

<b>UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE</b>		<b>REGULAR MAIL:</b> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO Box 3020 CHANHASSEN, MN 55317-3020  <b>MESSENGER/OVERNIGHT DELIVERY</b> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317		<b>PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE</b>
Name of Debtor: <b>AgFeed Industries</b>		Case Number: <b>13-11762</b>		
Name of Creditor (the person or other entity to whom the debtor owes money or property): <b>David Simon Bobrowich Laurel Simon Bobrowich</b>		COURT USE ONLY		
Name and address where notices should be sent: <b>David Simon Bobrowich Laurel Simon Bobrowich 4634 North Cramer Street Whitfish Bay WI 53211-1203</b>		<input type="checkbox"/> Check this box if this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____		
Telephone number: <b>414-418-3553</b> email: <b>laurel.bobrowich@ubs.com</b>				
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.		
<div style="text-align: center;"> <b>RECEIVED</b>  <b>OCT 25 2013</b>  <b>BMC GROUP</b> </div>				
1. Amount of Claim as of Date Case Filed: \$ <b>2438.80</b>				
If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.  <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.				
1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____ (See instruction #1a)				
2. Basis for Claim: <b>Loss on purchase of Stock</b> (See instruction #2)				
3. Last four digits of any number by which creditor identifies debtor:  <b>5642</b>		3a. Debtor may have scheduled account as: <b>Brokerage Acct</b> (See instruction #3a) <b>BB 90023</b>		
		3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)		
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.  Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____  Value of Property: \$ _____  Annual Interest Rate _____ % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____  Basis for perfection: _____  Amount of Secured Claim: \$ _____  Amount of Unsecured: \$ _____		
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.				
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).  <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).		<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).  <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).		
		<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).  <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)( )		
		Amount entitled to priority: \$ _____		
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.				
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____ (See instruction (#6))				

AgFeed POC



00088

**7. Credits.** The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

**8. Documents:** Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

**9. Signature:** (See instruction #9)

Check the appropriate box.

☒ I am the creditor.

☐ I am the creditor's authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent.  
(See Bankruptcy Rule 3004.)

☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name:

Laurel Simon Bobrowich + David S Bobrowich

Title:

Company:

Address and telephone number (if different from notice address above):

4034 North Cramer St  
Whitfish Bay WI 53211-1203

(Signature)

(Date)

10/23/13

Telephone number:

414-418-3553 email: laurel.bobrowich@ubs.com

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

#### Items to be completed in Proof of Claim form

#### Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

#### 1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

#### 1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), excluding any amounts owed under section 503(b)(9), on account of claims arising from the period

#### 3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

#### 4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

#### 5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

#### 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

#### 7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

#### 8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

#### 9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules

from July 15, 2013, through the September 12, 2013 (the "Closing Date"), solely with respect to AgFeed USA, LLC and any other Debtor (excluding Debtor AgFeed Industries, Inc.).

## 2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services provided, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if any interested party objects to the claim.

## 3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

## 3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

### Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. § 101(10).

### Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Debtors' claims agent, BMC Group, Inc., at the applicable following address:

#### REGULAR MAIL:

BMC GROUP, INC.  
ATTN: AGFEED USA, LLC CLAIMS PROCESSING  
PO BOX 3020  
CHANHASSEN, MN 55317-3020

#### MESSENGER/OVERNIGHT DELIVERY

BMC GROUP, INC.  
ATTN: AGFEED USA, LLC CLAIMS PROCESSING  
18675 LAKE DRIVE EAST  
CHANHASSEN, MN 55317

### Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim.

Examples of liens on property include a mortgage on real estate or a security's interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

### Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

### Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

### Administrative Claim

An administrative claim is a claim of the type described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the action, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, and (v) compensation for services rendered by an indenture trustee. Claims alleged to be entitled to an administrative expense pursuant to 11 U.S.C. § 503(b)(9) should be listed in item 6 of the form, but not in item 1a.

### Administrative Claim Under 11 U.S.C. § 503(b)(9)

Claims that are based upon facts or circumstances arising or occurring after the date of the Bankruptcy filing and that qualify as an administrative expense under section 503(b)(9) (excluding 503(b)(9) of the Bankruptcy Code).

### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

### Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

## INFORMATION

### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system ([www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)) for a small fee to view your filed proof of claim.

### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

Jointly Administered

**NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM**

**TO ALL CREDITORS AND INTEREST HOLDERS WITH CLAIMS AGAINST THE ENTITIES LISTED BELOW:**

On July 15, 2013 (the "Petition Date"), AgFeed USA, LLC ("AgFeed USA") and its above-captioned affiliated debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief (the "Chapter 11 Cases") under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"). The Debtors, their addresses, case numbers, and EIN, and other names used by the Debtors within the last eight years are as follows:

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
AgFeed USA, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	M2 P2, LLC	13-11761	xx-xxx-8748
AgFeed Industries, Inc.	100 Bluegrass Commons Blvd Suite 310 Hendersonville, Tennessee 37075		13-11762	xx-xxx-7168
Genetics Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	First BTS, LLC	13-11776	xx-xxx-1921
Genetics Operating, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	BMI Group, LLC	13-11769	xx-xxx-1921
Heritage Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Production, LLC	13-11767	xx-xxx-8141
Heritage Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Land, LLC	13-11768	xx-xxx-8129
M2P2 AF JV, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11774	xx-xxx-8748
M2P2 Facilities, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11770	xx-xxx-8748
M2P2 General Operations, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11772	xx-xxx-8748
MGM, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11771	xx-xxx-8748

<sup>1</sup> The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
Midwest Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11775	xx-xxx-8748
New Colony Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11766	xx-xxx-9246
New Colony Land Company, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11773	xx-xxx-5834
New York Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11764	xx-xxx-8748
Pork Technologies, LC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11765	xx-xxx-2076
TS Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11763	xx-xxx-8748

