24/13

Received by _____

AMOUNT DUE: 501.50

Flintwood Metals

JUN 24 2013

PACKING SLIP/PULL TICKET # 26099

DATE SHIPPED

Order Completed

Received by: *[Signature]*
for *[Signature]*

FLINTWOOD METALS INC.
205 NORTH 5TH AVENUE
LEBANON PA 17046-4011
(717) 274-9481 FAX (717) 274-9483

SHIP TO:

AGFEED
365 NORTH PHELPS ROAD
COLUMBIA NC 27925

(252) 796-2037

FARROWING DOOR TAB

Shipping Date - 6/28/2013

CUST. CODE	CUST. P/O#	SHIP VIA	SLS	TAX CODE	ORDER DATE
AGFEE 0	4188	UPS	LJH E		6/21/13

SHIP	PULLED	ORDER	ITEM#	DESCRIPTION	LBS	UNIT
500	500	500		FARROWING CRATE DOOR TAB		EA
		1	SHIP	shipping cost		EA

2 boxes at 50 lbs

\$25.00 MINIMUM CHARGE ON ALL ORDERS

Driver _____

Customer _____

AMOUNT PAID:

AMOUNT DUE:

0.00

Flintwood Metals Inc
DAILY SHIPMENT DETAIL REPORT
 24-Jun-2013 - 8:16:23 AM

Pickup Date: 24-Jun-2013
 Pickup Record No.: 2383 5547 84

UPS Account No.: Y08W31
 Sorted By: Order of Shipment

All charges are in USD; fuel surcharge included where applicable.

Name / Address	Shipment Detail	Options	Published Rate Charges
Ship To: AGFEED 365 NORTH PHELPS ROAD COLUMBIA NC 27925 United States	Service Type: GROUND	Shipment Service Charge:	44.50
	Total Packages: 2		
	Billable Wt.: 100.0 lb		
	Transportation: Shipper		
	Package Ref No.1: 26099		
	Tracking No.: 1ZY08W310360804269	Package Service Charge:	22.25
	Package Type: Package		
	Weight: 50.0 lb		
	Package Ref No.1: 26099		
	Delivery Area Surcharge: Rural Extended		
	Tracking No.: 1ZY08W310358211672	Package Service Charge:	22.25
	Package Type: Package		
	Weight: 50.0 lb		
	Delivery Area Surcharge: Rural Extended	UPS Total Charge:	44.50

Summary Totals:

Shipment Option	Shpts	Pkgs	Pub Charges	Billing Option	Shpts	Pkgs	Pub Charges
Package Option				Prepaid	1	2	44.50
				TOTAL CHARGES			44.50
				1 Shipment(s)			
				2 Package(s)			

All charges are in USD; fuel surcharge included where applicable.
 Your invoice may vary from the displayed rates.
 * Indicates Shipper-Paid Declared Value

Flintwood Metals, Inc.
205 North Fifth Avenue
Lebanon, PA 17046
Phone: 717-274-9481



Proof of Delivery

[Close Window](#)

Agfeed

Flintwood Metals, Inc.
205 North Fifth Avenue
Lebanon, PA 17046
Phone: 717-274-9481

Dear Customer,

This notice serves as proof of delivery for the shipment listed below.

Tracking Number: 1ZY08W310360804269

Reference Number(s): 26099

Service: UPS Ground

Weight: 50.00 lbs

Shipped/Billed On: 06/24/2013

Delivered On: 06/26/2013 6:12 P.M.

Delivered To: 365 N PHELPS RD
COLUMBIA, NC, US 27925

Signed By: SWAIN

Left At: Front Door

Thank you for giving us this opportunity to serve you.

Sincerely,

UPS

Tracking results provided by UPS: 07/22/2013 2:08 P.M. ET

[Print This Page](#)

[Close Window](#)



Proof of Delivery

Agreed

[Close Window](#)

Flintwood Metals, Inc.
205 North Fifth Avenue
Lebanon, PA 17046
Phone: 717-274-9481

Dear Customer,

This notice serves as proof of delivery for the shipment listed below.

Tracking Number: 1ZY08W310358211672

Reference Number(s): 26099

Service: UPS Ground

Weight: 50.00 lbs

Shipped/Billed On: 06/24/2013

Delivered On: 06/26/2013 6:12 P.M.

Delivered To: 365 N PHELPS RD
COLUMBIA, NC, US 27925

Signed By: SWAIN
Left At: Front Door

Thank you for giving us this opportunity to serve you.

Sincerely,

UPS

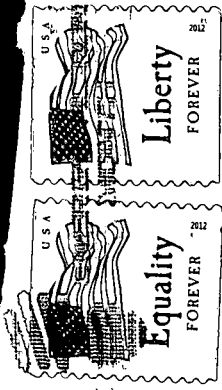
Tracking results provided by UPS: 07/22/2013 2:19 P.M. ET

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RECEIVED
OCT 21 2013
BMC GROUP

HARRISBURG
16 OCT 2013



Flintwood Metals, Inc.
205 N. 5th Avenue
Lebanon, PA 17046



BMC GROUP INC.
ATTN AGFEED USA LLC CLAIMS PROCESSING
P.O. BOX 3020
CHANHASSEN, MN 55317-3020