

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO Box 3020 CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317

PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE

Name of Debtor: AGFeed

Case Number:

Name of Creditor (the person or other entity to whom the debtor owes money or property): James W. Kuecht

COURT USE ONLY

Name and address where notices should be sent: James W. Kuecht 1 Pilgrim Hollow Road Ocean, NJ 07712-3305 Telephone number: 732 493 3007 email: jwkdoc33@verizon.net

Check this box if this claim amends a previously filed claim.

Court Claim Number: (If known)

Filed on:

Name and address where payment should be sent (if different from above): RECEIVED OCT 24 2013 BMC GROUP Telephone number: email:

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.

1. Amount of Claim as of Date Case Filed: \$ 1939

If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$

2. Basis for Claim: common stock purchase - see proof

3. Last four digits of any number by which creditor identifies debtor: 7168

3a. Debtor may have scheduled account as: 13-11762 call #

3b. Uniform Claim Identifier (optional):

4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:

Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe:

Basis for perfection:

Value of Property: \$

Amount of Secured Claim: \$

Annual Interest Rate % Fixed or Variable (when case was filed)

Amount of Unsecured: \$

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$12,475\*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. § 507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. § 507 (a)(5).

Amount entitled to priority:

Up to \$2,775\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507 (a)( )

\$



\*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):





\*G000078320304\*

**Charles SCHWAB**

Schwab One® Account of  
**JAMES W KNECHT**

Account Number  
**4244-7565**

Statement Period  
**March 1-31, 2011**

**Investment Detail - Equities**

Accounting Method  
Equities: First In First Out (FIFO)

Equities	Quantity	Market Price	Market Value	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Annual Income
AGFEED INDUSTRIES	1,000.0000	1.9100	1,910.00	4%	(28.95)	0.00%	0.00
NEVADA	1,000.0000	1.9389	1,938.95	03/21/11	(28.95)	10	Short-Term
SYMBOL: FEED							
<b>Total Equities</b>	<b>1,000.0000</b>		<b>1,910.00</b>	<b>4%</b>	<b>(28.95)</b>		<b>0.00</b>
		<b>Total Cost Basis:</b>	<b>1,938.95</b>				

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments. In which case EAI and EY will continue to display at a prior rate.

<b>Total Investment Detail</b>	<b>46,728.61</b>
<b>Total Account Value</b>	<b>46,728.61</b>
<b>Total Cost Basis</b>	<b>1,938.95</b>

**Transaction Detail - Purchases & Sales**

Equities Activity	Settle Date	Trade Date	Transaction	Description	Quantity	Unit Price	Total Amount
	03/24/11	03/21/11	Bought	AGFEED INDUSTRIES	1,000.0000	1.9300	(1,938.95)
				NEVADA: FEED			

<b>Total Equities Activity</b>							<b>(1,938.95)</b>
<b>Total Purchases &amp; Sales</b>							<b>(1,938.95)</b>

Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.



**James W. Knecht**  
1 Pilgrim Hollow Rd.  
Ocean, NJ 07712-3305



BMC Group, Inc.  
ATTN: AgFeed USA, LLC: Claims Processing  
PO Box 3020  
Chanhassen, MN 55317-3020

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OCT 24 2013

BMC GROUP

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