On September 27, 2013, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order in the Chapter 11 Cases (the “Bar Date Order”) establishing certain claims bar dates in the Chapter 11 Cases. By the Bar Date Order, the Court established **November 12, 2013, at 4:00 p.m. (Prevailing Eastern Time)**, as the claims bar date (the “General Bar Date”) and **January 13, 2014, at 4:00 p.m. (Prevailing Eastern Time)** as the Governmental Units claims bar date (the “Governmental Bar Date”). Except as described below, the Bar Date Order requires all Entities, other than Governmental Units, that have or assert any Pre-Petition Claims and/or AgFeed USA Post-Petition Claims arising prior to September 12, 2013 (the “Closing Date”) against the Debtors (including claims arising under section 503(b)(9) of the Bankruptcy Code) to file proofs of claim (each a “Proof of Claim,” or collectively, “Proofs of Claim”) with BMC Group, Inc. (“BMC”), the claims, noticing, and balloting agent in these cases, so that their Proofs of Claim are received by BMC **on or before 4:00 p.m. (Prevailing Eastern Time) on the General Bar Date**. In addition, the Bar Date Order requires that all Governmental Units file Proofs of Claim with BMC so that their Proofs of Claim are received by BMC **on or before 4:00 p.m. (Prevailing Eastern Time) on the Governmental Bar Date**.

For your convenience, enclosed with this notice is a proof of claim form (the “Proof of Claim Form”) that identifies on its face the amount, nature, and classification of your Claim(s), if any, listed in the Debtors’ schedules of assets and liabilities or statements of financial affairs filed in these cases (collectively, the “Schedules”).

#### **KEY DEFINITIONS**

As used in this notice, the term “Entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons (individuals, partnerships, and corporations), estates, trusts, and the United States Trustee for the District of Delaware.

As used in this notice, the term “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States, states, commonwealths, districts, territories, municipalities, foreign states, or departments, agencies, or instrumentalities of the foregoing.

As used in this notice, the term “Claim” shall mean, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Moreover, “Claim,” as used herein, shall also refer to any administrative expense claims arising prior to the Closing Date filed pursuant to section 503(b) of the Bankruptcy Code.

As used in this notice, the term “Pre-Petition Claim” shall mean any alleged claim against the Debtors arising prior to July 15, 2013, including any alleged administrative priority claim arising under section 503(b)(9) of the Bankruptcy Code for goods provided prior to the Petition Date.

As used in this notice, the term "Post-Petition Claim" shall mean any alleged administrative expense claim accruing against AgFeed USA or any other Debtor (excluding Debtor AgFeed Industries, Inc.) post-petition through and including the Closing Date.

### **WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES**

#### **The Bar Dates**

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these cases (collectively, the "Bar Dates"):

**The General Bar Date.** Pursuant to the Bar Date Order, all Entities, other than Governmental Units, holding Claims against any of the Debtors (whether secured, administrative expense, unsecured priority, or unsecured nonpriority) that arose prior to or on July 15, 2013, are required to file Proofs of Claim by the General Bar Date, November 12, 2013, at 4:00 p.m. (Prevailing Eastern Time). Moreover, all Entities, other than Governmental Units, holding Claims against AgFeed USA or any other Debtor (excluding Debtor AgFeed Industries, Inc.) that arose subsequent to July 15, 2013, but prior to the Closing Date are required to file Proofs of Claim pursuant to section 503(b) of the Bankruptcy Code by the General Bar Date.

**The Governmental Bar Date.** Pursuant to the Bar Date Order, Governmental Units holding Claims against the Debtors that arose prior to or on July 15, 2013, are required to file Proofs of Claim by the Governmental Bar Date, January 13, 2014, at 4:00 p.m. (Prevailing Eastern Time).

**The Rejection Bar Date.** Any Entity whose Claims arise out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a chapter 11 plan in the Chapter 11 Cases (a "Rejection Damages Claim"), must file a Proof of Claim on or before the later of: (i) the General Bar Date, (ii) 4:00 p.m. (Prevailing Eastern Time) on the date that is thirty (30) days after entry of an order approving the rejection of an executory contract or unexpired lease pursuant to which the Entity asserting the Rejection Damages Claim is a party, or (iii) such other date as the Court may fix. The later of these dates is referred to in this notice as the "Rejection Bar Date."

#### **Entities That Must File Proofs of Claims by the General Bar Date**

Subject to terms described above for holders of Claims subject to the Rejection Bar Date, the following Entities must file Proofs of Claim on or before the General Bar Date:

- (a) any Entity whose Pre-Petition Claim against the Debtors is not listed in the Debtors' Schedules or whose Pre-Petition Claim is listed in the Schedules but is listed as disputed, contingent, or unliquidated and that desires to participate in these Chapter 11 Cases or share in any distribution in these Chapter 11 Cases;
- (b) any Entity that believes that its Pre-Petition Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than that identified in the Schedules;
- (c) any Entity, other than a Governmental Unit, that asserts an administrative expense claim against the Debtors (excluding Debtor AgFeed Industries, Inc.) pursuant to section 503(b) of the Bankruptcy Code for goods or services provided after the Petition Date but prior to the Closing Date; and
- (d) any Entity that believes it has a Pre-Petition Claim arising under section 503(b)(9) of the Bankruptcy Code for goods provided prior to the Petition Date.

