

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	<b>REGULAR MAIL:</b> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020  <b>MESSENGER/OVERNIGHT DELIVERY</b> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	<b>PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE</b>
Name of Debtor: <b>AgFeed Industries Inc.</b>		Case Number: <b>13-11762</b>
Name of Creditor (the person or other entity to whom the debtor owes money or property): <b>QUAN LIU</b>		<b>COURT USE ONLY</b>
Name and address where notices should be sent:  <b>QUAN LIU 29 BRIARGLEN COURT , SCARBOROUGH ONTARIO CANADA M1W 3Z8</b>  Telephone number: <b>416-893-0518</b> email: <b>XIAOHAILI@HOTMAIL.COM</b>		<input type="checkbox"/> Check this box if this claim amends a previously filed claim.  Court Claim Number: _____ <i>(If known)</i>  Filed on: _____
Name and address where payment should be sent (if different from above):  <b>SAME AS ABOVE</b>  Telephone number: _____ email: _____		<b>RECEIVED OCT 29 2013 BMC GROUP</b>
1. Amount of Claim as of Date Case Filed: \$ <u>2295.18</u>  If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.  <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.  1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____ (See instruction #1a)		
2. Basis for Claim: <u>Amount of stock loss owed to me for violations of federal securities law</u> (See instruction #2)		
3. Last four digits of any number by which creditor identifies debtor:  _____	3a. Debtor may have scheduled account as:  _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional):  _____ (See instruction #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.  Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____  Value of Property: \$ _____  Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:  \$ _____  Basis for perfection: _____  Amount of Secured Claim: \$ _____  Amount of Unsecured: \$ _____
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input checked="" type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)( )
		Amount entitled to priority: \$ _____
		
* Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.		
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____ (See instruction #6)		

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

- I am the creditor.
- I am the creditor's authorized agent.
- I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)
- I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: QUAN LIU

Title: \_\_\_\_\_

Company: \_\_\_\_\_

Address and telephone number (if different from notice address above):

SAME AS ABOVE

刘权  
(Signature)

OCT. 25TH, 2013  
(Date)

Telephone number: \_\_\_\_\_ email: \_\_\_\_\_

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

**Court, Name of Debtor, and Case Number:**

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

**1a. Amount of Administrative Claim arising after Date Case Filed:**

State the total amount owed pursuant to section 503(b), *excluding* any amounts owed under section 503(b)(9), on account of claims arising from the period

**3b. Uniform Claim Identifier:**

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

**4. Secured Claim:**

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):**

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

**6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):**

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

**7. Credits:**

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

**8. Documents:**

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

**9. Date and Signature:**

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules

from July 15, 2013, through the September 12, 2013 (the "Closing Date"), solely with respect to AgFeed USA, LLC and any other Debtor (excluding Debtor AgFeed Industries, Inc.).

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services provided, personal injury/wrongful death, car loan, mortgage note and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if any interested party objects to the claim.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**  
State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

**3a. Debtor May Have Scheduled Account As:**

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS**

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101(10).

**Claim**

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 507(5). A claim may be secured or unsecured.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Debtors' claims agent, BMC Group, Inc., at the applicable following address:

**REGULAR MAIL:**

BMC GROUP, INC.  
ATTN: AGFEED USA, LLC CLAIMS PROCESSING  
PO BOX 3020  
CHANHASSEN, MN 55317-3020

**MESSENGER/COURT-NIGHT DELIVERY**

BMC GROUP, INC.  
ATTN: AGFEED USA, LLC CLAIMS PROCESSING  
18675 LAKE DRIVE EAST  
CHANHASSEN, MN 55317

**Secured Claim Under 11 U.S.C. § 506(a)**

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim.

Examples of liens on property include a mortgage on real estate or a security's interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. § 507(a)**

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Administrative Claim**

An administrative claim is a claim of the type described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the action, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, and (v) compensation for services rendered by an indenture trustee. Claims alleged to be entitled to an administrative expense pursuant to 11 U.S.C. § 503(b)(9) should be listed in item 6 of the form, but not in item 1a.

**Administrative Claim Under 11 U.S.C. § 503(b)(9)**

Claims that are based upon facts or circumstances arising or occurring after the date of the Bankruptcy filing and that qualify as an administrative expense under section 503(b)(9) (excluding 503(b)(9) of the Bankruptcy Code).

**Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

**Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**INFORMATION**

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system ([www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)) for a small fee to view your filed proof of claim.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



InvestDirect

## Holdings

Balances As Of: 2013-10-25	Account: 6Y80J2 - SDRSP	Currency: CAD
Cash	Stocks	Total Equity
-113.00 CAD	260.10 CAD	147.10 CAD

## Holdings As Of: 2013-10-25

Symbol/Description	Quantity	Currency	Price	Market Value	Weight (%)	Avg. Unit Cost	Book Value	Unrealized Gain/Loss (\$)/%
Cash		CAD		-113.00	0 %		-113.00	
<input type="checkbox"/> Stocks		CAD		260.10	100 %		2,555.28	-2,295.18 (-90 %)
<u>AGFEED INDUSTRIES INC</u>	915	CAD	0.28	260.10	100 %	2.79	2,555.28	-2,295.18 (-90 %)
<b>Total Portfolio in CAD</b>				<b>147.10</b>			<b>2,442.28</b>	<b>-2,295.18 (-94 %)</b>
<b>Total Portfolio in USD (CAD = 0.9566 USD)</b>				<b>140.72</b>			<b>2,336.29</b>	<b>-2,195.56 (-94 %)</b>

Balances & Holdings shown reflect previous day's closing BID price. Equities, when paired with an option, reflect previous day's CLOSE price. Options reflect previous day's closing ASK price. All margin amounts reflect the margin as at previous day's close of business.

