

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317

PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE

Name of Debtor: AGFEED INDUSTRIES, INC

Case Number: 13-11762

Name of Creditor (the person or other entity to whom the debtor owes money or property): Randal Lloyd Erickson

COURT USE ONLY

Name and address where notices should be sent: RANDAL ERICKSON PO BOX 1913 MECHANICSVILLE, VA. 23116 Telephone number: 804-387-0498 email: ericksonqao@cs.com

Check this box if this claim amends a previously filed claim.

Court Claim Number: (If known)

Filed on:

Name and address where payment should be sent (if different from above): Telephone number: email: RECEIVED OCT 23 2013 BMC GROUP

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.

1. Amount of Claim as of Date Case Filed: \$ 7567.95

If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ (See instruction #1a)

2. Basis for Claim: Purchase of company stock (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor: L101

3a. Debtor may have scheduled account as: (See instruction #3a)

3b. Uniform Claim Identifier (optional): (See instruction #3b)

4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$

Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe:

Basis for perfection:

Value of Property: \$

Amount of Secured Claim: \$

Annual Interest Rate % Fixed or Variable (when case was filed)

Amount of Unsecured: \$

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. § 507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. § 507 (a)(5).

Amount entitled to priority: \$

Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507 (a)()



*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): (See instruction #6)

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.) (See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: Randal Lloyd Erickson Title: Company: Address and telephone number (if different from notice address above):

(Signature)

10/21/13 (Date)

Telephone number: email:

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Table with 2 columns: Debtor Name, Case Number. Includes AgFeed USA, LLC, AgFeed Industries, Inc., Genetics Land, LLC, etc.

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address.

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), excluding any amounts owed under section 503(b)(9), on account of claims arising from the period

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules



BROKERAGE TRADE CONFIRMATION

In accordance with your instructions we are pleased to confirm the below transaction for your account and risk subject to terms listed on reverse side.

THIS CONFIRMATION IS NOT AN INVOICE. REMITTANCE OF FUNDS OR SECURITIES ARE DUE ON OR BEFORE SETTLEMENT DATE.

See reverse side for symbol explanation.

RANDAL L ERICKSON AND
RATRI ERICKSON JTWROS
3810 BLUE DASHER DR
KISSIMEE FL 34744-9127

USAA Financial Advisors, Inc.
Sales & Service: 1-800-531-8144
in San Antonio: (210) 456-7586
TouchLine Trader: 800-531-USAA (
in San Antonio: (210) 498-8777

USAA NUMBER: 5197941
ACCOUNT NUMBER: 11202488
ACCOUNT TYPE: MARGIN

PURCHASE TRADE EXECUTION

Quantity	Description	Symbol
500.000	AGFEED INDUSTRIES INC	FEED

Trade Date	Settlement Date	Coupon/Maturity	Market Where Executed	CUSIP	CAP	Transaction Number
05/30/08	06/04/08		OVER THE COUNTER - (NSCC)	00846L101	1	N5694

Price	Principal Amount	Commission/Markup/Down	State Tax/Interest	Load Ind	Misc. Fee	Total Amount
15.00	7,500.00	7.95	.00		.00	7,507.95

ADDITIONAL INFORMATION

THANK YOU FOR TRADING WITH USAA BROKERAGE SERVICES

IMPORTANT TAX INFORMATION: Please retain this copy for your permanent records.

Fees may be imposed for duplicate or replacement copies.

ALL ORDERS UNSOLICITED UNLESS OTHERWISE SPECIFIED

USAA Brokerage Services is a division of USAA Financial Advisors, Inc., member FINRA/SIPC. USAA Financial Advisors, Inc. accounts are carried by an affiliate, USAA Investment Management Company, member FINRA/SIPC.
9800 Fredericksburg Road San Antonio, TX 78288



X

Electronic Rate Approved #038555749

9405 5036 9930 0096 8374 80



USPS TRACKING #

CHANHASSEN MN 55317-3020
LTC CLAIMS PROCESSING

SHIP TO: BMC GROUP, INC., ATTN: **AGFEED USA**
PO BOX 3020

B050

BMC GROUP

OCT 23 2013

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Delivery Date: 10/23/13

RECEIVED
RANDAL L ERICKSON
PO BOX 1913
MECHANICSVILLE VA 23116-0008

PRIORITY MAIL 2-DAY™

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