#### **Entities Not Required to File Proofs of Claim by the General Bar Date**

The Bar Date Order further provides that the following Entities need not file Proofs of Claim by the General Bar Date:

- (a) any Entity that has already properly filed a Proof of Claim against one or more of the Debtors with either BMC or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
- (b) any Entity (i) whose Claim is listed in the Schedules or any amendments thereto; (ii) whose Claim is not described therein as "disputed," "contingent," or "unliquidated;" and (iii) who does not dispute the amount or classification of its Claim as set forth in the Schedules;

- (c) professionals retained by the Debtors, the official committee of unsecured creditors, or the official committee of equity security holders pursuant to orders of this Court, including BMC, who assert administrative Claims for payment of fees and expenses subject to the Court's approval pursuant to sections 330, 331(a), and 503(b) of the Bankruptcy Code;
- (d) current officers and directors of the Debtors who assert Claims for indemnification and/or contribution arising as a result of such officers' or directors' pre-petition or post-petition services to the Debtors;
- (e) any Debtor asserting a Claim against another Debtor;
- (f) any Entity whose Claim against the Debtors has been allowed by an order of the Court entered on or before the applicable Bar Date;
- (g) any Entity whose Claim has been paid by the Debtors;
- (h) any Entity holding a Claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- (i) any direct or indirect non-debtor subsidiary or affiliate of the Debtors;
- (j) any Entity that holds an interest in the Debtors, whose interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that interest holders that wish to assert Claims (as opposed to ownership interests) against the Debtors that arise out of or relate to the ownership or purchase of an interest, including Claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies; and
- (k) Farm Credit Services of America, FLCA and Farm Credit Services of America, PCA (collectively, "Farm Credit") as lenders under that certain Credit Agreement of AgFeed USA and the other borrowers party thereto, dated as of June 6, 2006, as amended, supplemented, or otherwise modified (the "Credit Agreement"), but only to the extent that the Claims of Farm Credit arise under the Credit Agreement.

**Filing Proofs of Claim Against Multiple Debtors; Requirement to Identify Debtor; and Entitlement to Administrative Expense Status**

Any Entity asserting Claims against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor. In addition, any Entity filing a Proof of Claim must identify on its Proof of Claim Form the particular Debtor against which its Claim is asserted, and whether all or a portion of such claim is entitled to administrative expense status pursuant to section 503(b) of the Bankruptcy Code.

**CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM**

Any Entity that is required to file a Proof of Claim, but fails to do so by the applicable Bar Date described in this notice, absent a subsequent order of the Court, shall not be treated as a creditor with respect to such Claim for the purposes of voting on or distribution under any chapter 11 plan proposed and/or confirmed in these Chapter 11 Cases.

**If it is unclear from the Schedules whether your Claim is disputed, contingent, or unliquidated as to amount or your Claim is improperly listed or classified, you must file a Proof of Claim on or before the applicable Bar Date.** Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein.

**RESERVATION OF RIGHTS**

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; and (b) subsequently designate any Claim as disputed, contingent, or unliquidated. Nothing contained in this notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

**PROCEDURE FOR FILING PROOFS OF CLAIM**

Original Proofs of Claim must be sent by mail, overnight courier, or messenger so as to be received no later than 4:00 p.m. (Prevailing Eastern Time) on the applicable Bar Date. If a Proof of Claim is sent by first class

mail, the mailing address is: BMC Group, Inc., Attn: AgFeed USA, LLC Claims Processing, PO Box 3020, Chanhassen, MN 55317-3020. If a Proof of Claim is sent by overnight mail, overnight courier, or hand delivery, the address is: BMC Group, Inc., Attn: AgFeed USA, LLC Claims Processing, 18675 Lake Drive East, Chanhassen, MN 55317. ***Any Proof of Claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the Proof of Claim is submitted by one of the methods described in the foregoing sentence.*** Proofs of Claim will be deemed filed only when actually received by BMC. If you wish to receive acknowledgement of BMC's receipt of your Proof of Claim, you must also submit by the applicable Bar Date and concurrently with submitting your original Proof of Claim, (a) a copy of your original Proof of Claim and (b) a self-addressed, stamped return envelope.

Proofs of Claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected. However, upon the advance express written consent of the Debtors, a claimant's Proof of Claim may be filed without the documents required by Bankruptcy Rules 3001(c) and 3001(d); provided, however, that any claimant that receives such a written consent will be required to transmit these documents in support of its Claim to BMC, the Debtors or other parties in interest within ten (10) days after the date of a written request for such documents.

#### **ADDITIONAL INFORMATION**

You may be listed as the holder of a Claim against the Debtors in the Schedules. If you hold or assert a Claim that is not listed in the Schedules, if you disagree with the amount or priority of your Claim as listed in the Schedules, or if your Claim is listed in the Schedules as contingent, unliquidated, or disputed, you **must** file a Proof of Claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and Bar Date Order may be obtained for free on BMC's website (<http://bmccgroup.com/restructuring/geninfo.aspx?ClientID=323>); for a fee at the Bankruptcy Court's website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website; or for a charge through Delaware Document Retrieval, 2 East 7<sup>th</sup> Street, 2<sup>nd</sup> Floor, Wilmington, Delaware 19801.

Questions concerning the contents of this notice and requests for Proofs of Claim should be directed to BMC at (888) 909-0100 between the hours of 8:00 a.m. and 6:00 p.m. (Prevailing Eastern Time), Monday through Friday. **Please note that BMC's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim.**

Dated: Wilmington, Delaware  
September 27, 2013

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Donald J. Bowman, Jr.

Robert S. Brady (No. 2847)

Donald J. Bowman, Jr. (No. 4383)

Robert F. Poppiti, Jr. (No. 5052)

Ian J. Bambrick (No. 5455)

1000 N. King Street

Rodney Square

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

*Counsel for the Debtors and Debtors in Possession*





10/11/13

17775 W. Bluemound Road  
P.O. 949  
BROOKFIELD, WI 53008

NOTICE OF PROOF OF CLAIM  
SECURITY DESCRIPTION: AGFEED INDUSTRIES INC

CUSIP#: 00846L101  
ACCOUNT#: 02  
QUANTITY: 150

\*\*\*\*\*AUTO\*\*MIXED AADC 117  
DAVID SIMON BOBROWICH  
LAUREL SIMON BOBROWICH  
JTWROS  
4634 N CRAMER ST  
WHITEFISH BAY WI 53211-1203

Dear Client,

We have been requested to forward you the enclosed material. Please review the enclosed documents for instructions on how to submit a claim. If you have any questions pertaining to this notice or on how to submit a claim, please contact your Financial Institution prior to the deadline indicated.