Non-Canadian dollar denominated holdings are displayed in the currency of the account in which they are held. The amount is calculated by multiplying the previous day's closing price for the holding in its native currency by previous day's conversion rate taken from sources deemed to be reliable. If the previous day's closing price is not available, then the most recent closing price available for the holding will be used.

The data presented is for informational purposes only. Although we endeavour to keep this information accurate, it does not replace the official confirmations of transactions and statements of accounts that we send you, which are the only documents upon which you may rely for your account information.

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InvestDir :

## History

Date From Date To  
2010-01-01 2013-10-24  
6Y80J2 - SDRSP

Transaction Date	Settlement Date	Quantity	Description	Transaction Type	Price	Comm/Fees	Net Amount
20130624	20130624	0.000	2013 ADMINISTRATION FEE	FEE			-100.00
20130624	20130624	0.000	HST CHARGED FOR ON	HST			-13.00
20130530	20130530	0.000		CONT			54.67
20120702	20120702	0.000	2012 ADMINISTRATION FEE	FEE			-50.00
20120702	20120702	0.000	HST CHARGED FOR ON	HST			-6.50
20100803	20100806	5,200.000	CEL-SCI CORP	SELL	0.4925	6.98	2,615.18
20100803	20100806	915.000	AGFEED INDUSTRIES INC	BUY	2.7196	6.98	-2,555.28
20100628	20100628	0.000	2010 ADMINISTRATION FEE	FEE			-50.00
20100628	20100628	0.000	GST CHARGED	GST			-2.50
20100527	20100602	5,200.000	CEL-SCI CORP	BUY	0.5276	6.98	-2,919.66
20100527	20100602	790.000	AGFEED INDUSTRIES INC	SELL	3.4419	6.98	2,878.86
20100507	20100512	1,400.000	OCULUS INNOVATIVE SCI INC	SELL	2.0001	6.98	2,900.39
20100507	20100512	790.000	AGFEED INDUSTRIES INC	BUY	3.5196	6.98	-2,894.53
20100310	20100315	1,400.000	OCULUS INNOVATIVE SCI INC	BUY	2.7600	8.98	-3,976.04
20100310	20100315	5,600.000	CEL-SCI CORP	SELL	0.6983	8.98	4,005.27
20100309	20100312	680.000	MBIA INC	SELL	5.4200	8.98	3,796.43
20100309	20100312	5,600.000	CEL-SCI CORP	BUY	0.6550	8.98	-3,796.85
20100205	20100210	680.000	MBIA INC	BUY	4.6781	9.98	-3,398.86
20100205	20100210	240.000	FIDELITY NATL FINANCIAL-A	SELL	13.3319	9.98	3,397.31
20100203	20100208	240.000	FIDELITY NATL FINANCIAL-A	BUY	12.9881	9.98	-3,330.38
20100203	20100208	600.000	MBIA INC	SELL	5.2219	9.98	3,326.12

All transaction prices and commissions are displayed in the currency of the holding. Net Settlement amounts are displayed in the currency of the account in which they are held.

For Non-Canadian dollar denominated holdings, the amount is calculated by multiplying the previous day's closing price for

TO BMCGROUP :

PLEASE SUPPRESSE THIS PROOF OF CLAIM DOCUMENT TO  
PROTECT MY CONFIDENTIAL INFORMATION.

THANK YOU

刘权

MS.QUAN LIU

OCT. 25, 2013

EXPRESS WORLDWIDE  
EASYSHIP INT 6.3

**DOX**



FROM: XIAOHAI LI  
29 BRIARGLLEN COURT  
Ph: 416-893-0518

Origin:  
YHM

SCARBOROUGH M1W 3Z8  
CANADA

TO: BMC GROUP INC.  
18675 LAKE DRIVE EAST  
Ph: 416-893-0518  
Attn: AGFEED USA, CLAIMS PROC

55317 CHANHASSEN  
UNITED STATES OF AMERICA

**US-STP-STP**

Day Time

Shipment Ref:  
DOX

Piece/Shipmt Weight: 1.00 lb  
Pickup Date: 2013-10-28 N/A  
Place: RECEIVED

Contents: DOCUMENT

OCT 29 2013

BMC GROUP



WAYBILL 50 5216 2555

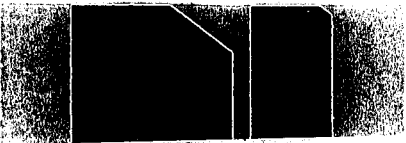


(2L)US55317+42000000



(J) JD01 4559 1100 6000 0839

DHL 50 5216 2555 Ref:DOX



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