JOB NUMBER: E78293 221

CONTROL#: 859407797302



17775 W. Bluemound Road  
P.O. 949  
BROOKFIELD, WI 53008

000006361



8

**DO NOT MAIL**



\*\*\*\*\*AUTO\*\*MIXED AADC 117  
DAVID SIMON BOBROWICH  
LAUREL SIMON BOBROWICH  
JTWROS  
4634 N CRAMER ST  
WHITEFISH BAY WI 53211-1203



UBS Financial Services Inc.  
17775 W. Bluemound Road  
Po Box 949  
Brookfield WI 53008-0949

ANQ70003074911 0913 X1 B6 0

# Resource Management Account

September 2013

DAVID SIMON BOBROWICH  
LAUREL SIMON BOBROWICH  
JTWROS  
4634 N CRAMER ST  
WHITEFISH BAY WI 53211-1203

**Account name:** DAVID SIMON BOBROWICH  
LAUREL SIMON BOBROWICH

**Account number:** B6 90023 81

**Your Financial Advisor:**  
LAUREL BOBROWICH  
Phone: 262-794-0800/800-847-3599

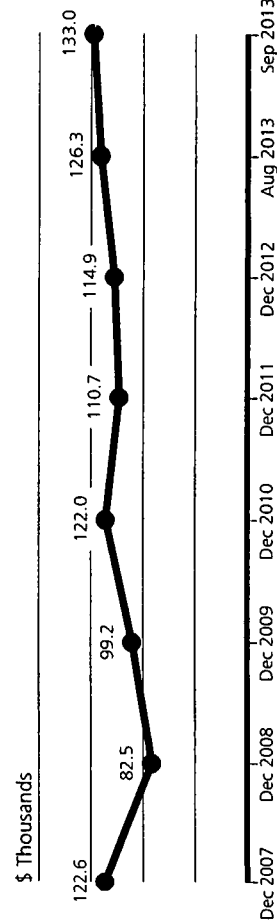
**Questions about your statement?**  
Call your Financial Advisor or the  
RMA ResourceLine at 800-RMA-1000,  
account 595090023.

**Visit our website:**  
[www.ubs.com/financialservices](http://www.ubs.com/financialservices)

## Value of your account

	on August 30 (\$)	on September 30 (\$)
Your assets	126,337.50	132,967.79
Your liabilities	0.00	0.00
<b>Value of your account</b>	<b>\$126,337.50</b>	<b>\$132,967.79</b>

## Tracking the value of your account



**Sources of your account growth during 2013**

Value of your account at year end 2012	\$114,851.12
Net deposits and withdrawals	-\$27.56
<b>Your investment return:</b>	
Dividend and interest income	\$1,841.66
Change in market value	\$16,302.57
<b>Value of your account on Sep 30, 2013</b>	<b>\$132,967.79</b>



Resource Management Account  
September 2013

Account name:  
Account number:

DAVID SIMON BOBROWICH  
86 90023 81

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

## Your account balance sheet

### Summary of your assets

	Value on September 30 (\$)	Percentage of your account
<b>A</b> Cash and money balances	11,411.60	8.58%
<b>B</b> Cash alternatives	0.00	0.00%
<b>C</b> Equities	119,446.78	89.83%
<b>D</b> Fixed income	0.00	0.00%
<b>E</b> Non-traditional	0.00	0.00%
<b>F</b> Commodities	0.00	0.00%
<b>G</b> Other	2,109.41	1.59%
<b>Total assets</b>	<b>\$132,967.79</b>	<b>100.00%</b>

**Value of your account**

**\$132,967.79**

### Your current asset allocation



► Cash and money balances may include available cash balances, UBS Bank USA deposit account balances, UBS AG Stamford Branch deposit account balances and money market mutual fund sweep balances. See the *Important information about your statement* on the last two pages of this statement for details about those balances.

## Eye on the markets

Index	Percentage change	
	September 2013	Year to date
S&P 500	3.14%	19.79%
Russell 3000	3.72%	21.30%
MSCI - Europe, Australia & Far East	7.42%	16.59%
Barclays Capital U.S. Aggregate Bond Index	0.95%	-1.89%

### Interest rates on September 30, 2013

3-month Treasury bills: 0.02%

One-month LIBOR: 0.18%



Resource Management Account  
September 2013

Account name:  
Account number:

DAVID SIMON BOBROWICH  
B6 90023 81

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

## Change in the value of your account

	September 2013 (\$)	Year to date (\$)
<b>Opening account value</b>	<b>\$126,337.50</b>	<b>\$114,851.12</b>
Deposits, including investments transferred in	0.00	45.87
Withdrawals and fees, including investments transferred out	-4.50	-73.43
Dividend and interest income	351.74	1,841.66
Change in market value	6,283.05	16,302.57
<b>Closing account value</b>	<b>\$132,967.79</b>	<b>\$132,967.79</b>

## Dividend and interest income earned

For purposes of this statement, taxability of interest and dividend income has been determined from a US tax reporting perspective. Based upon the residence of the account holder, account type, or product type, some interest and/or dividend payments may not be subject to United States (US) and/or Puerto Rico (PR) income taxes. The client monthly statement is not intended to be used and cannot be relied upon for tax purposes. Clients should refer to the applicable tax reporting forms they receive from UBS annually, such as the Forms 1099 and the Forms 480, for tax reporting information. It is the practice of UBS to file the applicable tax reporting forms with the US Internal Revenue Service and PR Treasury Department, and in such forms accurately classify dividends and/or interest as tax exempt or taxable income. Please consult your individual tax preparer.

	September 2013 (\$)	Year to date (\$)
Taxable dividends	351.41	1,840.43
Taxable interest	0.33	1.23
<b>Total current year</b>	<b>\$351.74</b>	<b>\$1,841.66</b>
<b>Total dividend &amp; interest</b>	<b>\$351.74</b>	<b>\$1,841.66</b>

## Summary of gains and losses

Values reported below exclude products for which gains and losses are not classified.

	Realized gains and losses		Unrealized gains and losses (\$)
	September 2013 (\$)	Year to date (\$)	
Short term	0.00	7.59	-316.31
Long term	0.00	1,586.72	33,649.04
<b>Total</b>	<b>\$0.00</b>	<b>\$1,594.31</b>	<b>\$33,332.73</b>

## Cash activity summary

See *Account activity this month* for details. Balances in your Sweep Options are included in the opening and closing balances value. FDIC insurance applies only to deposits at UBS Bank USA, not to deposits at UBS AG, Stamford Branch or bank deposits placed through the UBS International Deposit Account program. SIPC protection applies to money market sweep fund holdings but not bank deposits. See *Important information about your statement* on the last two pages of this document for details.

	September 2013 (\$)	Year to date (\$)
<b>Opening balances</b>	<b>\$11,165.64</b>	<b>\$3,509.80</b>
<b>Additions</b>		
Deposits and other funds credited	0.00	45.87
Dividend and interest income	351.74	1,841.66
Proceeds from investment transactions	0.00	10,068.38
<b>Total additions</b>	<b>\$351.74</b>	<b>\$11,955.91</b>
<b>Subtractions</b>		
Other funds debited	-4.50	-73.43
Funds withdrawn for investments bought	-101.28	-3,980.68
<b>Total subtractions</b>	<b>-105.78</b>	<b>-4,054.11</b>
<b>Net cash flow</b>	<b>\$245.96</b>	<b>\$7,901.80</b>
<b>Closing balances</b>	<b>\$11,411.60</b>	<b>\$11,411.60</b>



Resource Management Account  
September 2013

Account name:  
Account number:

DAVID SIMON BOBROWICH  
B6 90023 81

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

## Withholdings and tax summary

	September 2013 (\$)	Year to date (\$)
Foreign taxes paid	-4.50	-73.43

## UBS Bank USA Deposit Account APY

*Interest period Aug 7 - Sep 8*

Opening UBS Bank USA Deposit balance Aug 7	\$11,140.99
Closing UBS Bank USA Deposit balance Sep 8	\$11,165.97
Number of days in interest period	33
Average daily balance	\$11,154.07
Interest earned	\$0.33
Annual percentage yield earned	0.03%

## Your investment objectives:

You have identified the following investment objectives for this account. If you have questions about these objectives, disagree with them, or wish to change them, please contact your Financial Advisor or Branch Manager. You can find a full description of the alternative investment objectives in *Important information about your statement* at the end of this document.

### Your return objective:

Capital appreciation

### Your risk profile:

Primary - Moderate

Investment eligibility consideration - None selected

## Your account instructions

- Your account cost basis default closing method is FIFO, First In, First Out.



Resource Management Account  
September 2013

Account name:  
Account number:

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

## Your assets

Some prices, income and current values shown may be approximate. As a result, gains and losses may not be accurately reflected. See *Important information about your statement* at the end of this document for more information.

### Cash

#### Cash and money balances

Cash and money balances may include available cash balances, UBS Bank USA deposit account balances, UBS AG Stamford Branch deposit account balances and money market mutual fund sweep balances.

UBS Bank USA deposit account balances are insured by the FDIC within applicable limits, but are not protected by SIPC. UBS AG Stamford Branch deposit account balances are not insured by FDIC and are not protected by SIPC. Money market sweep balances are protected by SIPC but are not insured by the FDIC. See the *Important information about your statement* at the end of this document for details about those balances.

Holding	Opening balance on Sep 1 (\$)	Closing balance on Sep 30 (\$)	Price per share on Sep 30 (\$)	Average rate	Dividend/Interest period	Days in period	Cap amount (\$)
UBS BANK USA DEP ACCT	11,165.64	11,411.60					500,000.00

### Equities

#### Common stock

Holding	Trade date	Number of shares	Purchase price/Average price per share (\$)	Cost basis (\$)	Price per share on Sep 30 (\$)	Value on Sep 30 (\$)	Unrealized gain or loss (\$)	Holding period
AGFEED INDUSTRIES INC								
Symbol: FEEDQ Exchange: OTC	Jun 2, 08	150,000	16.258	2,438.80	0.261	39.15	-2,399.65	LT
BANK OF NEW YORK MELLON CORP								
Symbol: BK Exchange: NYSE	Jun 16, 99	4,000	43.682	174.73	30.190	120.76	-53.97	LT
EAI: \$2 Current yield: 1.66%								
BANK OF MONTREAL CANADA								
Symbol: BMO Exchange: NYSE	Mar 10, 95	16,000	68.943	1,103.10	66.820	1,069.12	-33.98	LT
EAI: \$45 Current yield: 4.21%								
BANK OF NOVA SCOTIA CANADA CAD								
Symbol: BNS Exchange: NYSE	Jun 29, 98	200,000	12.543	2,508.75	57.310	11,462.00	8,953.25	LT
EAI: \$472 Current yield: 4.12%								
CAD Exchange rate: 1.02790								
CACI INTL INC CL A								
Symbol: CACI Exchange: NYSE	May 29, 07	100,000	51.586	5,158.63	69.110	6,911.00	1,752.37	LT

continued next page



Resource Management Account  
September 2013

Account name:  
Account number:

DAVID SIMON BOBROWICH  
B6 90023 81

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Sep 30 (\$)	Value on Sep 30 (\$)	Unrealized gain or loss (\$)	Holding period
COMCAST CORP NEW CL A Symbol: CMCSA Exchange: OTC EAI: \$1 Current yield: 2.22%	Aug 25, 99	1,000	78.360	78.36	45.115	45.11	-33.25	LT
CONSTELLATION BRANDS INC CL A Symbol: STZ Exchange: NYSE	Sep 21, 05	50,000	26.400	1,320.00	57.400	2,870.00	1,550.00	LT
DRYSHIPS INC Symbol: DRYX Exchange: OTC	Jun 2, 10	500,000	4.579	2,289.98	3.540	1,770.00	-519.98	LT
ESCROW CDC CORP **EXCHANGE EFF: 12/12** CL A Exchange: OTC	Dec 7, 06	33,000	24.744	816.56	-----Price was unavailable-----	-----	-816.56	LT
FACEBOOK INC CL A Symbol: FB Exchange: OTC	Jun 15, 12	100,000	29.438	2,943.87	50.230	5,023.00	2,079.13	LT
FIDELITY NATL INFORMATION SVCS Symbol: FIS Exchange: NYSE EAI: \$53 Current yield: 1.90%	Mar 10, 95	60,000	5.114	306.89	46.440	2,786.40	2,479.51	LT
FISERV INC Symbol: FISV Exchange: OTC	Apr 16, 09	50,000	38.203	1,910.17	101.050	5,052.50	3,142.33	LT
FREEMPORT-MCMORAN COPPER & GOLD INC Symbol: FCX Exchange: NYSE EAI: \$125 Current yield: 3.78%	Jan 20, 10	100,000	42.500	4,250.06	33.080	3,308.00	-942.06	LT
FRONTIER COMMUNICATIONS CORP Symbol: FTR Exchange: OTC EAI: \$373 Current yield: 9.56%		933,000	---This information was unavailable---		4.180	3,899.94		
GAP INC Symbol: GPS Exchange: NYSE EAI: \$42 Current yield: 1.97%	Oct 2, 98 Sep 27, 06	3,000 50,000 53,000	21.756 19.170 19.316	65.27 958.50 1,023.77	40.280 40.280	120.84 2,014.00 2,134.84	55.57 1,055.50 1,111.07	LT LT
Security total GENL ELECTRIC CO Symbol: GE Exchange: NYSE EAI: \$114 Current yield: 3.18%		150,000	---This information was unavailable---		23.890	3,583.50		
INTL BUSINESS MACH Symbol: IBM Exchange: NYSE EAI: \$19 Current yield: 2.05%	Sep 17, 99	5,000	134.786	673.93	185.180	925.90	251.97	LT

continued next page



Resource Management Account  
September 2013

Account name:  
Account number:

DAVID SIMON BOBROWICH  
B6 90023 81

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

Your assets • **Equities** • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Sep 30 (\$)	Value on Sep 30 (\$)	Unrealized gain or loss (\$)	Holding period
INTUIT								
Symbol: INTU Exchange: OTC								
EAI: \$76 Current yield: 1.15%	Apr 26, 12	100.000	58.306	5,830.69	66.310	6,631.00	800.31	LT
KOHLS CORP								
Symbol: KSS Exchange: NYSE								
EAI: \$28 Current yield: 2.71%	Jun 27, 02	20.000	71.300	1,426.00	51.750	1,035.00	-391.00	LT
MCDONALDS CORP								
Symbol: MCD Exchange: NYSE								
EAI: \$324 Current yield: 3.37%	Apr 16, 02	100.000	28.012	2,801.24	96.210	9,621.00	6,819.76	LT
OCEAN RIG UDW INC								
Symbol: ORIG Exchange: OTC	Sep 19, 11	3.000	14.726	44.18	18.200	54.60	10.42	LT
PANDORA MEDIA INC								
Symbol: P Exchange: NYSE	Mar 1, 12	300.000	13.820	4,146.02	25.130	7,539.00	3,392.98	LT
PRIVATEBANCORP INC								
Symbol: PVTB Exchange: OTC								
EAI: \$8 Current yield: 0.19%	Aug 15, 03	200.000	18.390	3,678.00	21.400	4,280.00	602.00	LT
QUALCOMM INC								
Symbol: QCOM Exchange: OTC								
EAI: \$70 Current yield: 2.08%	Aug 3, 06	50.000	34.990	1,749.50	67.320	3,366.00	1,616.50	LT
SAIA INC								
Symbol: SAIA Exchange: OTC		3.000	---This information was unavailable---			93.54		
SANDRIDGE ENERGY INC								
Symbol: SD Exchange: NYSE	May 16, 08	477.000	9.523	4,542.69	5.860	2,795.22	-1,747.47	LT
	Aug 27, 08	478.000	8.877	4,243.37	5.860	2,801.08	-1,442.29	LT
Security total		955.000	9.200	8,786.06		5,596.30	-3,189.76	
SILVER WHEATON CORP CAD								
Symbol: SLW Exchange: NYSE								
EAI: \$120 Current yield: 1.61%								
CAD Exchange rate: 1.02790	May 2, 08	300.000	13.588	4,076.42	24.770	7,431.00	3,354.58	LT
SOUTHWESTERN ENERGY CO								
Symbol: SWN Exchange: NYSE	Apr 16, 08	100.000	40.125	4,012.56	36.380	3,638.00	-374.56	LT
TIME WARNER CABLE INC								
Symbol: TWC Exchange: NYSE								
EAI: \$3 Current yield: 2.69%	Oct 2, 98	1.000	38.450	38.45	111.600	111.60	73.15	LT

continued next page

continued next page





Resource Management Account  
September 2013

Account name:  
Account number:

DAVID SIMON BOBROWICH  
B6 90023 81

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

Your assets • **Equities** • **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Sep 30 (\$)	Value on Sep 30 (\$)	Unrealized gain or loss (\$)	Holding period
TIME WARNER INC NEW								
Symbol: TWX Exchange: NYSE								
EAI: \$5 Current yield: 1.90%	Oct 2, 98	4,000	29.287	117.15	65.810	263.24	146.09	LT
UNUM GROUP								
Symbol: UNM Exchange: NYSE								
EAI: \$58 Current yield: 1.91%	Oct 20, 04	100,000	13.280	1,328.00	30.440	3,044.00	1,716.00	LT
<b>Total</b>				<b>\$65,031.87</b>		<b>\$103,705.50</b>	<b>\$31,096.65</b>	

**Total estimated annual income: \$1,938**

**Closed end funds & Exchange traded products**

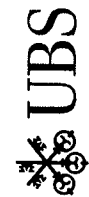
*Total reinvested* is the total of all reinvested dividends. It does not include any cash dividends. It is not a tax lot for the purposes of determining holding periods or cost basis. The shares you receive each time you reinvest dividends become a separate tax lot.

*Cost basis* is the total purchase cost of the security, including reinvested dividends. The cost basis may need to be adjusted for return of capital payments in order to determine the adjusted cost basis for tax reporting purposes.

*Unrealized (tax) gain or loss* is the difference between the current value and the cost basis and would generally be your taxable gain or loss if the security was sold on this date. The unrealized (tax) gain or loss may need to be adjusted for return of capital payments in order to determine the realized gain or loss for tax reporting purposes.

*Investment return* is the current value minus the amount you invested. It does not include shares that are not reflected on your statement, including shares that have been realized as either a gain or a loss. It also does not include cash dividends that were not reinvested.

Holding	Number of shares	Purchase price/ Average price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Sep 30 (\$)	Value on Sep 30 (\$)	Unrealized (tax) gain or loss (\$)	Investment return (\$)	Holding period
POWERSHARES WATER RESOURCES PORTFOLIO									
Symbol: PHO									
Trade date: Dec 8, 05	150,000	15.260	2,289.00	2,289.00	23.910	3,586.50	1,297.50	1,297.50	LT
EAI: \$22 Current yield: 0.61%									



Resource Management Account  
September 2013

Account name:  
Account number:

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

## Your assets • Equities (continued)

### Mutual funds

*Total reinvested* is the total of all reinvested dividends. It does not include any cash dividends. It is not a tax lot for the purposes of determining holding periods or cost basis. The shares you receive each time you reinvest dividends become a separate tax lot.

*Cost basis* is the total purchase cost of the security, including reinvested dividends. The cost basis may need to be adjusted for return of capital payments in order to determine the adjusted cost basis for tax reporting purposes.

*Unrealized (tax) gain or loss* is the difference between the current value and the cost basis and would generally be your taxable gain or loss if the security was sold on this date. The unrealized (tax) gain or loss may need to be adjusted for return of capital payments in order to determine the realized gain or loss for tax reporting purposes.

*Investment return* is the current value minus the amount you invested. It does not include shares that are not reflected on your statement, including shares that have been realized as either a gain or a loss. It also does not include cash dividends that were not reinvested.

Holding	Number of shares	Purchase price/ Average price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Sep 30 (\$)	Value on Sep 30 (\$)	Unrealized (tax) gain or loss (\$)	Investment return (\$)	Holding period
JAMES ALPHA GLOBAL REAL ESTATE INVESTMENTS FUND CLASS A									
Symbol: JAREX									
Trade date: Feb 8, 13	162.244	23.022	3,735.25	3,735.25	21.010	3,408.74	-326.51		ST
Total reinvested	11.349	21.623		245.41	21.010	238.44	-6.97		
EAI: \$171 Current yield: 4.69%									
Security total	173.593	22.931	3,735.25	3,980.66		3,647.18	-333.48	-88.07	
JP MORGAN MID CAPVALUE FUND CLASS A									
Symbol: JAMCX									
Trade date: Mar 1, 05	44.189	22.630	1,000.00	1,000.00	33.350	1,473.70	473.70		LT
Total reinvested	13.899	22.022		306.09	33.350	463.53	157.44		
EAI: \$17 Current yield: 0.88%									
Security total	58.088	22.485	1,000.00	1,306.09		1,937.23	631.14	937.23	
PACE LARGE CO GROWTH EQUITY INVESTMENTS CLASS A									
	100.398	---	This information was unavailable---						
Total reinvested	168.549	23.626		3,982.24	24.430	4,117.65	135.41		
EAI: \$9 Current yield: 0.14%									
Security total	268.947	23.627		3,982.24		6,570.37	135.41		
<b>Total</b>			<b>\$4,735.25</b>	<b>\$9,268.99</b>		<b>\$12,154.78</b>	<b>\$433.07</b>	<b>\$849.16</b>	
<b>Total estimated annual income: \$197</b>									



Resource Management Account  
September 2013

Account name:  
Account number:

DAVID SIMON BOBROWICH  
B6 90023 81

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

## Your assets (continued)

### Fixed income

#### Corporate bonds and notes

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values. Actual market values may vary and thus gains/losses may not be accurately reflected. Cost basis has been adjusted for accreted original issue discount (OID). If you have made a tax

election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization.

Holding	Trade date	Total face value at maturity (\$)	Purchase price (\$)	Cost basis (\$)	Price on Sep 30 (\$)	Value on Sep 30 (\$)	Unrealized gain or loss (\$)	Holding period
GREATER SOWSTN FNDG CORP DEFAULTED MATURES 12/01/00 CUSIP 392360AD5		3,000,000		---	Price was unavailable---			

### Other

#### Mutual funds

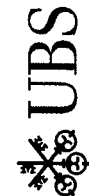
*Total reinvested* is the total of all reinvested dividends. It does not include any cash dividends. It is not a tax lot for the purposes of determining holding periods or cost basis. The shares you receive each time you reinvest dividends become a separate tax lot.

*Unrealized (tax) gain or loss* is the difference between the current value and the cost basis and would generally be your taxable gain or loss if the security was sold on this date. The unrealized (tax) gain or loss may need to be adjusted for return of capital payments in order to determine the realized gain or loss for tax reporting purposes.

*Cost basis* is the total purchase cost of the security, including reinvested dividends. The cost basis may need to be adjusted for return of capital payments in order to determine the adjusted cost basis for tax reporting purposes.

*Investment return* is the current value minus the amount you invested. It does not include shares that are not reflected on your statement, including shares that have been realized as either a gain or a loss. It also does not include cash dividends that were not reinvested.

Holding	Number of shares	Purchase price/ Average price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Sep 30 (\$)	Value on Sep 30 (\$)	Unrealized (tax) gain or loss (\$)	Investment return (\$)	Holding period
FIRST EAGLE GLOBAL FUND CLASS A Symbol: SGENX Trade date: Feb 23, 05 Total reinvested EAI: \$20 Current yield: 0.95% Security total	25.329 14.092 39.421	39.480 42.854 40.686	1,000.00	1,000.00 603.90 1,603.90	53.510 53.510 2,109.41	1,355.35 754.06 505.51	355.35 150.16		LT



Resource Management Account  
September 2013

Account name:  
Account number:

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

Your assets (continued)

### Your total assets

Cash	Cash and money balances	Value on Sep 30 (\$)	Percentage of your account	Cost basis (\$)	Estimated annual income (\$)	Unrealized gain or loss (\$)
<b>Equities</b>						
	* Common stock	11,411.60	8.58%	11,411.60		
	Closed end funds & Exchange traded products	103,705.50		65,031.87	1,938.00	31,096.65
	* Mutual funds	3,586.50		2,289.00	22.00	1,297.50
		12,154.78		9,268.99	197.00	433.07
<b>Total equities</b>		<b>119,446.78</b>	<b>89.83%</b>	<b>76,589.86</b>	<b>2,157.00</b>	<b>32,827.22</b>
<b>Fixed income</b>	<b>* Corporate bonds and notes</b>					
<b>Other</b>	<b>Mutual funds</b>	2,109.41	1.59%	1,603.90	20.00	505.51
<b>Total</b>		<b>\$132,967.79</b>	<b>100.00%</b>	<b>\$89,605.36</b>	<b>\$2,177.00</b>	<b>\$33,332.73</b>

\* Missing cost basis information.

### Account activity this month

Dividend and interest income	Date	Activity	Description	Amount (\$)
<i>Taxable dividends</i>				
	Sep 10	Dividend	INTL BUSINESS MACH PAID ON	5
	Sep 12	Foreign Dividend	SILVER WHEATON CORP CAD PAID ON	300
	Sep 16	Dividend	TIME WARNER INC NEW PAID ON	4 AS OF 09/15/13
	Sep 16	Dividend	TIME WARNER CABLE INC PAID ON	1
	Sep 17	Dividend	MCDONALDS CORP PAID ON	100
	Sep 25	Dividend	KOHL'S CORP PAID ON	20
	Sep 25	Dividend	QUALCOMM INC PAID ON	50
	Sep 27	Dividend	FIDELITY NATL INFORMATION SVCS PAID ON	60
	Sep 27	Dividend	FRONTIER COMMUNICATIONS CORP PAID ON	933
	Sep 27	Dividend	PRIVATEBANCORP INC PAID ON	200
	Sep 27	Dividend	JAMES ALPHA GLOBAL REAL ESTATE INVESTMENT'S FUND CLASS A AS OF 09/26/13	9.13
	Sep 27	St Cap Gain	JAMES ALPHA GLOBAL REAL ESTATE INVESTMENT'S FUND CLASS A SHORT TERM CAPITAL GAIN AS OF 09/26/13	92.15
	Sep 27	Dividend	POWERSHARES WATER RESOURCES PORTFOLIO PAID ON	150
<b>Total taxable dividends</b>				<b>\$351.41</b>



Resource Management Account  
September 2013

Account name:  
Account number:

DAVID SIMON BOBROWICH  
B6 90023 81

Your Financial Advisor:  
LAUREL BOBROWICH  
262-794-0800/800-847-3599

### Account activity this month (continued)

#### Dividend and interest income (continued)

Taxable interest		Date	Activity	Description	Amount (\$)
		Sep 9	Interest	UBS BANK USA DEPOSIT ACCOUNT AS OF 09/06/13	0.33
<b>Total taxable interest</b>					<b>\$0.33</b>
<b>Total dividend and interest income</b>					<b>\$351.74</b>
Other funds debited		Date	Activity	Description	Amount (\$)
		Sep 12	Foreign Tax Withheld	SILVER WHEATON CORP CAD	-4.50
<b>Total other funds debited</b>					<b>-\$4.50</b>

#### Investment transactions

For more information about the price/value shown for restricted securities, see *Important information about your statement* at the end of this document.

Date	Activity	Description	Quantity	Value (\$)	Price (\$)	Proceeds from investment transactions (\$)	Funds withdrawn for investments bought (\$)	Accrued interest (\$)
Sep 27	Reinvestment	JAMES ALPHA GLOBAL REAL ESTATE INVESTMENTS FUND CLASS A ST CAP GAINS REINVESTED AT 21.14 NAV ON 09/26/13 AS OF 09/26/13	4.359				-92.15	
Sep 27	Reinvestment	JAMES ALPHA GLOBAL REAL ESTATE INVESTMENTS FUND CLASS DIVIDEND REINVESTED AT 21.14 NAV ON 09/26/13 AS OF 09/26/13	0.432				-9.13	

#### Total

**-\$101.28**

#### Money balance activities

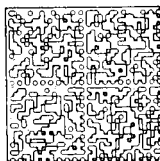
Date	Activity	Description	Amount (\$)
<b>Aug 30</b>	<b>Balance forward</b>		<b>\$11,165.64</b>
Sep 9	Deposit	UBS BANK USA DEPOSIT ACCOUNT AS OF 09/06/13	0.33
Sep 11	Deposit	UBS BANK USA DEPOSIT ACCOUNT	4.75
Sep 13	Deposit	UBS BANK USA DEPOSIT ACCOUNT	25.50
Sep 17	Deposit	UBS BANK USA DEPOSIT ACCOUNT	1.80
Sep 18	Deposit	UBS BANK USA DEPOSIT ACCOUNT	77.00
Sep 26	Deposit	UBS BANK USA DEPOSIT ACCOUNT	24.50
Sep 30	Deposit	UBS BANK USA DEPOSIT ACCOUNT	112.08
<b>Sep 30</b>	<b>Closing UBS Bank USA Deposit Account</b>		<b>\$11,411.60</b>

The UBS Bank USA Deposit Account is your primary sweep option.



UBS Financial Services Inc.  
411 E Wisconsin Ave, Ste 1700  
Milwaukee, WI 53202-4465

First Class Mail  
ComBasPrice



UNITED STATES POSTAGE  
E-353  
02 1P  
\$001.69  
0001766518 OCT 23 2013  
MAILED FROM ZIP CODE 53202

RECEIVED  
OCT 25 2013  
BMC GROUP

BMC Group Inc.

Attn: Ayfed USA LLC

Claims processing

Po Box 3020

CHANTASSEN, MN

55317-3020